

Roberto Castello

Endocrinology and Metabolic Disease

Department, Azienda Ospedaliera, Verona, Italy



# "Cascade" / Reflex Thyroid Testing

The endocrinologist  
approach



THYROID  
Volume 13, Number 1, 2003



## **Preface**

Thyroid Testing for the New Millenium

*Carole A. Spencer, Ph.D., F.A.C.B.*

*Professor of Medicine*

*University of Southern California*

# TSH reference intervals



- 95% limits of the log-transformed values of at least 120 rigorously screened euthyroid volunteers with:
  - No detectable thyroid autoAb
  - No history of thyroid dysfunction
  - No visible or palpable goiter
  - No medications (except estrogen)

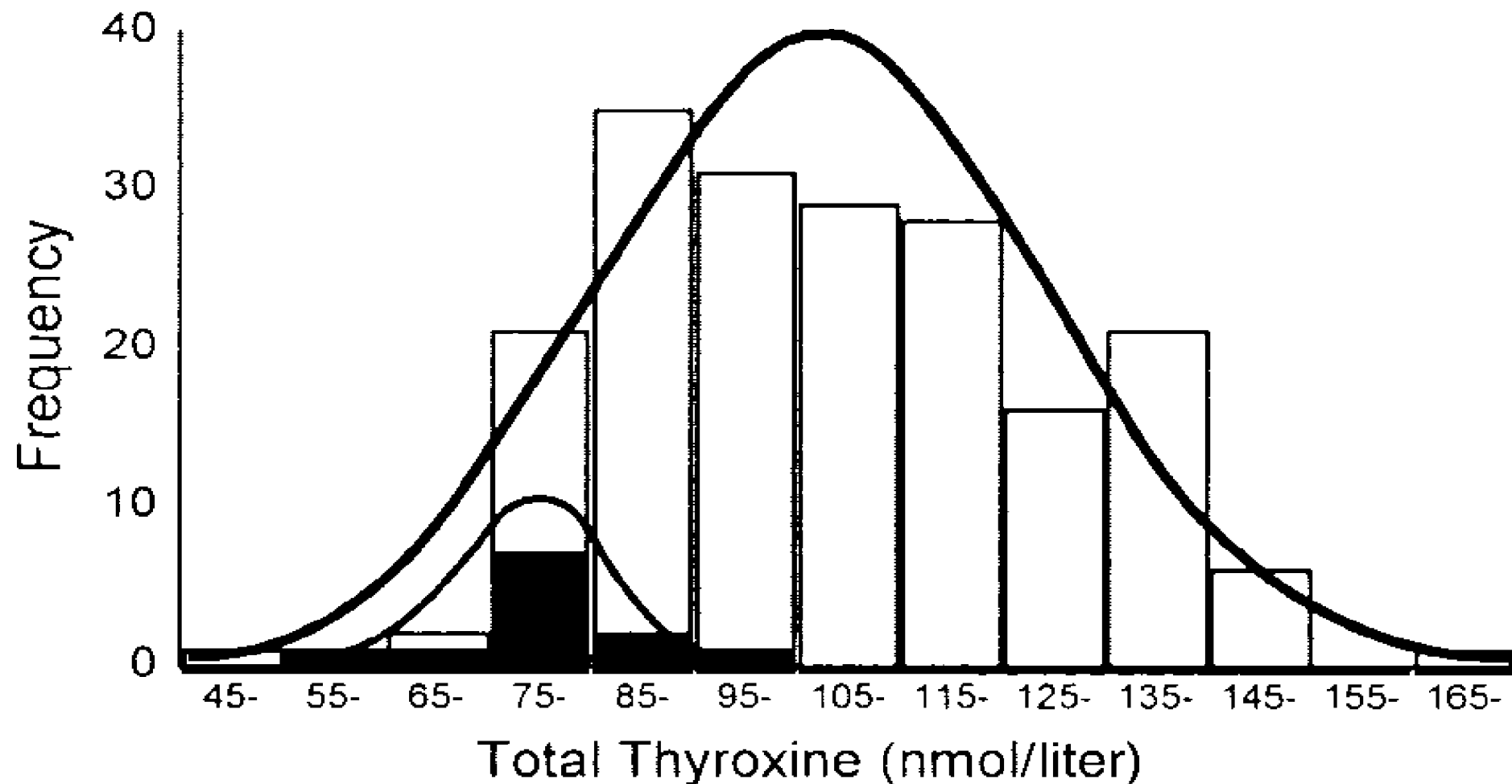




## Narrow Individual Variations in Serum $T_4$ and $T_3$ in Normal Subjects: A Clue to the Understanding of Subclinical Thyroid Disease

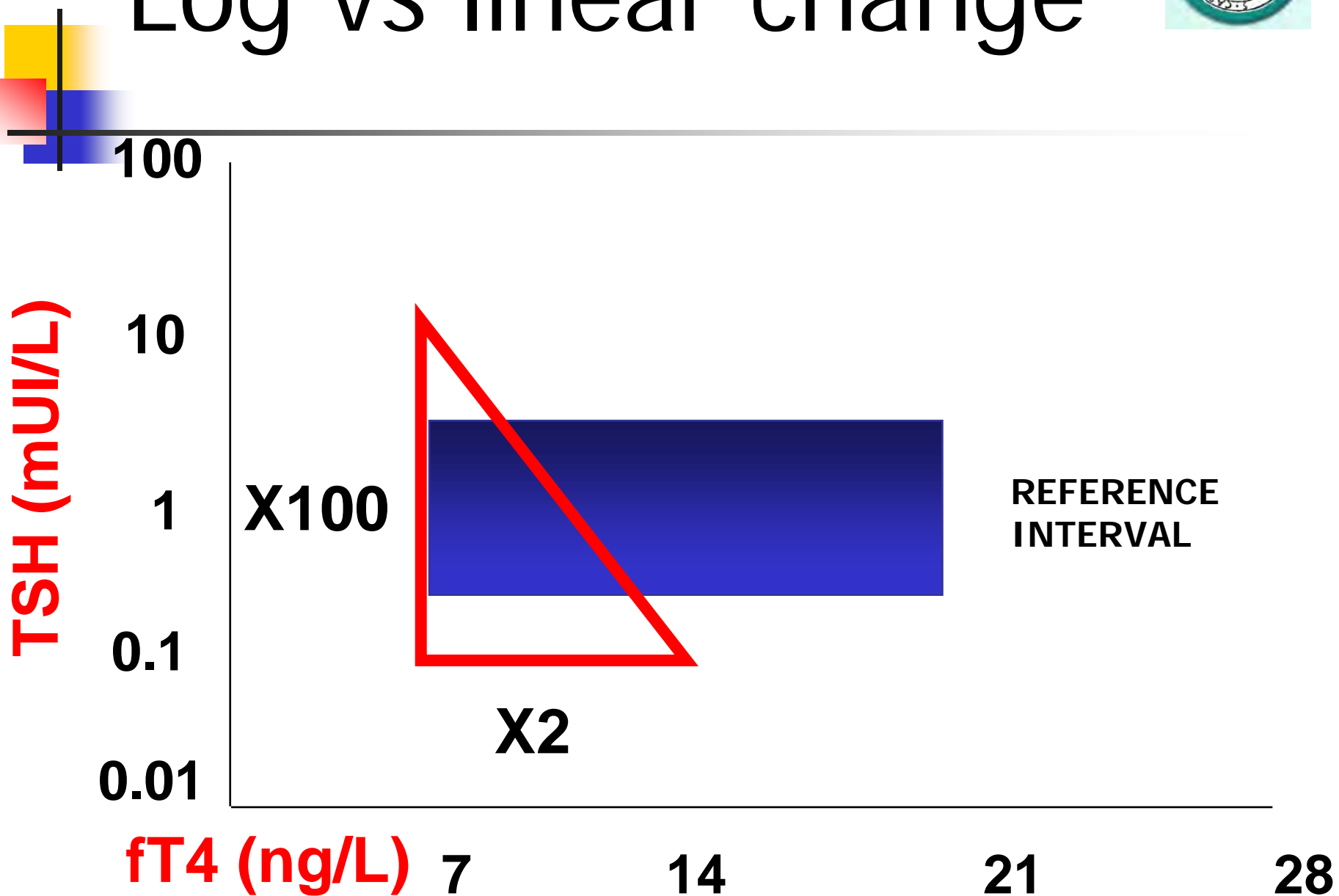
STIG ANDERSEN, KLAUS MICHAEL PEDERSEN, NIELS HENRIK BRUUN, AND PETER LAURBERG

*Department of Endocrinology (S.A., N.H.B., P.L.) and Clinical Biochemistry (K.M.P.), Aalborg Hospital, Aalborg, Denmark DK-9000*





# Log vs linear change



# AACE Clinical Practice Guidelines

for the Diagnosis and Management of Thyroid Nodules 1996



- A sensitive TSH assay should be done
- T4 and T3 levels may be helpful
- Anti-TPO and antiTg levels are helpful



2.5.1. Assessment of Thyroid Function  
Measurement of the serum TSH concentration is the single most useful laboratory test in the initial evaluation of thyroid nodules because of the high sensitivity of the before TSH assay

THYROID

Volume 14, Number 10, 2004

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Serum Thyrotropin is a Better Predictor of Future Thyroid Dysfunction Than Thyroid Autoantibody Status in Biochemically Euthyroid Patients with Diabetes: Implications for Screening

Roderick E. Warren,<sup>1</sup> Petros Perros,<sup>2</sup> Moffat J. Nyirenda,<sup>1</sup> and Brian M. Frier<sup>1</sup>





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# TSH "FIRST TESTING" STRATEGY

# Management of the Nontoxic Multinodular Goiter: A North American Survey



STEEN J. BONNEMA, FINN N. BENNEDBÆK, PAUL W. LADENSON, AND LASZLO HEGEDÜS

	ATA (n = 140)		ETA (n = 120)		P value
No. of blood tests <sup>a</sup>	3 (1–7)		4 (1–11)		<0.001
	n	%	n	%	
TSH	140	100.0	120	100.0	NS
Thyroid peroxidase antibodies	86	61.4	78	65.0	NS
Free T <sub>4</sub> /index	76	54.3	89	74.2	<0.001
Tg antibodies	48	34.3	59	49.2	<0.02
Total T <sub>3</sub>	32	22.9	28	23.3	NS
Total T <sub>4</sub>	30	21.4	20	16.7	NS
Microsomal antibodies	24	17.1	12	10.0	NS
Free T <sub>3</sub> index	16	11.4	52	43.3	<0.001
Sedimentation rate	12	8.6	16	13.3	NS
Calcitonin	5	3.6	38	31.7	<0.001
Tg	3	2.1	9	7.5	NS
TSH-R antibodies	0	0.0	9	7.5	<0.005



Clinical Endocrinology (2003) 58, 20–21

## *Commentary*

# First-line thyroid function tests – TSH alone is not enough

**G. J. Beckett and A. D. Toft**

*University Department of Clinical Biochemistry and,  
Endocrine Clinic, Royal Infirmary, Edinburgh, Scotland*

*(Received 20 March 2002; returned for revision 15 April 2002;  
finally revised 1 May 2002; accepted 2 September 2002)*

# The Evidence for a Narrower Thyrotropin Reference Range Is Compelling



Leonard Wartofsky and Richard A Dickey

**TABLE 1.** Possible reasons for elevated TSH values

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Hashimoto thyroiditis
Medications (steroids; dopamine; iodine; amiodarone, <i>etc.</i> )
Family history of thyroid disease suggesting latent thyroid disorder
Nonthyroidal illness
Pregnancy <sup>a</sup>
Recovery phase of subacute thyroiditis
Other autoimmune conditions
Heterophilic antibodies
Bioinactive TSH secretion; TSH resistance syndromes
Germline mutations of TSH receptor
Thyroid hormone resistance
TSH-producing pituitary tumor

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0021-972X/00/\$03.00/0

The Journal of Clinical Endocrinology & Metabolism  
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# Circulating Thyrotropin Bioactivity in Sporadic Central Hypothyroidism\*

LUCA PERSANI, ELISABETTA FERRETTI, STEFANO BORGATO,  
GIOVANNI FAGLIA, AND PAOLO BECK-PECCOZ

*Institute of Endocrine Sciences, University of Milan, Istituto Auxologico Italiano Istituto di Ricovero e Cura a Carattere Scientifico (L.P.), and Ospedale Maggiore Istituto di Ricovero e Cura a Carattere Scientifico (S.B., G.F., P.B.-P.), 20145 Milan; and Department of Clinical Science, Endocrinology, University of Rome La Sapienza (E.F.), 00100 Rome, Italy*

*Clinical Chemistry* 48:11  
2023–2029 (2002)



# Wrong Biochemistry Results: Two Case Reports and Observational Study in 5310 Patients on Potentially Misleading Thyroid-stimulating Hormone and Gonadotropin Immunoassay Results

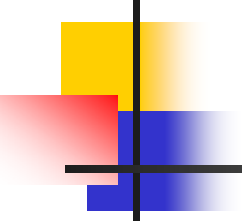
ADEL A.A. ISMAIL,<sup>1,2\*</sup> PAUL L. WALKER,<sup>1</sup> JULIAN H. BARTH,<sup>2</sup> KRYSZTOF C. LEWANDOWSKI,<sup>2</sup>  
RICK JONES,<sup>2</sup> AND WILLIAM A. BURR<sup>1</sup>

*Clinical Chemistry* 50:12  
2338–2344 (2004)



# Performance Characteristics of Six Third-Generation Assays for Thyroid-Stimulating Hormone

MINDY L. RAWLINS<sup>1</sup> and WILLIAM L. ROBERTS<sup>2\*</sup>



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Is there a cut-off  
for TSH?



# Lower TSH reference limit

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There is general agreement  
that it lies between  
0.2-0.4 mU/L

Canaris 2000

Parle 2001

Warren 2004

# THYROID

Volume 13, Number 1, 2003

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## LABORATORY MEDICINE PRACTICE GUIDELINES

Laboratory Support for the Diagnosis and Monitoring of Thyroid Disease

**2.5 mU/L**



## AACE Guidelines

AMERICAN ASSOCIATION OF CLINICAL ENDOCRINOLOGISTS  
MEDICAL GUIDELINES FOR CLINICAL PRACTICE  
FOR THE EVALUATION AND TREATMENT OF  
HYPERTHYROIDISM AND HYPOTHYROIDISM

**3 mU/L**

# **Serum TSH, T<sub>4</sub>, and Thyroid Antibodies in the United States Population (1988 to 1994): National Health and Nutrition Examination Survey (NHANES III)**

JOSEPH G. HOLLOWELL, NORMAN W. STAEHLING, W. DANA FLANDERS, W. HARRY HANNON, ELAINE W. GUNTER, CAROLE A. SPENCER, AND LEWIS E. BRAVERMAN

**4.2 mU/L**



**CONSENSUS STATEMENT: Subclinical Thyroid Dysfunction: A Joint Statement on Management from the American Association of Clinical Endocrinologists, the American Thyroid Association, and The Endocrine Society**

Although our panel supports routine screening, the consensus panel did not; until additional information is available, we will just have **to agree to disagree** on this matter.



## **CONTROVERSY IN CLINICAL ENDOCRINOLOGY**

### **The Evidence for a Narrower Thyrotropin Reference Range Is Compelling**

Leonard Wartofsky and Richard A Dickey

*Department of Medicine, Washington Hospital Center, Washington, D.C. 20010; Uniformed Services University of the Health Sciences, Bethesda, Maryland 20814; and Georgetown University School of Medicine, Washington, D.C. 20006*

***(J Clin Endocrinol Metab 90: 5483–5488, 2005)***

## **CONTROVERSY IN CLINICAL ENDOCRINOLOGY**

### **The Thyrotropin Reference Range Should Remain Unchanged**

Martin I. Surks, Gayotri Goswami, and Gilbert H. Daniels

***(J Clin Endocrinol Metab 90: 5489–5496, 2005)***

## TOPIC FOR DISCUSSION

**Is there a need to redefine the upper normal limit of TSH?**

G Brabant, P Beck-Peccoz<sup>1</sup>, B Jarzab<sup>2</sup>, P Laurberg<sup>3</sup>, J Orgiazzi<sup>4</sup>, I Szabolcs<sup>5</sup>, A P Weetman<sup>6</sup> and W M Wiersinga<sup>7</sup>

*Abteilung Gastroenterologie, Hepatologie und Endokrinologie, Medizinische Hochschule, Hannover, Germany, <sup>1</sup>Institute of Endocrine Sciences, University of Milan, Ospedale Maggiore IRCCS, Padiglione Granelli, 20122-Milan, Italy, <sup>2</sup>Department of Nuclear Medicine and Endocrine Oncology, Maria Sklodowska-Curie Memorial Cancer Center and Institute of Oncology, Gliwice Branch, Poland, <sup>3</sup>Department of Endocrinology and Medicine, Aalborg Hospital, Aarhus University Hospital, DK-9000 Aalborg, Denmark, <sup>4</sup>Service d'Endocrinologie Diabetologie, Centre Hospitalier Lyon Sud, Lyon, France, <sup>5</sup>Department of Internal Medicine, National Medical Center and Department of Dietetics, Semmelweis University, Budapest, Hungary, <sup>6</sup>Clinical Sciences Centre, Northern General Hospital, University of Sheffield, Sheffield, UK and <sup>7</sup>Academisch Medisch Centrum, Universiteit van Amsterdam, Meibergdreef 9, 1105 AZ Amsterdam, The Netherlands*

TSH value between 2 and 4 mU/l as abnormal..., is probably doing more harm than good.

# CONTROVERSY IN CLINICAL ENDOCRINOLOGY

## The Evidence for a Narrower Thyrotropin Reference Range Is Compelling



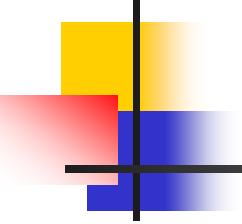
Leonard Wartofsky and Richard A Dickey

*Department of Medicine, Washington Hospital Center, Washington, D.C. 20010; Uniformed Services University of the Health Sciences, Bethesda, Maryland 20814; and Georgetown University School of Medicine, Washington, D.C. 20006*

# Grey Area

More judgment is required until more definitive data are available for the management of pts with TSH values between 2.5 and 5.0 mU/L





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# "Cascade" / Reflex TSH

# "Cascade"/Reflex TSH

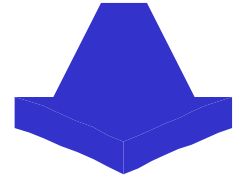
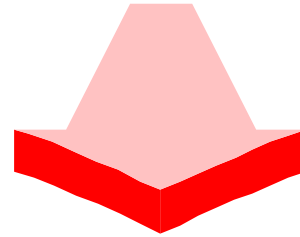
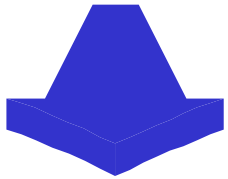


## TSH

< R.I.

REFERENCE INT.

> R.I.



fT4

fT3

STOP

STOP

fT4  
TPO

# "Cascade" / Reflex TSH



- Automated algorithm
- Single patient access
- All the test with a single sample
- The patient/NHS will pay only the carried out tests
- No delay in report

# Immunoassay market overflowing with change

Anne Ford

**W**hen is a negative actually a plus? When it's

product manager Mari Kelly. "The DiaSorin EBV assays will be the first automated EBV chemiluminescence assays on the U.S. market. The time

botic sample management system. DPC plans to launch an immunoassay workcell before AACC. Senior marketing manager Mark Smith says, "The

<b>Bar-code placement per NCCLS standard Auto2A</b>	yes
<b>Onboard test auto inventory (determines vol. in container)</b>	yes
<b>Measures No. of tests remaining/Short sample detection</b>	yes/yes
<b>Auto detection of adequate reagent or specimen</b>	yes
<b>Clot detection/Reflex testing capability</b>	yes/yes
<b>Hemolysis detection-quantitation/Turbidity detection-quantitation</b>	yes/no
<b>Dilution of patient samples onboard/Automatic rerun capability</b>	yes/yes
<b>Sample vol. can be increased to rerun out-of-linear range high results/ Increased to rerun out-of-linear range low results</b>	no/no
<b>Time between initial result &amp; reaspiration of sample for rerun</b>	seconds
<b>Autocalibration or autocalibration alert</b>	no
<b>No. of calibrators required for each analyte</b>	6 pt. or 2 pt. v



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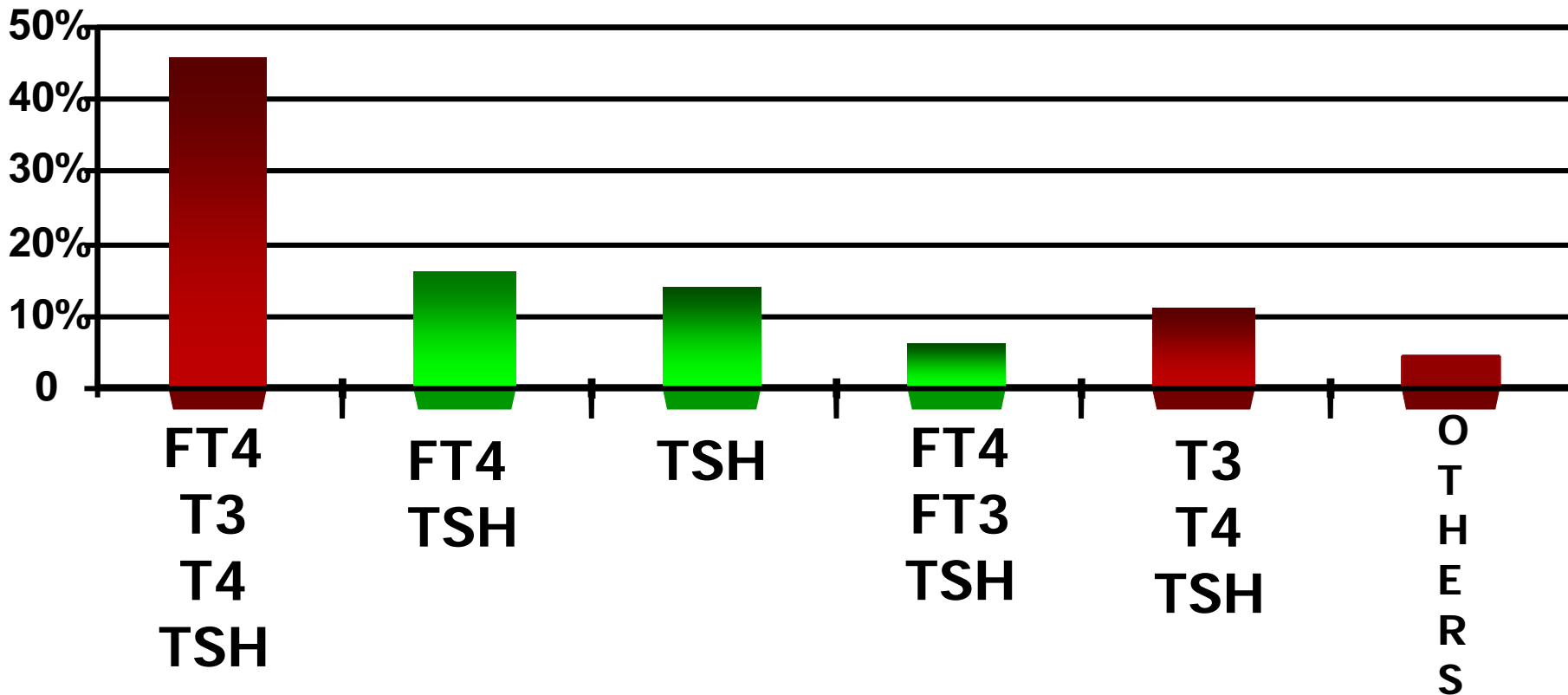
[Staff](#)

## Documento di ausilio alle scelte decisionali Raccomandazioni per la diagnostica delle malattie tiroidee

### Autori

1. **Riassunto**
2. **Introduzione**
3. **Percorsi diagnostici ottimali nella gestione degli scenari clinici più frequenti nella pratica**
  - o L'accertamento della funzione tiroidea nell'individuo asintomatico
  - o Iperplasia tiroidea - Gozzo - Nodulo tiroideo
  - o Monitoraggio del gozzo non tossico (eutiroideo)
  - o Sospetto ipotiroidismo
  - o Sospetta tireotossicosi
  - o Comparsa di dolore nella regione tiroidea
4. **Considerazioni conclusive**
5. **Appendice I: Effetti di alcuni trattamenti di frequente impiego, sui dati di funzionalità tiroidea. Considerazioni p**
6. **Appendice II: Tabella Riassuntiva delle principali interferenze farmacologiche segnalate**
7. **Bibliografia**

# Thyroid tests requested for outpatients in summer 1995





# Traditional TSH testing

- Higher risk of false positive/  
clinically not important results
- Longer (sequential) reporting  
time
- Higher overall cost
- No clinical benefit for patient

**FT4/TPO**

**> 4.3**

**TSH**

**0.35-4.3**

**STOP**

**< 0.35**

**FT3**

**<23**

**FT4**

**>23**

**STOP**



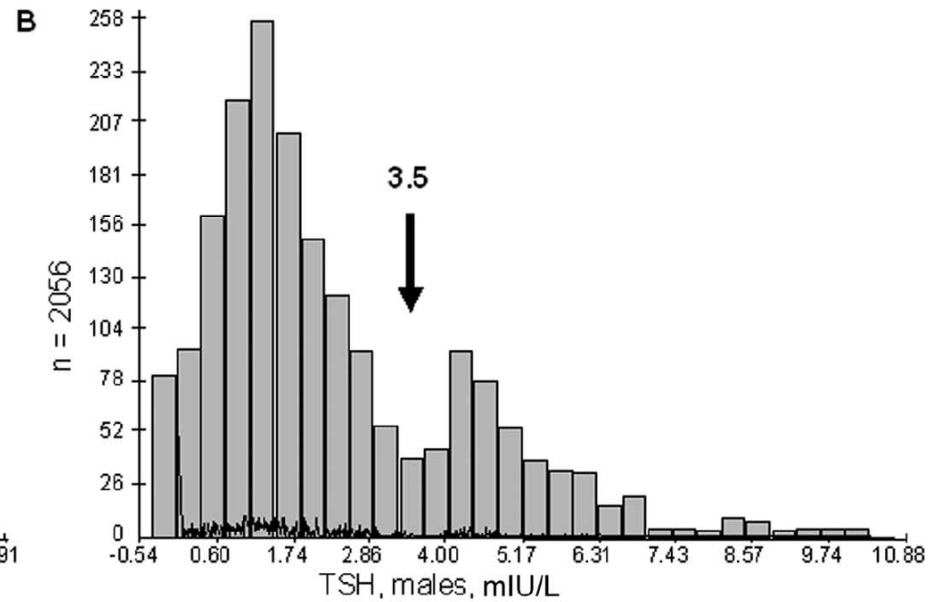
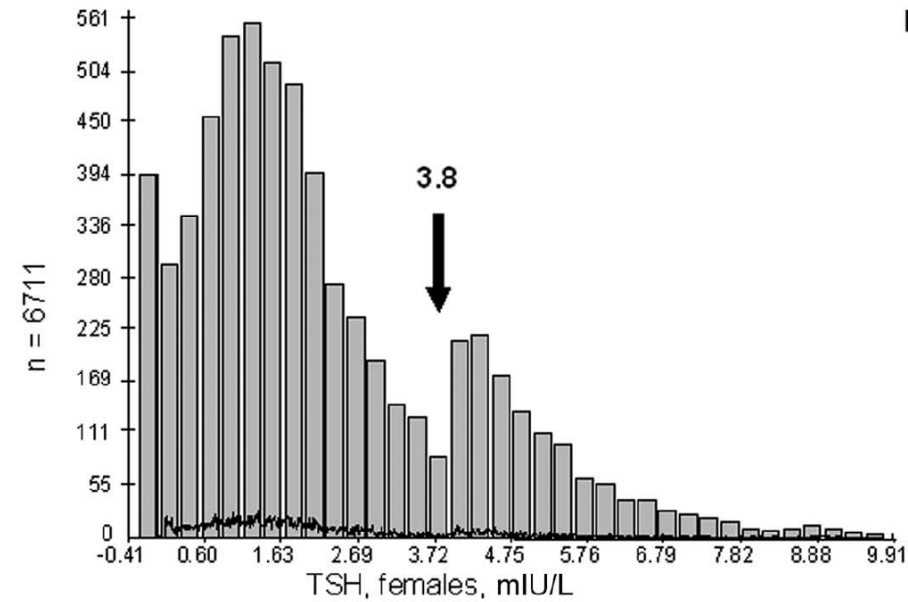
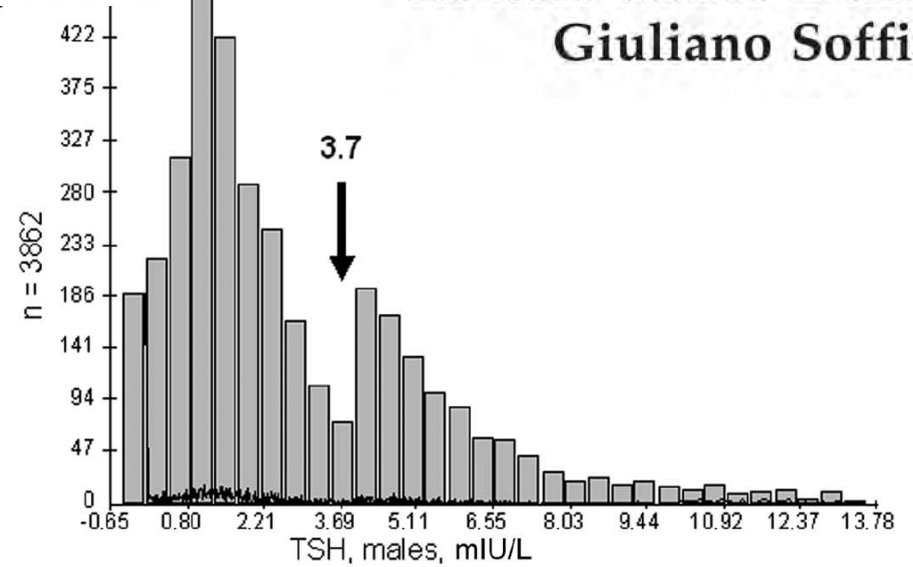
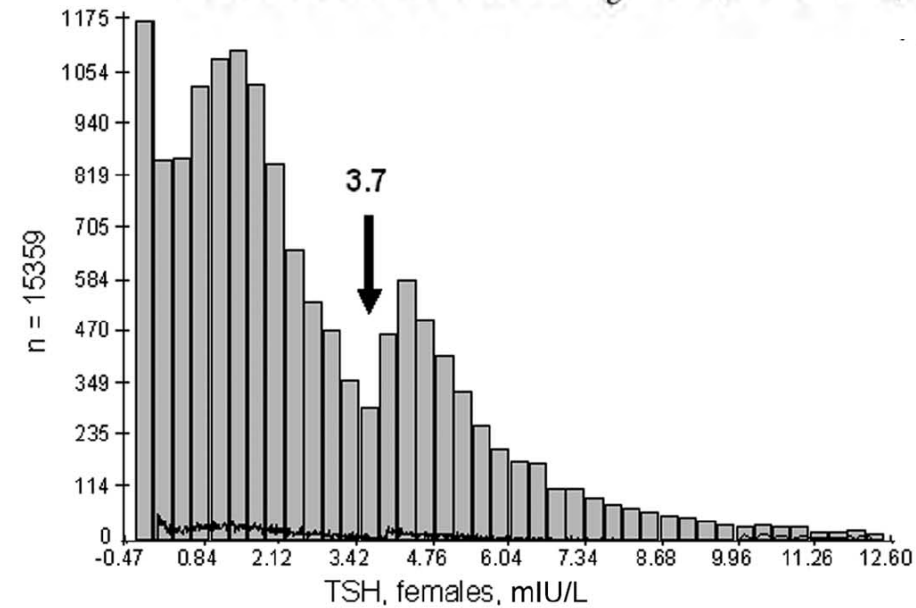
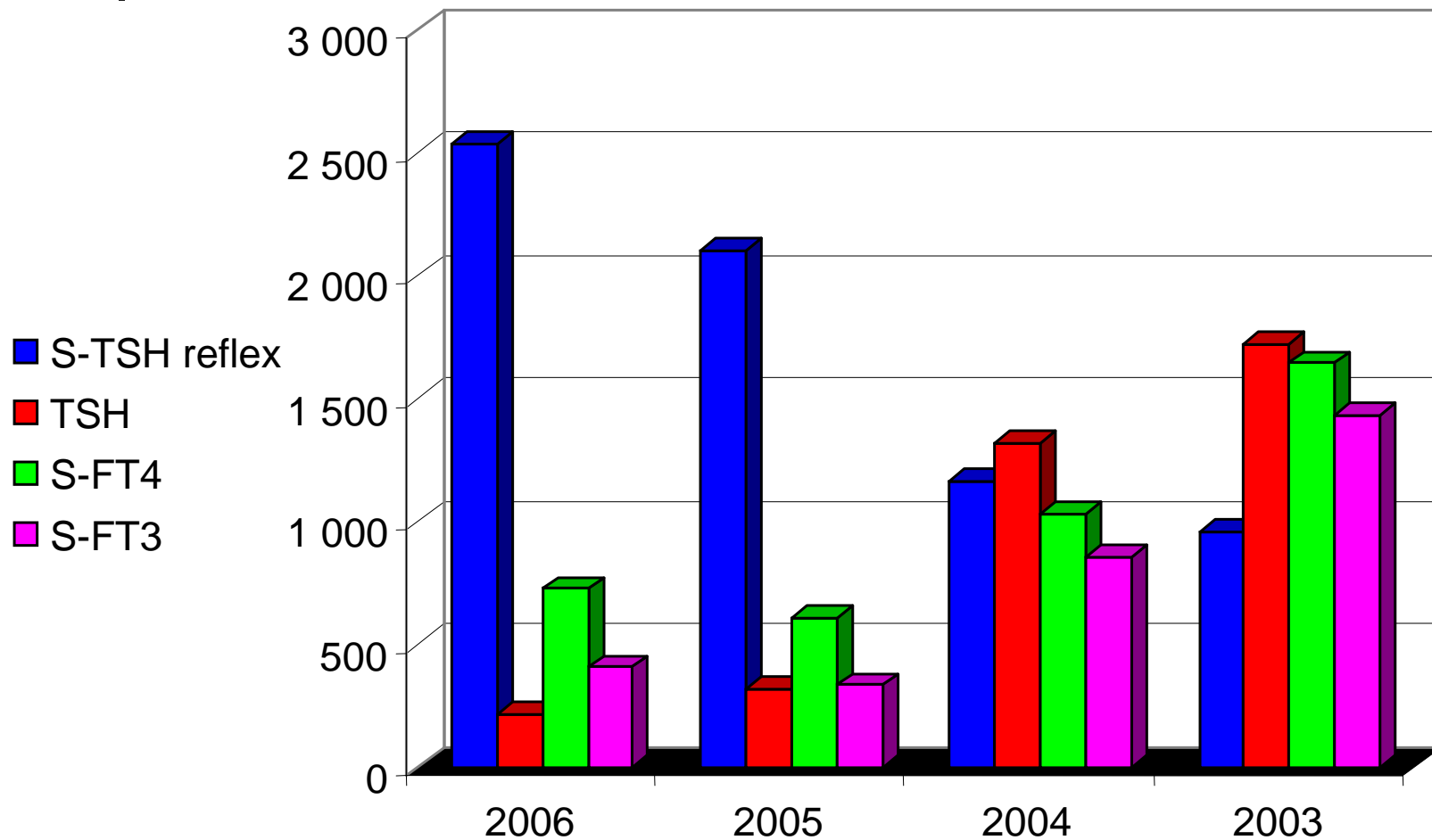


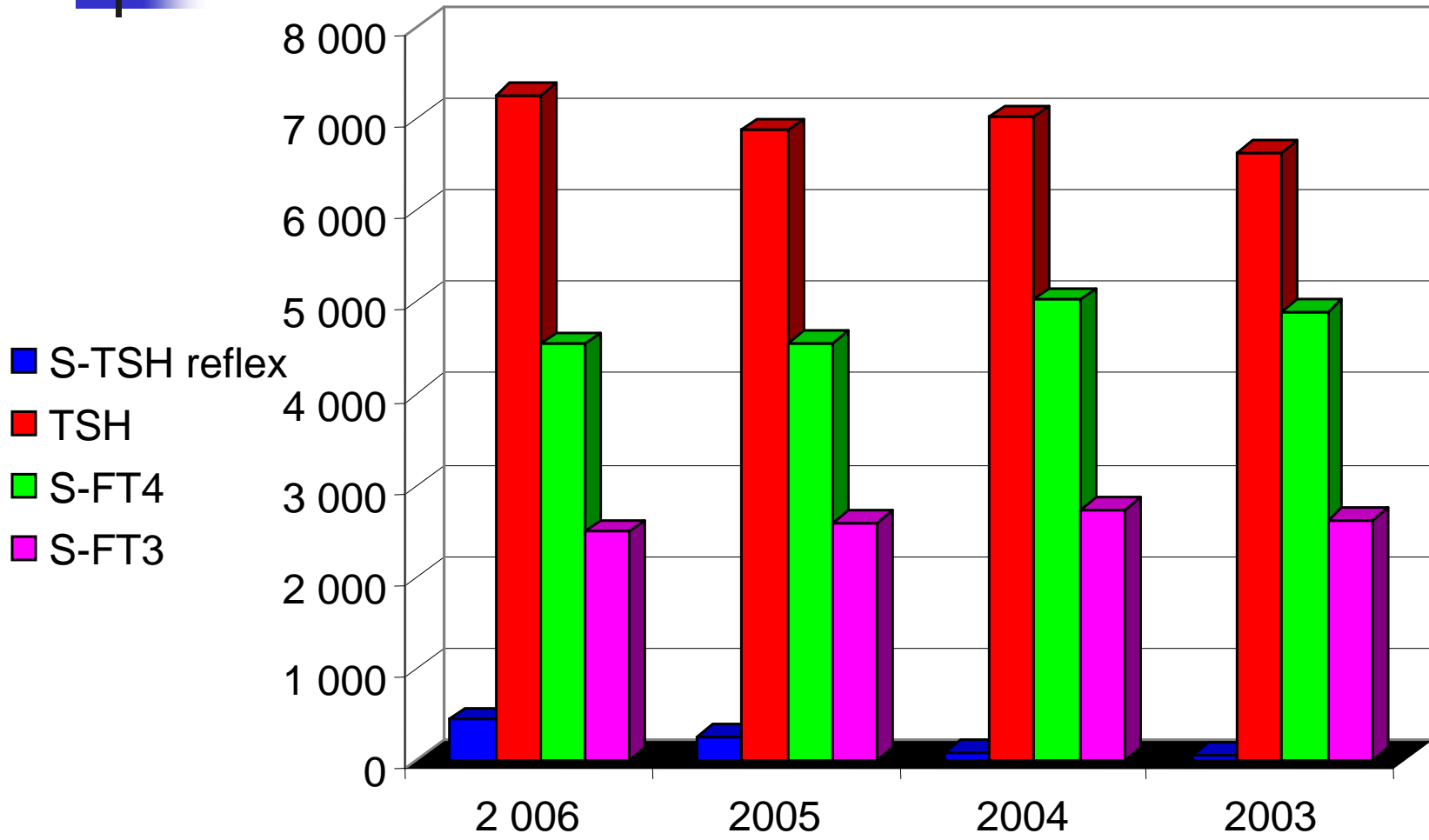
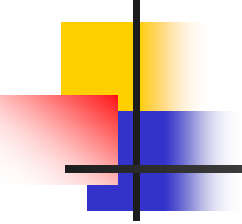
Fig. 1. HRLs for TSH calculated in the records retrieved before (A) and after (B) removal of repeat tests and results obtained in individuals positive for thyroid antibodies.



# January-June requests: Inpatients



# January-June requests: Outpatients





# NEWSLETTER

# SCAP

**Volume I, Numero I Settembre 2006**

**COMMISSIONE  
RAPPORTI  
TERRITORIO-  
UNIVERSITA'-  
OSPEDALE**

## **Prime attività della Sotto-Commissione SCAP**

La Sotto-Commissione per l'Appropriatezza Prescrittiva dell'Ordine dei Medici-Chirurghi ed Odontoiatri della Provincia di Verona è stata costituita nel Dicembre 2005 e si posta come obiettivo quello di valutare, selezionare e verificare la trasferibilità nel Territorio della Provincia di Verona delle "Buone Pratiche Prescrittive" che Organizzazioni Scientifiche Nazionali ed Internazionali hanno messo a punto

- ◆ Disponibilità ad impegnare un pò del loro tempo in questa attività. I primi tre temi che sono stati selezionati come meritevoli di valutazione sono stati:
- ◆ DIAGNOSTICA TIROIDEA
- ◆ INDICATORI (MARCATORI) DI NEOPLASIA
- ◆ SCREENING BIOCHIMICO PRE-SOMMINISTRAZIONE DI MEZZI DI

**SCAP**

# Outpatients (2006 vs 2003; +4%)

	€	2006	2005	2004	2003
TRAb	25.30	2479	1037	1417	1265
Tg	15.65	1768	1518	1549	1549
Ab Tg	12.70	5461	4661	8471	7912
Ab TPO	11.40	14503	9838	9607	9895
TSI reflex	3.00	5615	3213	1114	715
TSI	13.00	9433	8947	1177	86216
FT4	13.00	5911	5927	6529	63609
FT3	13.00	32279	33670	35568	34086
	<b>TOTAL</b>	<b>212649</b>	<b>202681</b>	<b>214362</b>	<b>205248</b>

ISH	13	2608	719	17147	22360
FT4	13	9138	717	13390	21359
FT3	13	5265	5355	11102	18629
	<b>TOTAL</b>	<b>57472</b>	<b>59239</b>	<b>62208</b>	<b>81632</b>

€ 2000.000 / year



# Conclusions

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- Rational and appropriate
- Quality of service maintained
- No further trouble for patients
- Follows international excellence endocrinology centers



Thanks:

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Paolo Moghetti

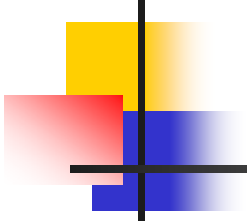
Flavia Tosi

Giovanna Spiazzi

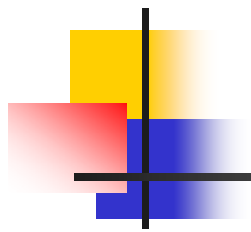
Michele Muggeo

Romolo M Dorizzi

Paolo Rizzotti







**Research letters**

**Pitfalls in the use of thyrotropin concentration as a first-line thyroid-function test**

*Catherine A Wardle, William D Fraser, Christine R Squire*

# Of all analyzers, immunoassay the trickiest

Raymond D. Aller, MD  
David Smalley, PhD

ratory information system database to determine what assays are to be run on that tube, and proceed to run

ability to perform bound-versus-free immunoassay determinations. With the advances in homogeneous im-

tology assays.

◆ Much lower concentrations of analytes are being determined, so small

**Advia Centaur/1998/U.S.**

**U.S./U.S.**

**>200/>600**

**Cont. random access/floor-standing/rack or direct track sampling**

**51.5 x 72.5 x 41.5 in./21 sq. ft.**

**Ability to access/change solutions, waste, disposables & reag. at any time w/o pausing sampling or processing; onboard automatic dilutions, repeats, & cascade reflex testing; disposable tips; 240 results/h.**

**IMMULITE 2000/1998/U.S.**

**U.S./U.S.**

**650 worldwide**

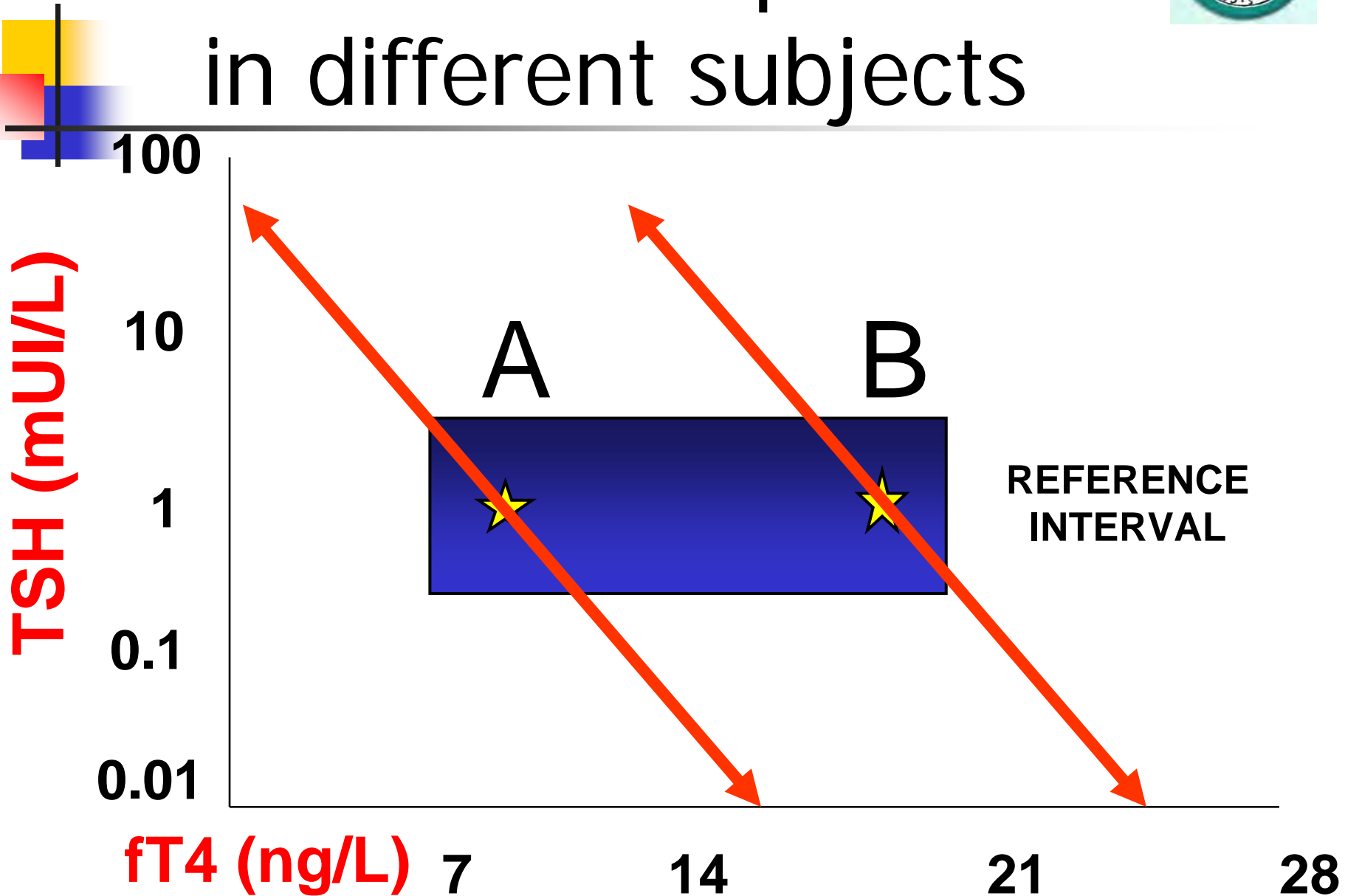
**Cont. random access/floor**

**79 x 60 x 30/12.5 sq. ft.**

**Reflex testing; programmable out-of-range autodil.; sample-saver clot detection; customized, icon-driven, Windows-based SW; remote diag.; training-onboard, animated tutorial & interactive training CD; multiple QC SW with graphing capability; max. onboard reag. capacity for walkaway effic.; min. waste.; uninterrupted test processing when replacing or changing system reag., fluids, consumables**



# Different set-points in different subjects



# Interpretation of thyroid function tests



Colin M Dayan

## Panel 1: **Conditions in which TSH alone might be misleading**

### **Common**

Recent treatment of thyrotoxicosis

Pituitary disease

Non-thyroidal illness

### **Rare**

TSH-secreting pituitary tumour

Thyroid hormone resistance

*Lancet* 2001; **357**: 619–24

# Interpretation of thyroid function tests



Colin M Dayan

## Panel 4: **Low or normal TSH, low free T3 or free T4**

### **Common**

Non-thyroidal illness

Recent treatment for hyperthyroidism (TSH remains suppressed)

### **Rare**

Pituitary disease (secondary hypothyroidism)

Congenital TSH or thyrotropin-releasing hormone deficiency

# Interpretation of thyroid function tests



Colin M Dayan

## Panel 6: **Raised TSH, normal free T4 or free T3**

### **Common**

Subclinical autoimmune hypothyroidism

### **Rare**

Heterophile (interfering) antibody

Intermittent T4 therapy for hypothyroidism

Drugs: amiodarone, sertraline, cholestyramine

Recovery phase after non-thyroidal illness

### **Congenital**

TSH-receptor defects

Resistance to TSH associated with other (unspecified) defects

Pendred's syndrome—some cases (associated with sensorineural deafness and goitre)

*Lancet* 2001; **357**: 619–24



## **Conclusion**

In most cases, interpretation of thyroid function tests with free hormone assays and TSH is straightforward. However, unusual conditions can generate common patterns of thyroid function, easily confused with more straightforward diseases (panels 2, 5, and 6), and unusual patterns of test results (panels 3, 4, and 7). One or more of the following features should prompt further investigation: (1) abnormal thyroid function in childhood; (2) familial disease; (3) thyroid function results inconsistent with the clinical picture; (4) an unusual pattern of thyroid function tests results—eg, widely discrepant free T4 and T3 results or a detectable TSH with raised free T3 or T4; and (5) transient changes in thyroid function.



Anno 5, Numero 20




marzo 2004



# *Lettera dal Laboratorio*

## **NUMERO SPECIALE: IL TSH REFLEX**

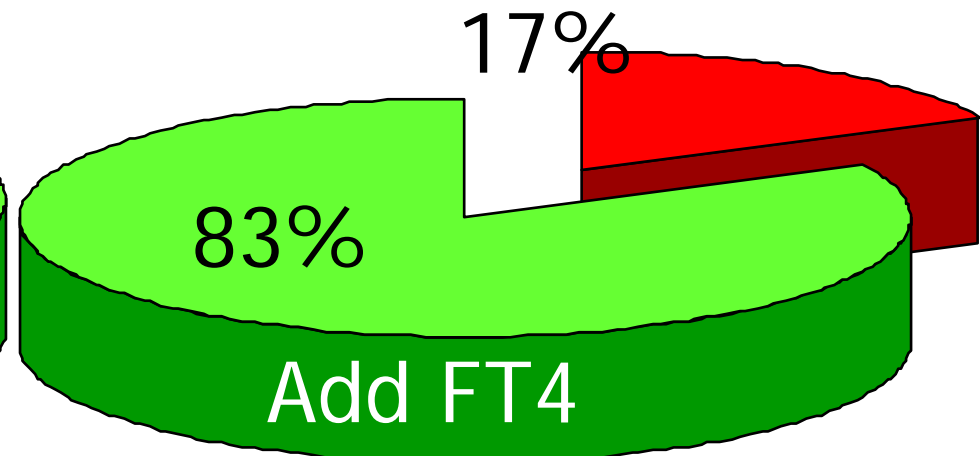
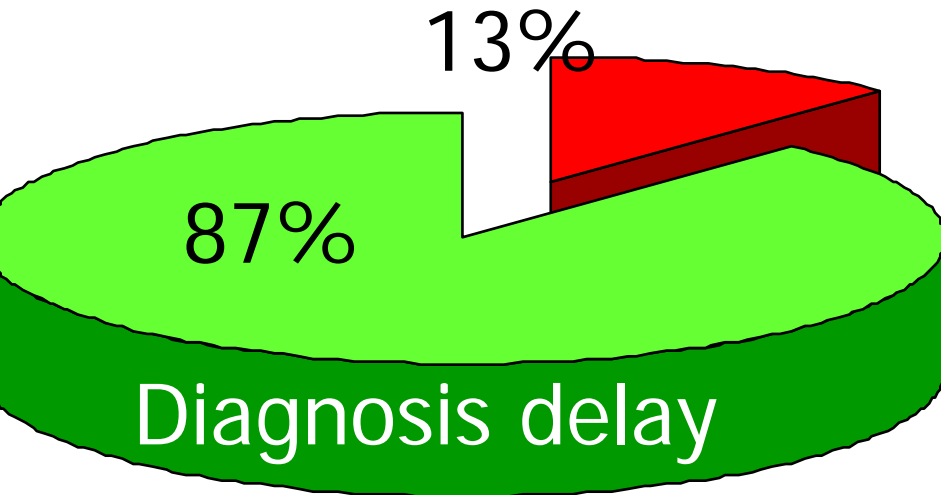
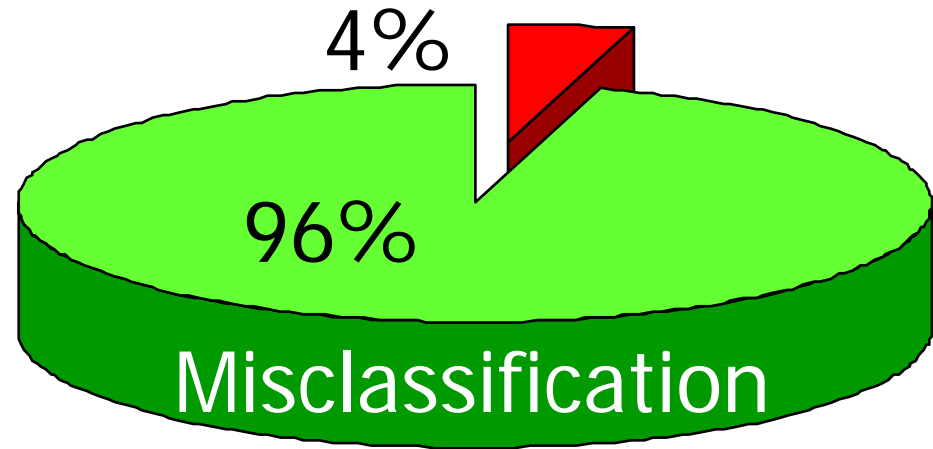
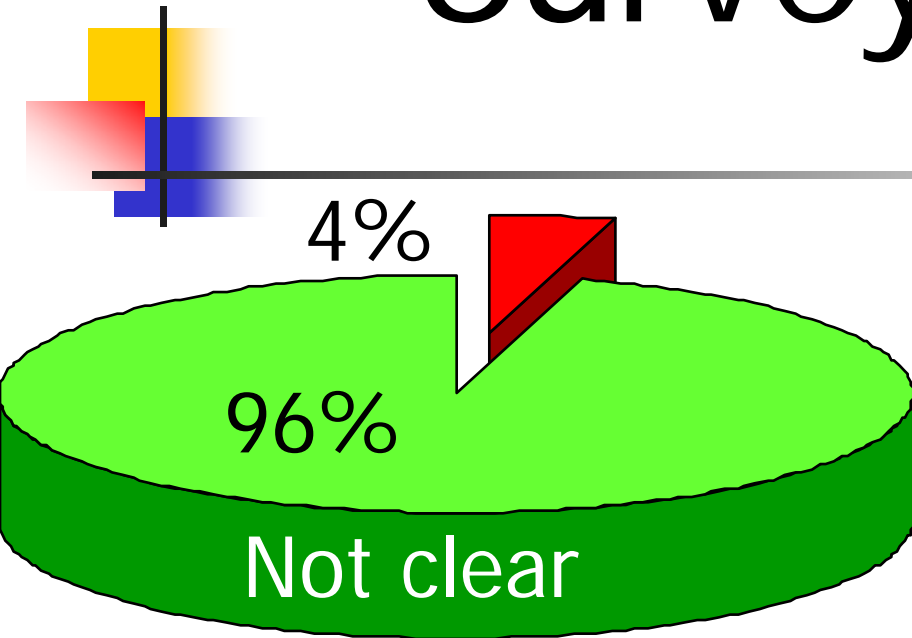
A distanza di 3 anni dall'introduzione del TSH reflex (o TSH a cascata) si porta alla Loro attenzione che a partire dal 31 marzo 2004 PER UN PERIODO SPERIMENTALE potranno essere richiesti (anche in regime di Ospedale Diurno, DH ed AMID) solo i seguenti esami relativi alla funzionalità tiroidea:

-  TSH reflex (che comporterà l'esecuzione degli esami secondo lo schema proposto nel 2001 e ricordato a pag.4)
-  TSH
-  Anticorpi anti-TPO

**TALE MODALITA' DI RICHIESTA CONTINUERA' FINO AL 1 OTTOBRE 2004 QUANDO SARANNO VALUTATI I RISULTATI E, TENUTO CONTO DI TUTTE LE OSSERVAZIONI DEI REPARTI, SI DECIDERA' SE CONTINUARE O MENO CON L'ESPERIMENTO**



# Survey results



# SCAP



FT4/TPO

> 4.3

TSH

0.35-4.3



< 0.35

FT3

<23

FT4

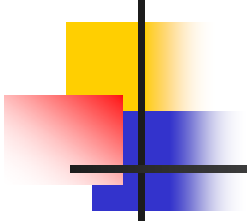
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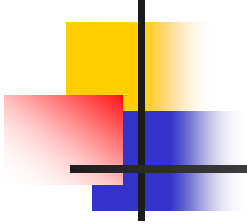


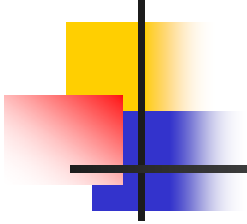
**TSH**  
“riflesso”  
diagnostico.

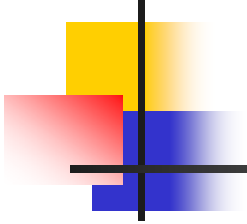
Il TSH riflesso  
monitoraggio

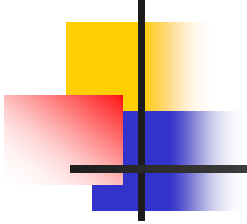
**NON**  
prevede TPO

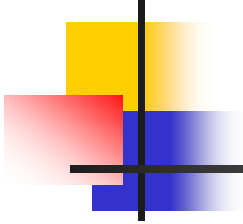




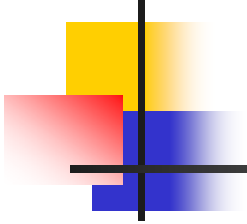


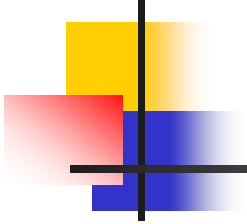


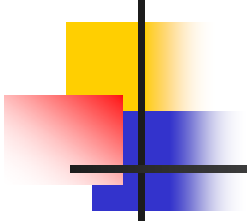


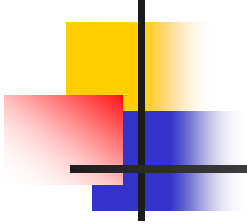


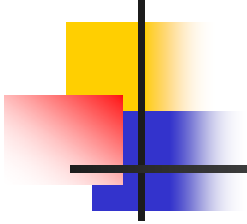


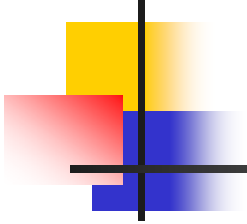


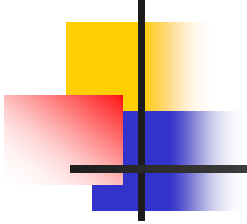


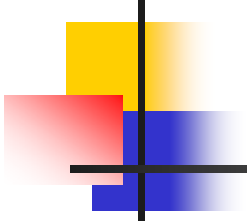




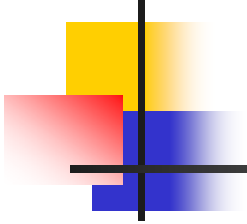


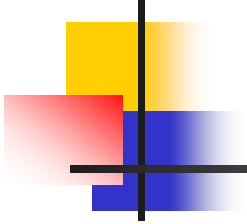


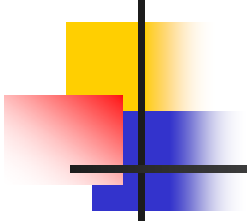


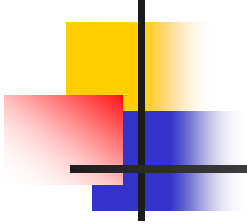


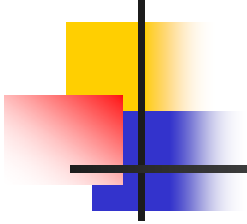


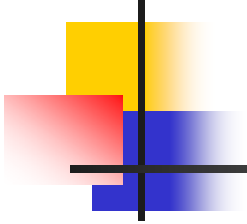












# TSH Reference Range Controversy

George G. Klee, M.D., Ph.D.

Mayo Clinic

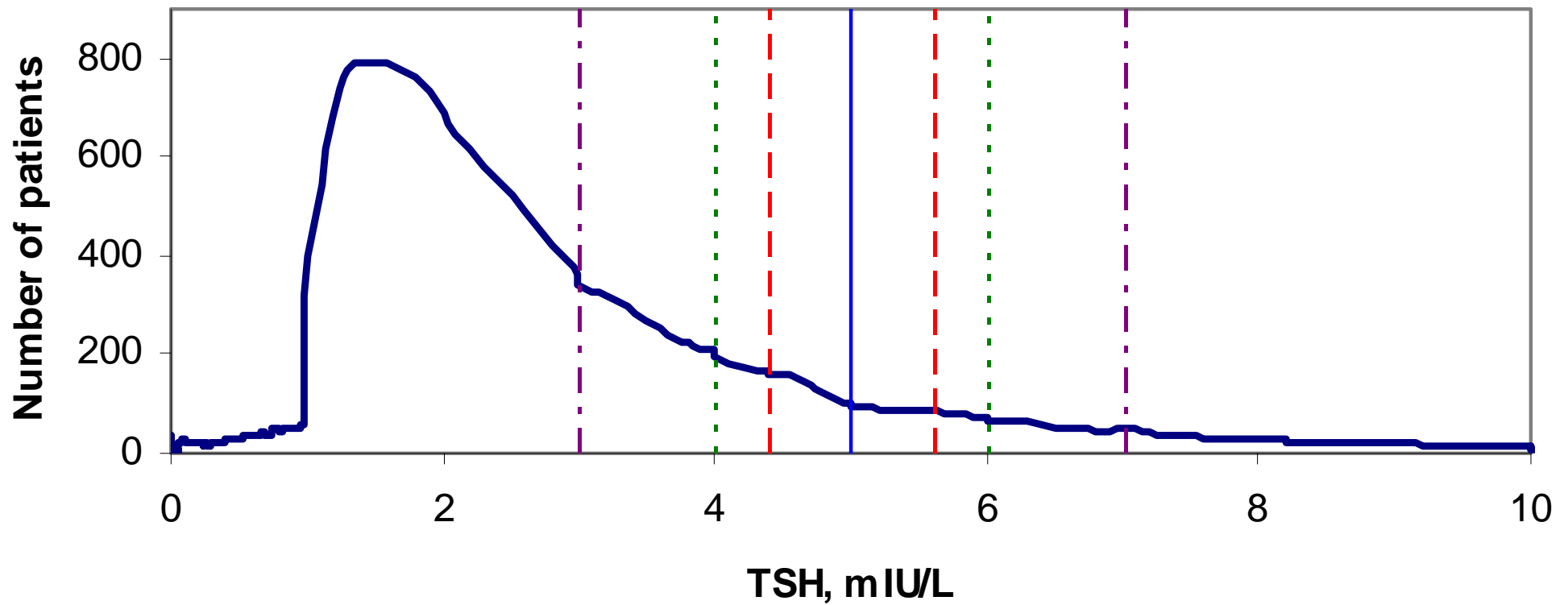
Rochester, Minnesota, USA

# Reference Range For TSH

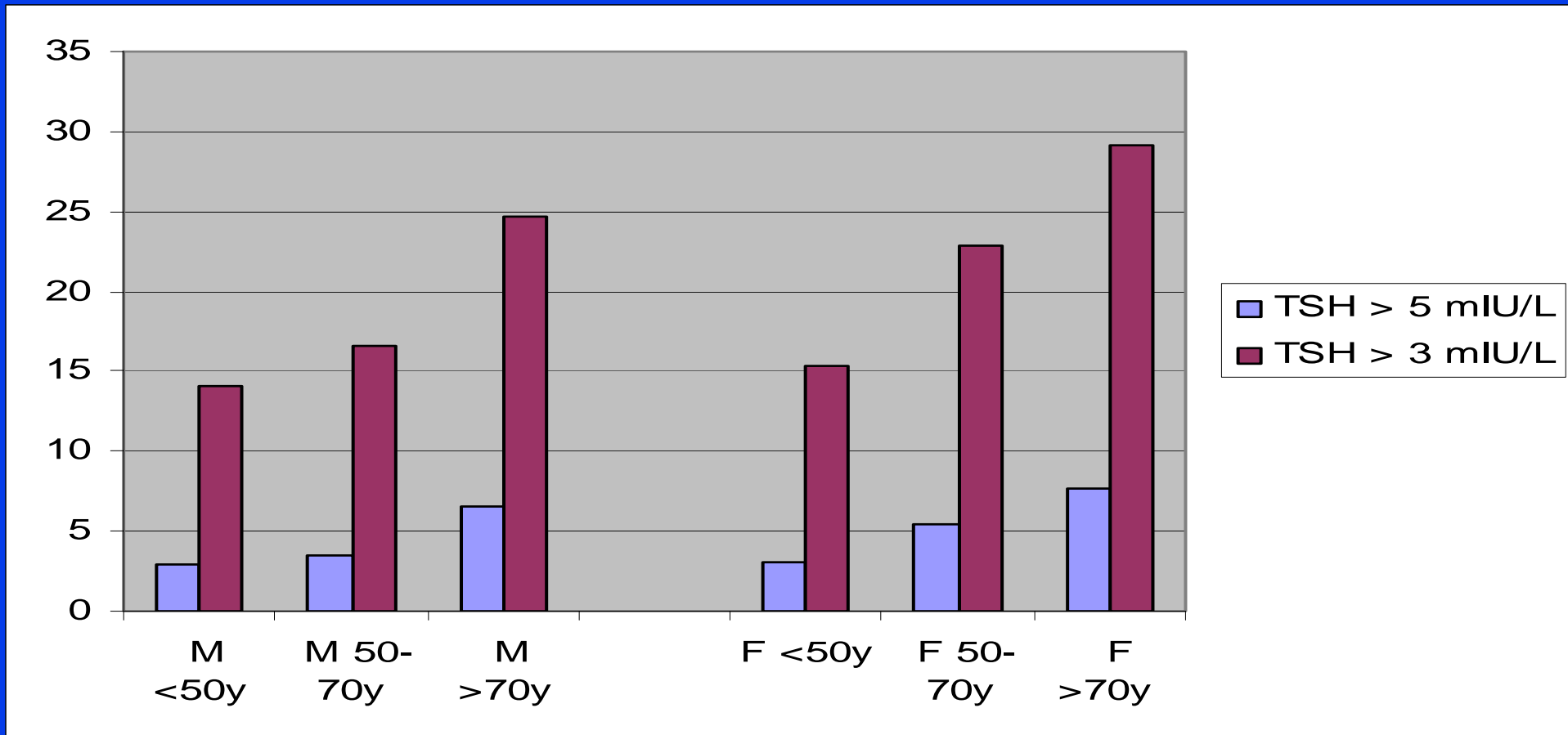
- TSH is Log-normally distributed
- The 95% range for TSH is ~0.3 - 5.0 mIU/L
- When patients with goiter, family history and positive TPO antibodies are excluded, the range in the literature is ~ 0.3 to 3.0 mIU/L
- A reference range of 0.3 to 3.0 mIU/L would cause a four fold increase in number of abnormal cases



# Frequency Distribution of TSH Values



# Percentage of Clinically Healthy Patients with Elevated TSH



# TSH in Patients Without Clinical Record of Thyroid Disease

	Males			Females		
Age, years	<50	50-70	>70	<50	50-70	>70
TSH >5.0 mIU/L	2.9%	3.5%	6.5%	3.1	5.4	7.7
TSH >3.0 mIU/L	14.1%	16.6%	24.7%	15.3	22.8	29.2
Fold Increase	4.9	4.7	3.8	4.9	4.2	3.8

# TSH Reference Range Controversy

- The choice of “Normal” Reference Range can substantially effect the number of patients targeted for thyroxine replacement therapy.
- Clinical Thyroid Examination and Thyroid Ultrasound, as well as Thyroid antibody measurements, may be needed to define range.
- Randomized Clinical trials may be needed to determine efficacy of thyroxine treatment at lower TSH levels.

# A TSH-Driven Ordering Cascade for Thyroid Function Testing

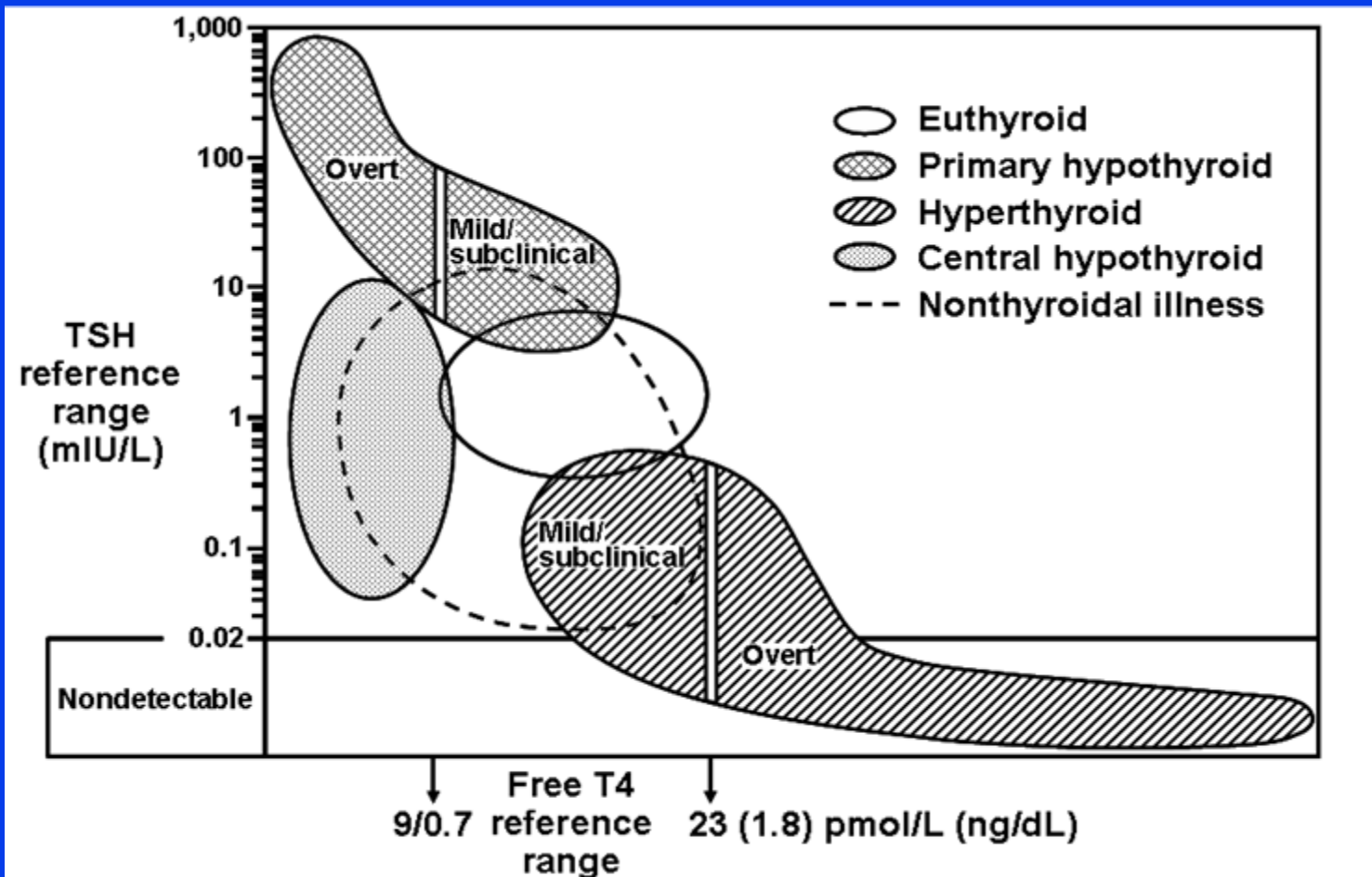
George G. Klee, M.D., Ph.D.

Mayo Clinic

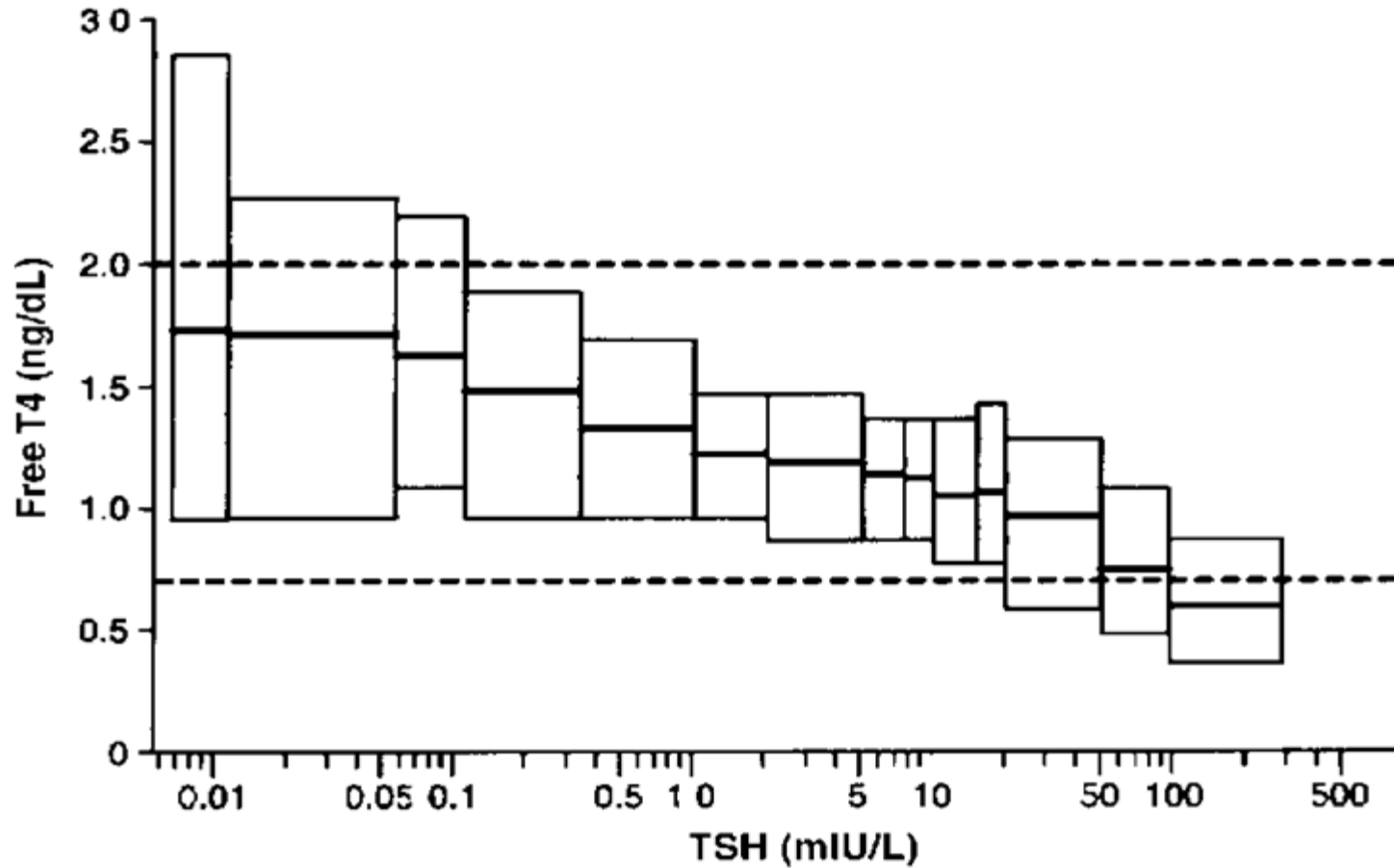
Rochester, Minnesota, USA

# Classification of Thyroid Disorders

Modified from NACB-Practice Guideline (Thyroid 13:3-126, 2003)



# Relationship of Free T4 with TSH

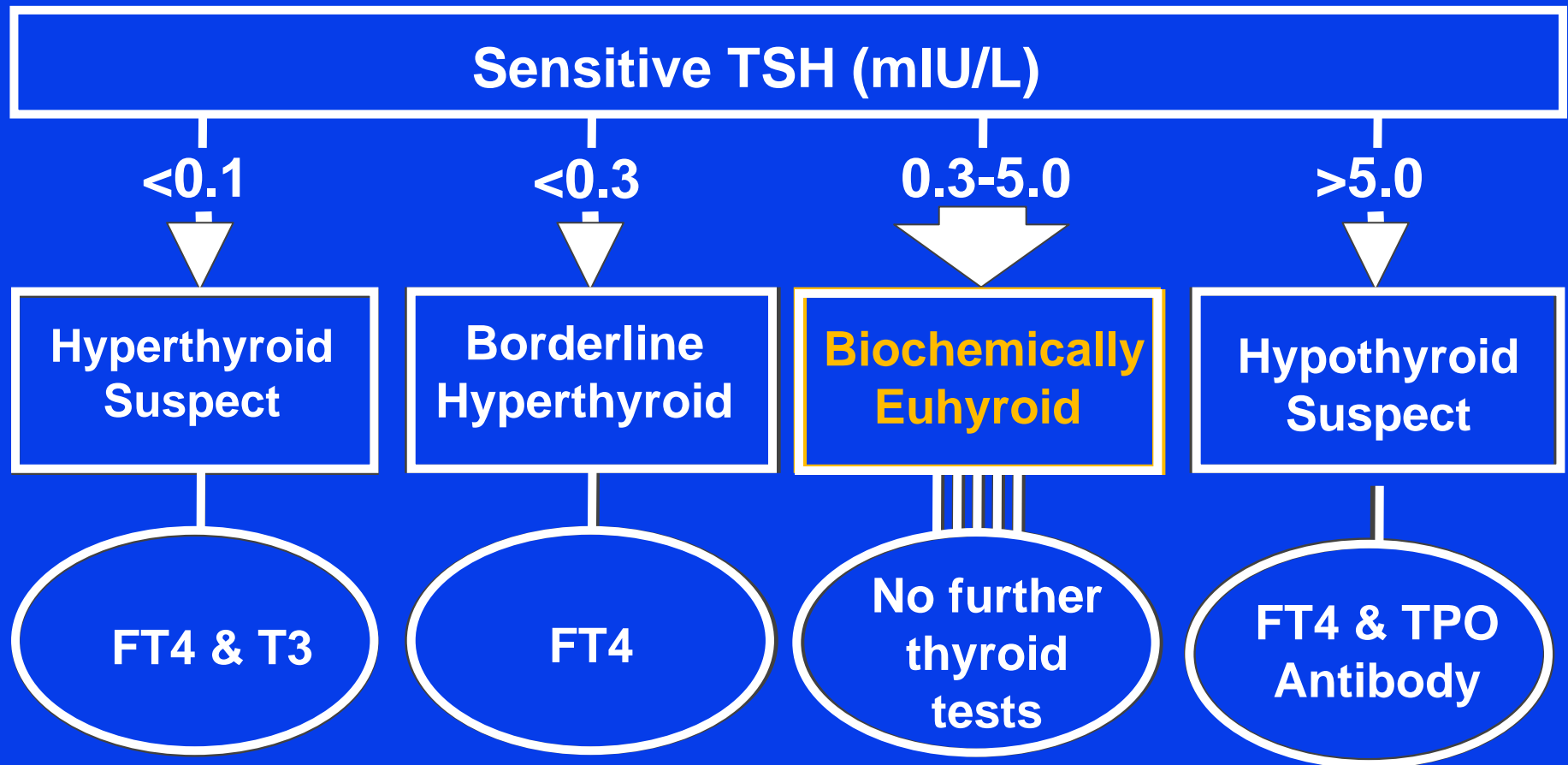


# Thyroid Function Testing Cascade Goals:

- Reduce turnaround time for follow-up tests
- Reduce number of concurrent orders for sTSH, FT4, T3, and TPO antibody
- Encourage sTSH-based biochemical thyroid evaluations
- Provide a more uniform follow-up of cases with abnormal sTSH



# Thyroid Function Testing Cascade



# Thyroid Function Testing Cascade Test Request Form

- sTSH
- Thyroxine, free (FT4)
- Thyroxine, total (TT4)
- Thyroperoxidase (TPO) antibody
- T3 assay
- sTSH with FT4, T3, and TPO antibody when indicated

# January to June 2006 Ordering Patterns: Mayo Clinic versus Mayo Medical Lab

- Mayo Clinic:
  - 29,424 TSH
  - 24,701 Cascade
- Mayo Medical Lab:
  - 2963 TSH
  - 908 Cascade

Cascade orders =

**45.6%**

Cascade orders =

**23.5%**

# Mayo Thyroid Cascade-Test Distributions

58% Female - Median Age 59 years

42% Male - Median Age 63 years

12.7% ↑ TSH > 5.0 mIU/L

4.4% ↓ TSH < 0.3 mIU/L

82.9% → TSH 0.3 - 5.0 mIU/L

# Distribution of TPO Antibody in Patients with TSH >10 mIU/L

- 6122 Patients with TSH > 10 mIU/L
- 2867 (46.8%) had **Positive** TPO Antibody
- 3255 (53.1%) had **Negative** TPO Antibody

# Distribution of TSH in Patients with Negative TPO Antibody

28,025 Patients with Negative TPO Antibody

– 3,255 (11.6%) had TSH > 10 mIU/L Initially

11,126 Patients with NEG TPO & TSH < 10 ,

had follow-up TSH measurements

– 1,095 (9.8%) developed TSH > 10 in 5 years

- RISK of TSH > 10 mIU/L with NEG TPO = 1:10

# Distribution of TSH in Patients with Positive TPO Antibody

12,603 Patients with Positive TPO Antibody

– 2,867 (22.7%) had TSH > 10 mIU/L Initially

5,541 Patients with Initial POS TPO & TSH < 10

had follow-up TSH Measurements

– 1,050 (18.9%) developed TSH > 10 in 10 years

- RISK of TSH > 10 mIU/L with POS TPO = 1:5

# Effect of TPO on Risk of TSH > 10 mIU/L

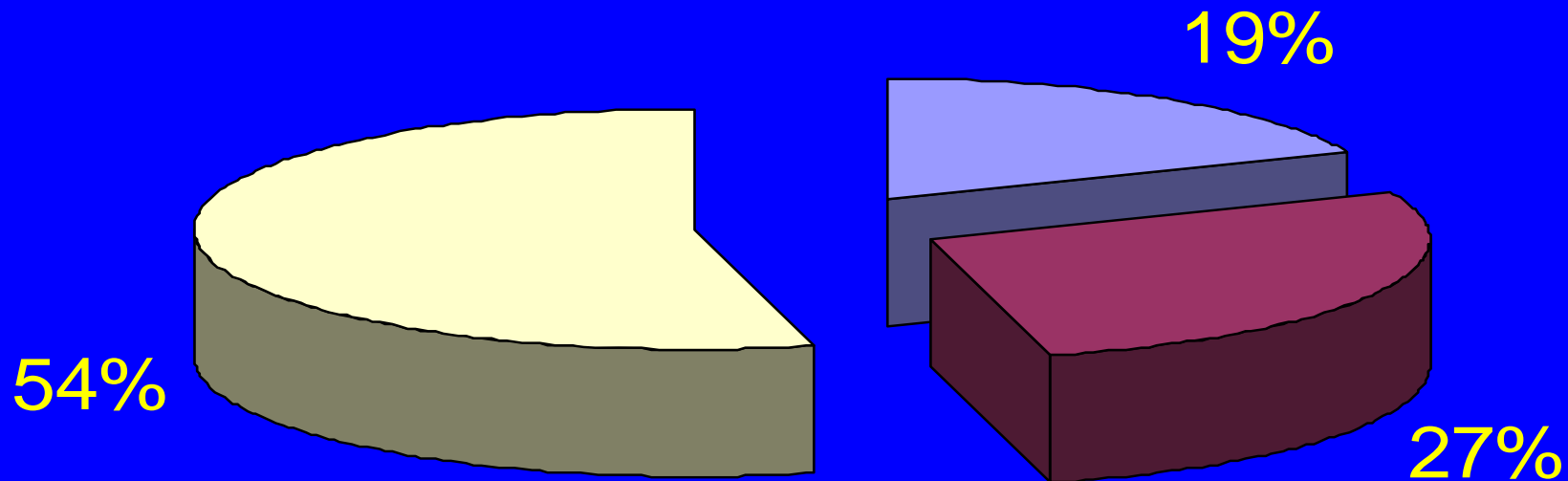
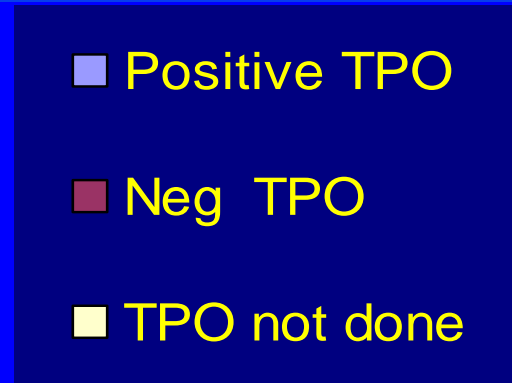
- At Time of Initial Measurement:
  - 11.6 % had TSH > 10 mIU/L  
when TPO antibody is Negative
  - 22.7 % had TSH >10 mIU/L  
when TPO antibody is Positive
- In Subsequent 10 years:
  - 9.8% Develop TSH >10 mIU/L if TPO Negative
  - 18.9% Develop TSH >10 mIU/L if TPO Positive



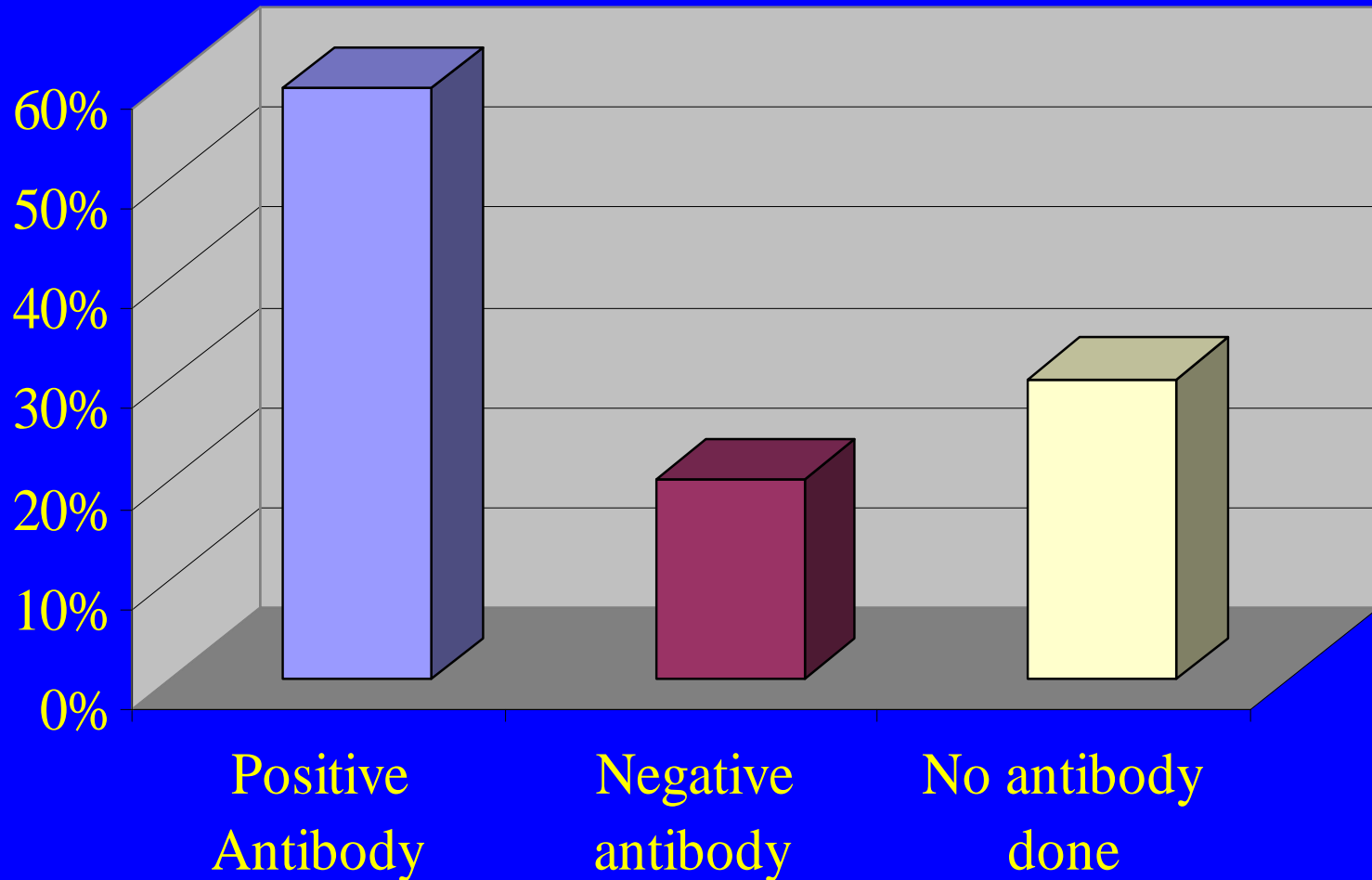
# Effect of Thyroid Cascade on Patient Care

- More TPO antibody tests are measured
- More T3 tests are measured
- Many patients (especially men) with positive TPO antibody and elevated TSH have thyroid replacement therapy prescribed by their physicians

# TPO Antibody Status in 6802 Patients with Serum TSH 5-10 mIU/L



# Effect of TPO Antibody Status on Decision to Initiate Thyroxine Therapy (TSH 5-10)



# Effect of Gender and TPO ATB on Decision to Treat For TSH 5-10 mIU/L

Gender	Anti-TPO Antibody	
	Positive	Negative
Females	45%	18%
Males	61%	27%

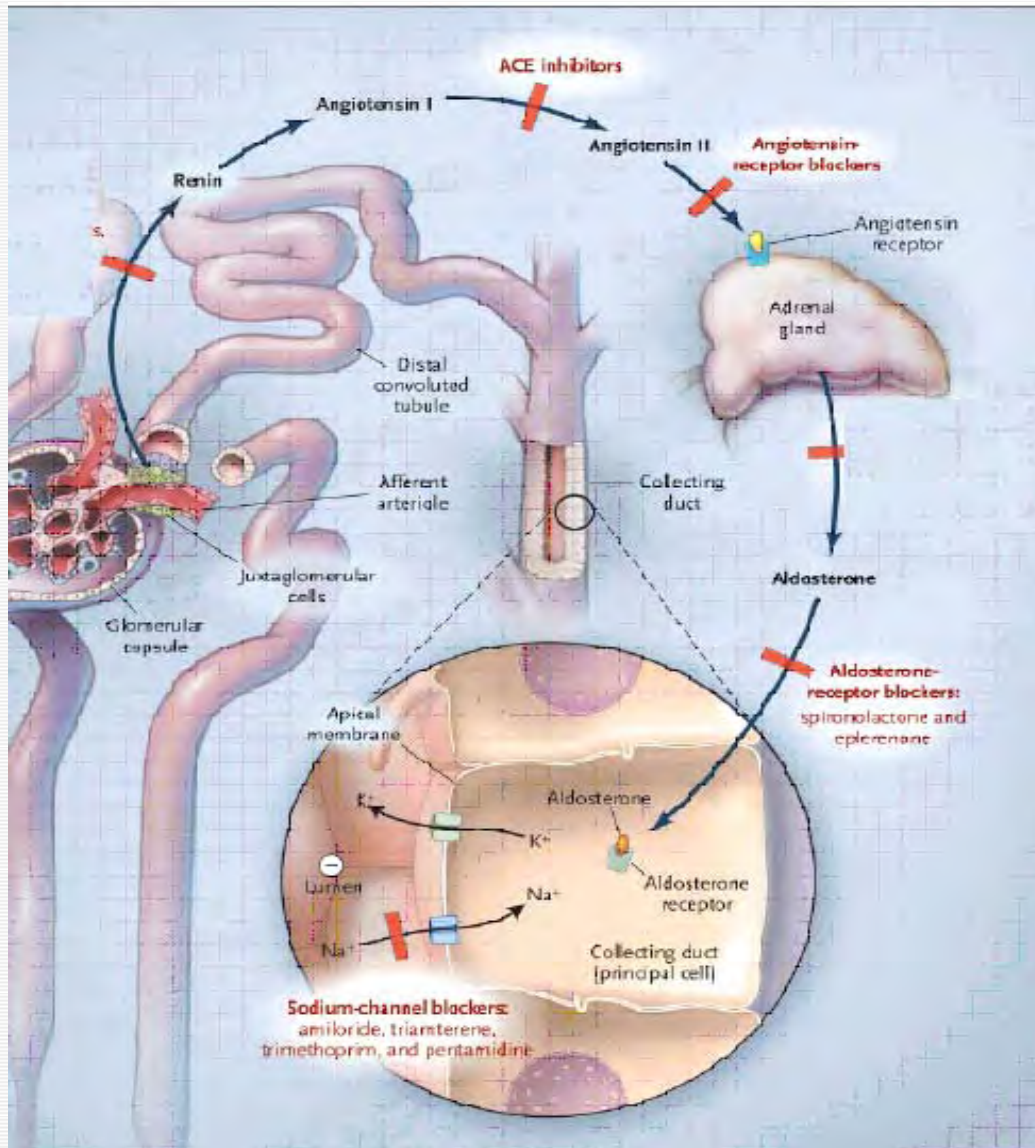
# Thyroid Cascade Summary

- TSH-First Testing works well for most patients.
- FT4 is less sensitive than TSH for early changes, but this test provides additional information when TSH is abnormal.
- Thyroperoxidase (TPO) antibodies correlate with risk of elevated TSH and with the decision to treat.

# Thyroid Cascade- Recommendations

- TSH-High Cascade to Thyroperoxidase antibody test is mainly useful for thyroid disease case-finding. Therefore, separate cascades may be better for case-finding versus thyroid monitoring.
- TSH-Low Cascade to T3 for cases with normal FT4 identifies few cases with T3-Toxicosis. Therefore, we recommend not cascading to FT3 unless  $TSH \leq 0.1$  mIU/L and FT4 is normal.

# The Renin–Angiotensin–**Aldosterone** System



**Aldosterone** binds to a cytosolic receptor (Mineralocorticoid Receptor, MR) in the principal cell and stimulates sodium reabsorption across the luminal membrane through a well-defined sodium channel.

# Aldosterone: Epithelial and Nonepithelial Effects

## Aldosterone

```
graph TD; A[Aldosterone] --> B[Epithelial actions:]; A --> C[Nonepithelial actions:];
```

### Epithelial actions:

#### Kidneys

- reabsorption of sodium and water;
- excretion of potassium;

#### Colon, sweat and salivary glands

- reabsorption of sodium
- excretion of potassium

### Nonepithelial actions:

#### Cardiovascular system

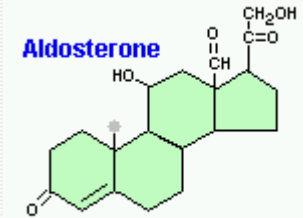
- stimulates perivascular and interstitial cardiac fibrosis;
- promotes collagen deposition in blood vessels;
- modulates vascular tone;

#### CNS

- effects ?



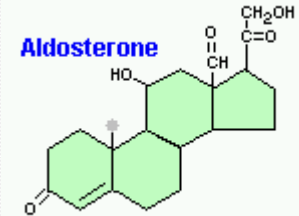
# Prevalence of Primary Aldosteronism



The prevalence of primary aldosteronism has increased since:

- the Plasma aldosterone (PAC)/plasma renin activity (PRA) ratio has been accepted as a screening test for PA
- it has been recognized that most patients with PA are not hypokalemic

# Common questions



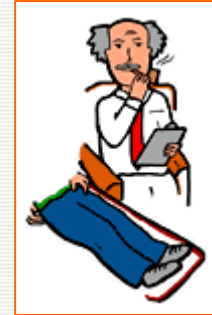
- How common is PA?
- Which patients should be screened for PA?
- Which are the most common causes of PA?
- How PA can be diagnosed ?
- How should the clinician distinguish between the different causes of PA?
- What is the best treatment for PA?

# Which patients should be screened for primary aldosteronism?

- Patients with spontaneous or unprovoked hypokalemia, especially if the patient is also hypertensive
- Patients who develop severe and/or persistent hypokalemia in the setting of low-to-moderate doses of potassium-wasting diuretics
- Patients with refractory hypertension
- In hypertensives with a family history of hypertension or stroke at young age (< 50 ys)
- Patients with an adrenal incidentaloma and hypertension

# Clinical characteristics of patients with PA

- Hypertension is almost invariable
- Muscular weakness
- Abdominal distension
- Ileus from hypokalemia
- Findings related to complications of hypertension
- not edema despite the volume-expanded state due to spontaneous natriuresis and diuresis (aldosterone escape) that appears to be mediated by atrial natriuretic peptide.



# Causes of primary aldosteronism

Aldosterone-producing adenoma (APA) 45 %

Bilateral adrenal hyperplasia or idiopathic hyperaldosteronism (IHA) 50 %

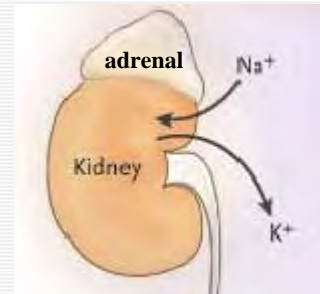
Unilateral hyperplasia or primary adrenal hyperplasia <2 %

Aldosterone producing carcinoma 1 %

## Familial hyperaldosteronism

Type I (glucocorticoid-remediable aldosteronism: GRA) <2 %

Type II (aldosterone-producing adenoma or idiopathic hyperaldosteronism) <2 %



# How is primary aldosteronism diagnosed?

## Screening tests

Morning blood sample in seated ambulant patient for

K<sup>+</sup>

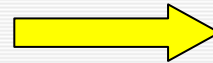
Plasma renin activity (PRA)

Plasma aldosterone concentration (PAC)

PAC/PRA after captopril suppression

PAC/PRA ratio: > 40 ng/dl/ng/ml/h

PAC > 15 ng/dl



## Confirmatory tests

Plasma aldosterone suppression after

Saline Infusion Test (2 lt 0.9% isotonic saline over 4 h)

Fludrocortisone suppression test (0.1 mg every 6 h for 4 days)

Captopril suppression test (25-50 mg)



Primary  
aldosteronism



# Screening Test

## PAC / PRA Ratio in the Upright Posture

	<b>Cut-Off</b>	Sensitivity %	Specificity %	PPV %	NPV %
<b>Upright Posture</b>	<b>40</b>	100	84,4	80,3	100
<b>After Captopril</b>	<b>20</b>	81,2	91,2	92,8	77,5

PPV: Positive Predictive Value. NPV: Negative Predictive Value.

# Confermatory test

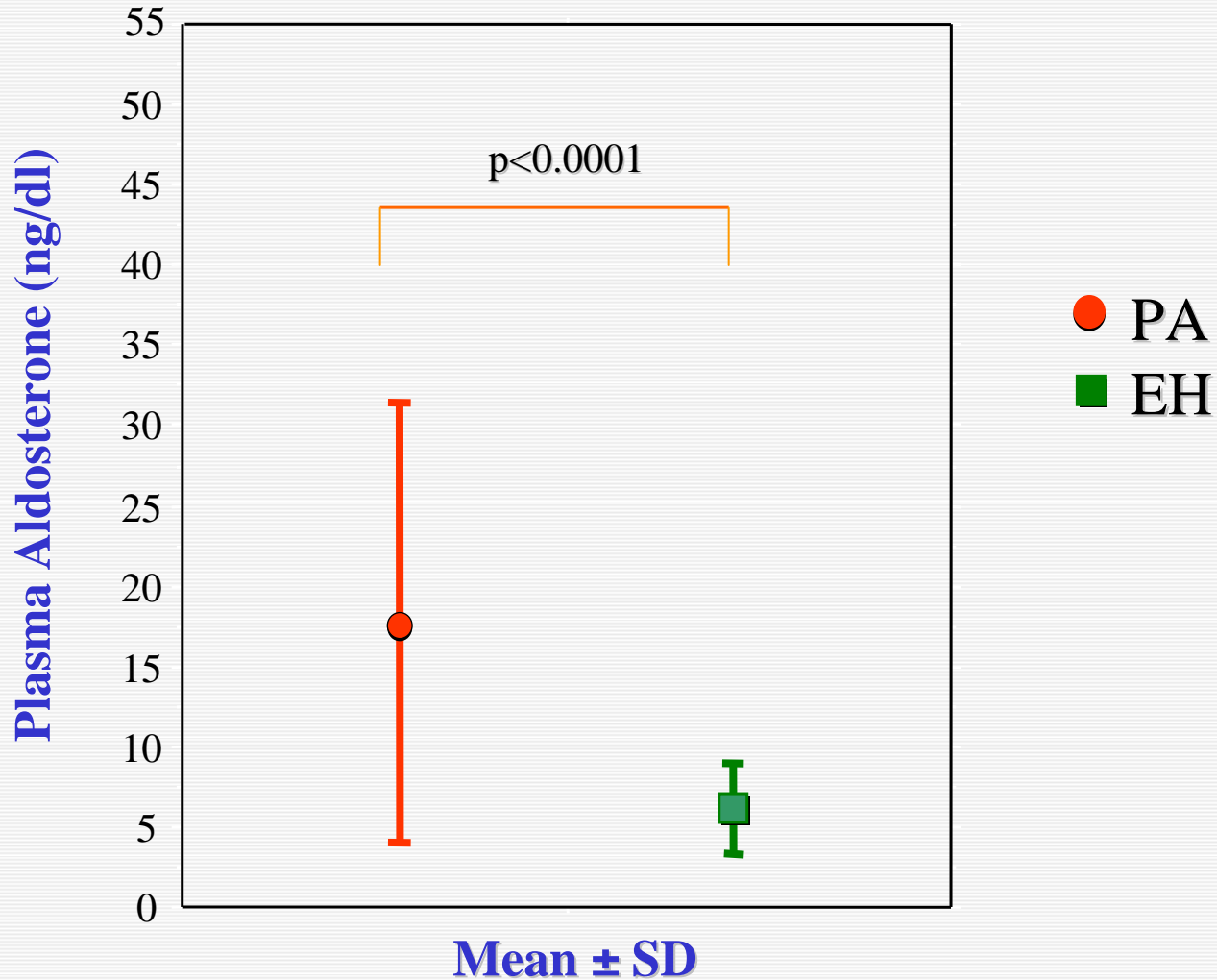
## Plasma aldosterone after Saline Infusion Test

Cut-Off	Sensitivity	Specificity	PPV	NPV
5,0 ng/dl	97,56 %	45,65 %	61,53 %	95,45 %
<b>7,5 ng/dl</b>	<b>85,37 %</b>	<b>80,43 %</b>	<b>79,54 %</b>	<b>86,05 %</b>
10 ng/dl	53,66 %	93,48 %	88,00 %	69,35 %

PPV: Positive Predictive Value. NPV: Negative Predictive Value.

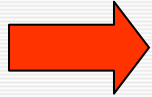


# Plasma Aldosterone after Saline Infusion Test in the differential diagnosis of primary aldosteronism (PA) and essential hypertension (EH)



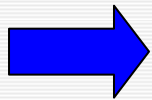
# Determining the subtype of PA

## Radiological test



### *Radiological investigations:*

- Computed tomography (CT)
- Magnetic resonance imaging (MRI)



### *Adrenal venous sampling (AVS):*

Cortisol-corrected PAC lateralization ratio  $> 4.0$ :

Sensitivity: 95.2%    Specificity: 100%

***The PAPY***  
*(Primary Aldosteronism Prevalence in ItalY) Study*

Gian Paolo Rossi<sup>1</sup>, Giampaolo Bernini, Chiara Caliumi, Giovanbattista Desideri, Bruno Fabris, Claudio Ferri, Chiara Ganzaroli, Gilberta Giacchetti, Claudio Letizia, Mauro Maccario, Francesca Mallamaci, Massimo Mannelli, Gaetana Palumbo, Enzo Porteri, Damiano Rizzoni, Ermanno Rossi, Franco Mantero<sup>2</sup>

for the Working Group on Primary Aldosteronism of the Italian Society of Arterial Hypertension

<sup>1</sup>DMCS -Clinica Medica 4, <sup>2</sup> Chair of Endocrinology  
University of Padua Medical School

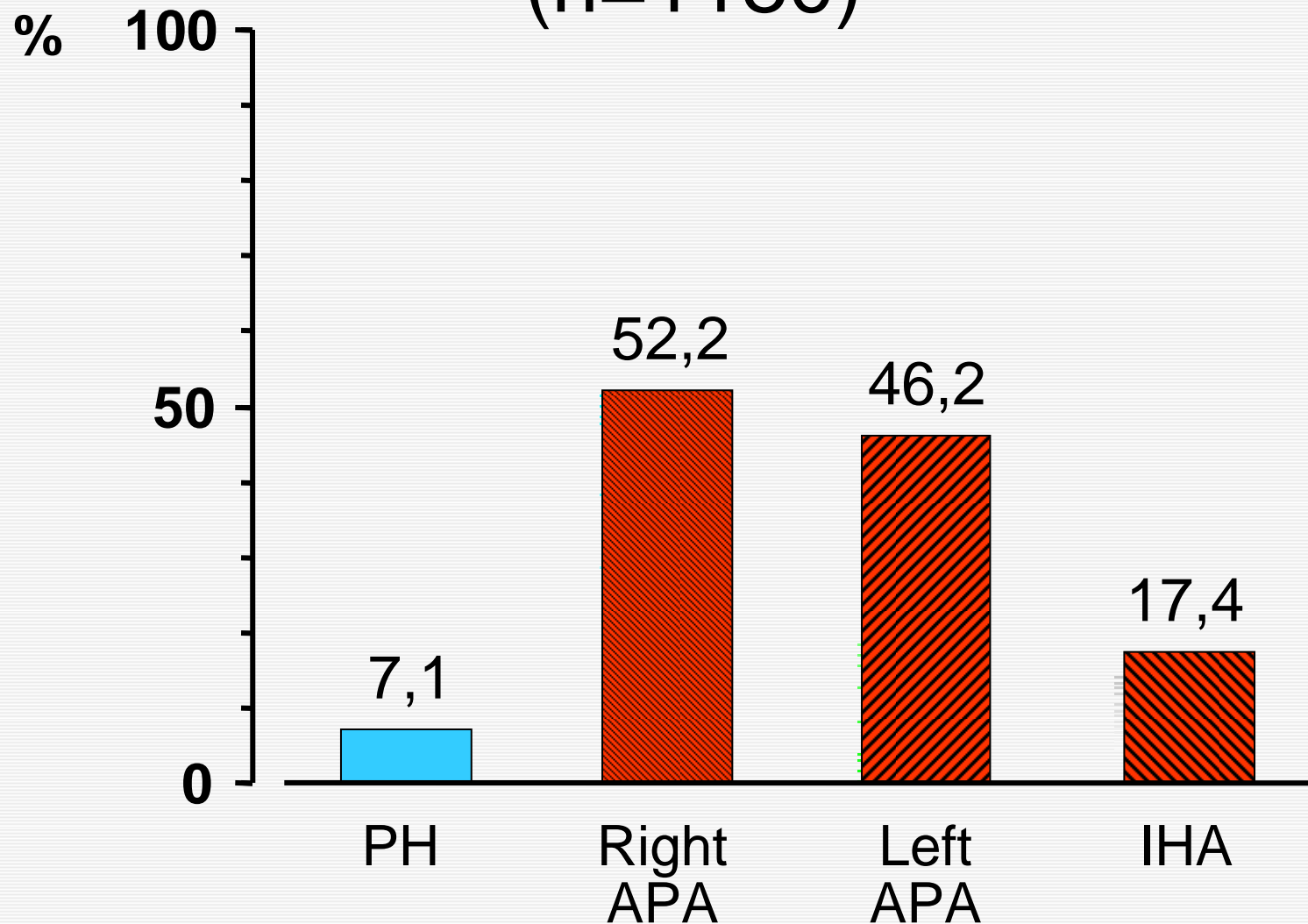
# The PAPHY (Primary Aldosteronism Prevalence in Italy) Study:

**A Multicentre Study of The Italian Society of Arterial Hypertension**

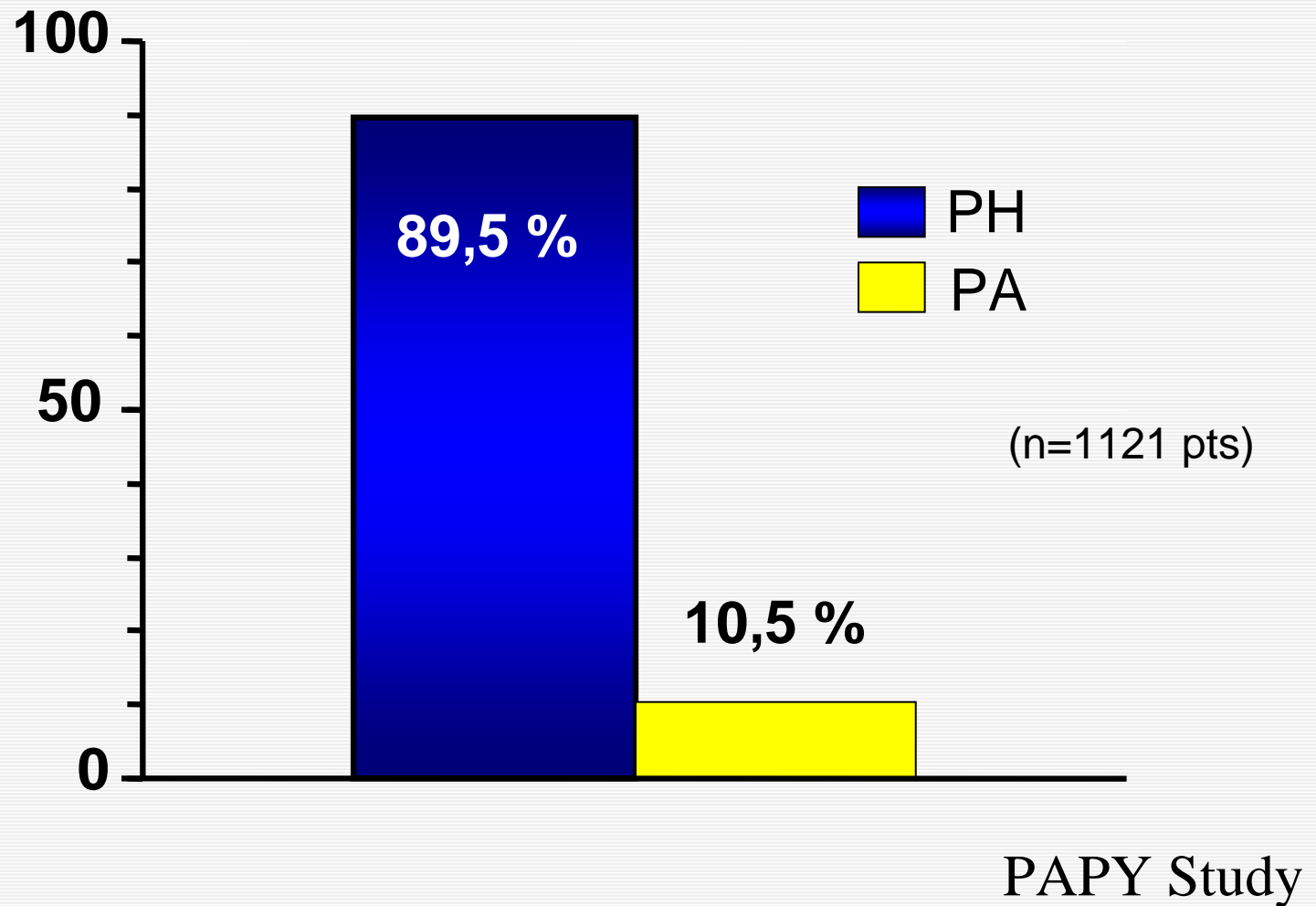
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# Prevalence of Hypokalemia by Underlying Adrenal Pathology (n=1180)

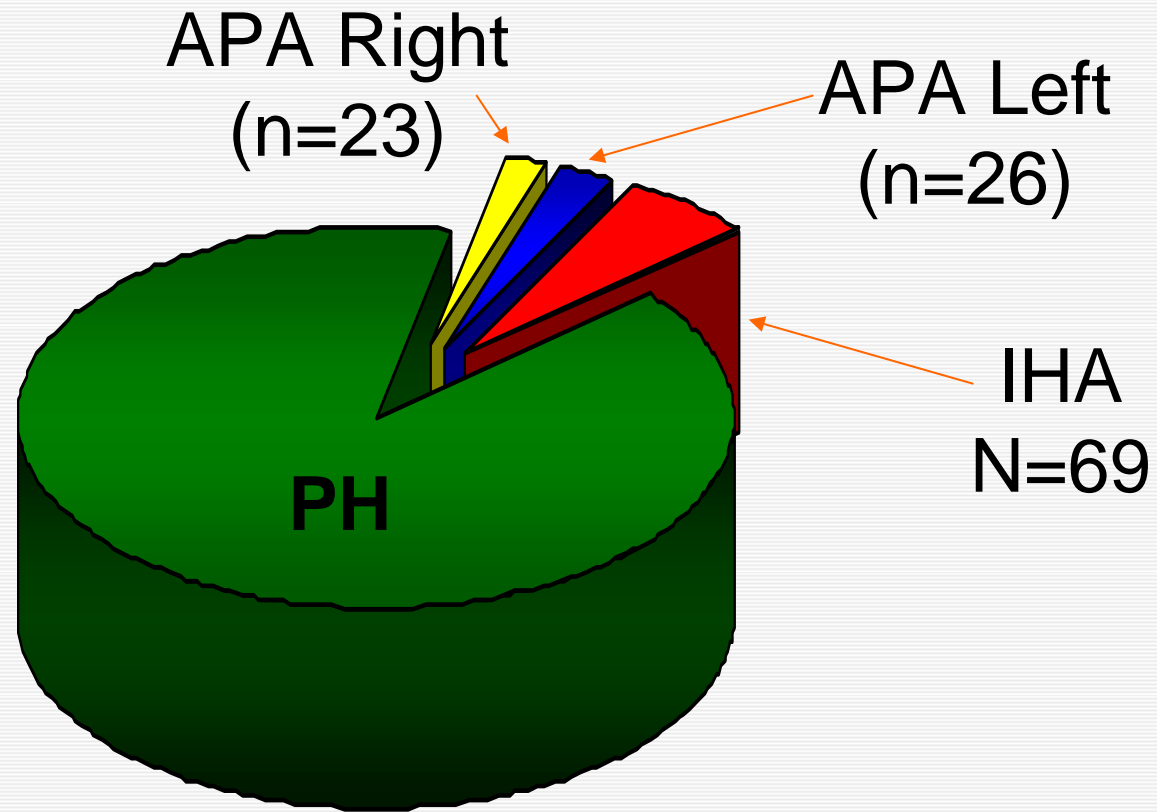


# Prevalence of PA and Primary Hypertension (PH) in Patients with Conclusive Diagnosis

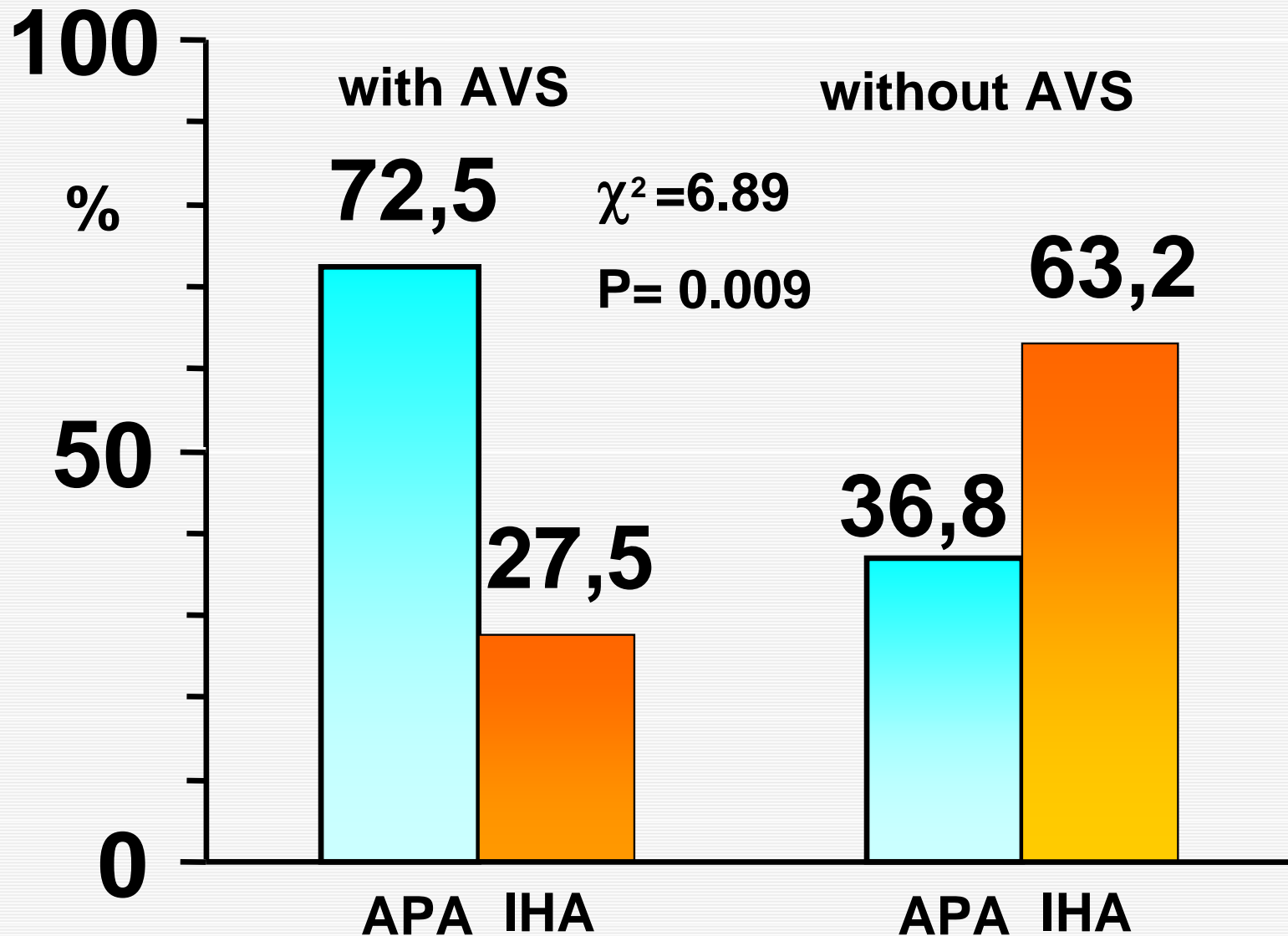


# Final diagnosis PA=118

(n=1121 pts)

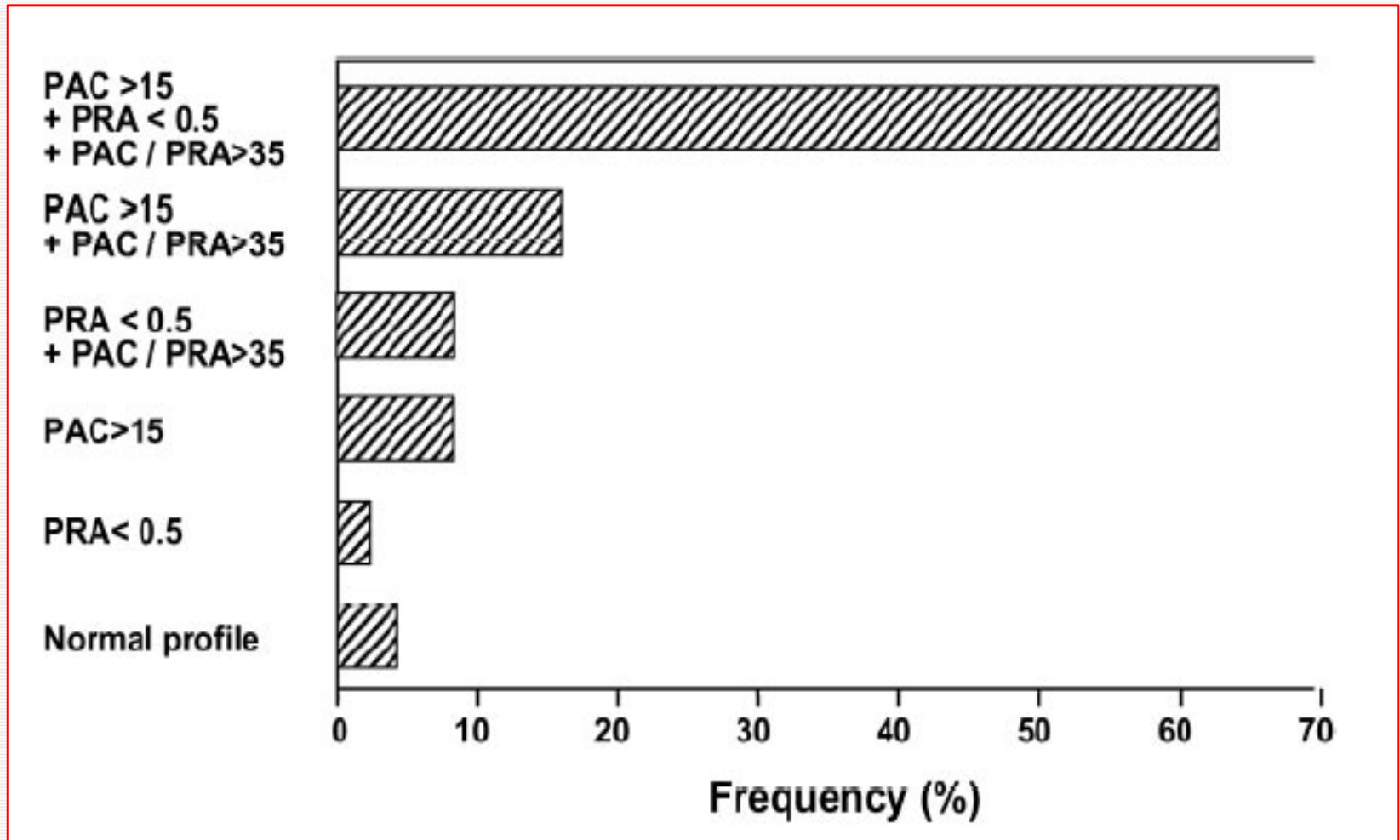


# Prevalence of the Different Pathologies Underlying PA according to Availability of AVS

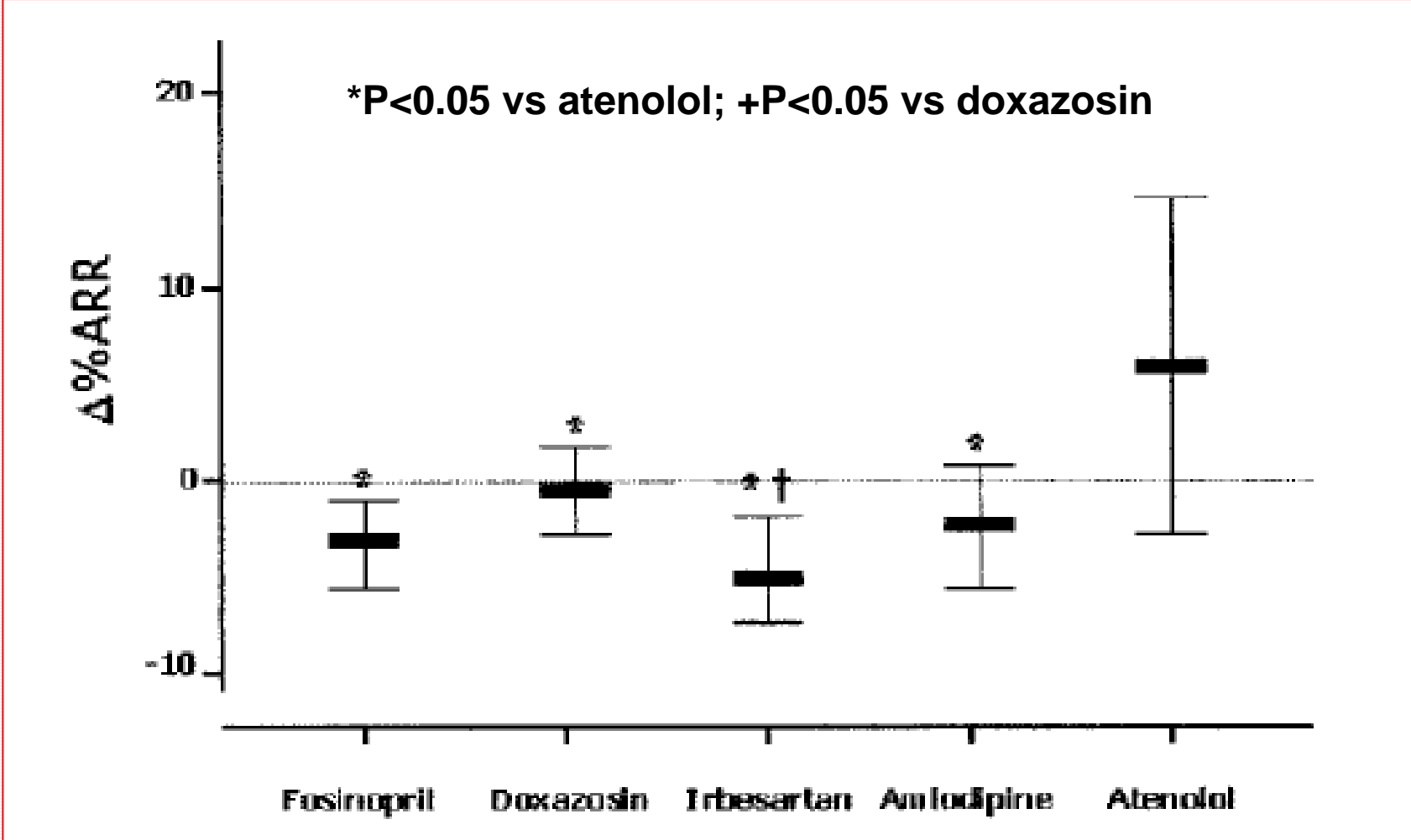




# Frequency of patterns in 385 blood samples



# Percentage change in the **ARR (PAC/PRA)** after 2 month therapy with single drug



**Cut-off values for the *aldosterone/renin ratio* using plasma renin activity or active renin measurements**

**Plasma renin**

Activity

Immunoreactive

ng / ml / h

pmol / l / min

mU / l

ng / l

**Plasma aldosterone**

ng/dl

**> 27**

**> 2.1**

**> 3.3**

**> 5.4**

pmol/l

**> 750**

**> 59**

**> 90**

**> 150**

## ***GUIDELINES FOR APPLICATION OF ALDO/PRA RATIO (ARR) IN SCREENING FOR PRIMARY ALDOSTERONISM***

- 1) Repeat measurement of Aldo/PRA ratio before going on to a suppression test
- 2) Consider influences (age, diet, drugs, posture, method of collection, sK and sCreatinine levels)

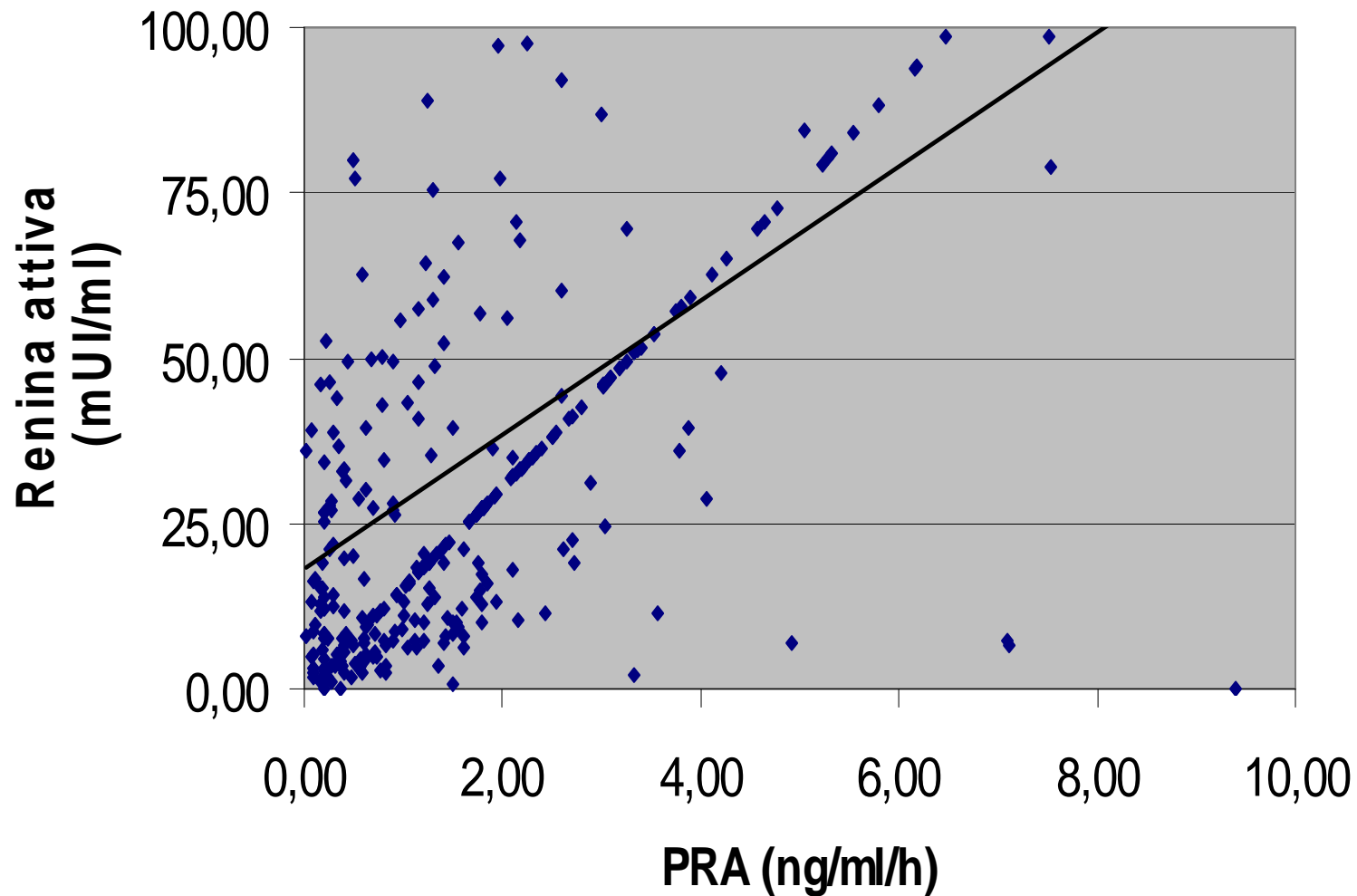
### **RECOMMENDED CONDITIONS FOR DETERMINATION OF ARR**

- 1) Mid-morning, seated for 5 – 15 min
- 2) If antihypertensives required, use doxazosin, prazosin, or CCB, singly or in combination for 1 month before sampling



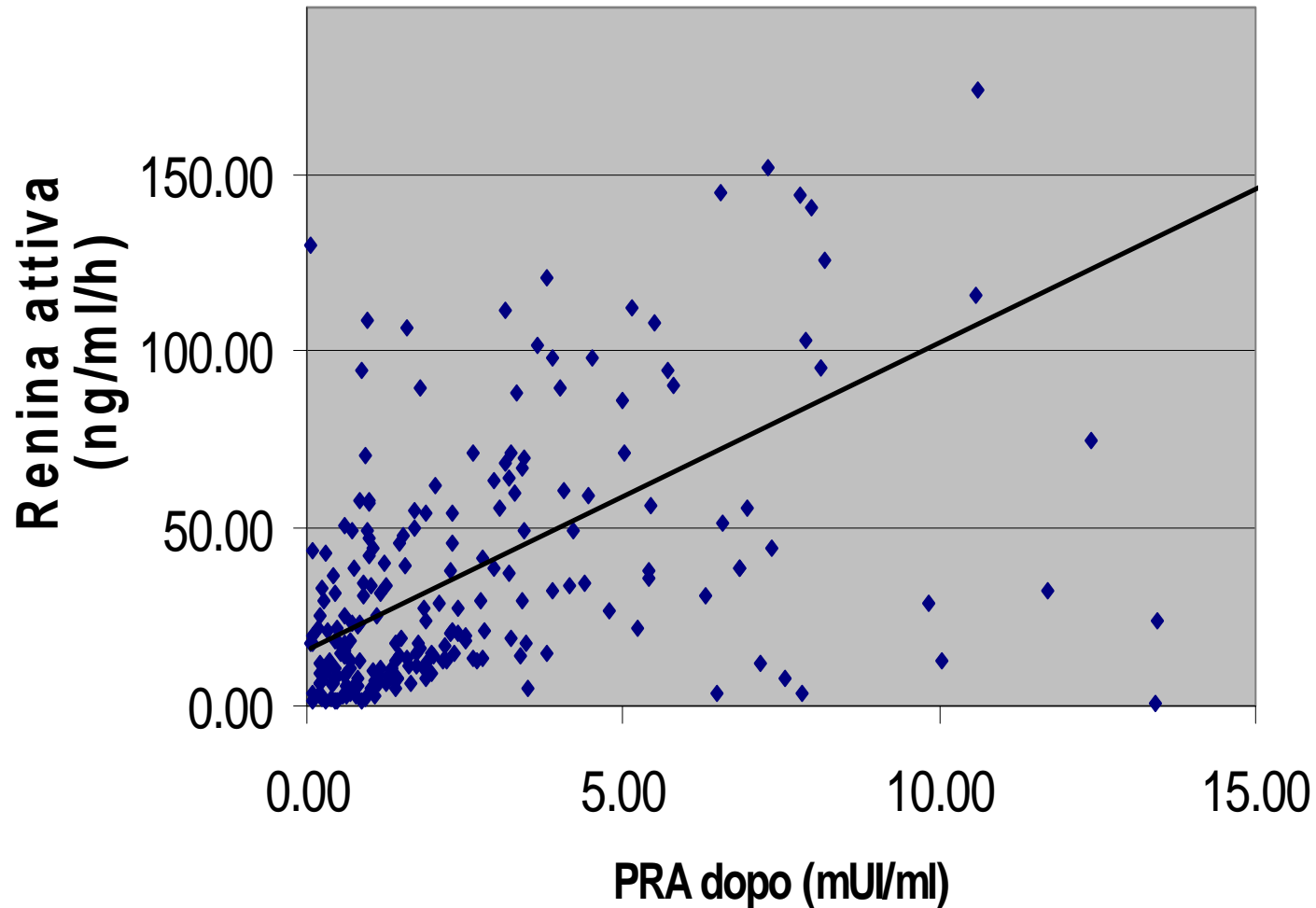
# Correlazione Renina attiva/PRA basale

$R = ,52709439$ ;  $R^2 = ,27550640$



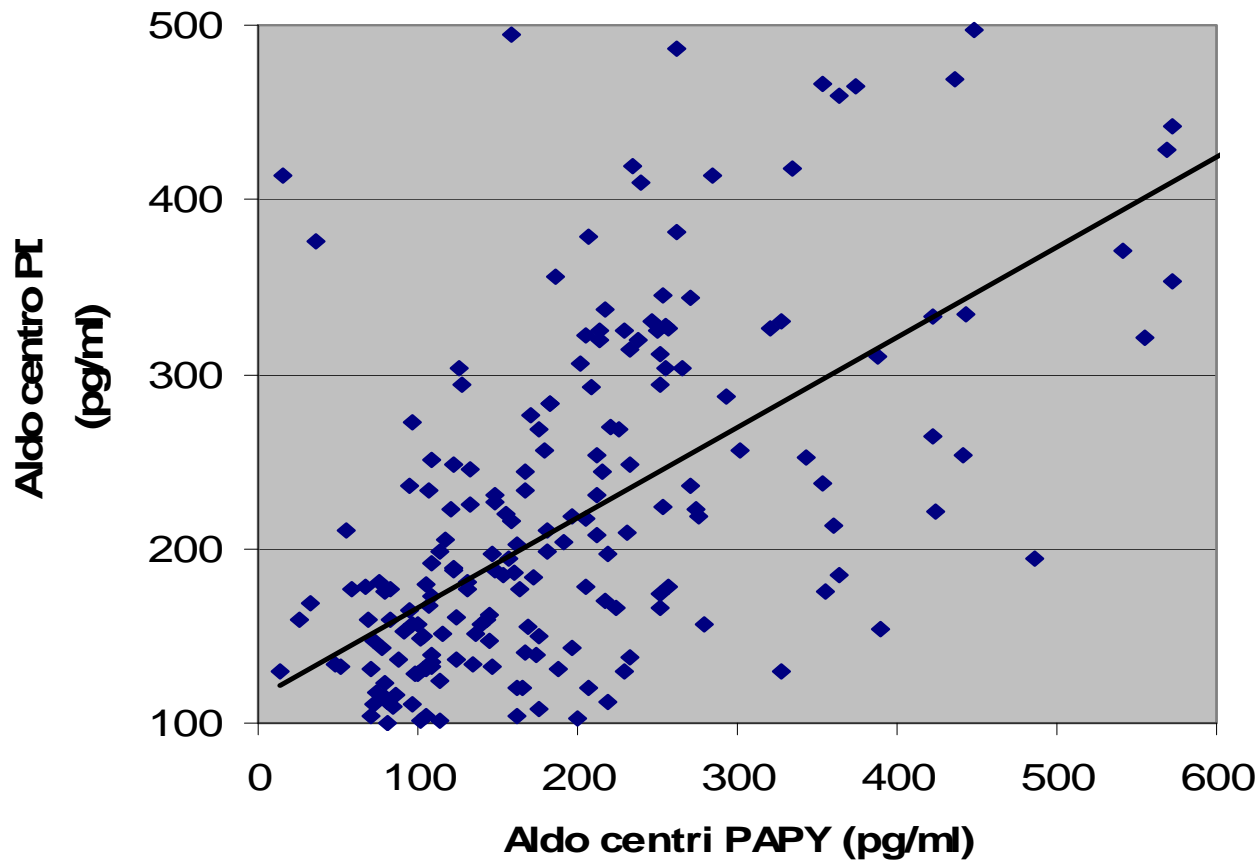
# Correlazione Renina attiva/PRA dopo Capoten

$R = ,68936042$ ;  $R^2 = ,4729616$



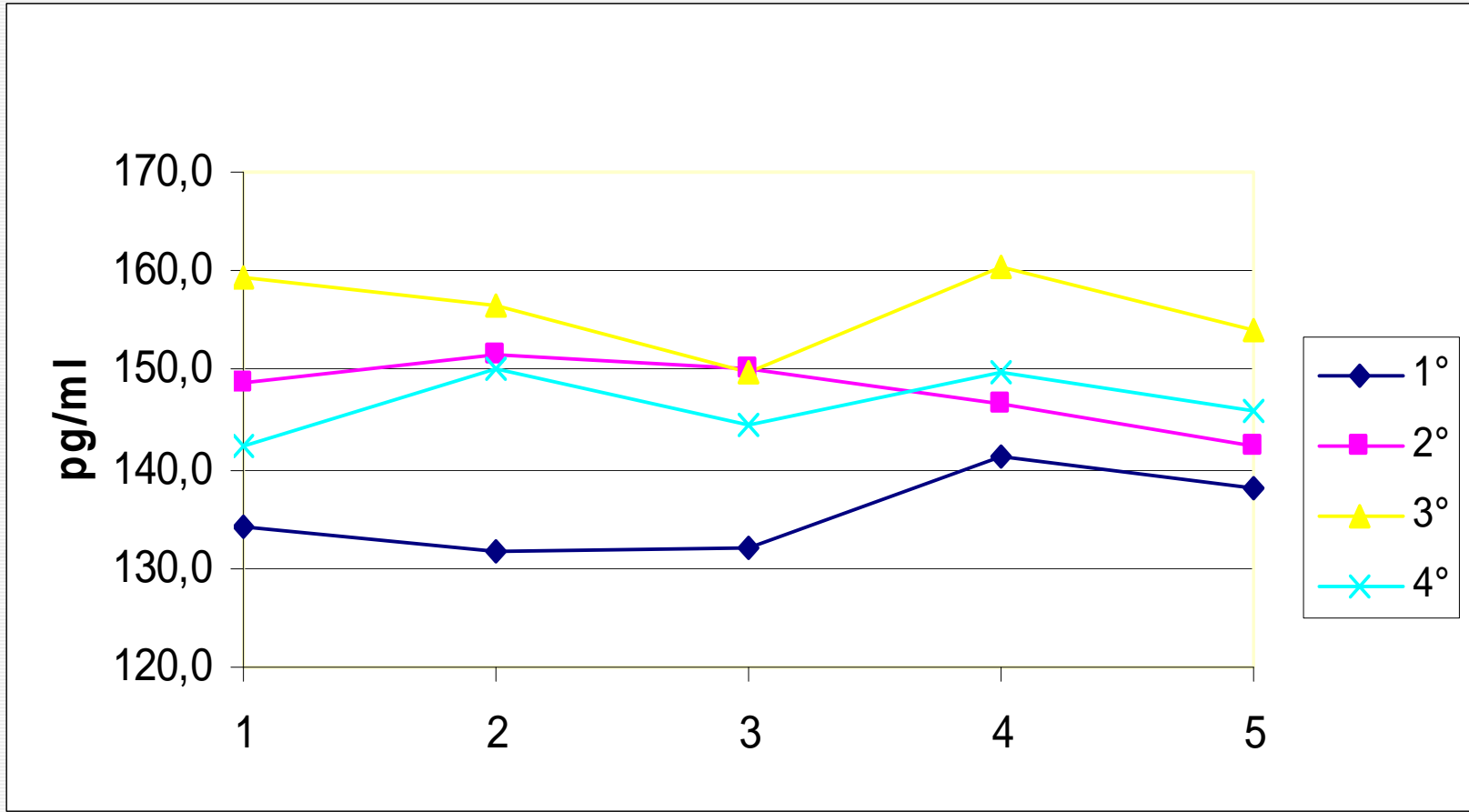
# Correlazione aldosterone Centro di PD/aldo centri PAPY

$R = ,47196374$ ;  $R^2 = ,21935566$

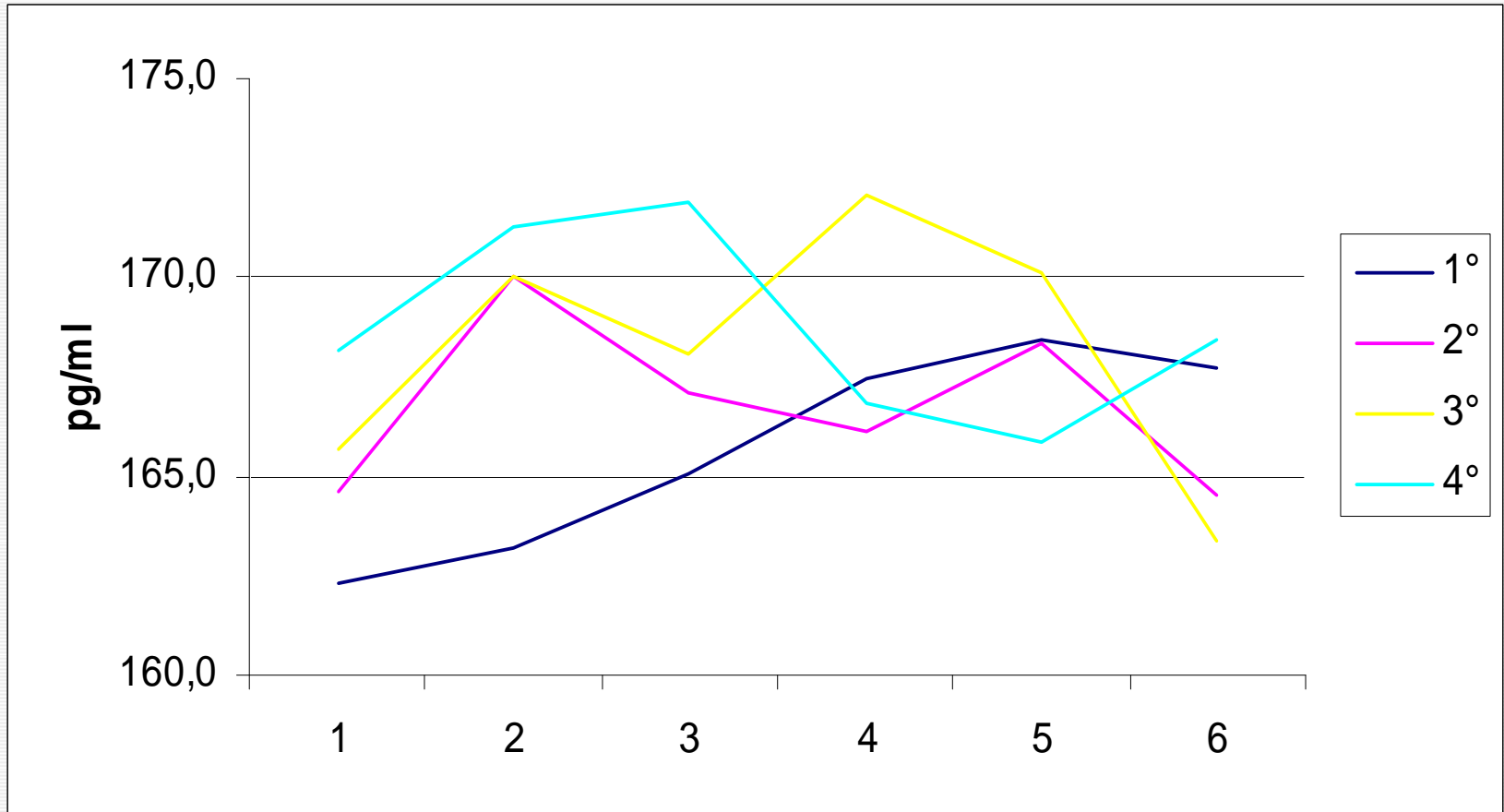




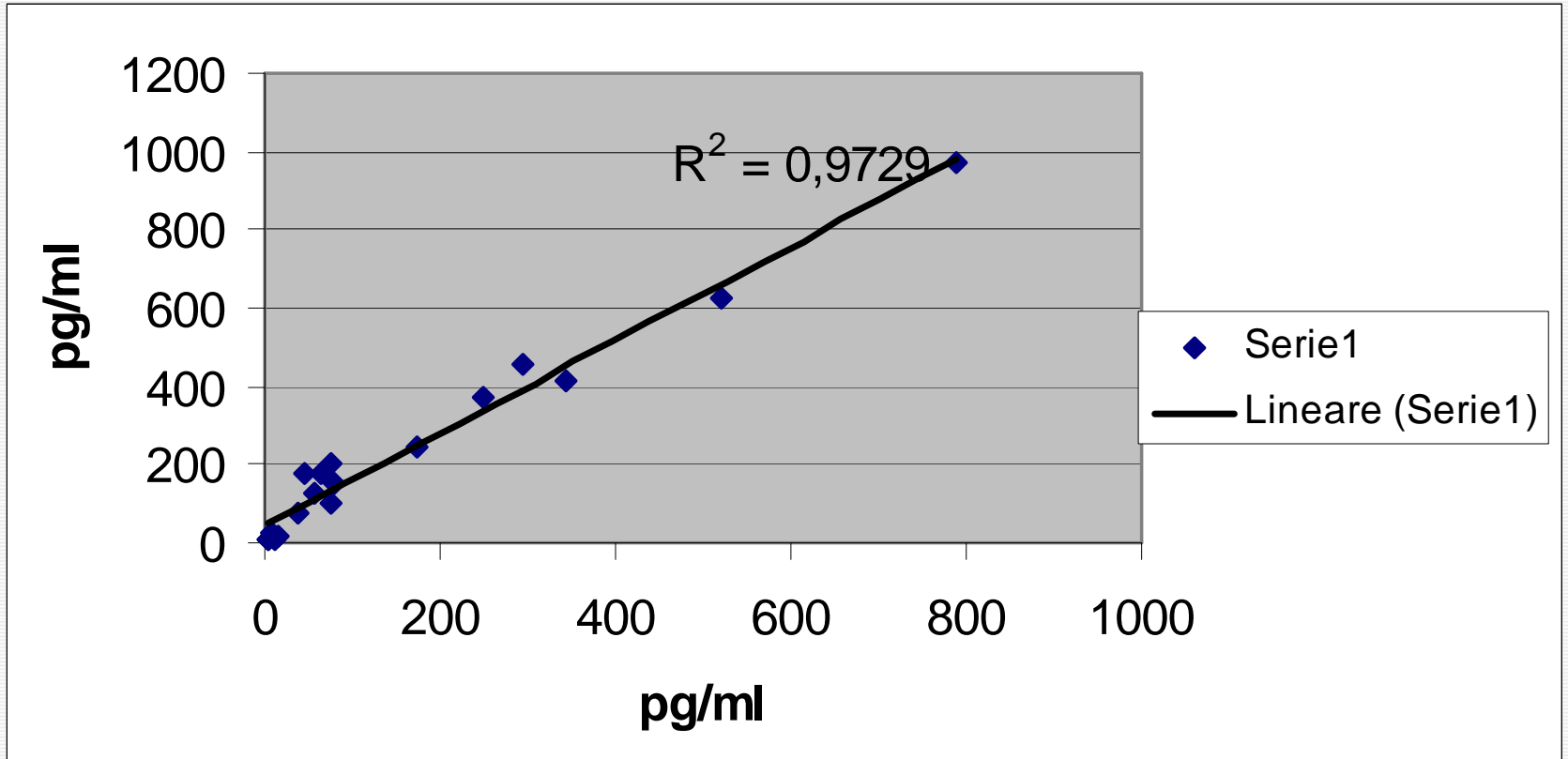
# Intra ed inter-assay con siero di controllo (Aldosterone Diasorin)



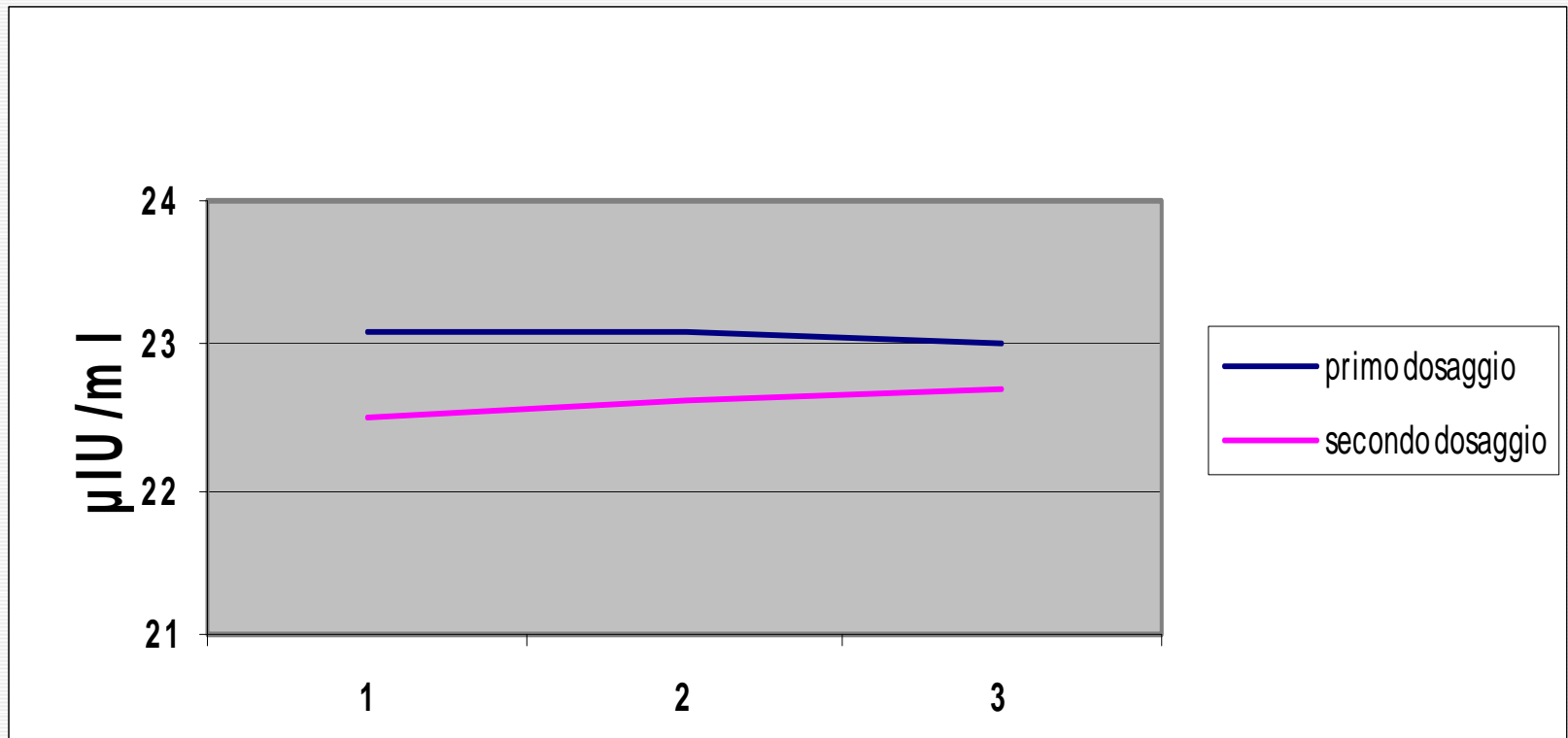
# Intra ed inter-assay con siero di paziente (Aldosterone Diasorin)



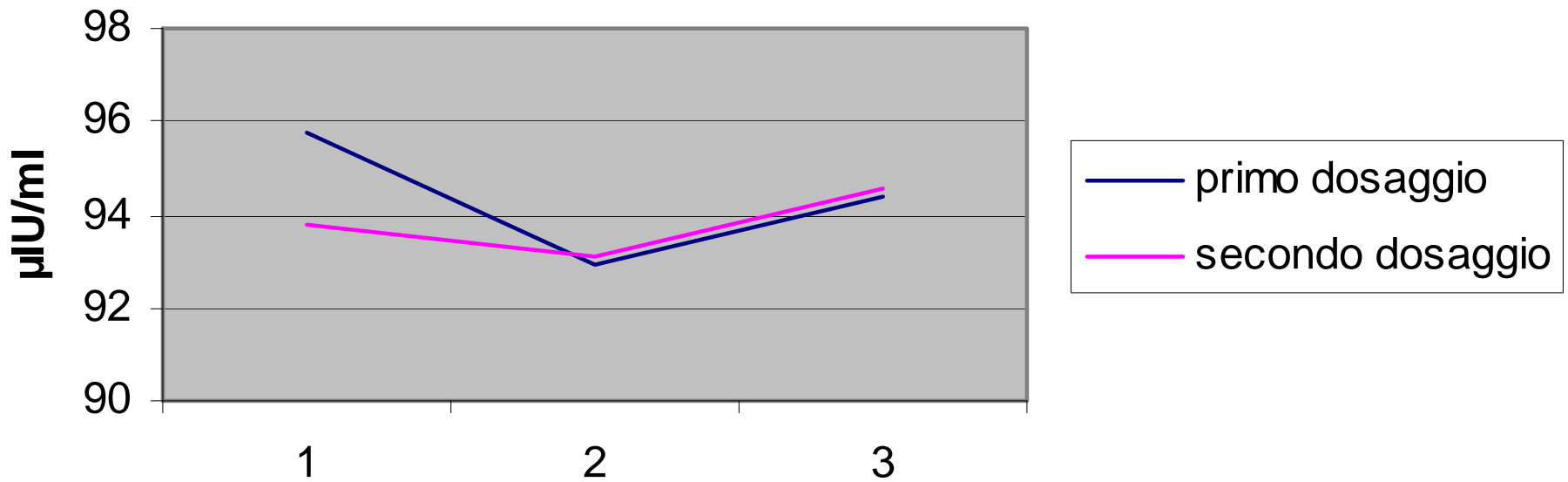
# Correlazione Aldosterone Adaltis/diasorin



RENINA: intra ed inter- assay siero controllo 1°  
( Diasorin- LIAISON)



RENINA: intra ed inter- assay siero controllo 2°  
( Diasorin- LIAISON)

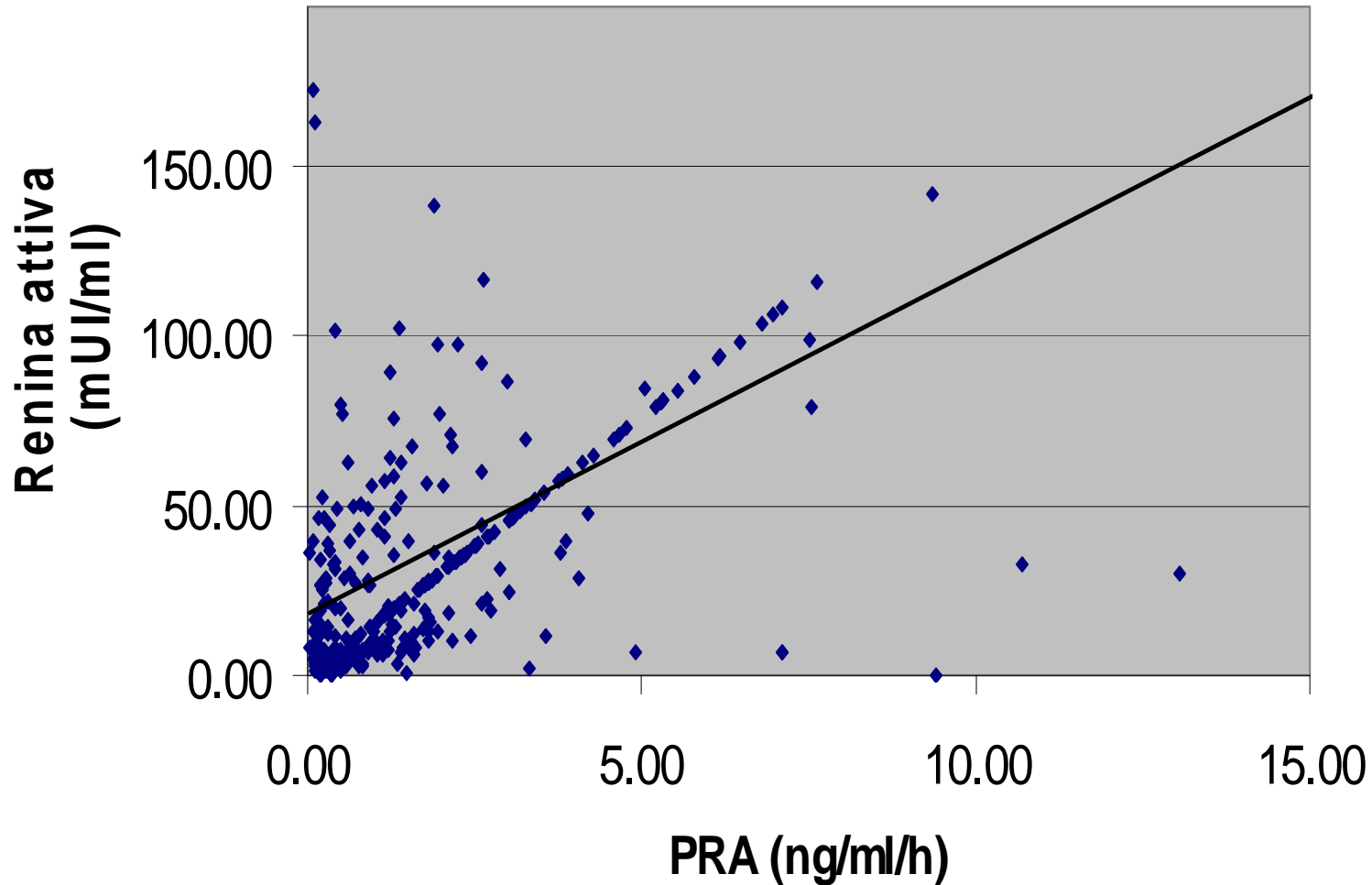






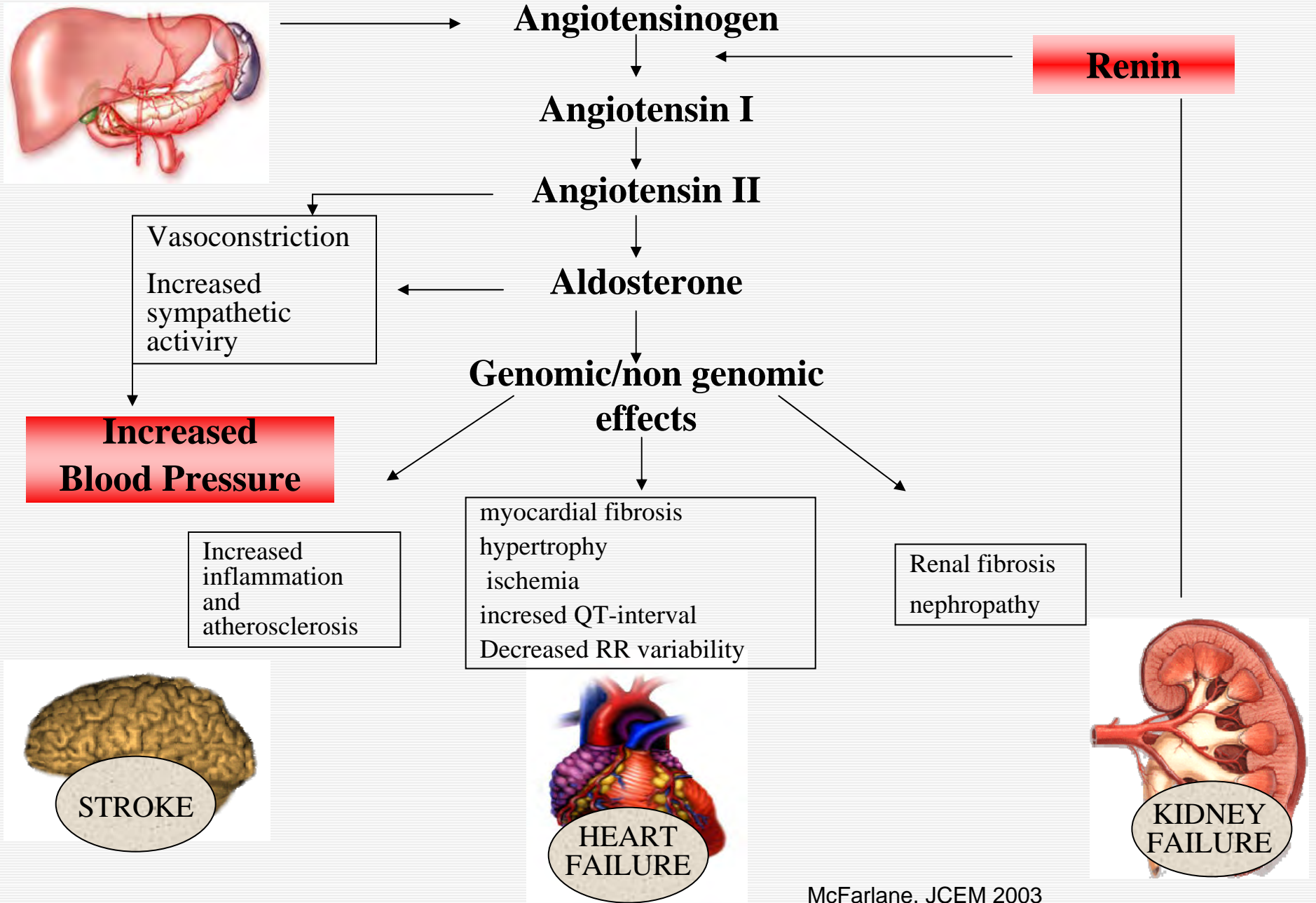
# Correlazione Renina attiva/PRA basale

$R = ,52709439$ ;  $R^2 = ,27550640$



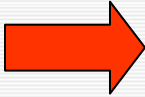
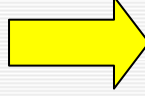
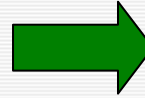


# Nonepithelial Mechanisms of **Aldosterone** Action

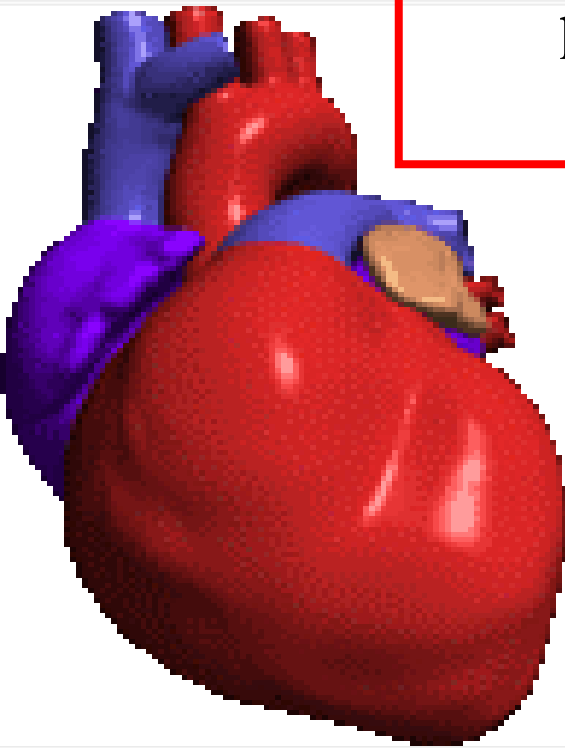


# New Concepts of **Aldosterone** Biology

*Preclinical studies show:*

-  • **Aldosterone has physiological and patho-physiological effects in nonepithelial tissues including heart, vasculature, and brain.**
-  • **Mineralocorticoid receptors are also located in non epithelial tissues including cardiomyocytes, brain, and blood vessel wall (VSCM and endothelial cells) and circulating monocytes, role of these receptors is less well understood.**
-  • **Aldosterone is proinflammatory and has pathologic effects including cerebral vascular disease, myocardial fibrosis, nephrosclerosis<sup>1</sup>**

# Aldosterone Actions in the Heart



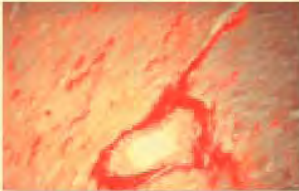


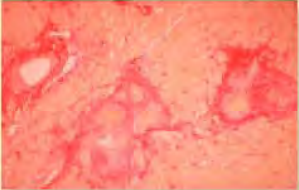
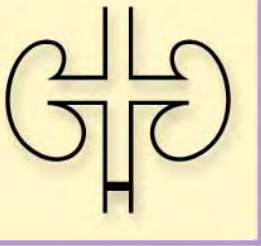

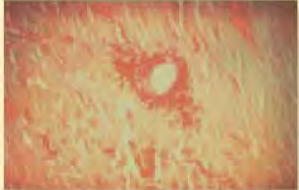


In animal models aldosterone in conjunction with a high-salt diet produces hypertension, cardiac hypertrophy, and cardiac fibrosis.

Pathological actions of aldosterone are independent of systolic blood pressure, hypokalemia, and cardiac hypertrophy, demonstrating a direct cardiovascular effect of aldosterone

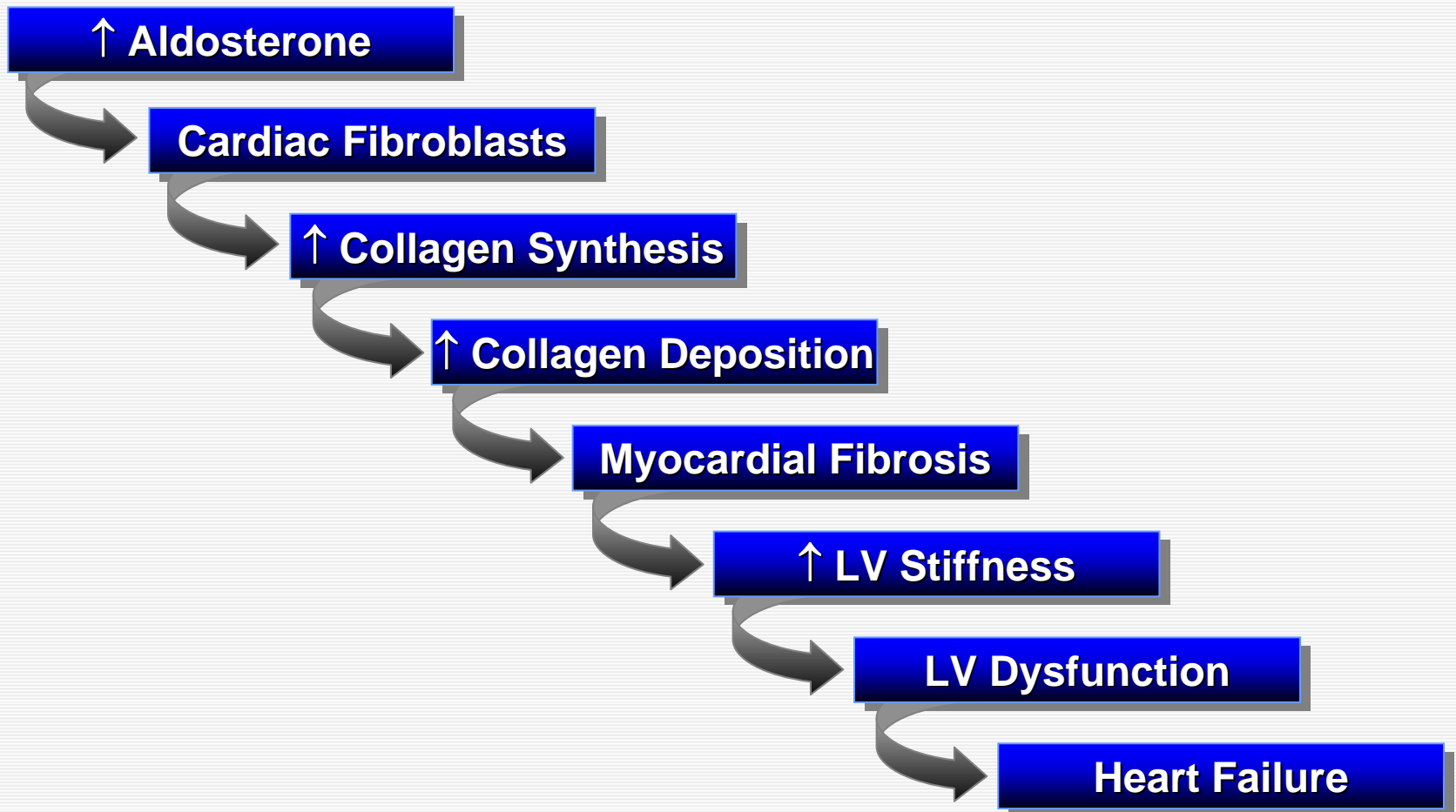
Aldosterone has direct effects, activating an inflammatory cascade, leading to cardiac fibrosis.

# Aldosterone Contributes to *Myocardial Fibrosis* and *Left Ventricular Hypertrophy*

		Plasma	HBP	LVH	Fibrosis	
Unilateral renal artery stenosis		 Ang II Aldosterone	Yes	Yes	Yes	 Fibrosis
Aldosterone infusion in uninephric rat		 Ang II Aldosterone	Yes	Yes	Yes	 Fibrosis
Infrarenal aortic banding		 Ang II Aldosterone	Yes	Yes	No	 No Fibrosis

Ang II, angiotensin II; HBP, high blood pressure; LVH, left ventricular hypertrophy  
 Reprinted with permission from Brilla CG et al. *Circ Res.* 1990;67:1355

# Myocardial Fibrosis in Heart Failure: Classic **Aldosterone** Hypothesis

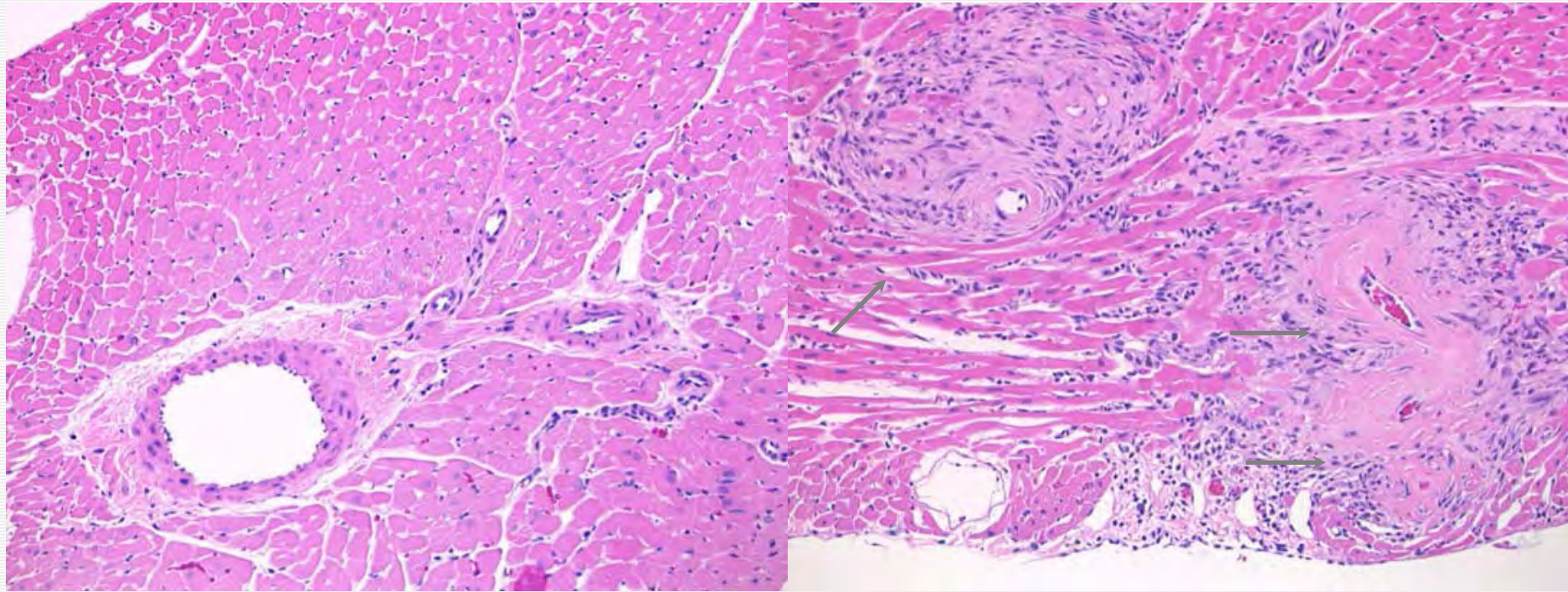


LV, left ventricular

Weber KT. *N Engl J Med.* 2001;345:1689

# **Aldosterone-Induced Cardiac Vascular Inflammatory Lesions**

**Ang II/Salt-Hypertensive Rat Model**








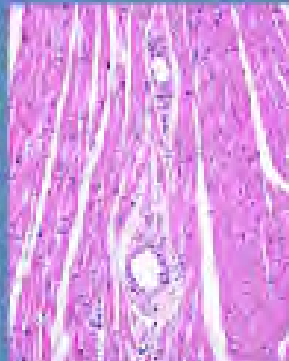










**Ang II + NaCl + ADX**

**Ang II + NaCl + ADX +  
Aldosterone**

Ang II: angiotensin II; NaCl: salt; ADX: adrenalectomy

# Current Concepts of **Aldosterone**-induced Myocardial Injury

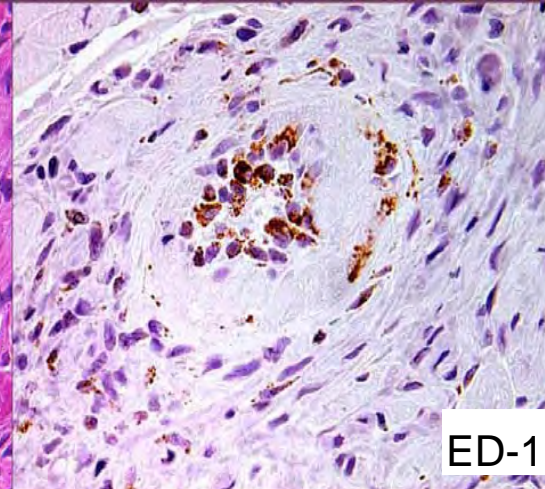
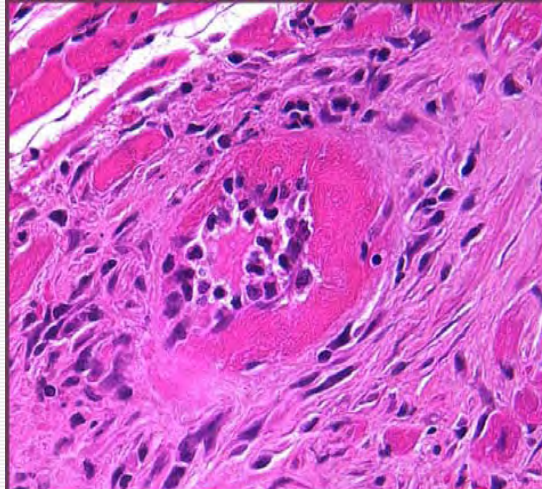
Rat Model	Plasma	Hyper-tension	LVH	Cytokines	No treatment	Eplerenone
 <b>Ang II/NaCl</b>	 Ang II  Aldo				 Vascular injury	 No vascular injury
 <b>Aldo/NaCl</b>	 Ang II  Aldo				 Vascular injury	 No vascular injury

# **Aldosterone** Induces Coronary Vascular Inflammatory Damage : Effect of MR Antagonism

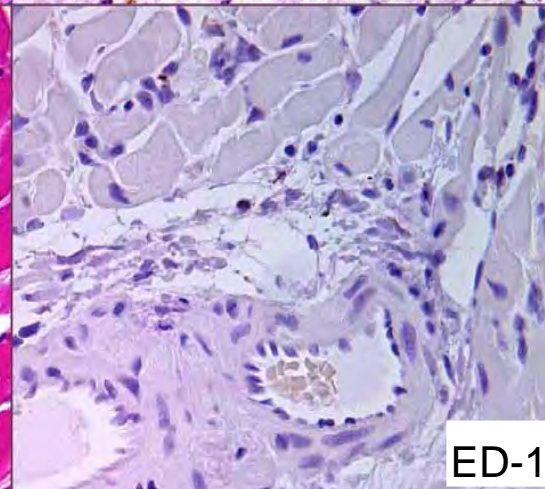
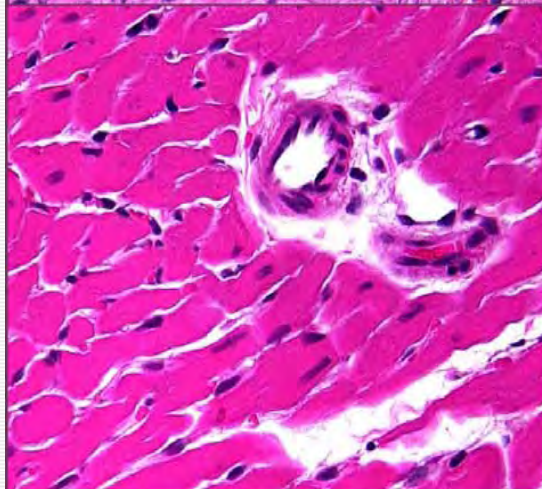
**Coronary Injury**

**Macrophage Infiltration**

**ALDO**

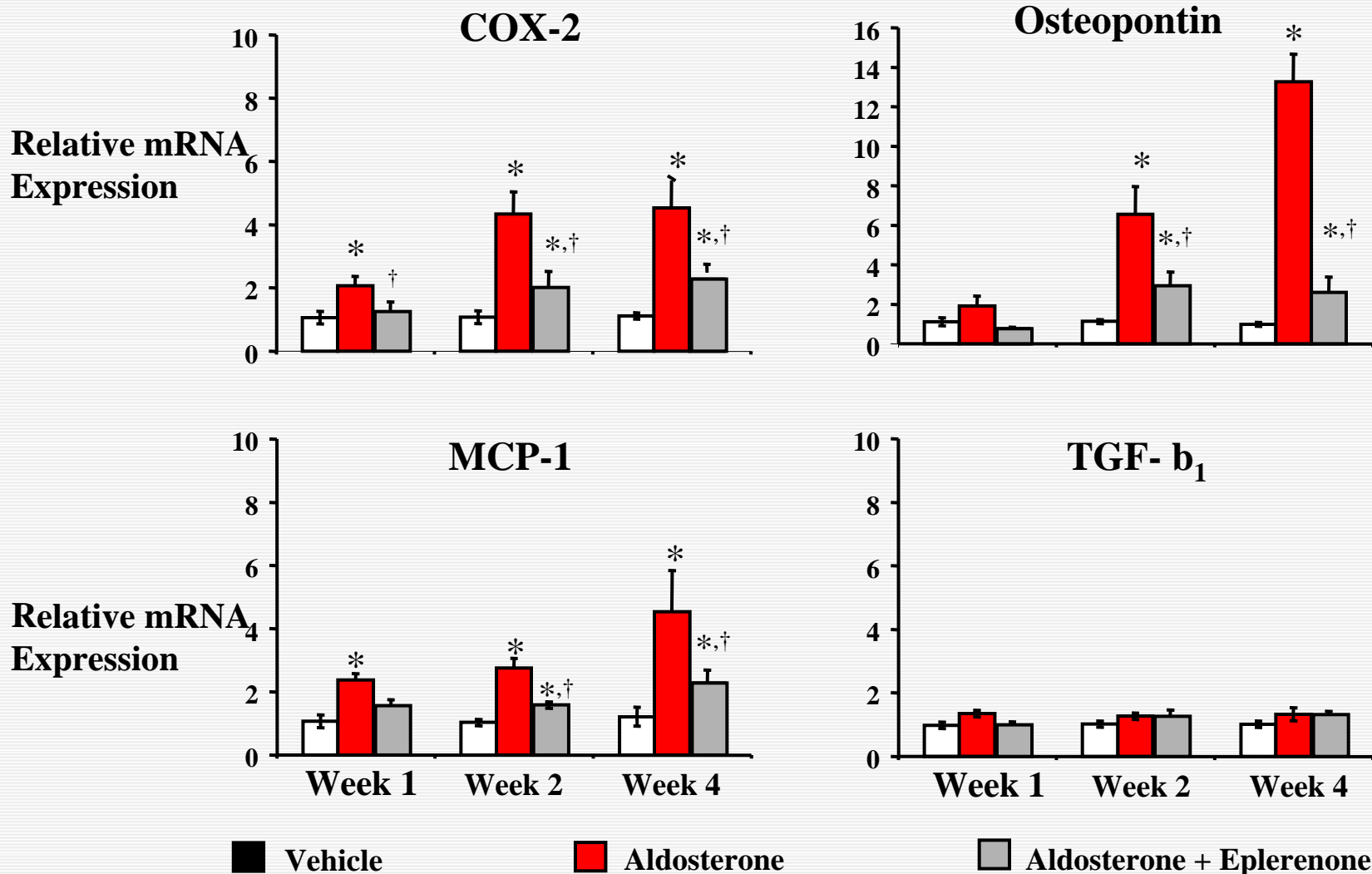


**ALDO+**  
**Eplerenone**



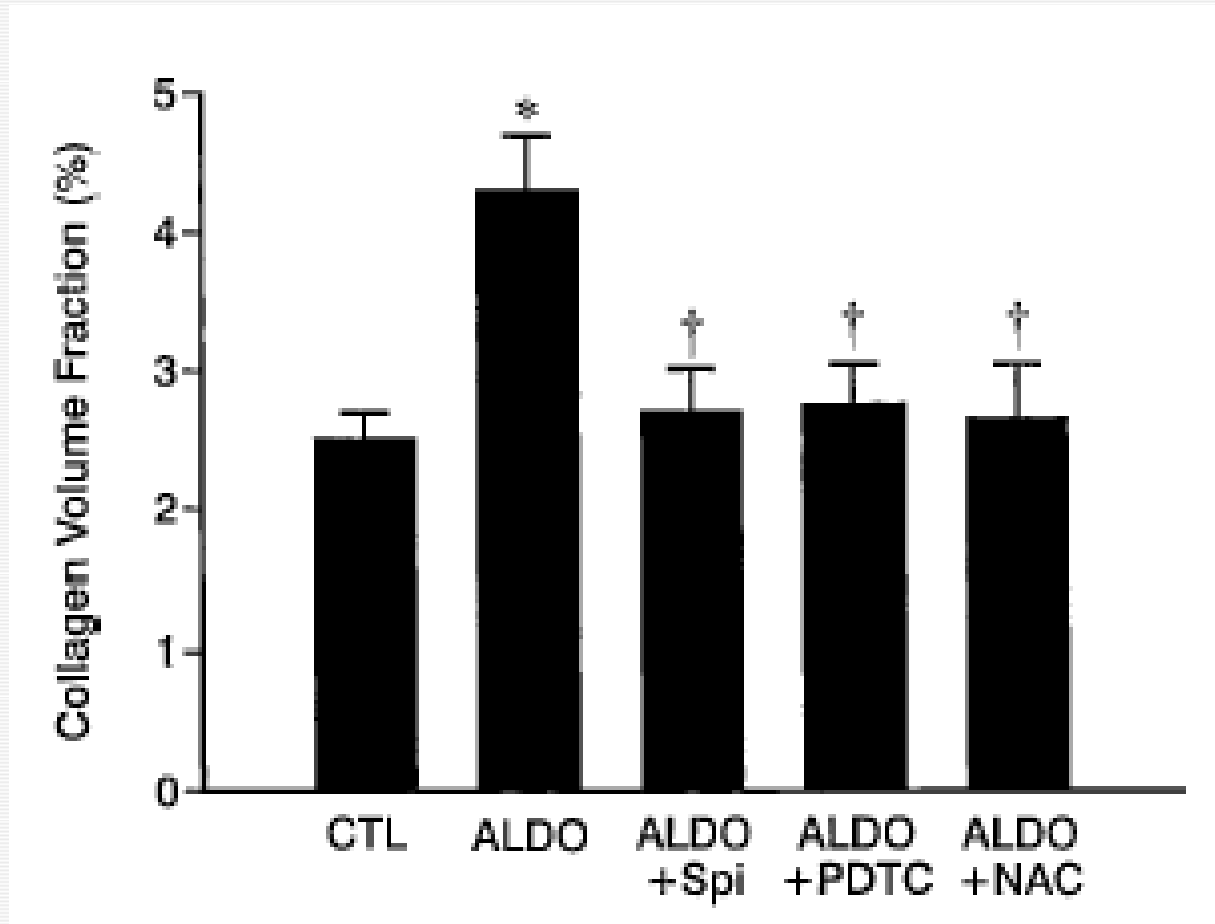


# Time Course of Proinflammatory Molecule Expression in the Heart of Aldosterone/NaCl Hypertensive Rats



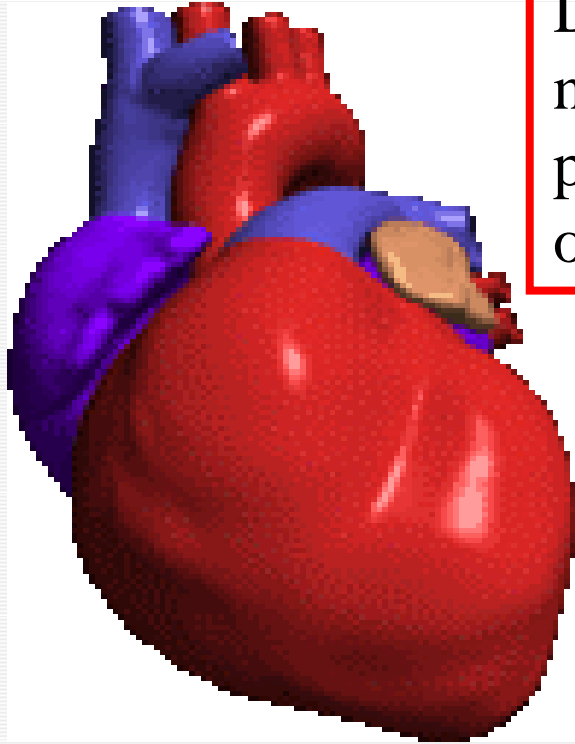
# Collagen volume fraction in rat hearts

## A marker of fibrosis



# Effects of **Aldosterone** on Heart:

## Summary



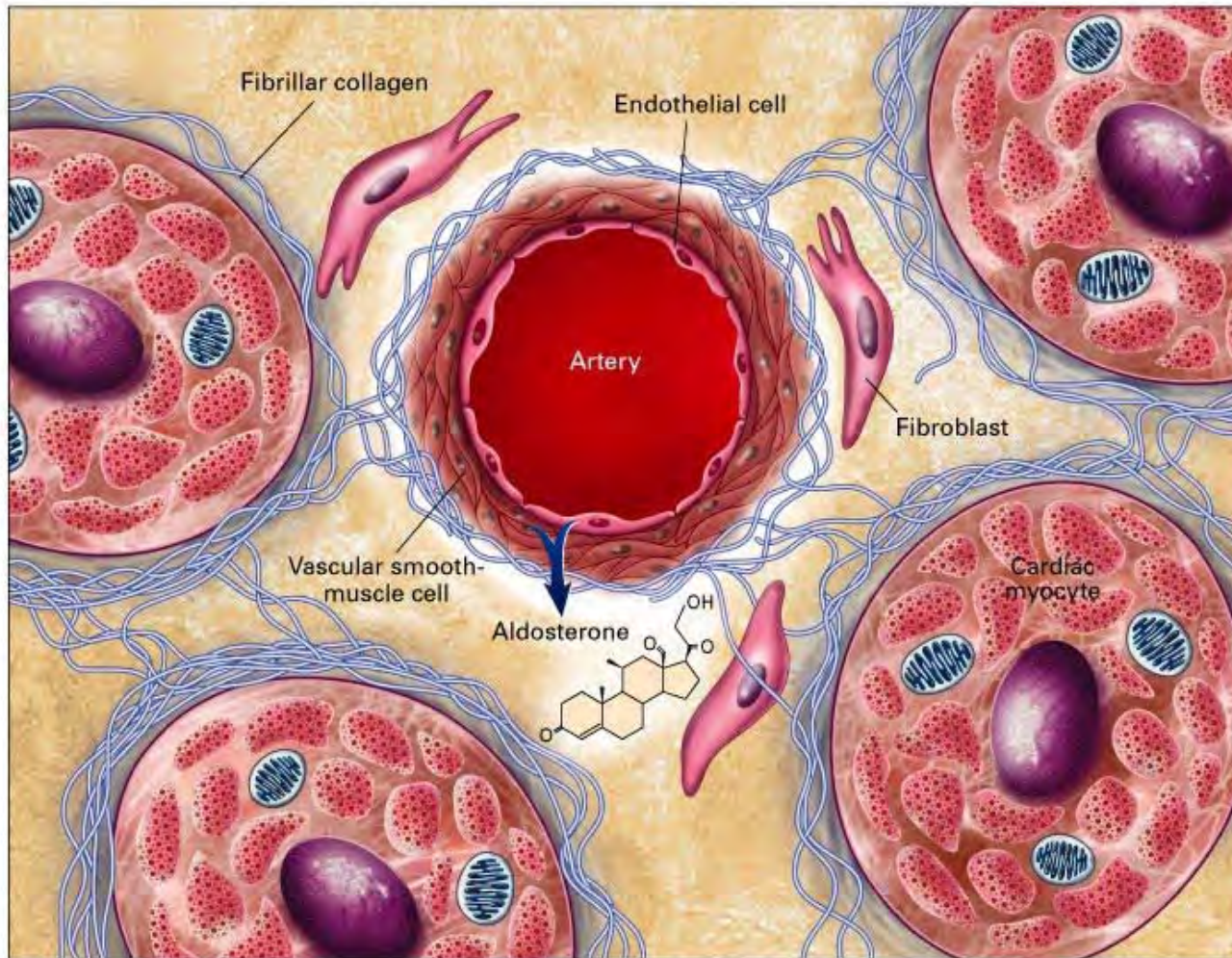
Data from hypertensive rat model contribute to new hypothesis about aldosterone-dependent pathologic process that is independent of the level of angiotensin II<sup>1</sup>

Process progresses from localized inflammation to vascular and myocardial fibrosis, ultimately leading to myocardial injury<sup>1</sup>

Localized vascular injury can generate focal areas of ischemia and ultimately lead to infarction<sup>2</sup>

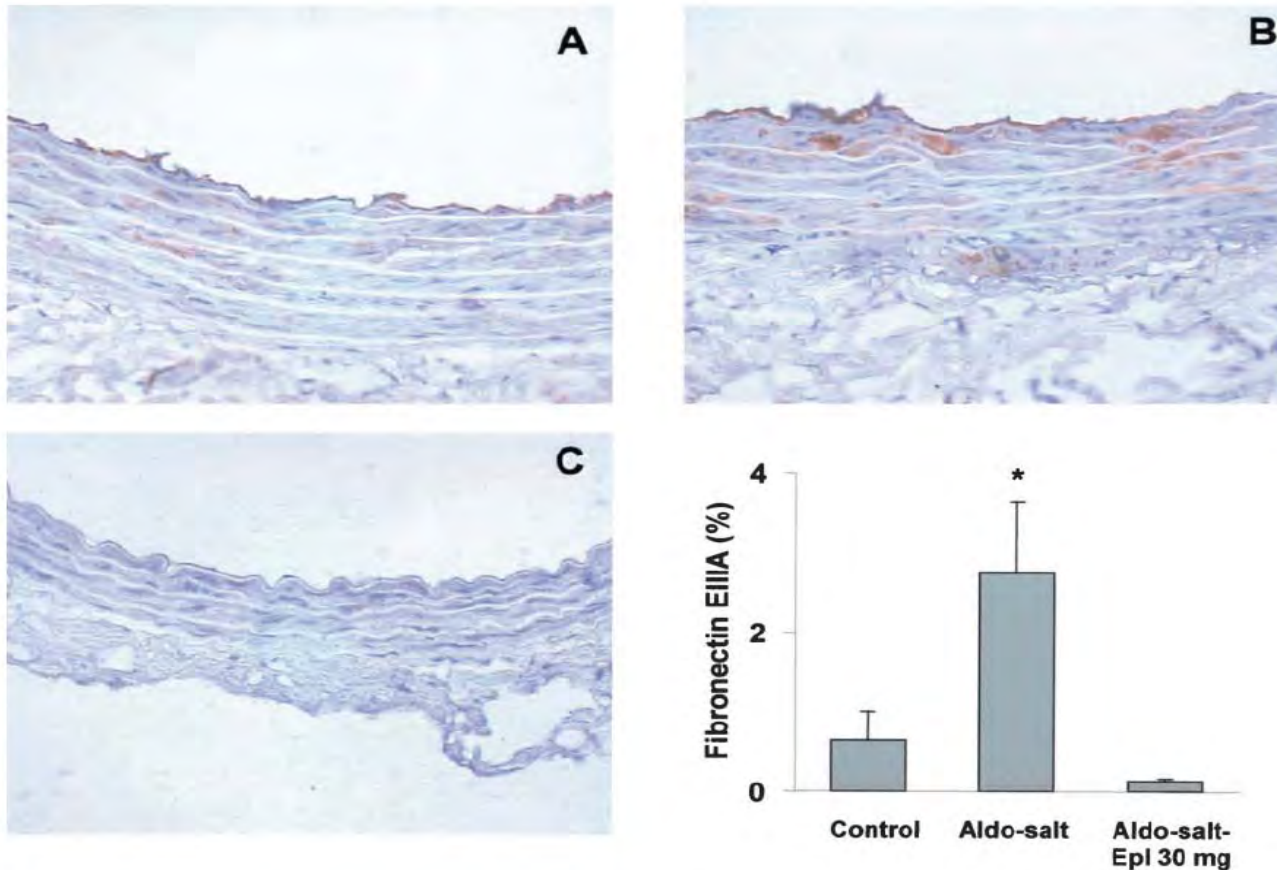
# Aldosterone actions in the Blood Vessel Wall

Extraadrenal Production of Aldosterone by Endothelial and Vascular Smooth-Muscle Cells in an Intramyocardial Coronary Artery.



# Aldosterone actions in the Blood Vessel Wall

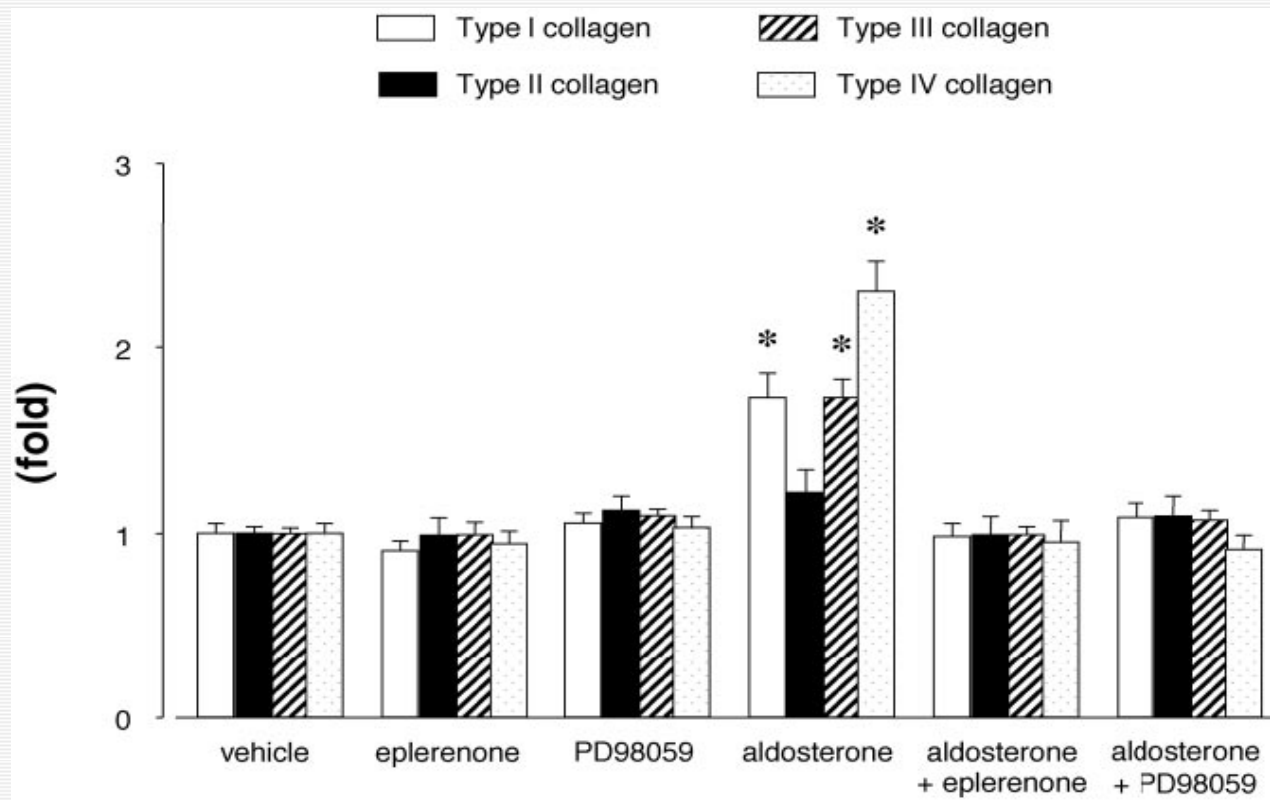
Aldosterone-salt administration in rats is able to increase large artery stiffness associated with fibronectin (Fn) accumulation, these changes were reversed if rats were treated with eplerenone



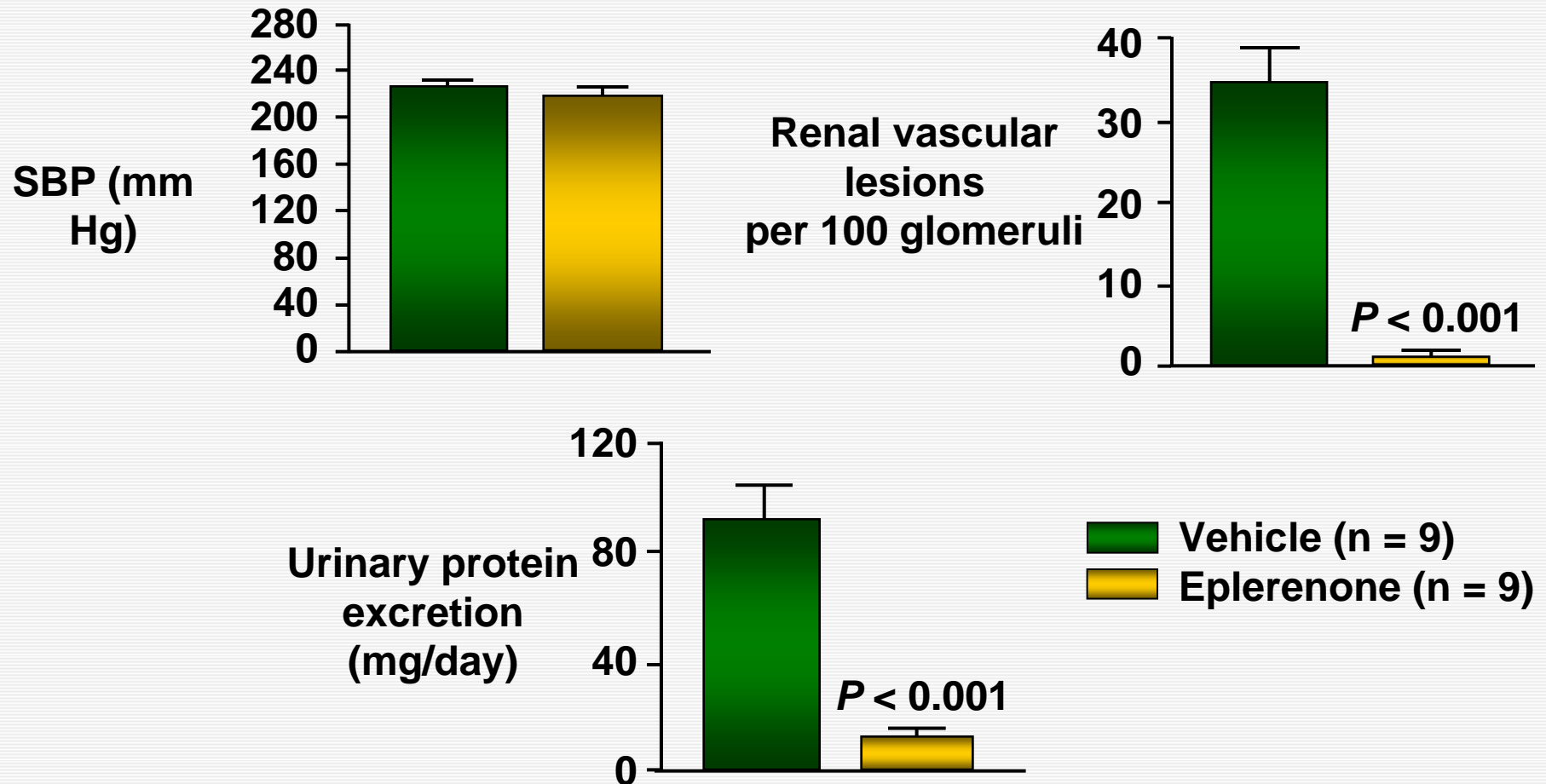
**Figure 3.** E11A Fn immunohistological staining of the abdominal aorta in control (A), Aldo-salt-treated (B), and Aldo-salt-Epl-treated rats ( $30 \text{ mg/kg}^{-1} \cdot \text{d}^{-1}$ ) (C). E11A Fn was significantly increased in Aldo-salt rats vs control rats and Aldo-salt-Epl rats;  $*P < 0.05$ .

# Effect of **Aldosterone** and Mineralocorticoid Receptor Blockade on the Kidney

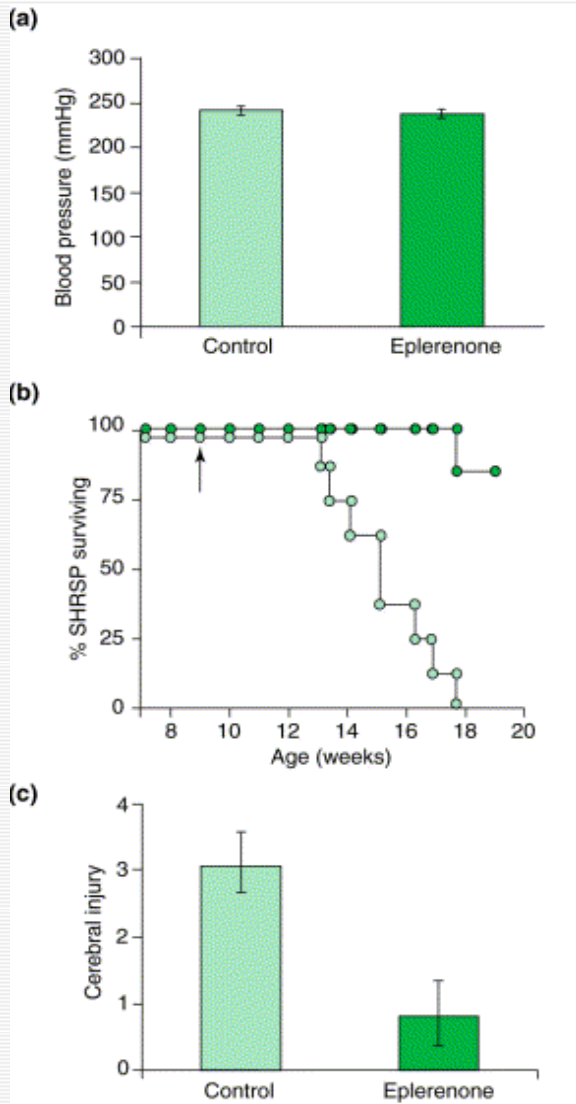
Aldosterone-salt administration in rats resulted in severe tubulointerstitial fibrosis with an increased renal collagen content, and these were prevented by concurrent treatment with eplerenone



# Effects of **Aldosterone** Blockade on Proteinuria and Renal Injury in SHRSP



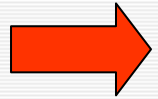
# Effect of **Aldosterone** and Mineralocorticoid Receptor Blockade on the Brain



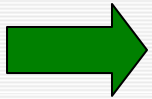
**Cerebral injury and survival with eplerenone.** (a) Tail-cuff systolic blood pressure in saline-drinking, stroke-prone, spontaneously hypertensive rats (SHRSP) measured before death. (b) Survival curves for SHRSP treated with vehicle (light green circles,  $n = 8$ ) or eplerenone (dark green circles,  $n = 7$ ;  $100 \text{ mg kg}^{-1}\text{d}^{-1}$ ;  $P < 0.001$ ). Arrow indicates when treatment began. (c) Histopathological scores for cerebral injury in SHRSP receiving either vehicle or eplerenone treatment ( $P < 0.001$ ).



# Aldosterone and Oxidative stress

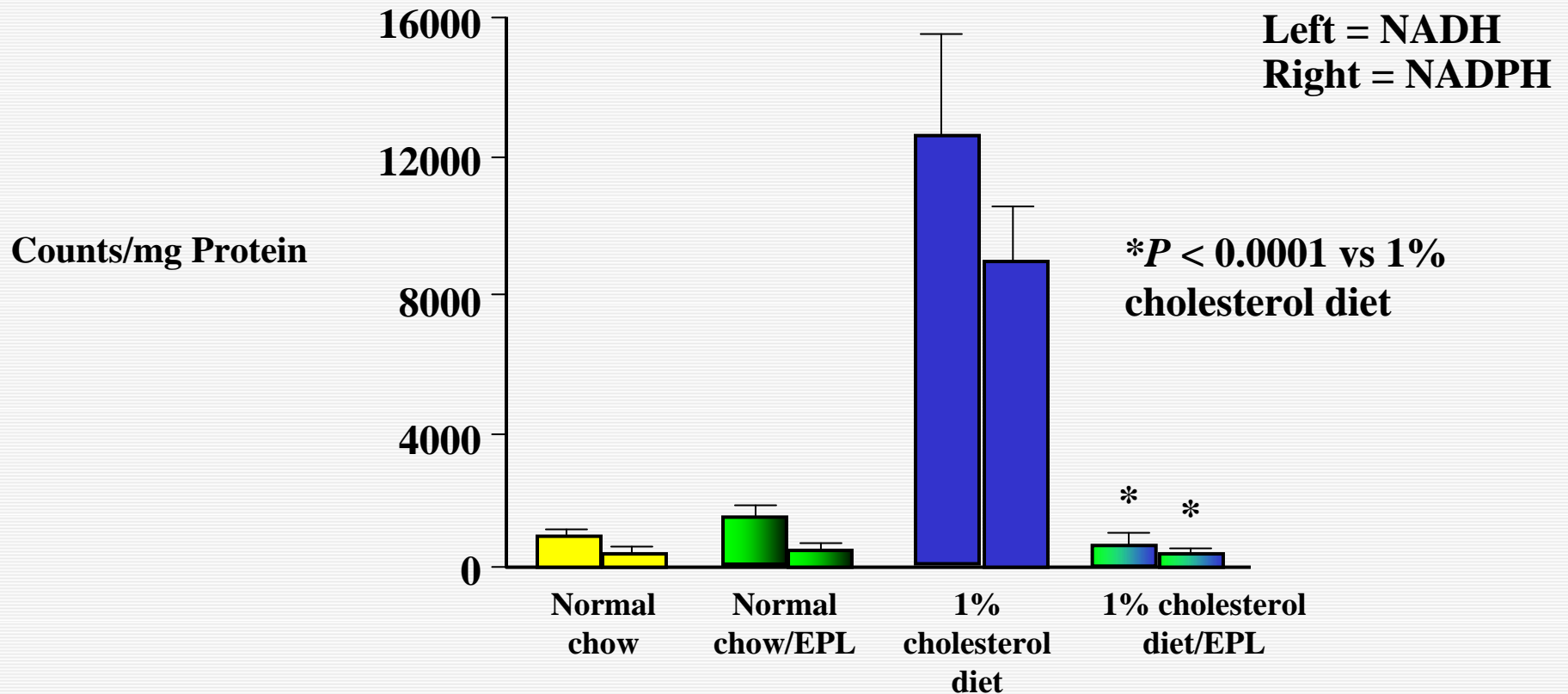


- Aldosterone is closely associated with vascular disease of all sorts, notably atherosclerosis, diabetic induced vasculopathy and hypertension-induced organ damage.

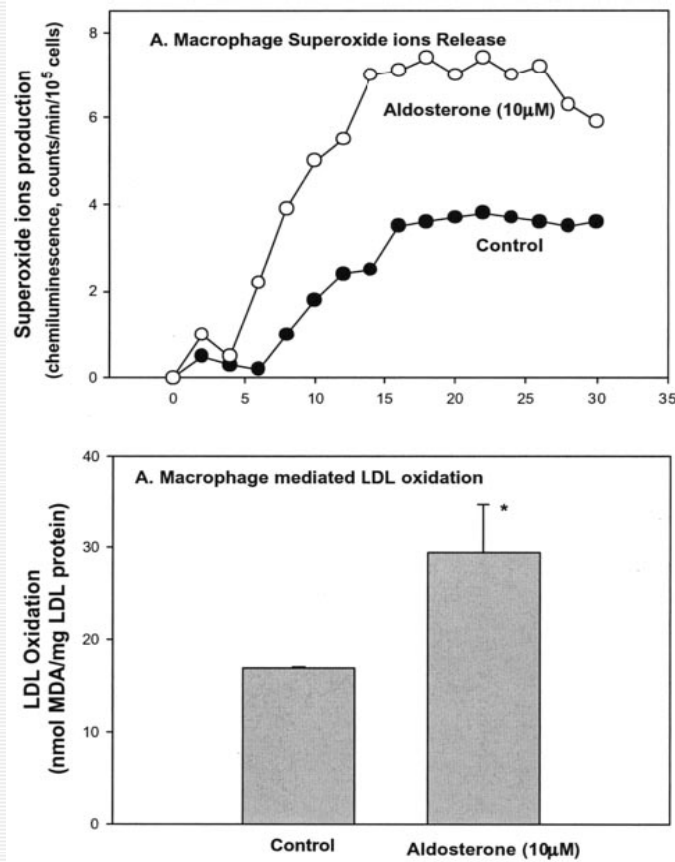


- The generation of reactive oxygen species, particularly via NADPH oxidase is important in mediating the effects

# NADH/NADPH Oxidase Activity is Markedly Reduced by **Aldosterone** Antagonism



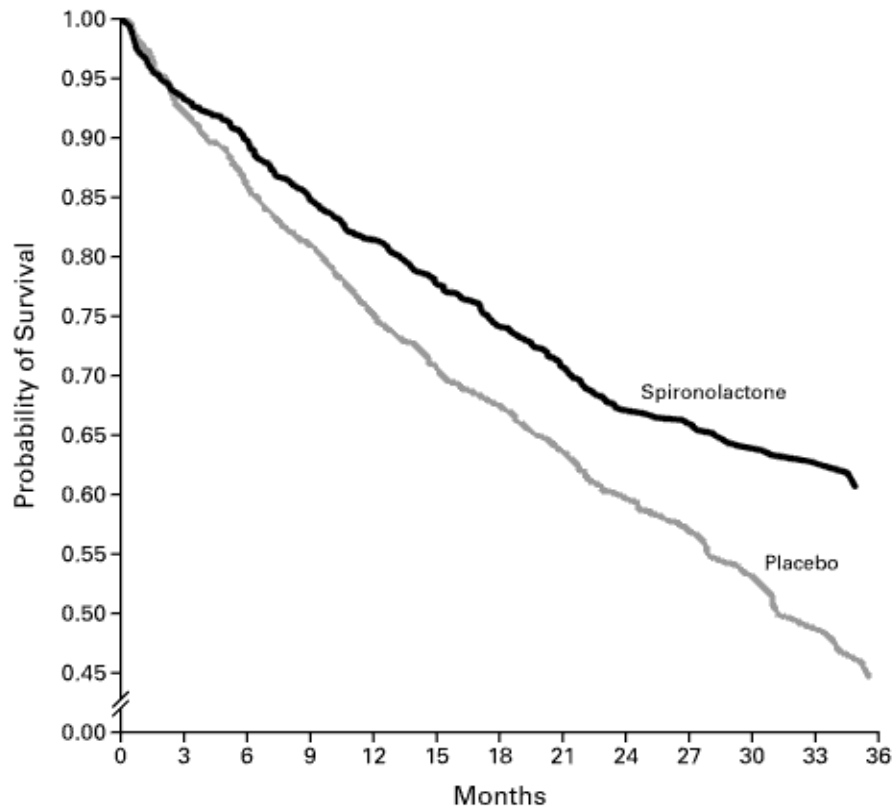
# Aldosterone Administration to Mice Stimulates Macrophage NADPH Oxidase and Increases Atherosclerosis Development



Blocking of the mineralocorticoid receptor and inhibition of tissue ACE and/or the angiotensin receptor-1 reduced aldosterone deleterious pro-oxidative and proatherogenic effects.

# Clinical Implications

## *Randomized Aldactone Evaluation Study (RALES)*



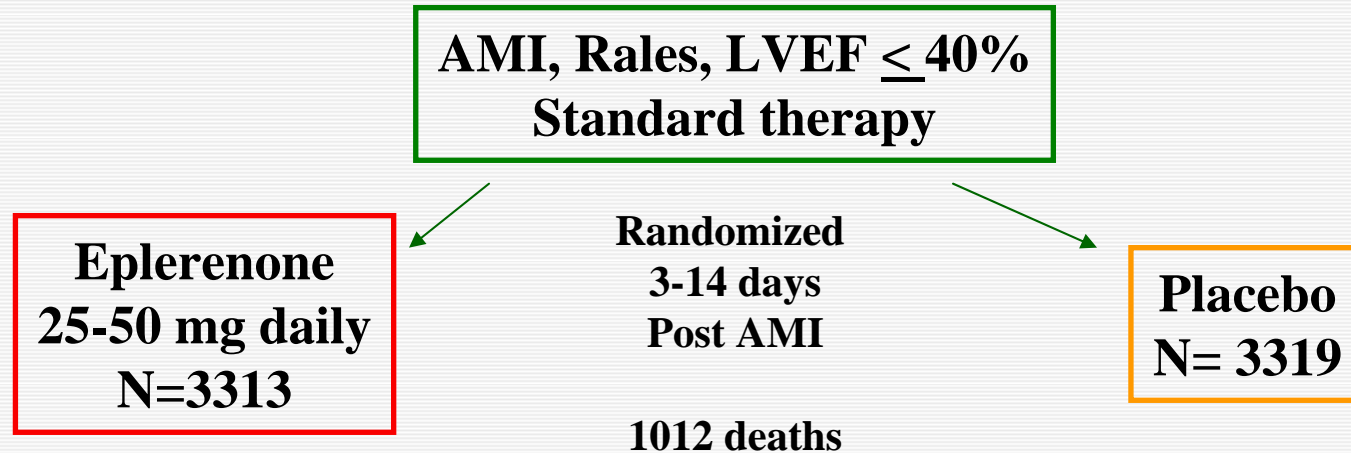
No. AT RISK	0	3	6	9	12	15	18	21	24	27	30	33	36
Placebo	841	775	723	678	628	592	565	483	379	280	179	92	36
Spironolactone	822	766	739	698	669	639	608	526	419	316	193	122	43

Blockade of MR in moderate to severe heart failure reduces morbidity and mortality

Rales trials demonstrated a major role for aldosterone in the progression of heart failure

Patients with moderately severe heart failure given low-dose spironolactone in addition to best practice therapy showed a 30% reduction in mortality and a 35% reduction in morbidity

# *Eplerenone Post Heart Failure Efficacy and Survival Study (EPHESUS)*

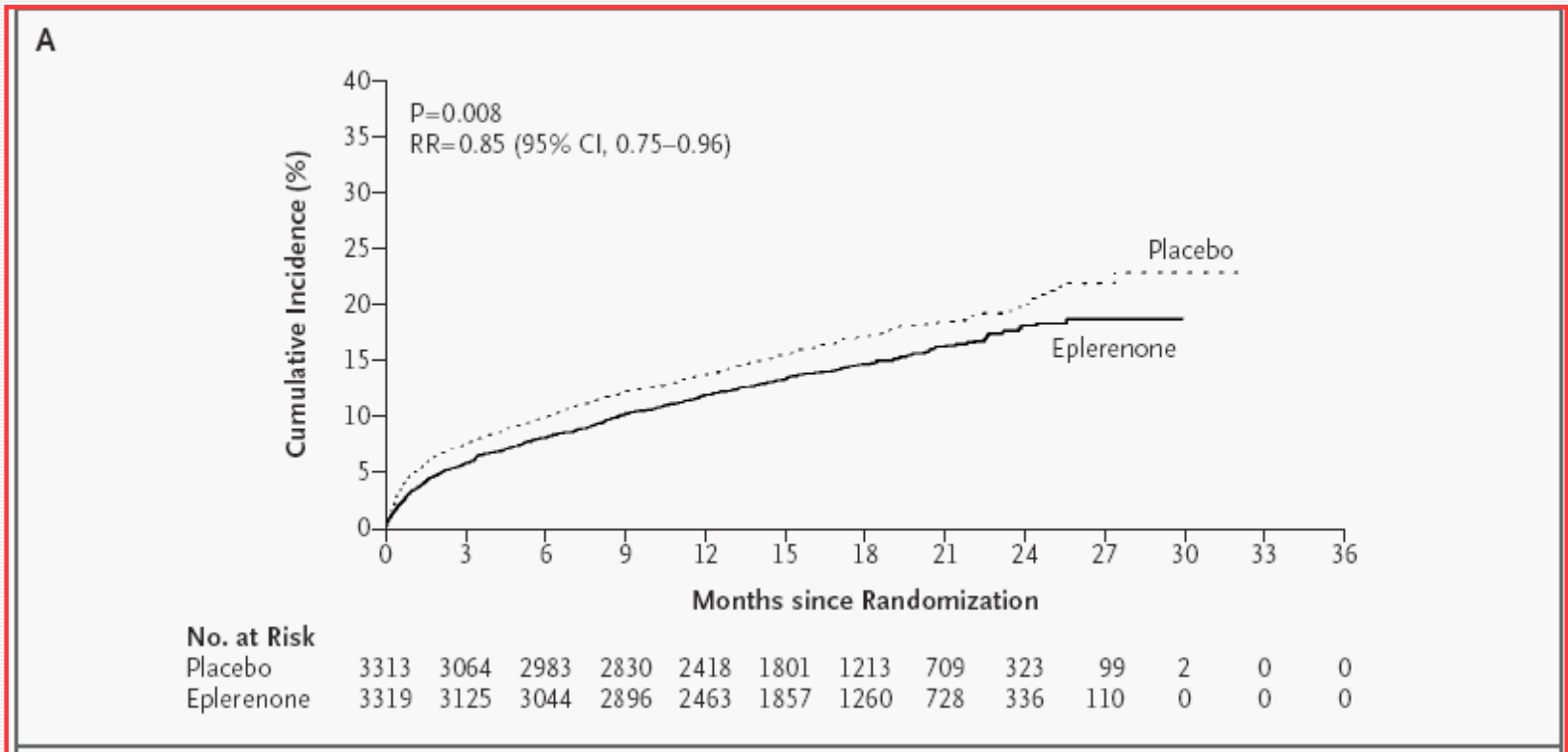


**Primary endpoints: All cause mortality  
CV mortality + CV hospitalizations**

**Secondary endpoints: CV mortality  
CV hospitalizations  
All cause mortality + all cause hospitalizations**

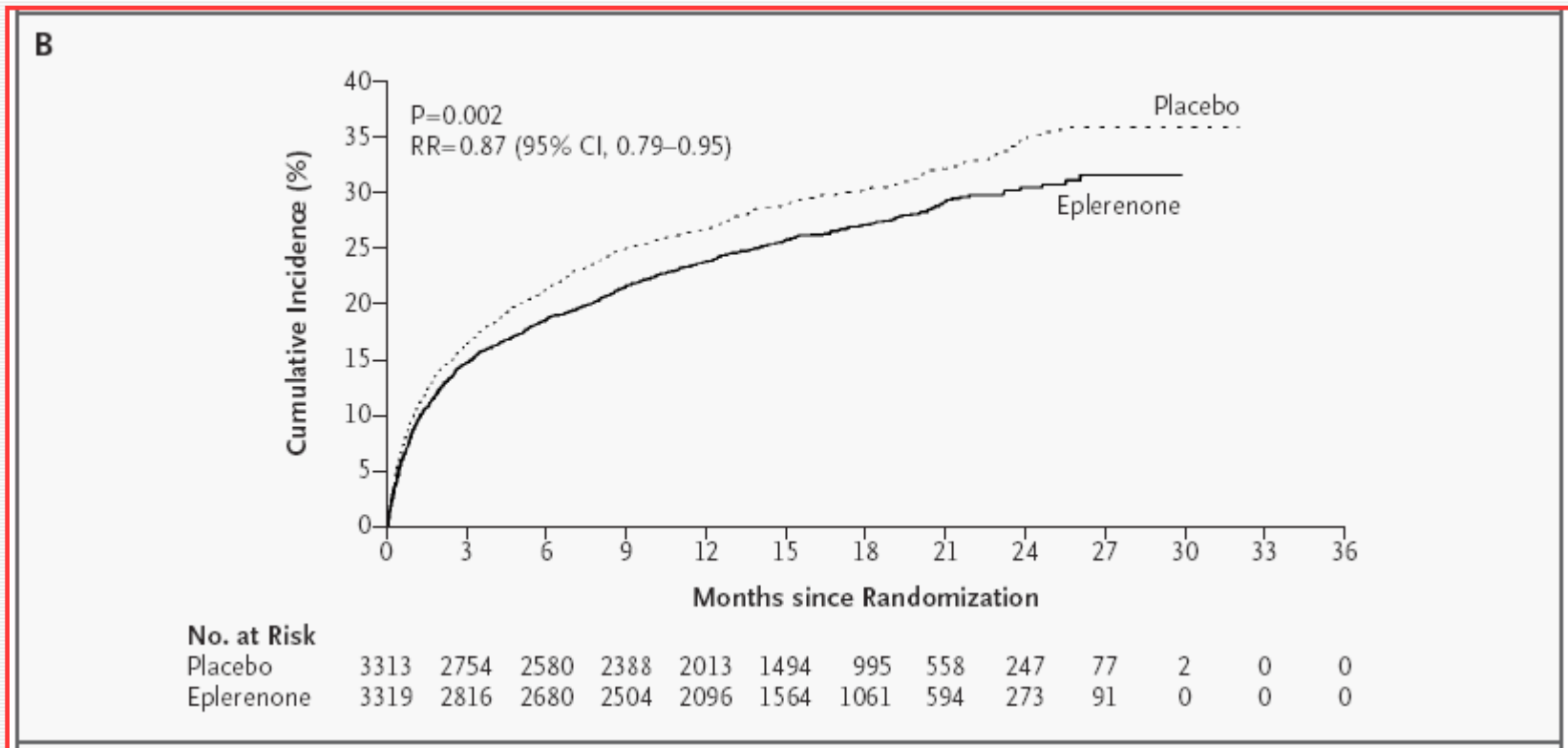
**Other endpoints: new onset of atrial fibrillation/flutter  
NYHA functional class  
Quality of life**

# Kaplan-Meier estimates of the Rate of Death from Any Cause



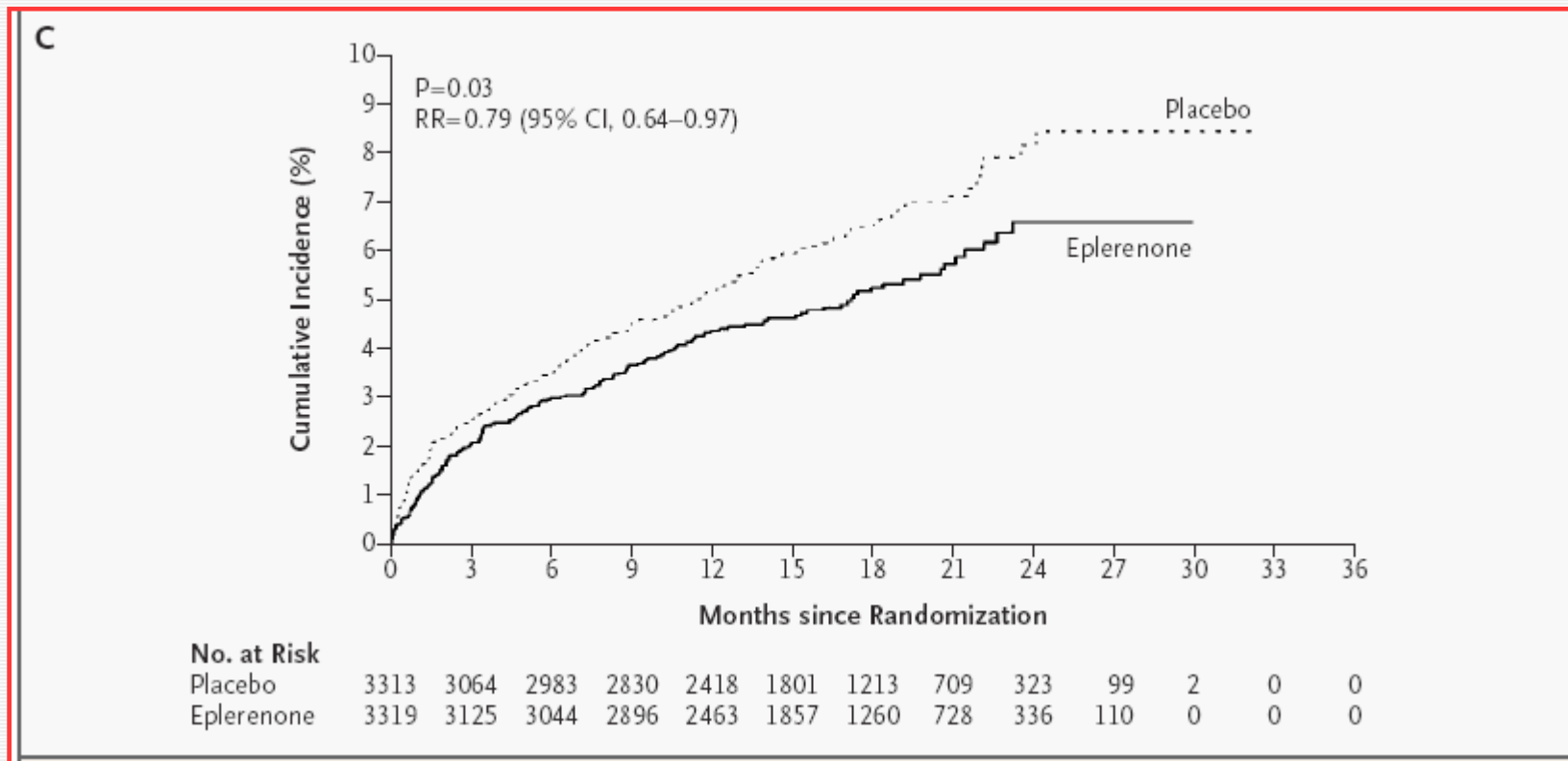
RR: relative risk. CI: confidence interval

# Kaplan-Meier estimates of the Rate of Death from Cardiovascular Causes or Hospitalization for Cardiovascular Events



RR: relative risk. CI: confidence interval

# Kaplan-Meier estimates of the Rate of Sudden Death from Cardiac Causes

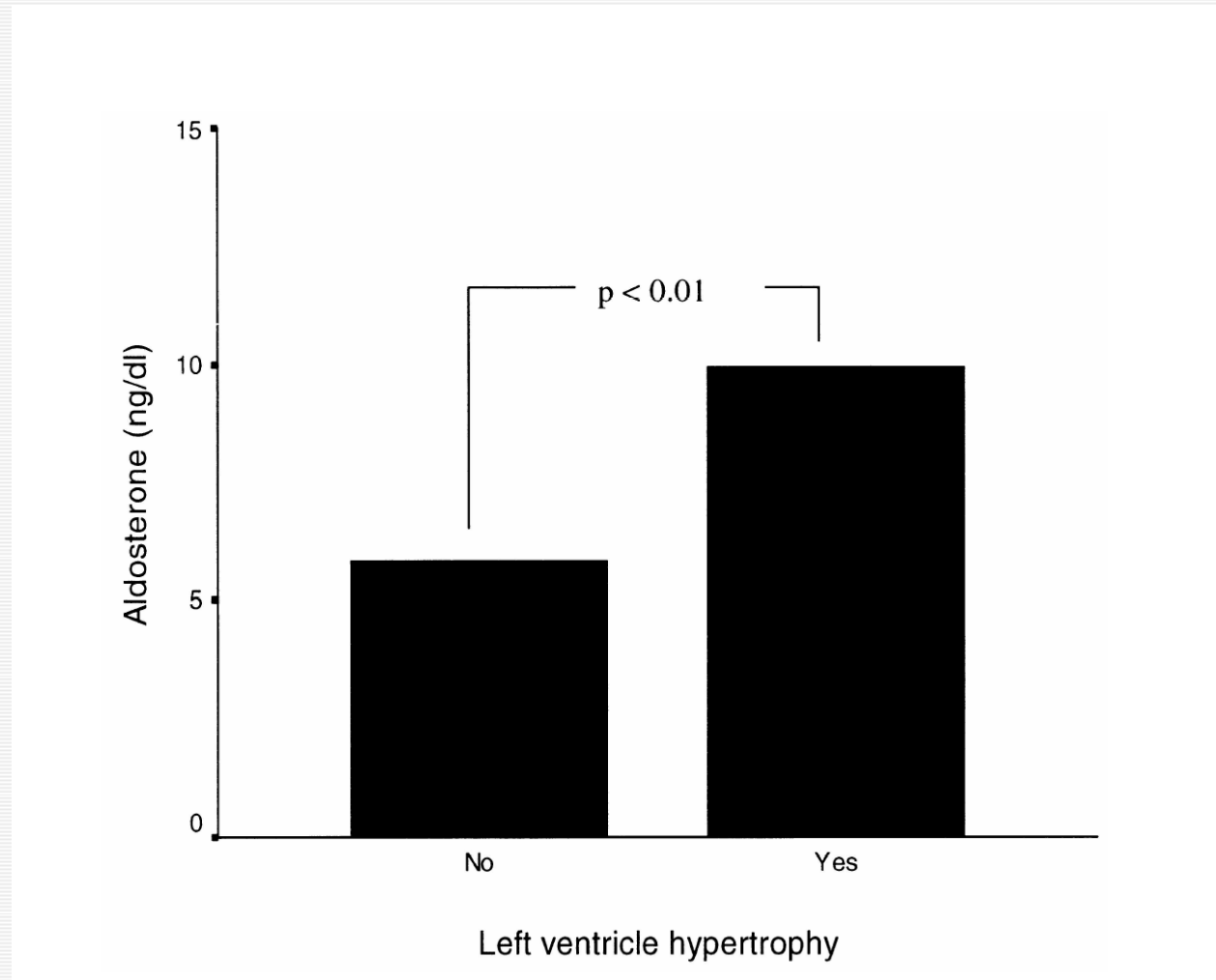


RR: relative risk. CI: confidence interval

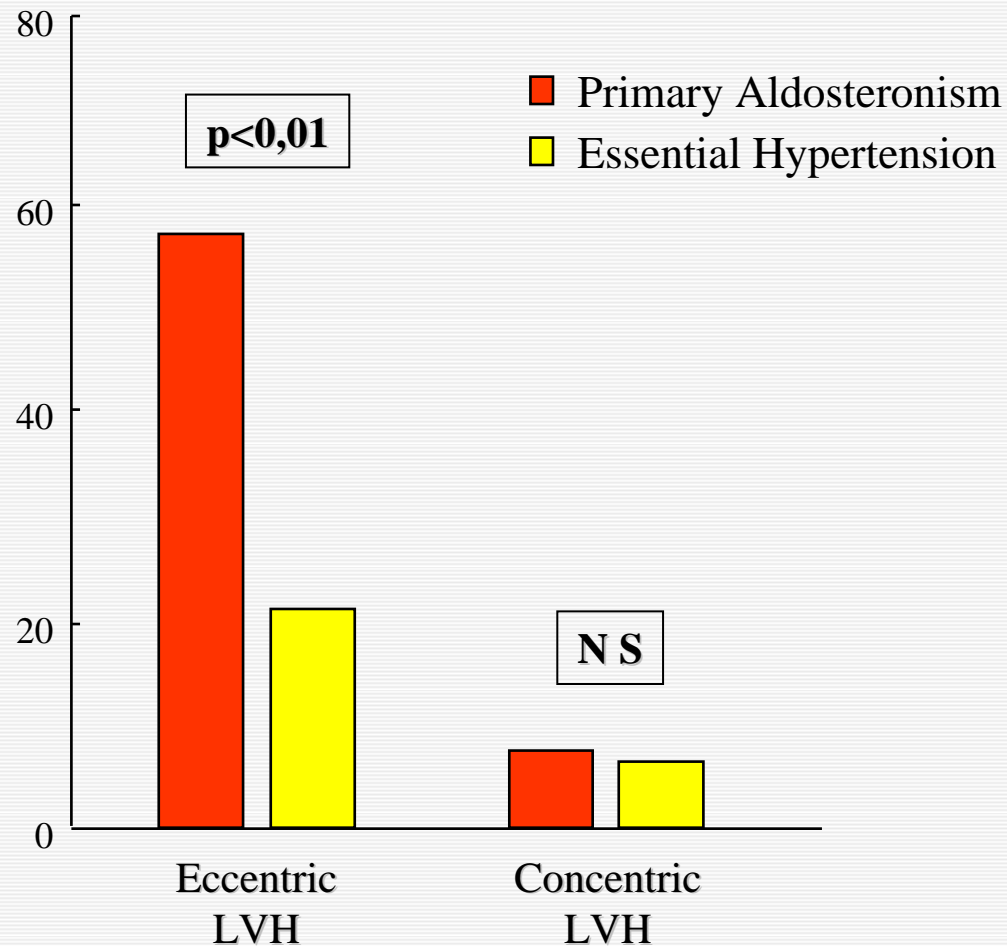


# Clinical Implications

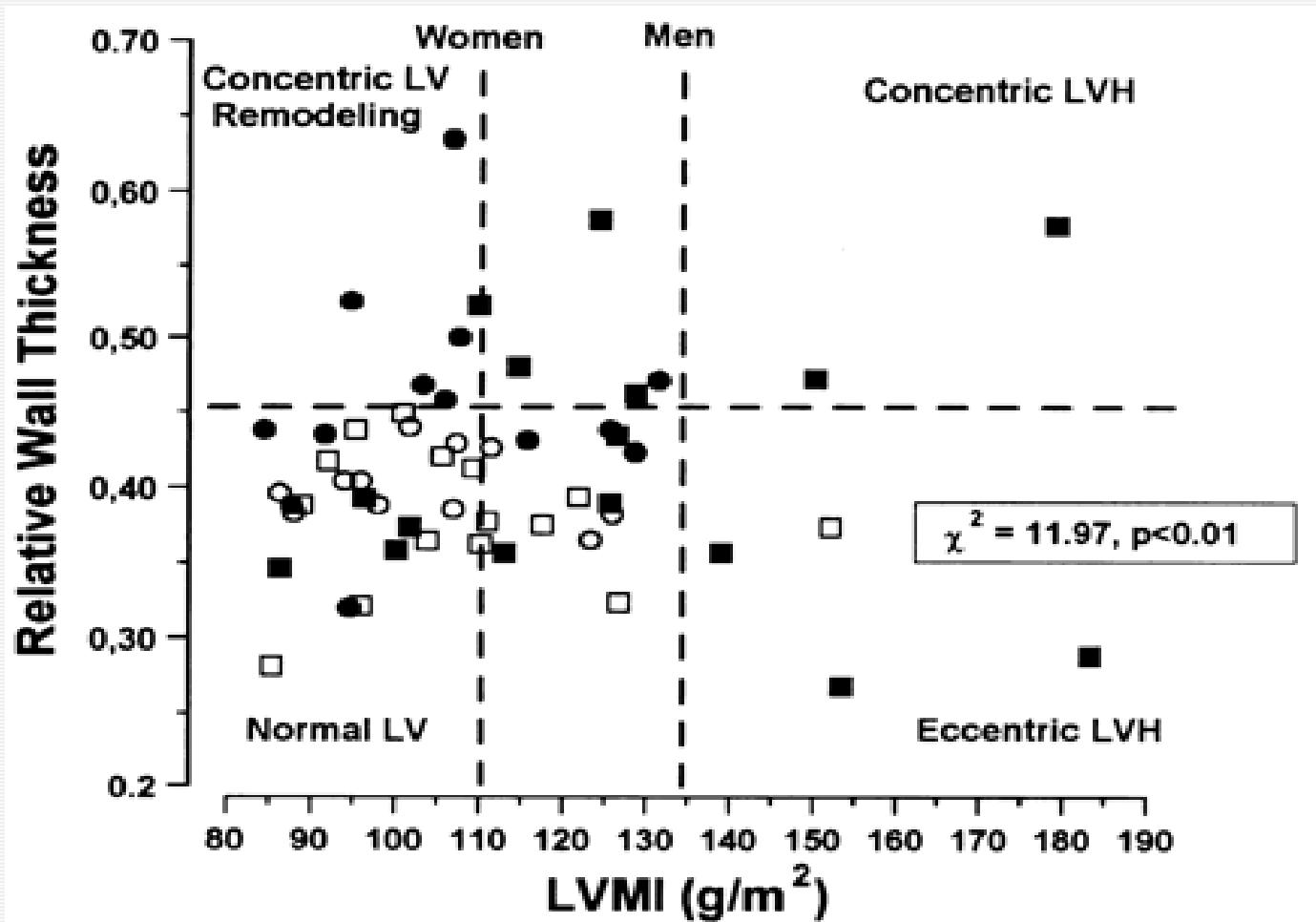
*The influence of **Aldosterone** on the development of left ventricular geometry and hypertrophy in patients with essential hypertension*



# Prevalence of Eccentric and concentric Left Ventricular Hypertrophy (LVH) in Primary Aldosteronism and Essential Hypertension

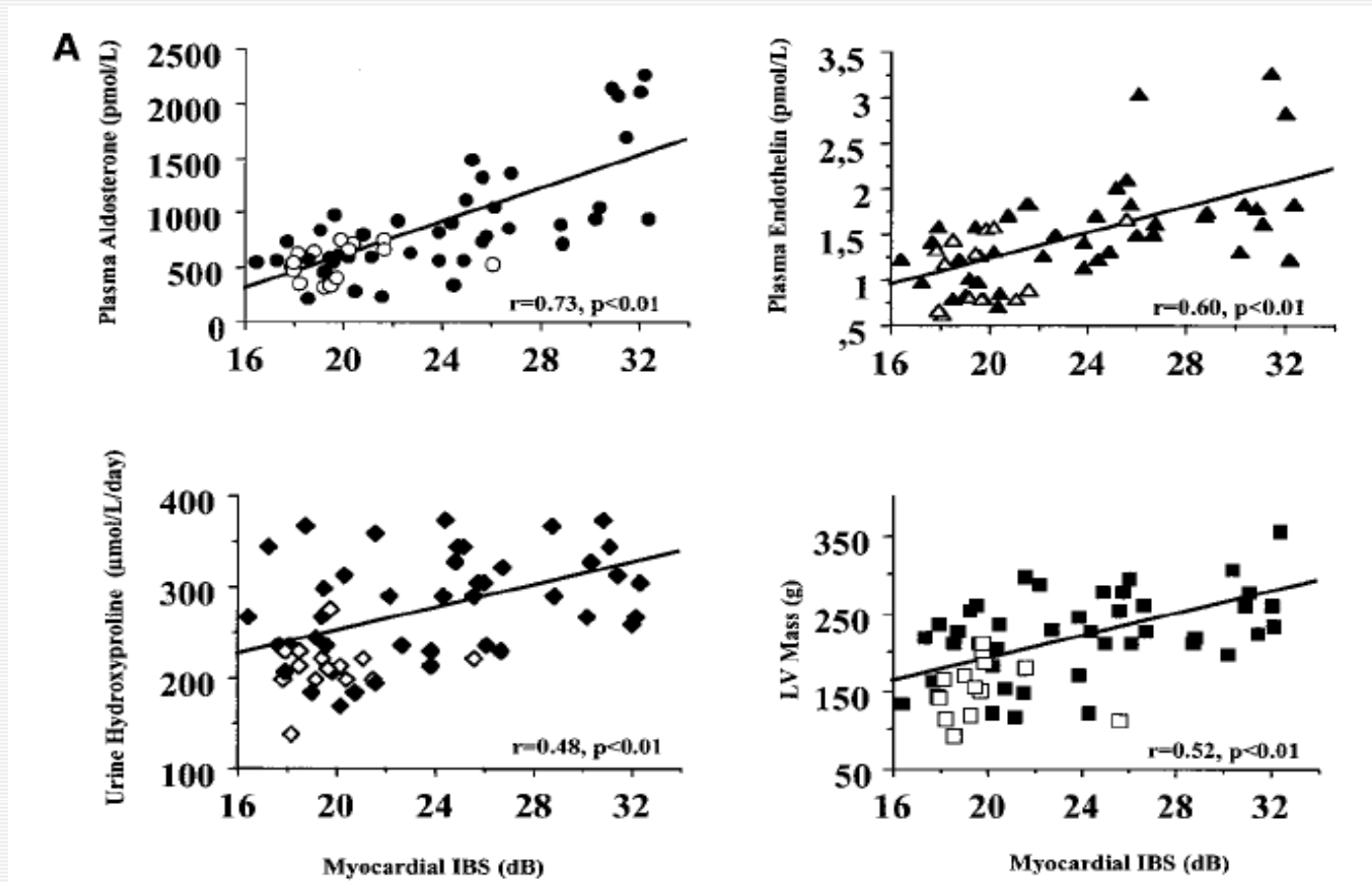


# Changes in left ventricular anatomy in essential hypertension (EH) and primary aldosteronism (PA)



A significantly higher proportion of patients with LVH and LV concentric remodeling was found in the PA patient groups.

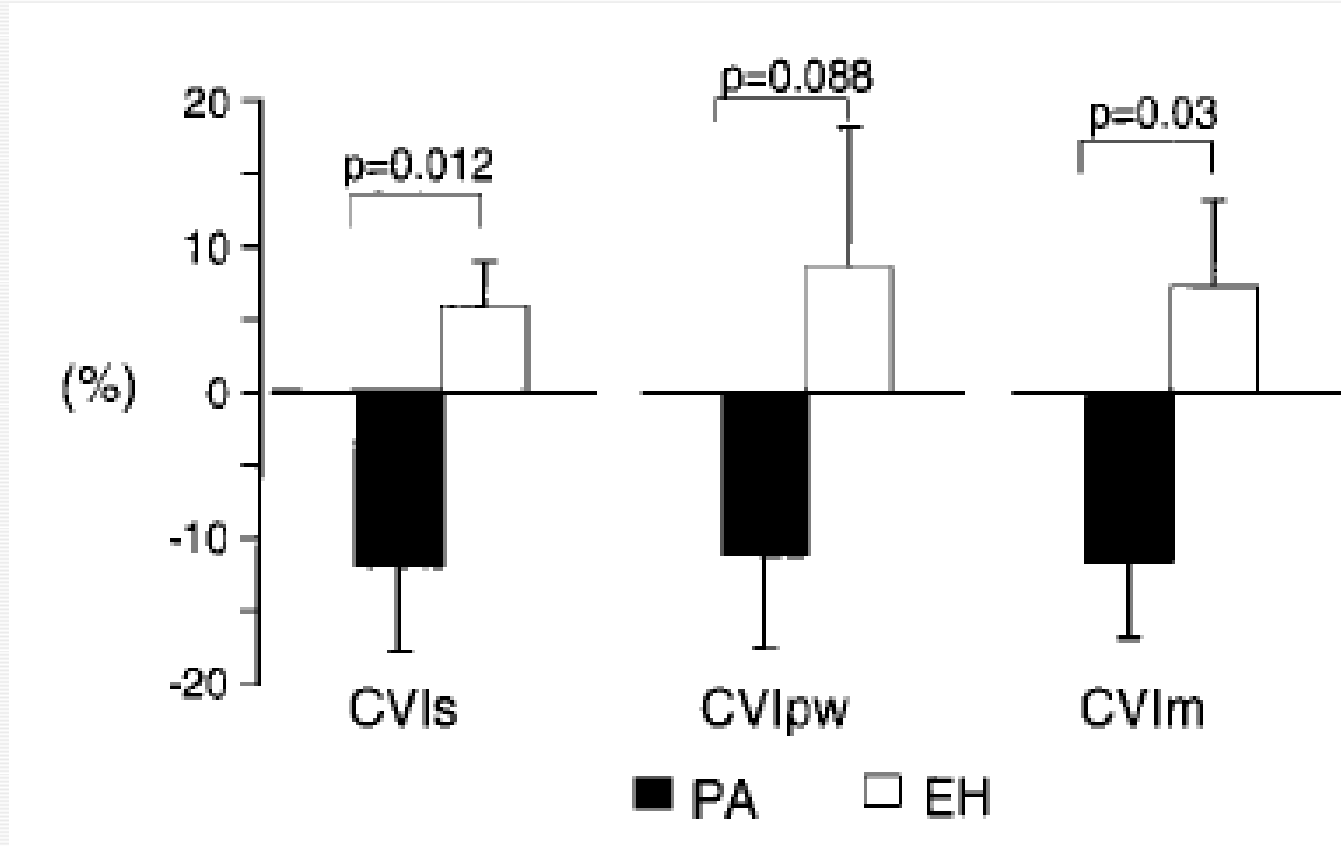
# Myocardial ultrasonic backscatter in hypertension: relation to **aldosterone** and endothelin



ultrasonic integrated backscatter signal (IBS)

The data of this study suggest that in human hypertension, circulating aldosterone and immunoreactive endothelin may induce alterations in left ventricular myocardial texture, possibly related to increased myocardial collagen content.

# Videodensitometric analysis of the Left Ventricle Myocardial Texture

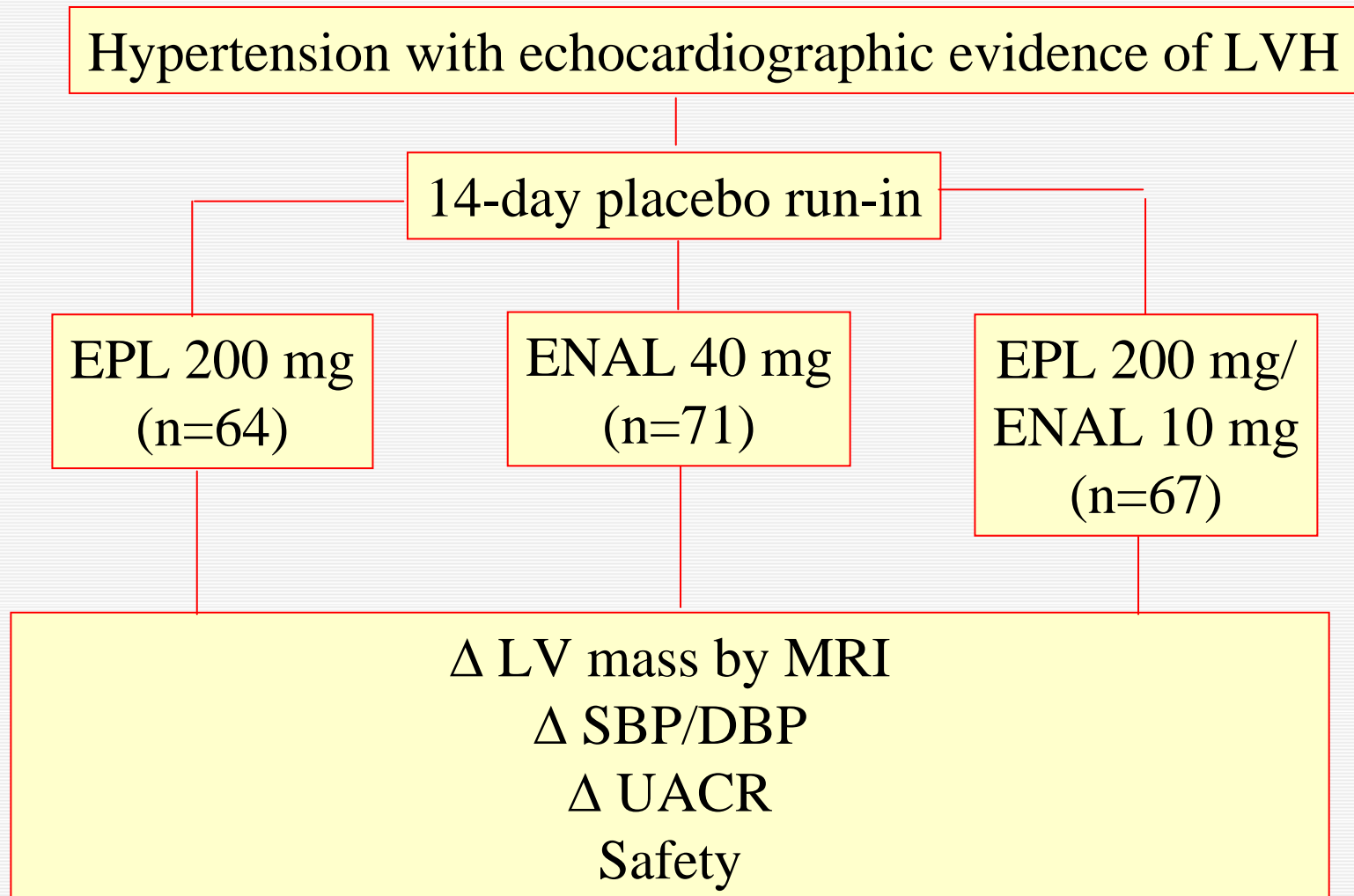


CVIs, septum ventricular; CVIpw, LV posterior wall; CVIm, mean of the two indexes

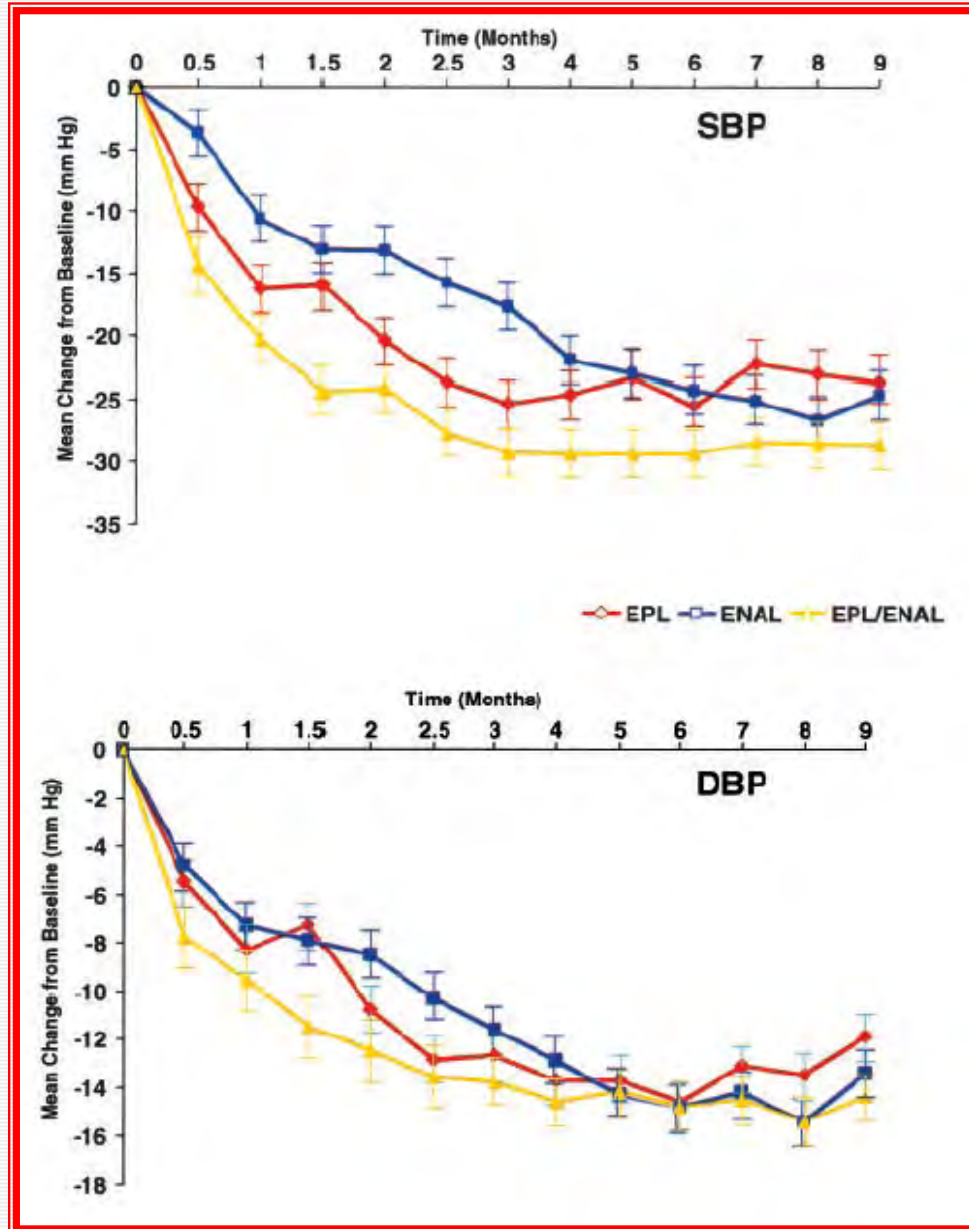
**These parameters are significantly lower in primary aldosteronism than in essential hypertension**

# The 4E–Left Ventricular Hypertrophy Study

This study compared LVH regression during treatment with eplerenone, enalapril, and their combination in patients with hypertension.

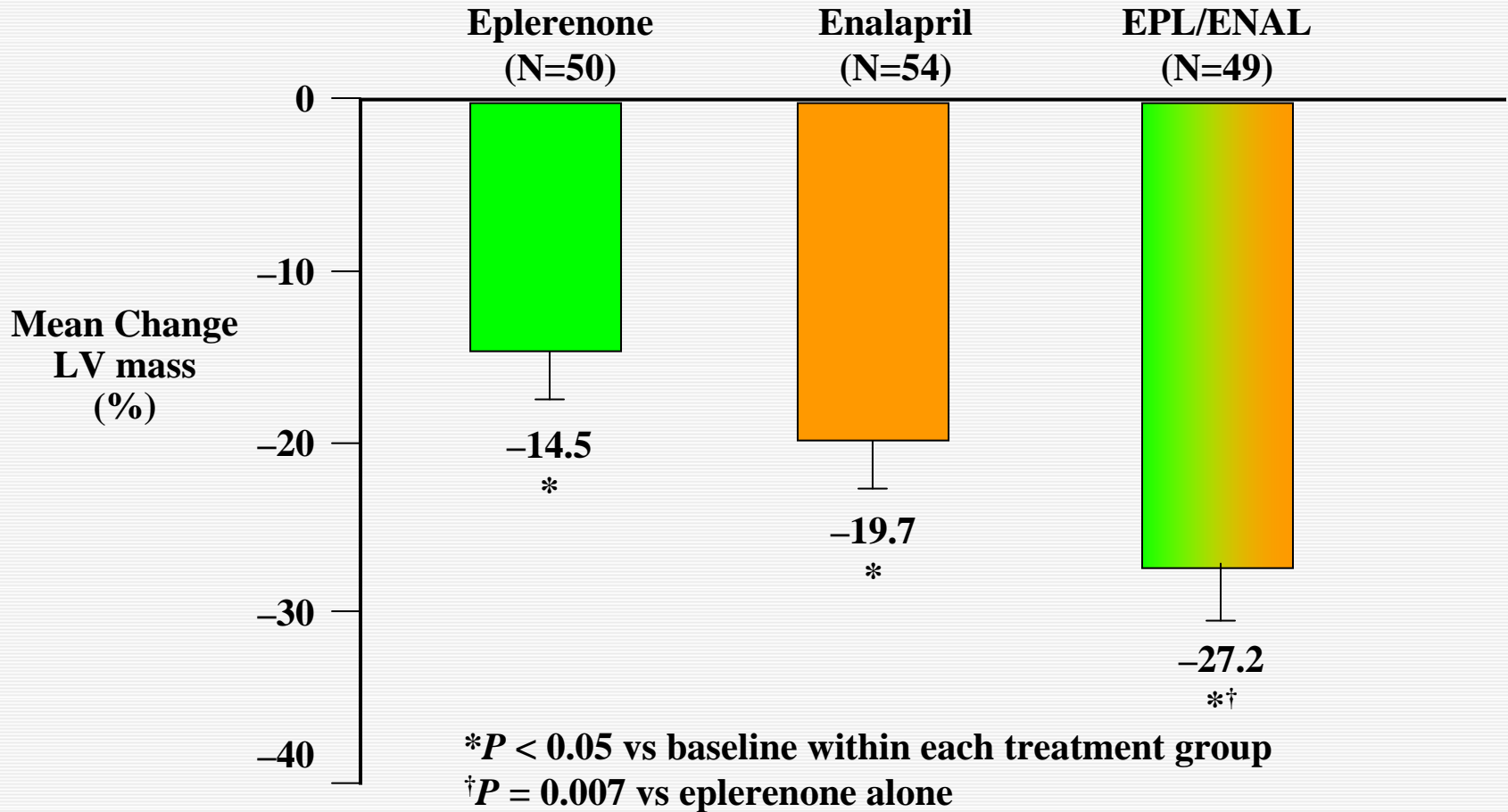


# 4E-LVH- Mean Changes from Baseline in SBP/DBP



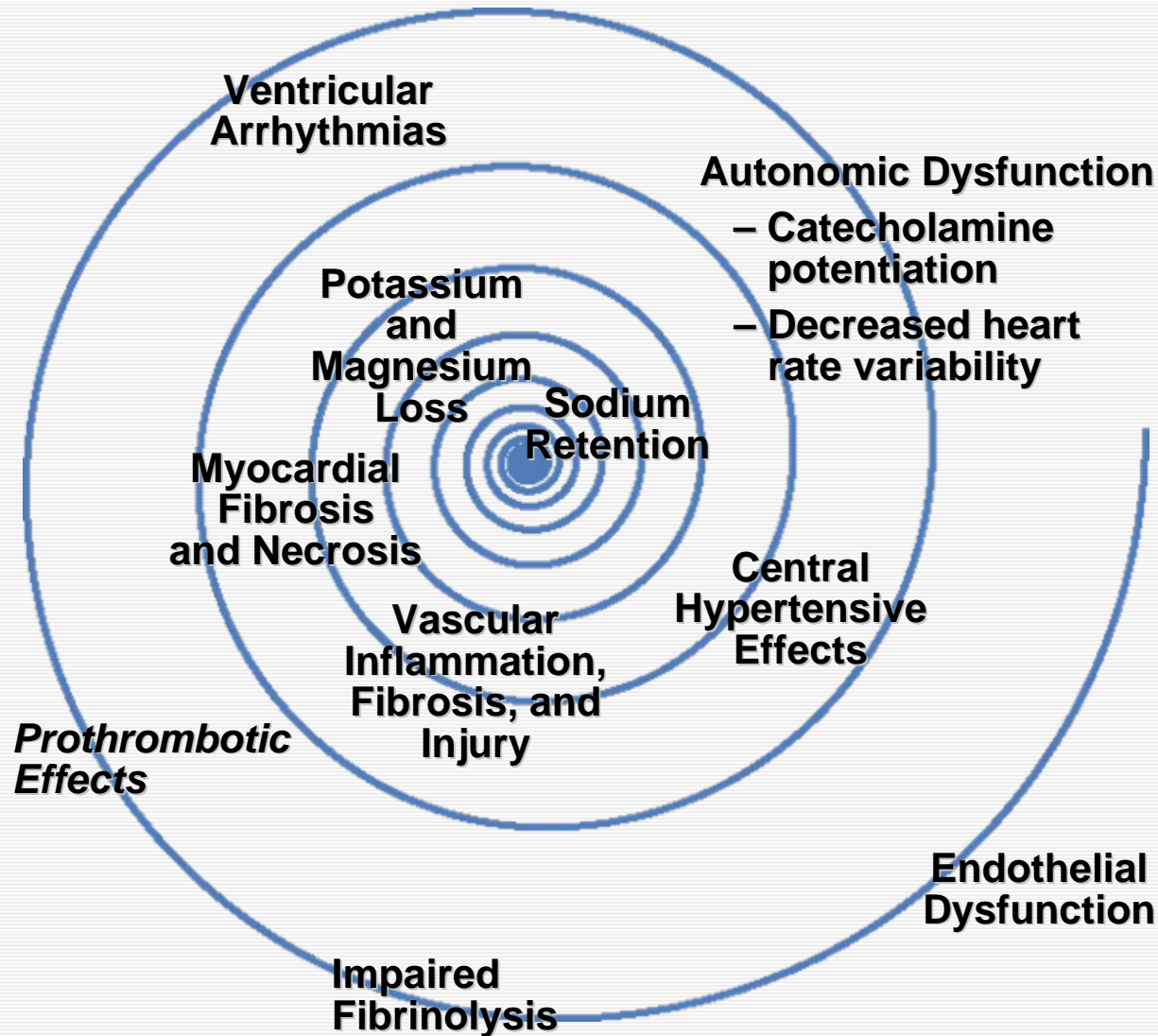
# 4E LVH- Mean Changes from Baseline in LV Mass

## MRI Cohort

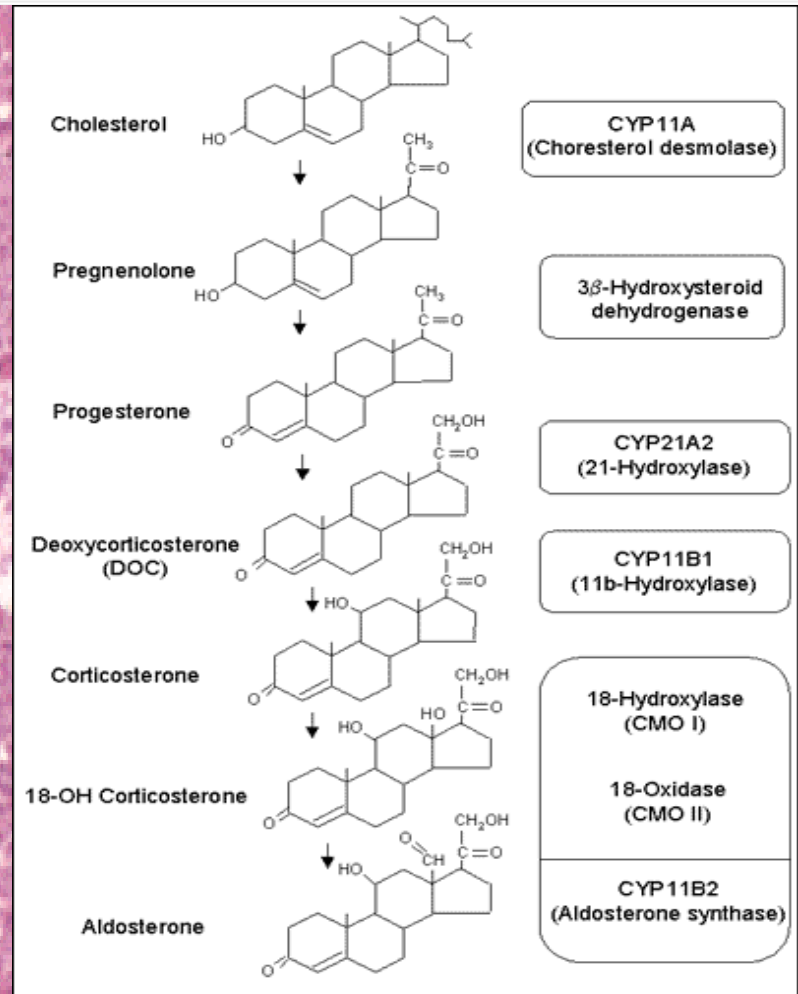
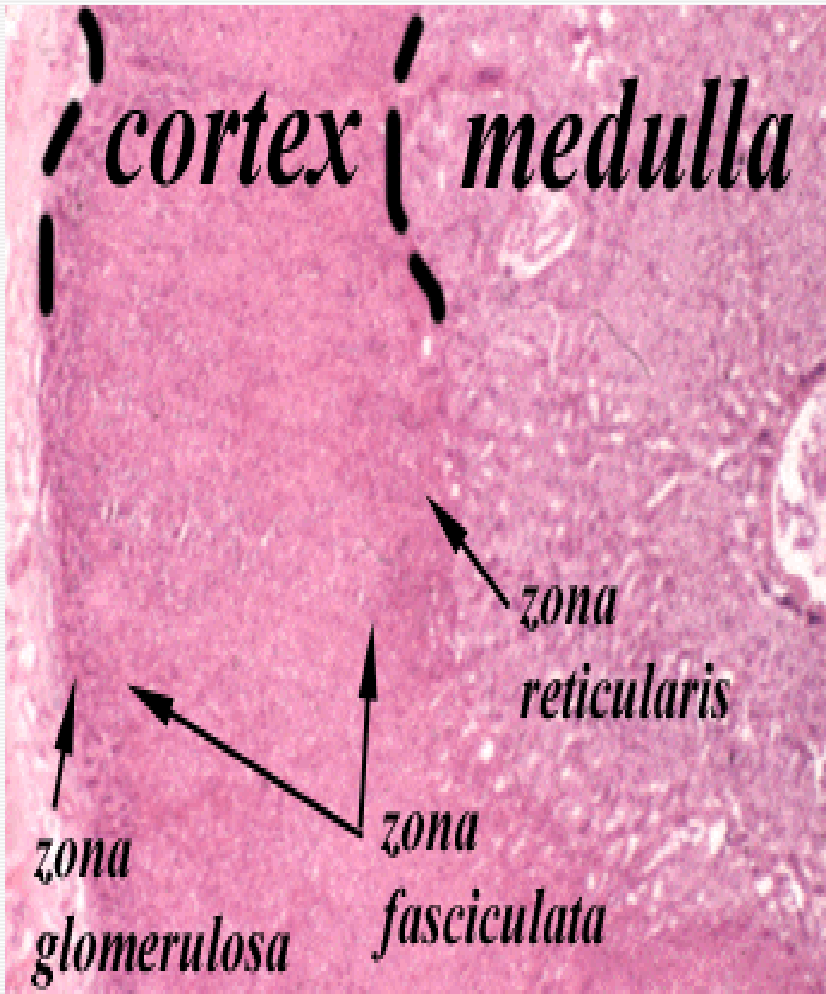




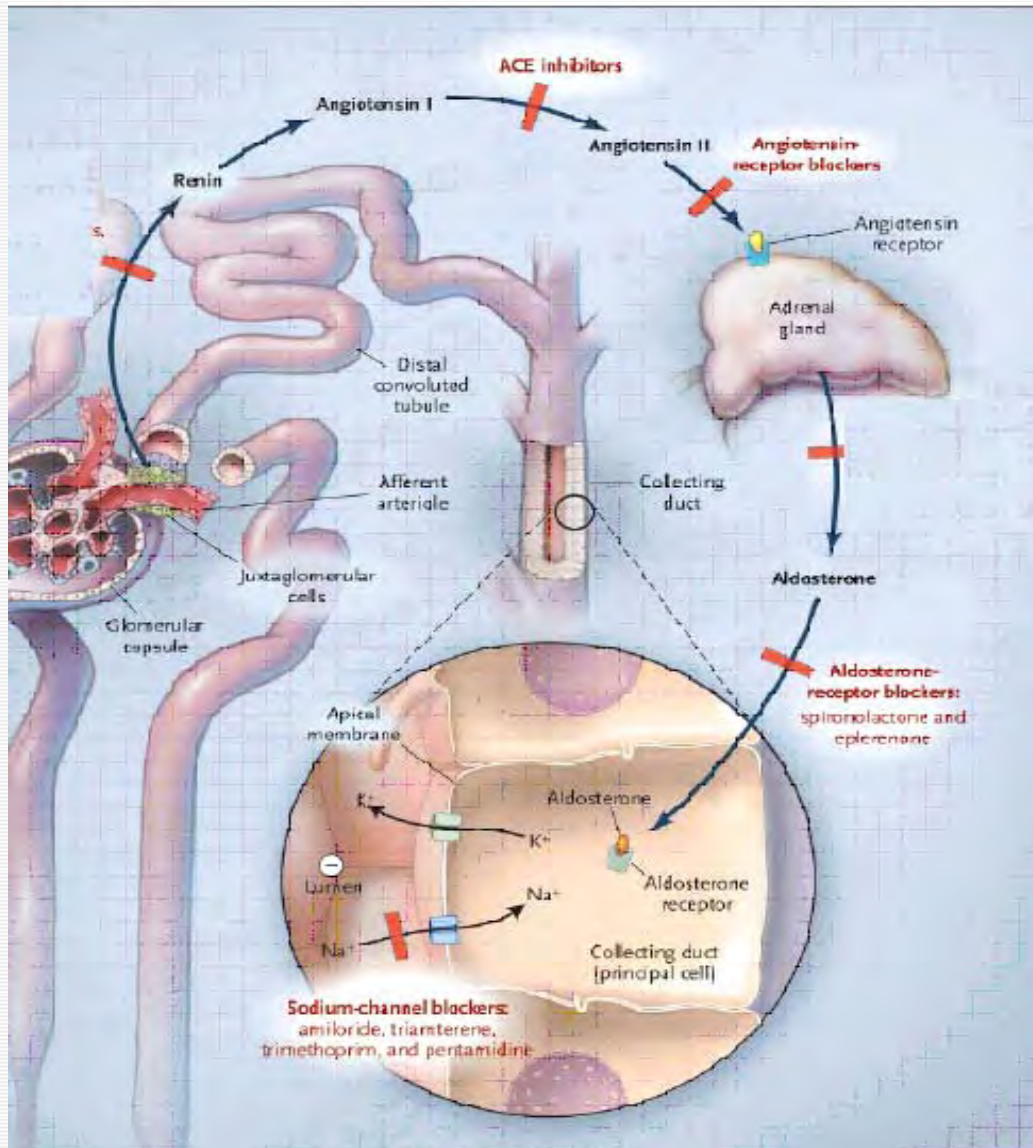
# *Aldosterone: Important Contributor to Cardiovascular Disease*



# The Pathways of Biosynthesis of Aldosterone by the Adrenal Cortex

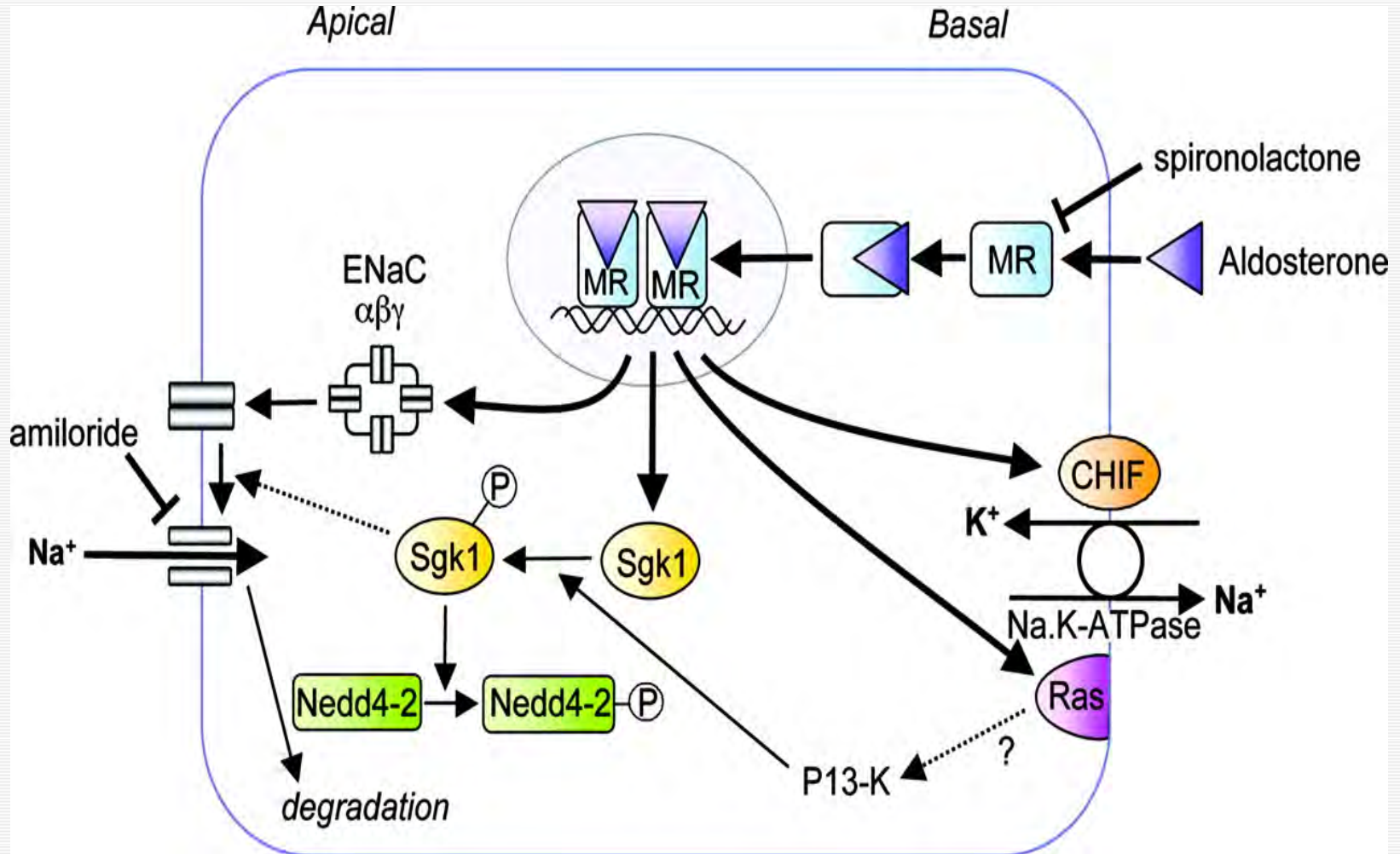


# The Renin–Angiotensin–**Aldosterone** System



**Aldosterone** binds to a cytosolic receptor (Mineralocorticoid Receptor, MR) in the principal cell and stimulates sodium reabsorption across the luminal membrane through a well-defined sodium channel.

# Representation of an **Aldosterone**-Responsive Epithelial Cell



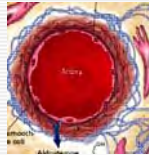
# The Nongenomic Actions of **Aldosterone**

Rapid Nongenomic Effects of Aldosterone on:

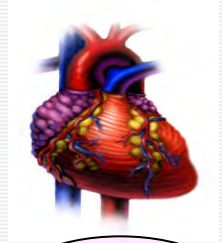
Kidney



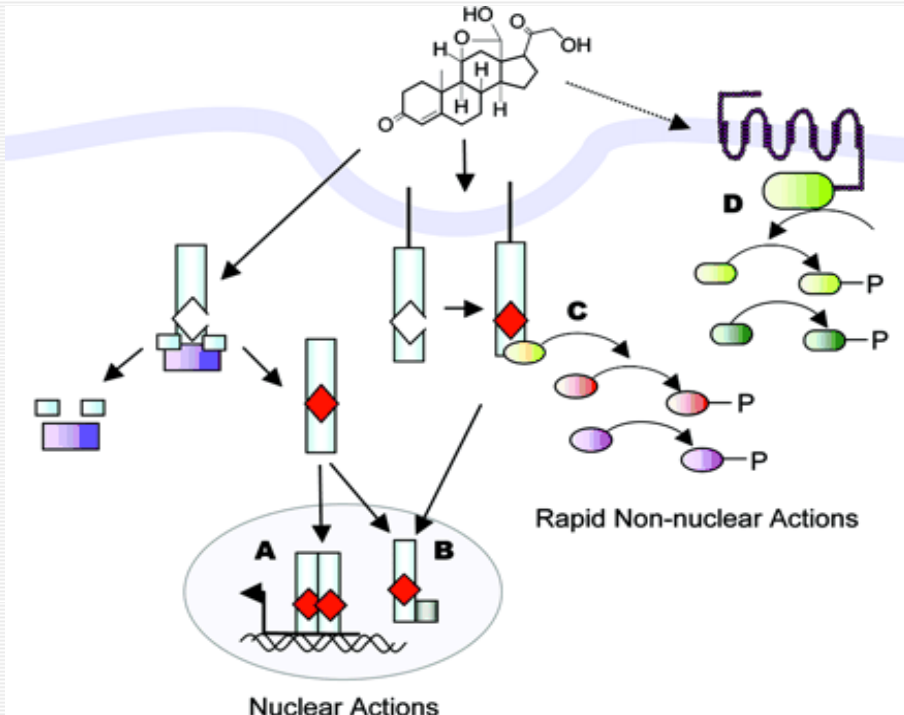
Vascular wall



Colon



Heart



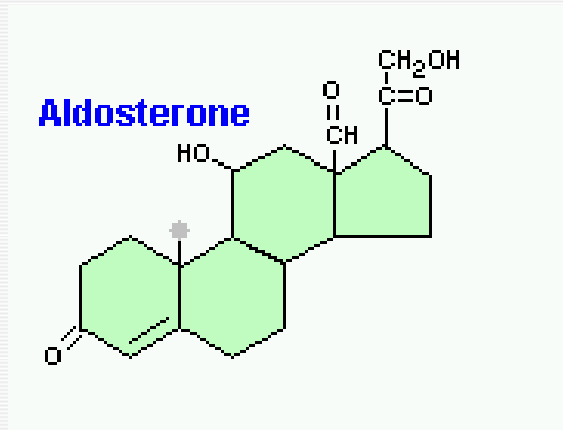
Mechanisms by which aldosterone actions may be mediated at cellular level

**The classic genomic pathway:**

the ligand (♦) binds directly the receptor with DNA (A-B)

**Rapid effects** may be mediated by the MR (C) or by a putative novel transmembrane receptor (D).

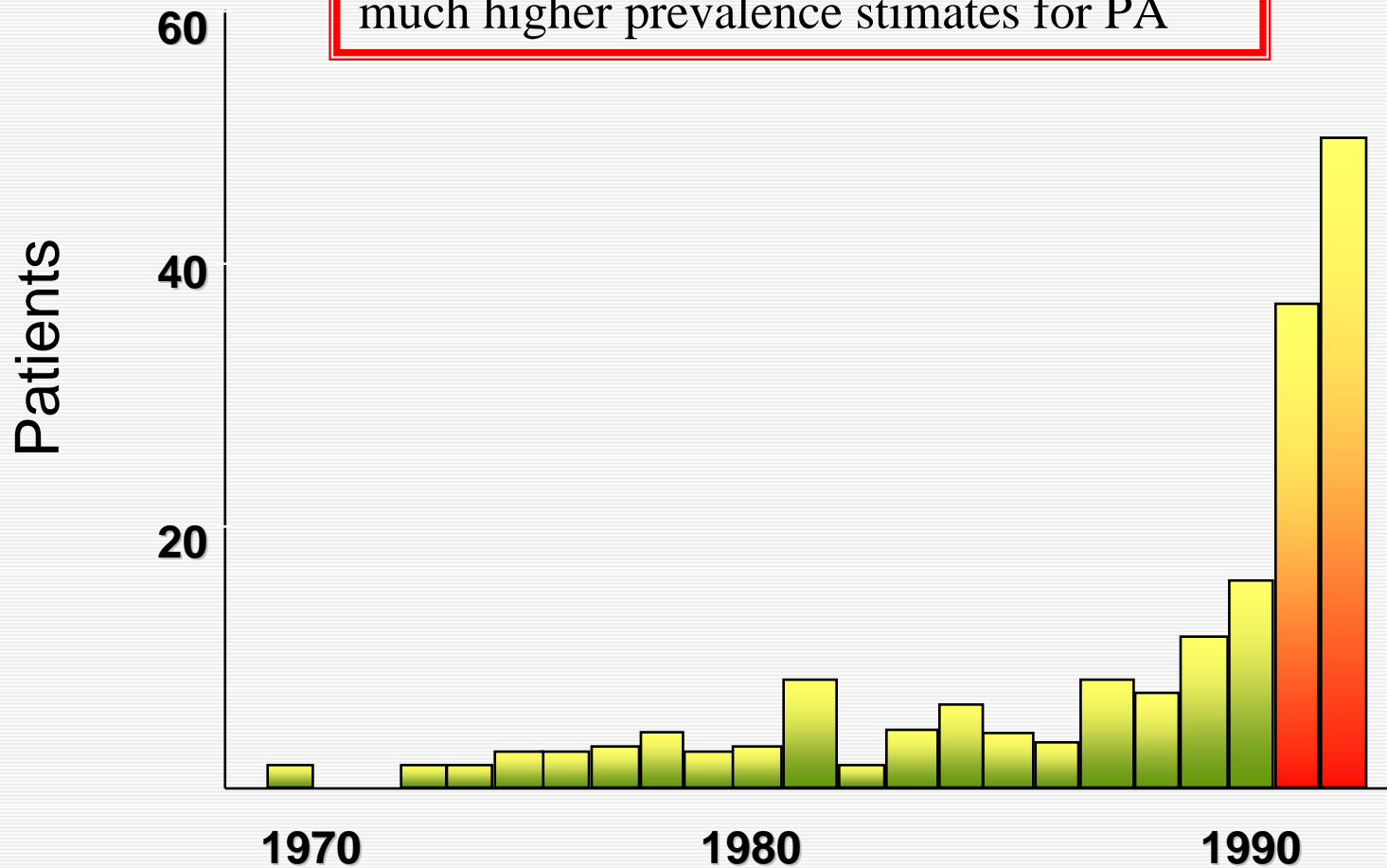
# Primary Aldosteronism (PA)



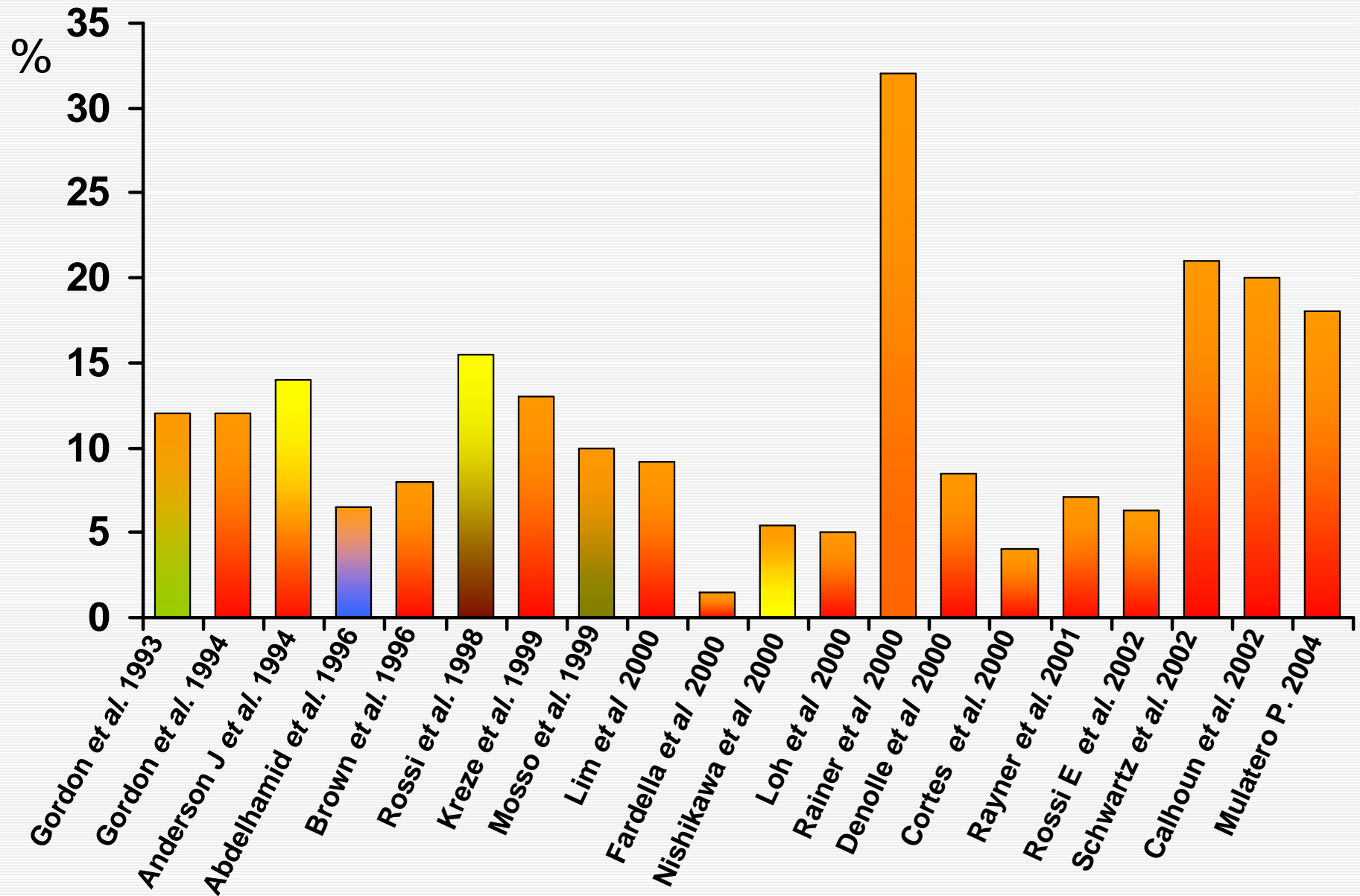
In 1955 Jerome Conn described the syndrome of primary aldosteronism characterized by hypertension, hypokalemia, suppressed plasma renin activity, and increased aldosterone excretion

# PAC/PRA Ratio in the screening of Primary Aldosteronism

Using the PAC/PRA ratio has resulted in much higher prevalence estimates for PA

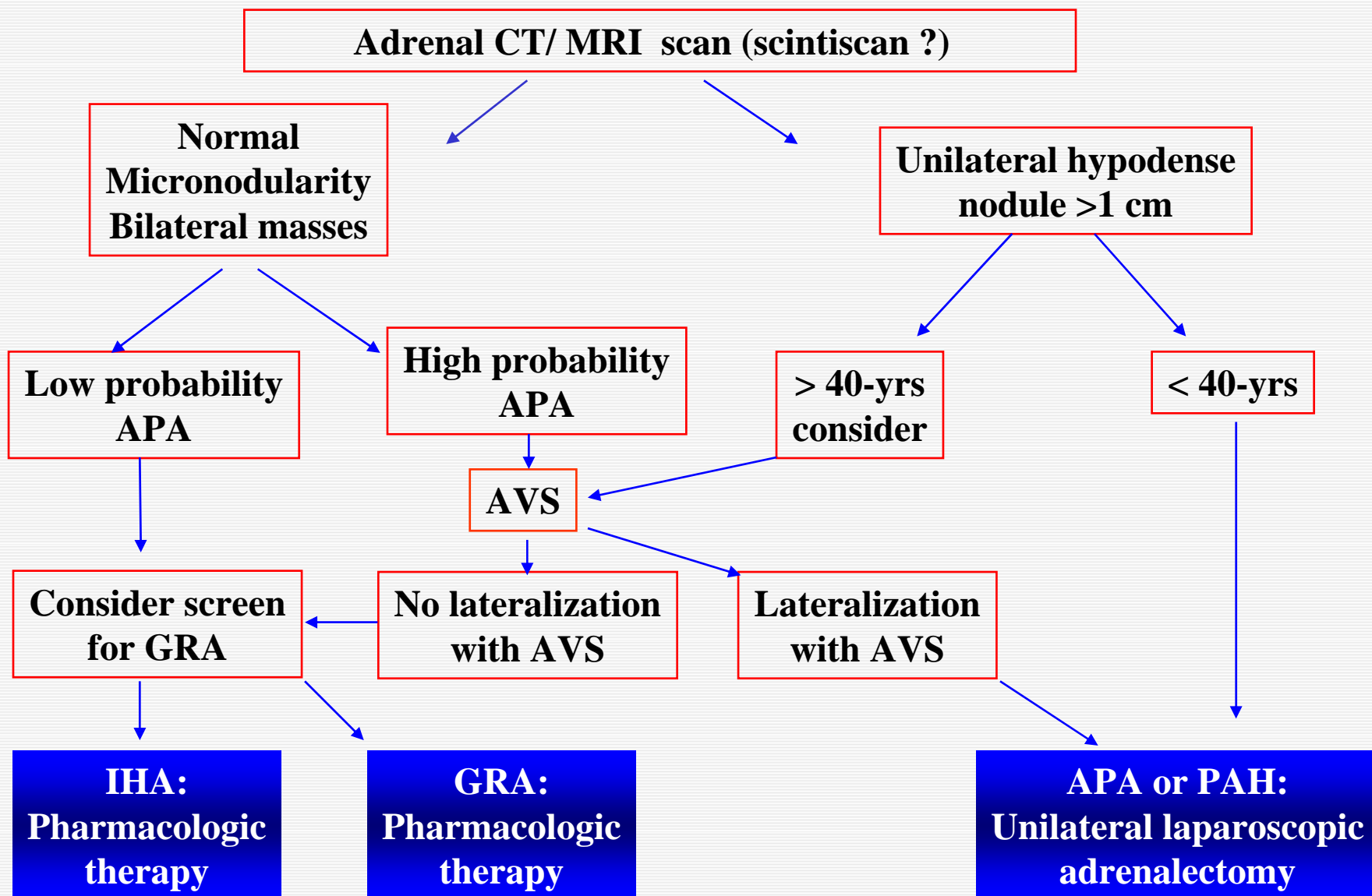


# Prevalence of Primary Aldosteronism in studies published in the last decade

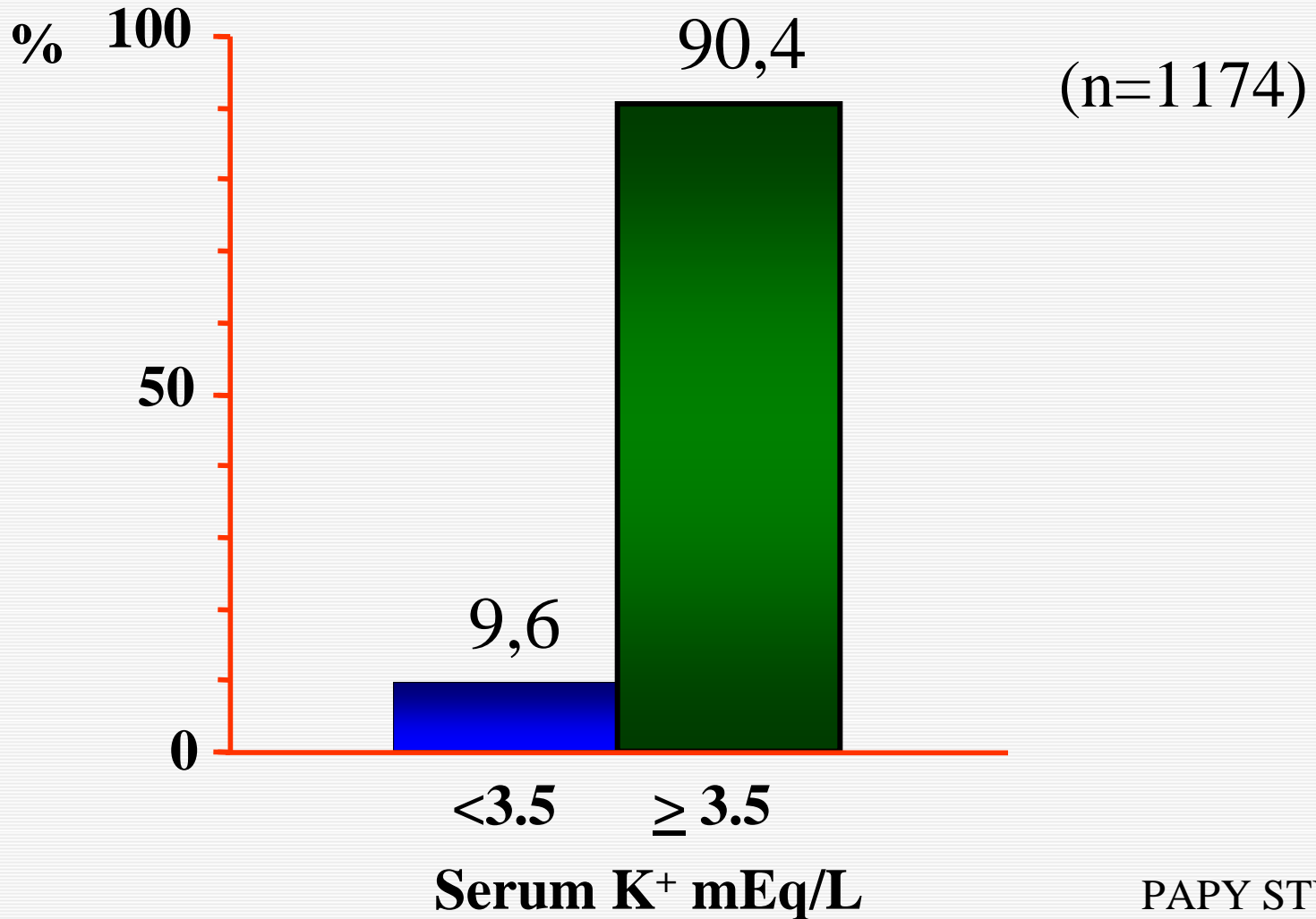




# Determining the subtype of PA in order to define therapy

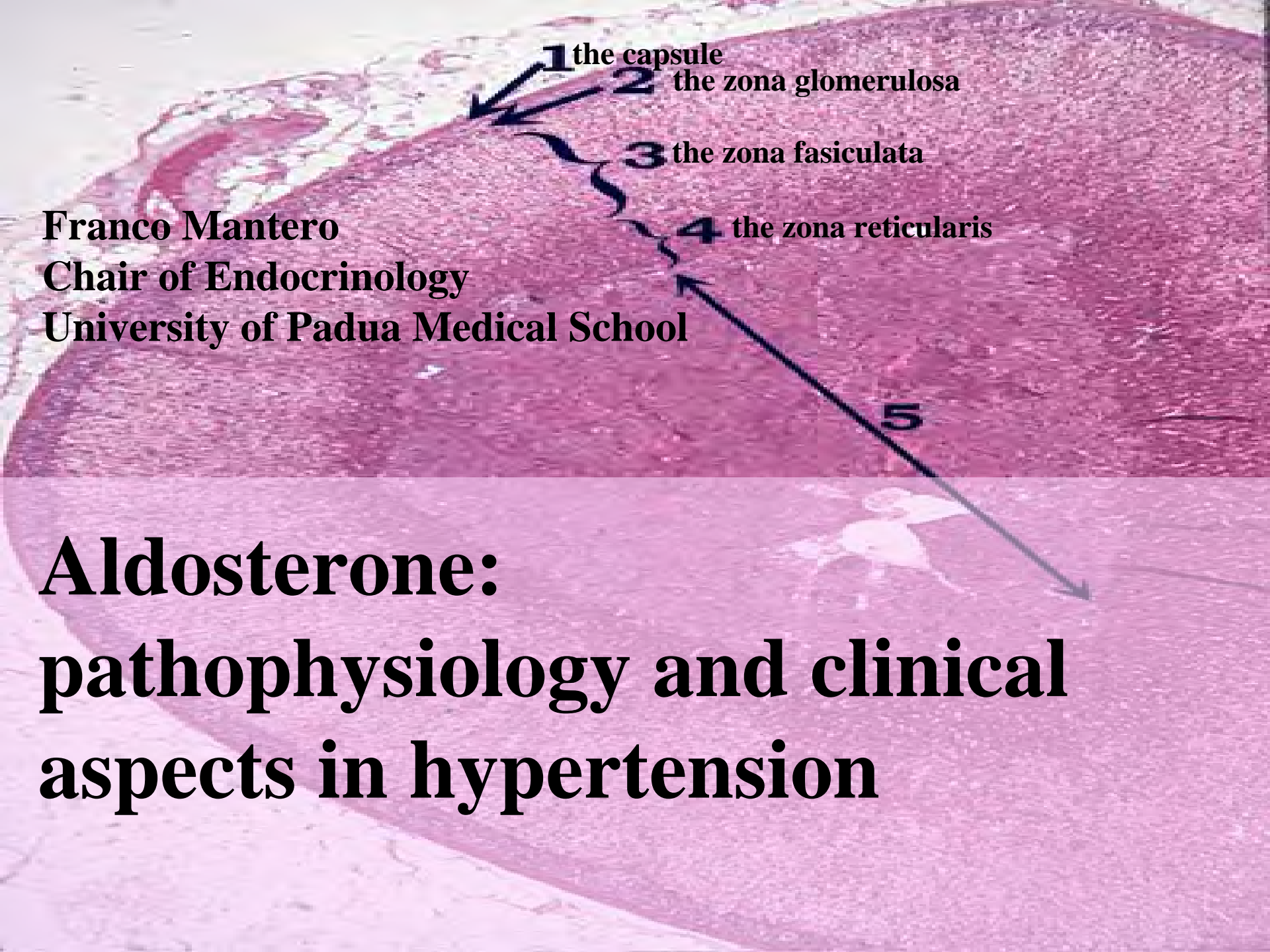


# Most patients with primary aldosteronism are normokalemic









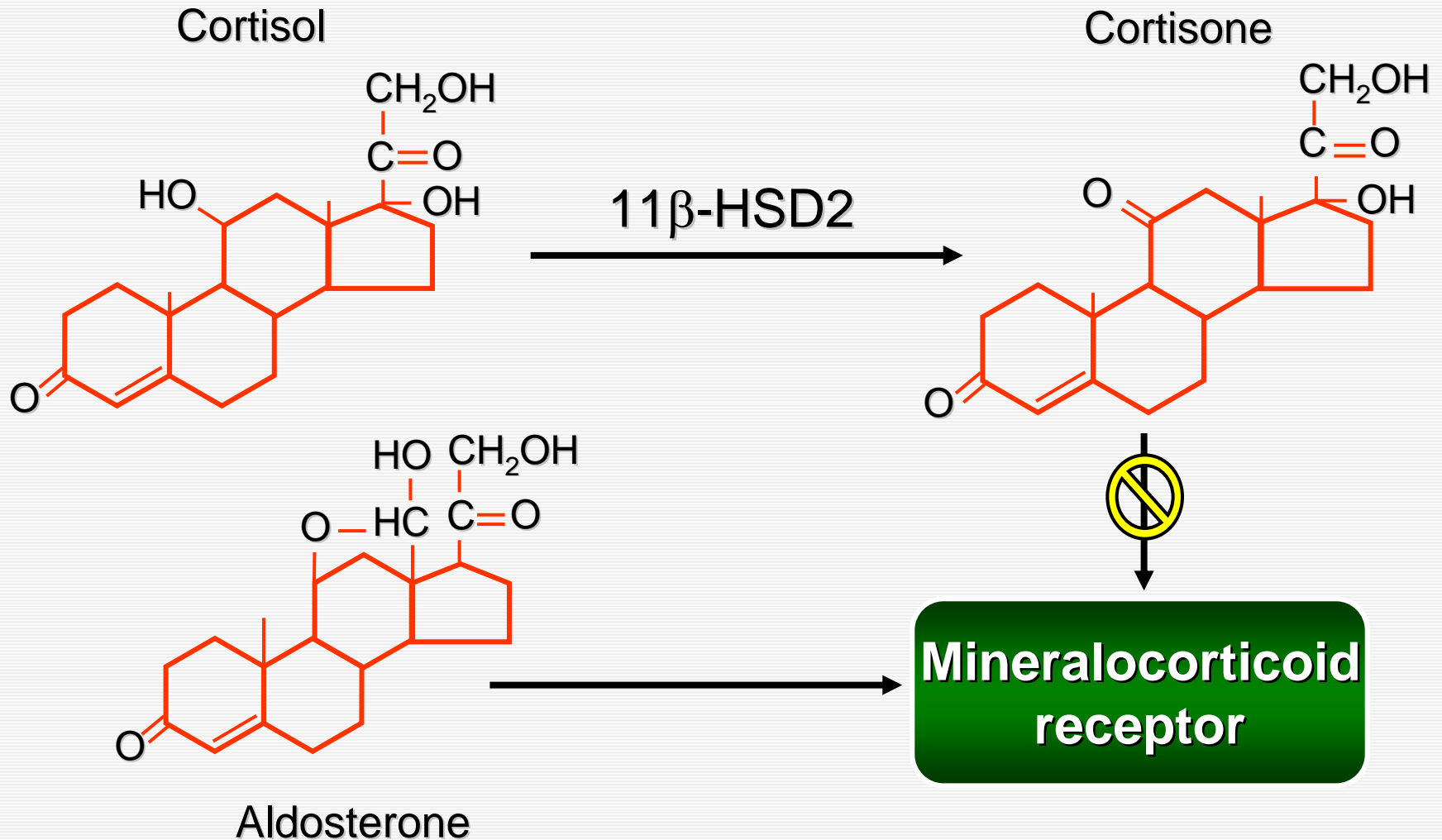
- 1 the capsule
- 2 the zona glomerulosa
- 3 the zona fasciculata
- 4 the zona reticularis
- 5

**Franco Mantero**  
**Chair of Endocrinology**  
**University of Padua Medical School**

# **Aldosterone: pathophysiology and clinical aspects in hypertension**

# Mineralocorticoid Receptor

## “Protection” by 11 $\beta$ -HSD2 against Occupation by Glucocorticoids



# Glucocorticoid Remediable Aldosteronism (GRA)

- First described in 1966 (DJ Sutherland; *Can Med Assoc J* 1966)
- Autosomal dominant inheritance
- Severe hypertension in infancy or adulthood
- Family history of:
  - ✓ Hypertension
  - ✓ Cerebrovascular Accidents
- Severe hypokalaemia (50% of cases) especially with diuretics
- Resistant Hypertension
- Suppression of the Renin Angiotensin System
- Normal or elevated plasma Aldosterone
- Response to low doses of dexamethasone

# Determining the subtype of PA

## Dynamic tests

 **Posture test:** increase of >50% of PAC after 2 h supine position predicts IHA or Angiotensin-II responders APA

 **Angiotensin-II stimulation test**<sup>1</sup>

 **Captopril suppression test**<sup>1</sup>

 **Dexamethasone suppression test:** a PAC value < 4 ng/dl after 0.5 mg oral dexamethasone for 4 days is highly predictive of GRA<sup>2</sup>



Romolo M Dorizzi

Laboratorio Analisi Chimico Cliniche ed Ematologia  
Ospedale Civile Maggiore – Verona



# Renin and Aldosterone measurement in Hypertension screening

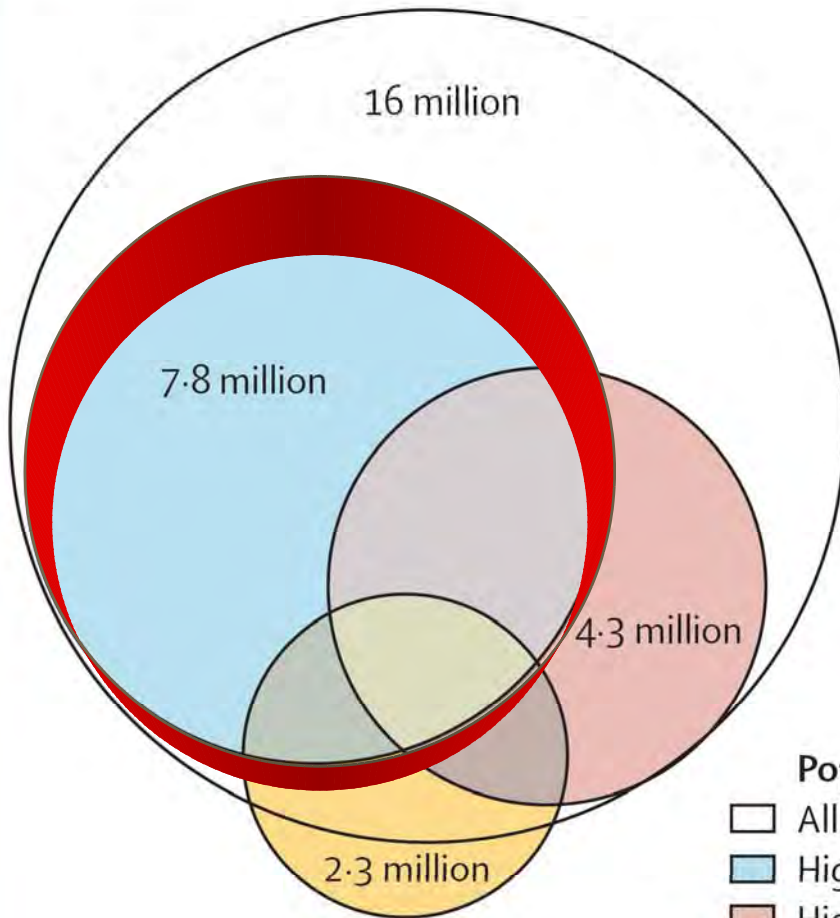
# Controversies in hypertension

Norman M Kaplan, Lionel H Opie

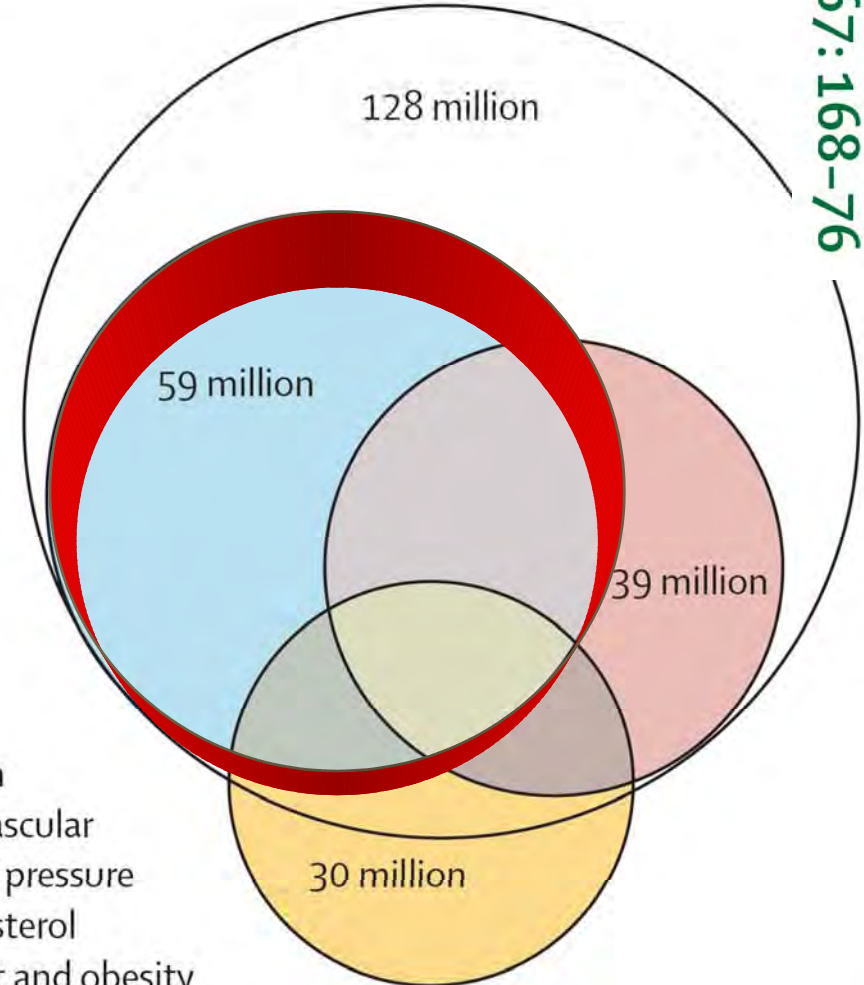


Lancet 2006; 367: 168-76

Mortality



Burden of disease



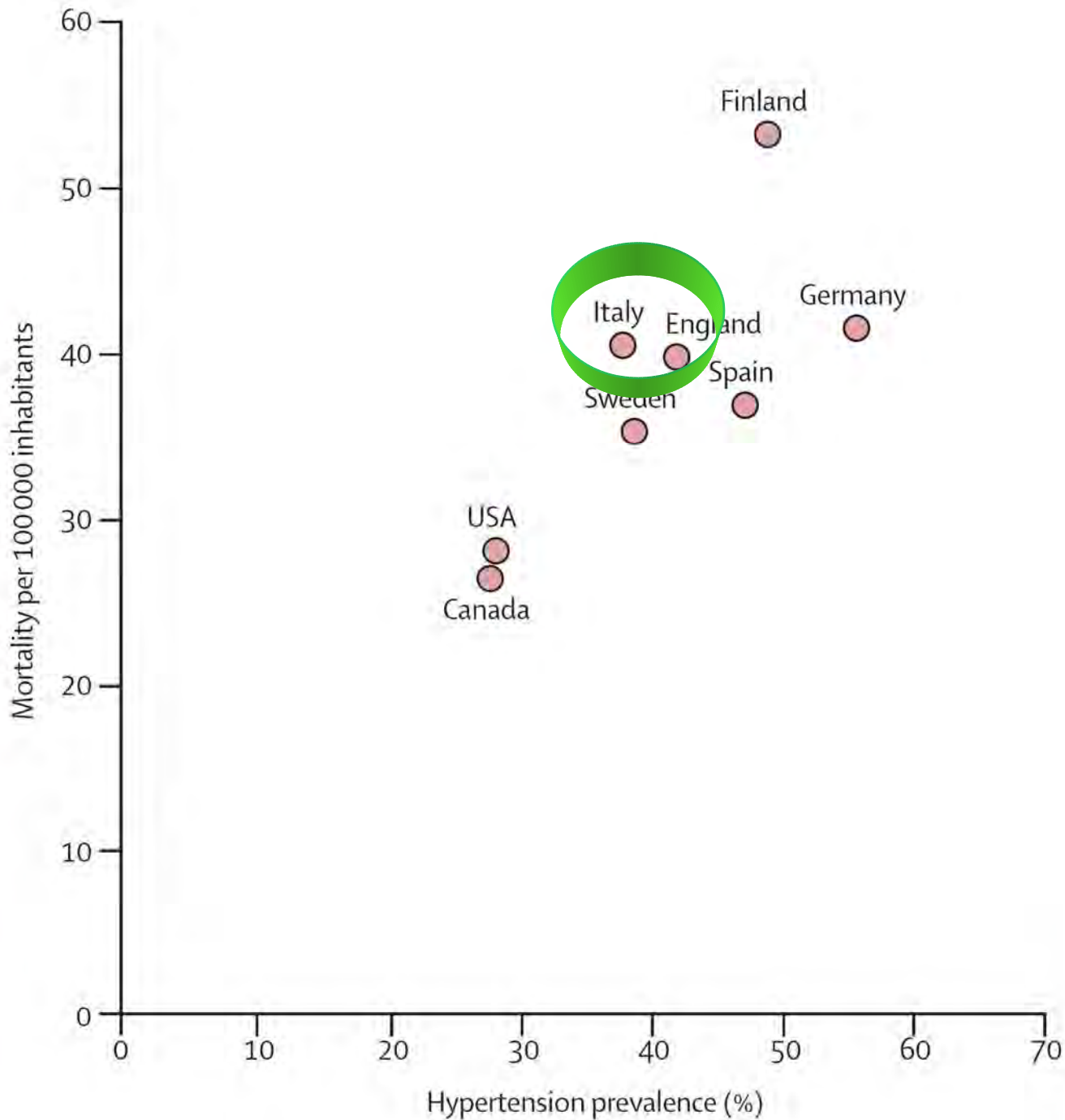
## Population

- All cardiovascular
- High blood pressure
- High cholesterol
- Overweight and obesity



# Controversies in hypertension

Norman M Kaplan, Lionel H Opie

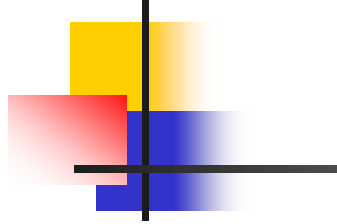


# THE YEAR IN MEDICINE

# TIME

## THE STEALTH KILLER

America's **HIGH BLOOD PRESSURE** crisis is spinning out of control. Learn about it, treat it—and maybe save your life





J. Lab. & Clin. Med.  
January, 1955

PRESIDENTIAL ADDRESS  
PART I. PAINTING BACKGROUND

PART II. PRIMARY ALDOSTERONISM, A NEW CLINICAL SYNDROME\*

JEROME W. CONN, M.D.  
ANN ARBOR, MICH.

PART I. PAINTING BACKGROUND

Presented at the Twenty-seventh Annual Meeting of the Central Society for Clinical Research, Chicago, Ill., Oct. 29, 1954.

# Persistence ... and Prayer: From the Artificial Kidney to the AutoAnalyzer

*Clinical Chemistry* 46:9  
1425-1436 (2000)

LEONARD T. SKEGGS, JR.

History

## Renin Substrate

Asp Arg Val Tyr Ile His Pro Phe His Leu Leu Val Tyr Ser R -----



Angiotensin I

Asp Arg Val Tyr Ile His Pro Phe His Leu + Leu

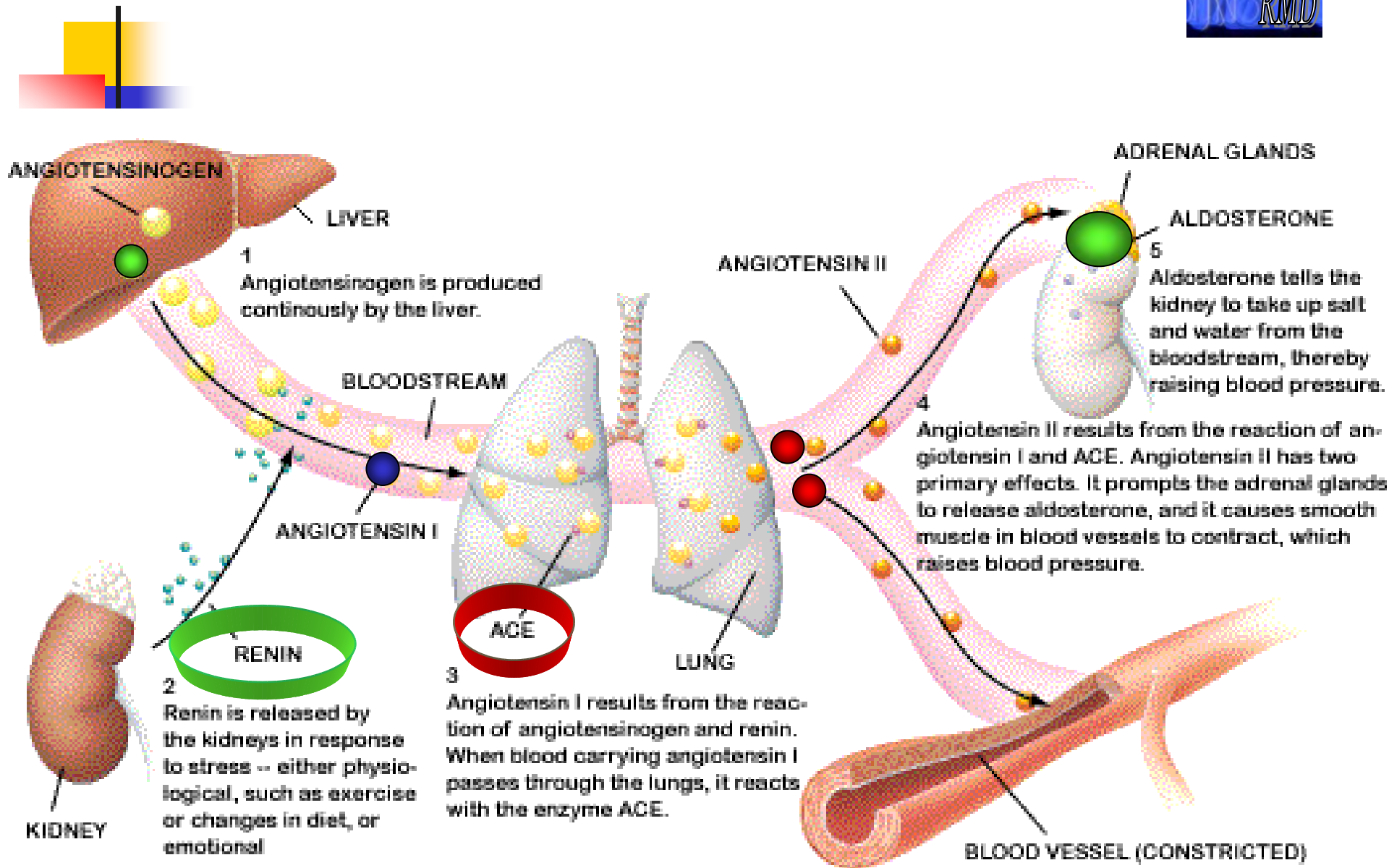
Converting Enzyme →

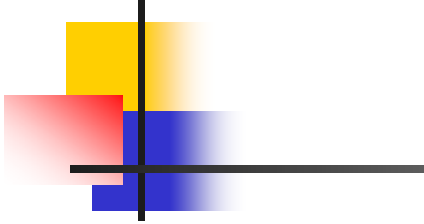


Angiotensin II

Asp Arg Val Tyr Ile His Pro Phe + His Leu

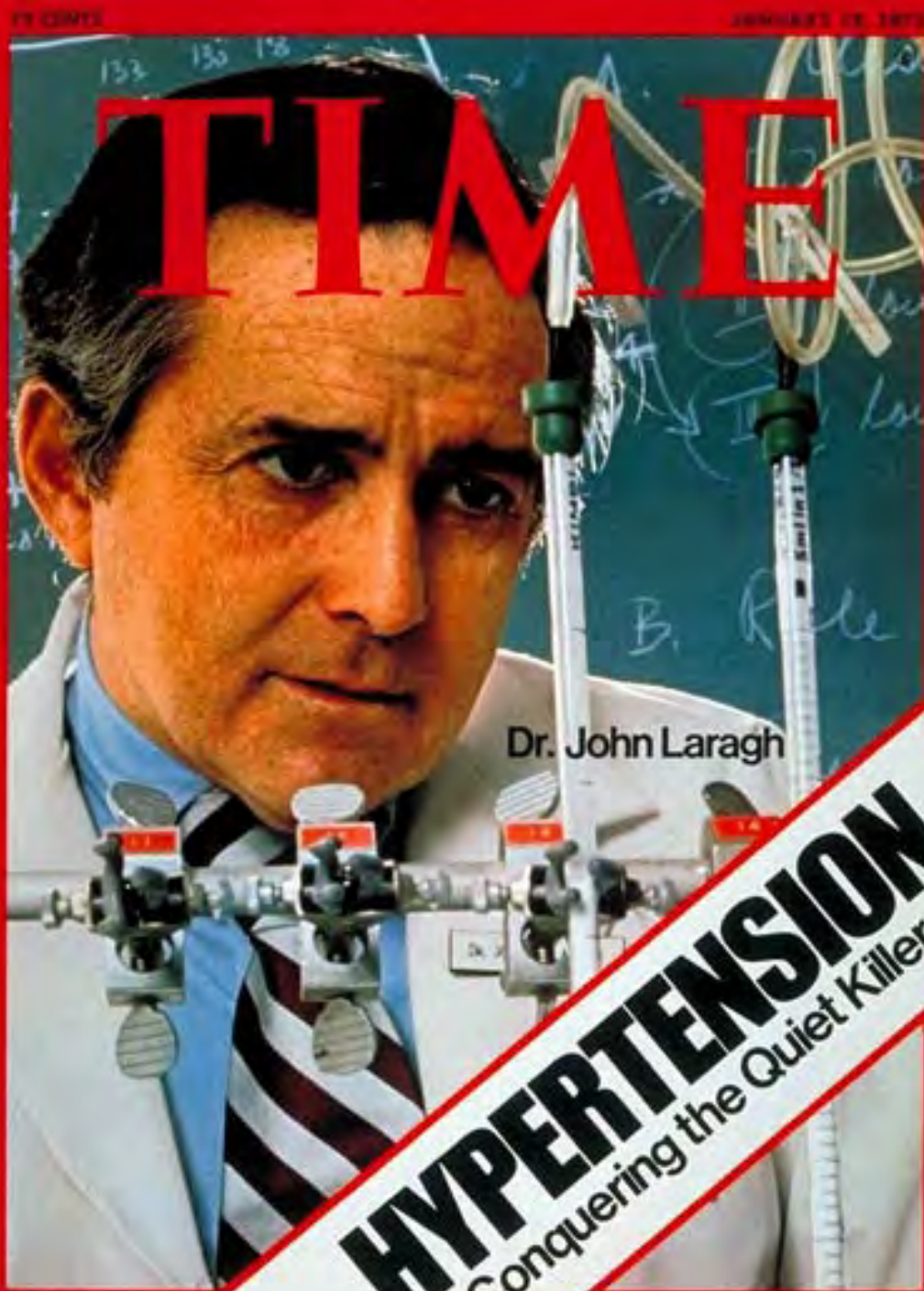






# This Week

Laragh J H, Angiotensin converting enzyme inhibitors: the secretory rate of renin [Depts. Med., Ob-Gyn, Columbia Univ. & ...]



CC/NUMBER 35  
AUGUST 27, 1979

and pressor  
others on the  
\$0.  
and Surgeons,



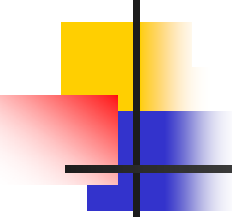


# Primary Aldosteronism: A Needle in a Haystack or a Yellow Cab on Fifth Avenue?

*Gian Paolo Rossi, MD, FACC, FAHA*



**Current Hypertension Reports 2004, 6:1-4**



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In conclusion, normokalemia does not exclude the diagnosis of hyperaldosteronism. Patients with resistant hypertension should be systematically evaluated for this condition, using the PAC/PRA ratio and the suppression-stimulation tests.

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## **Normokalemic Hyperaldosteronism in Patients with Resistant Hypertension**

Sydney Benchetrit MD, Jacques Bernheim MD and Eduardo Podjarny MD

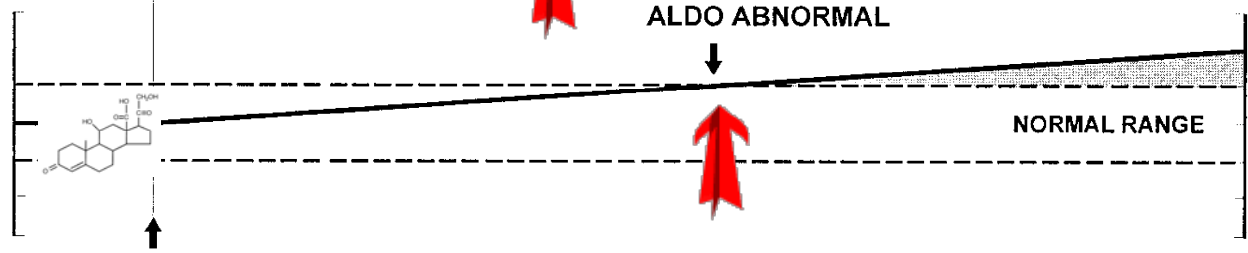
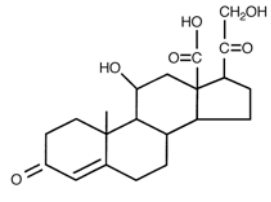
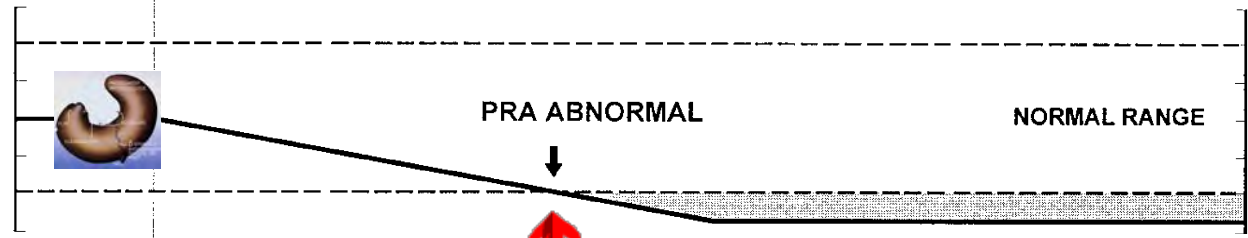
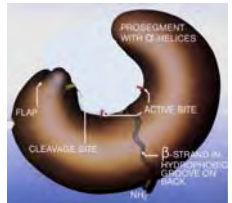
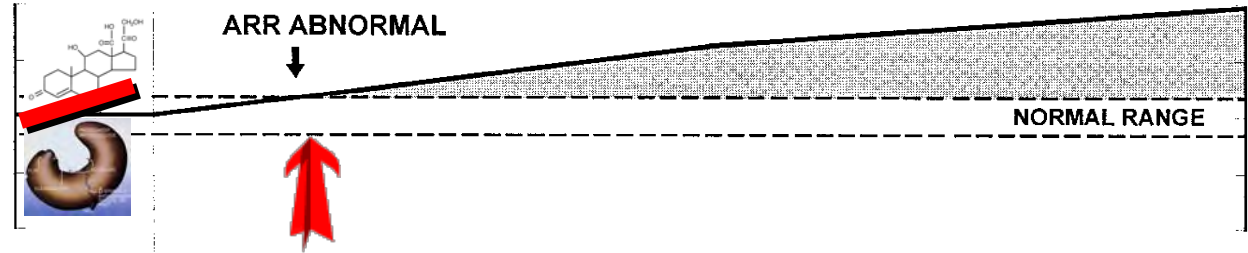
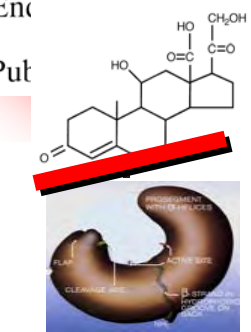
Department of Nephrology, Meir Hospital, Sapir Medical Center, Kfar Saba, and Sackler Faculty of Medicine, Tel Aviv University, Ramat Aviv, Israel

# Primary Aldosteronism: Are We Diagnosing and Operating on Too Few Patients?

Richard D. Gordon, M.D., Ph.D., Michael Stowasser, M.B.B.S., Ph.D., John C. Rutherford, M.B.B.S.

Endocrinology Research Unit, University of Queensland Department of Medicine, Greenslopes Hospital, Brisbane 4120, Australia

Published online 27, 2001



World J. Surg. 25, 941-947, 2001  
DOI: 10.1007/s00268-001-0033-4



WORLD  
Journal of  
SURGERY

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Internationale de Chirurgie

**Viewpoint****Cautions over the current epidemic of primary aldosteronism**

*Lancet* 2000; **357**: 953–54

Norman M Kaplan

ARR should not be done as a routine procedure on all patients with hypertension and the diagnosis of hyperaldosteronism should **not** be based **solely** on the finding of a raised ARR.

**Commentary**

# Primary aldosteronism, diagnosed by the aldosterone to renin ratio, is a common cause of hypertension

**Pitt O. Lim\*** and **Thomas M. MacDonald†**

*\*Department of Cardiology, Wales Heart Research Institute, University of Wales College of Medicine,*

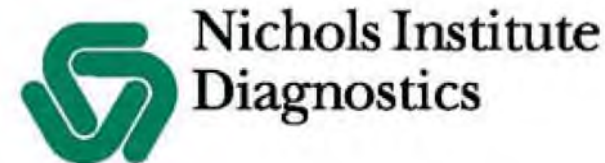
*(n = 56, 161/98 mmHg to below 140/90 mmHg) of patients with mild hypertension with the 'best' monotherapy but only 39% when a random approach was adopted. Furthermore, it appeared*

We believe that primary aldosteronism is probably a common form of hypertension. Such hypertension appears aldosterone-driven, is **identified quite easily** by the **ARR** and is effectively managed with appropriate treatment.

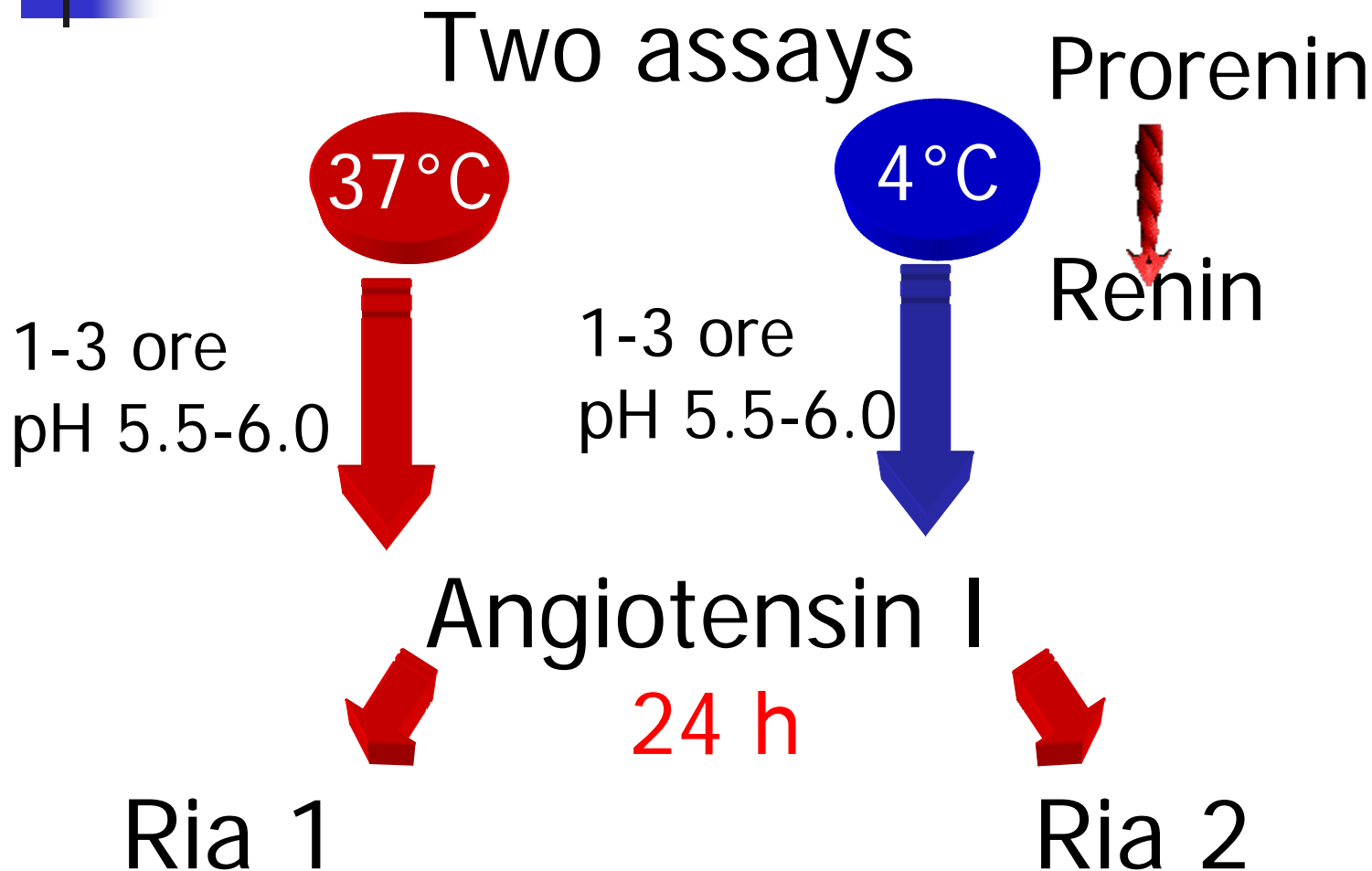
# Aldosterone to Renin Ratio in a Primary Care Setting: The Bussolengo Study

OLIVIERO OLIVIERI, ALBERTO CIACCIARELLI, DENISE SIGNORELLI, FRANCESCA PIZZOLO,  
PATRIZIA GUARINI, CHIARA PAVAN, ANGELA CORGNATI, SALVATORE FALCONE,  
ROBERTO CORROCHER, ALESSIO MICCHI, CHIARA CRESSONI, AND GIANSTEFANO BLENGIO

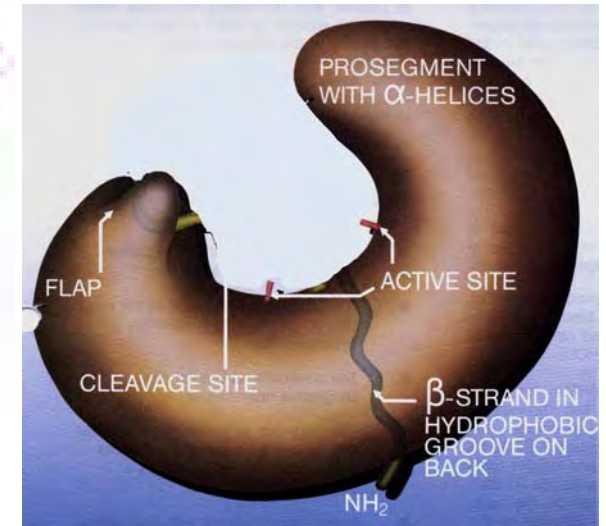
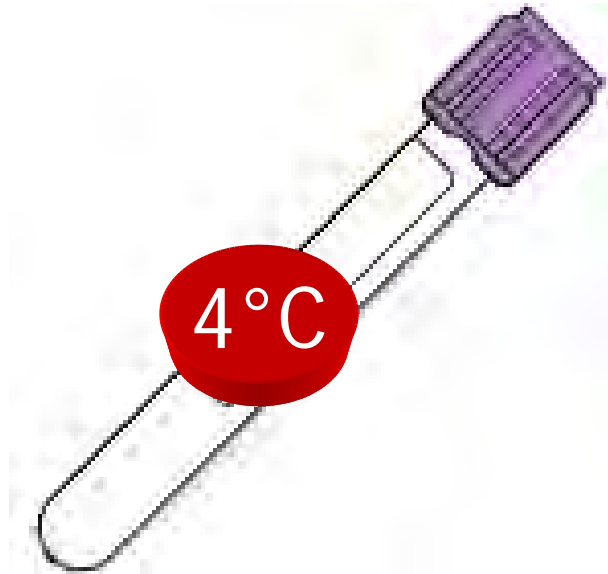
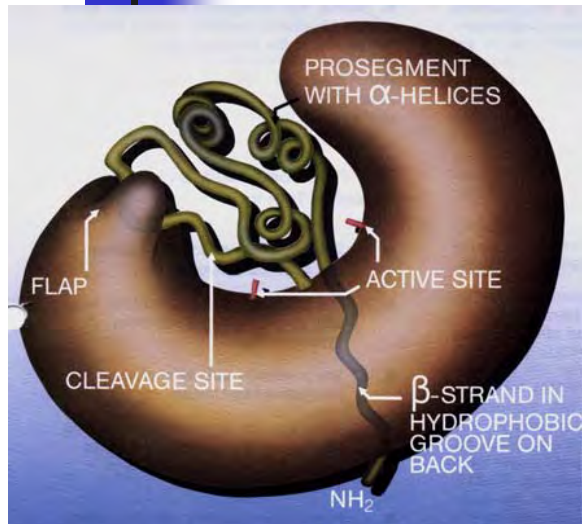
An aldosterone to active renin ratio (AaRR) of 32 pg/ml was taken as the cut-off value, equivalent to an ARR of 50 ng/dl/ng/ml/h. As an elevated AaRR is frequent in the general hypertensive population.



# PRA pitfalls-1



# PRA pitfalls-2



**Sample handling**

Collection in cold tubes

Stored in ice before centrifugation

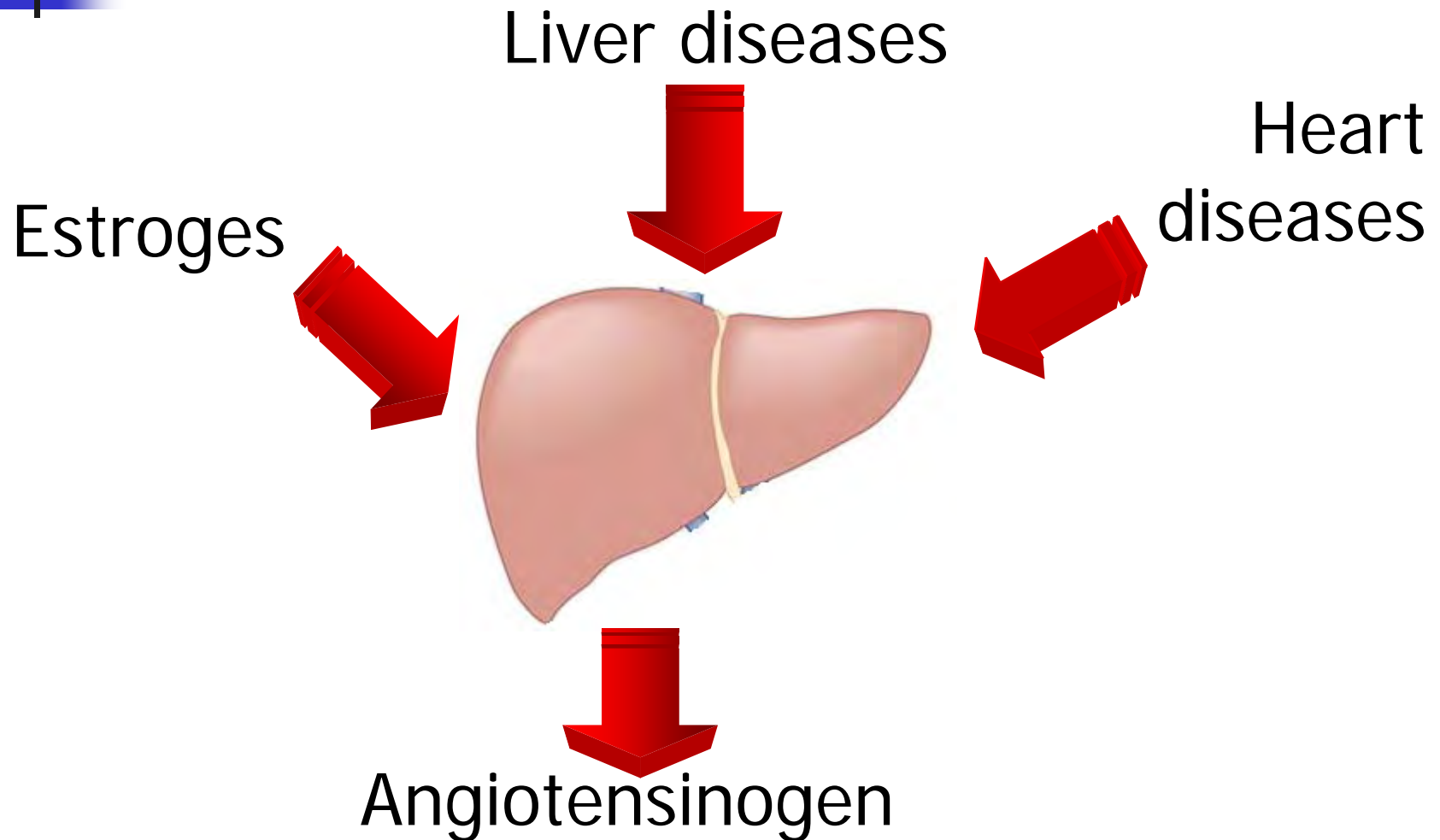


# Prorenin-Renin cryoactivation

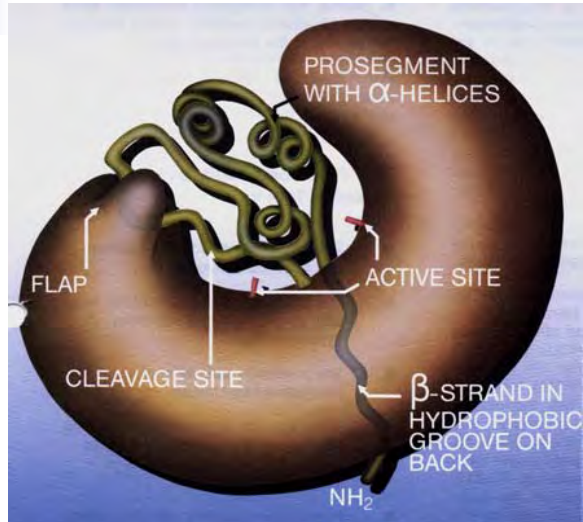


- Active Renin derives from enzymatic cleavage of a 43 amino acid prosegment
- Prorenin concentration in circulation is usually 10 times higher than active renin
- Cryoactivation significantly increases Renin concentration

# PRA pitfalls-3

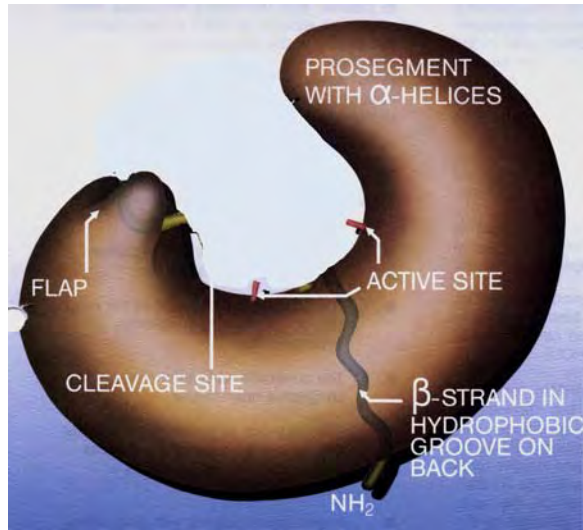


# Prorenin vs Active Renin



## Prorenin

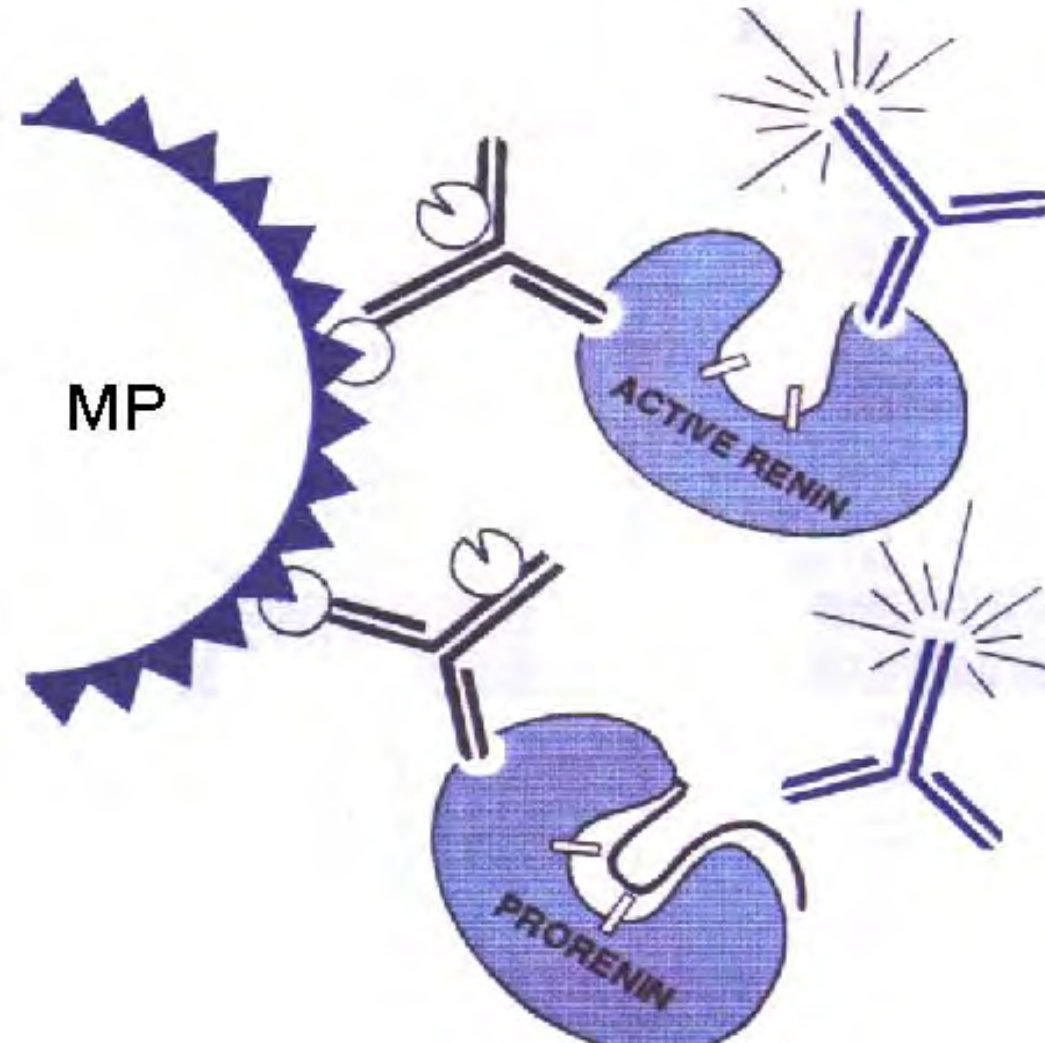
Prosegment covering the active site and the epitope  
Not measured by the Direct renin assays



## Active Renin

Prosegment cleaved  
Active site exposed  
Epitope exposed measured by the Direct renin assays

# Direct Renin: principle of the assay



A **sandwich** is formed only in presence of **renin** molecules that **bridge** both antibodies

# Direct Renin -

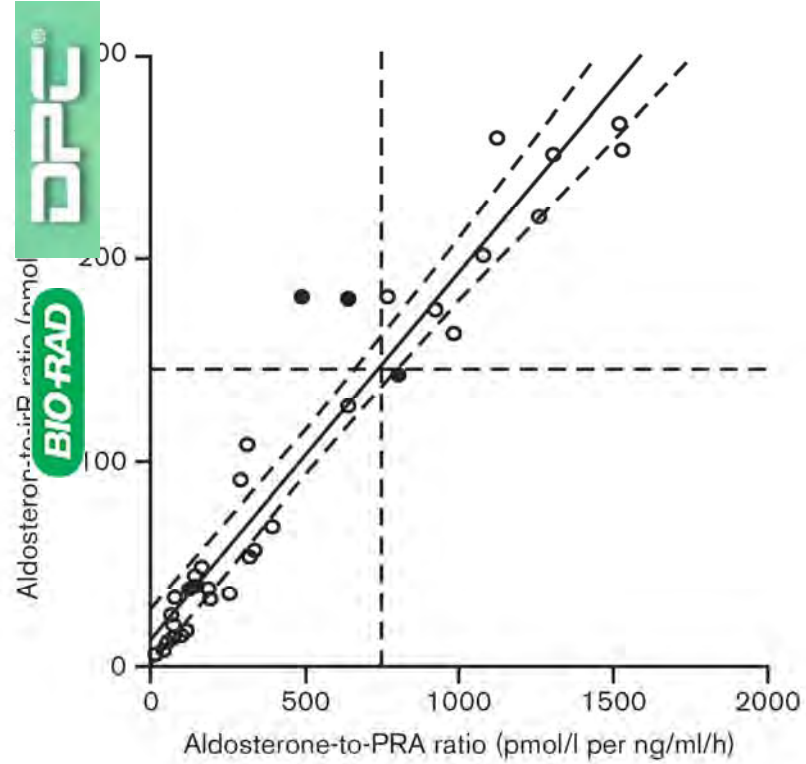
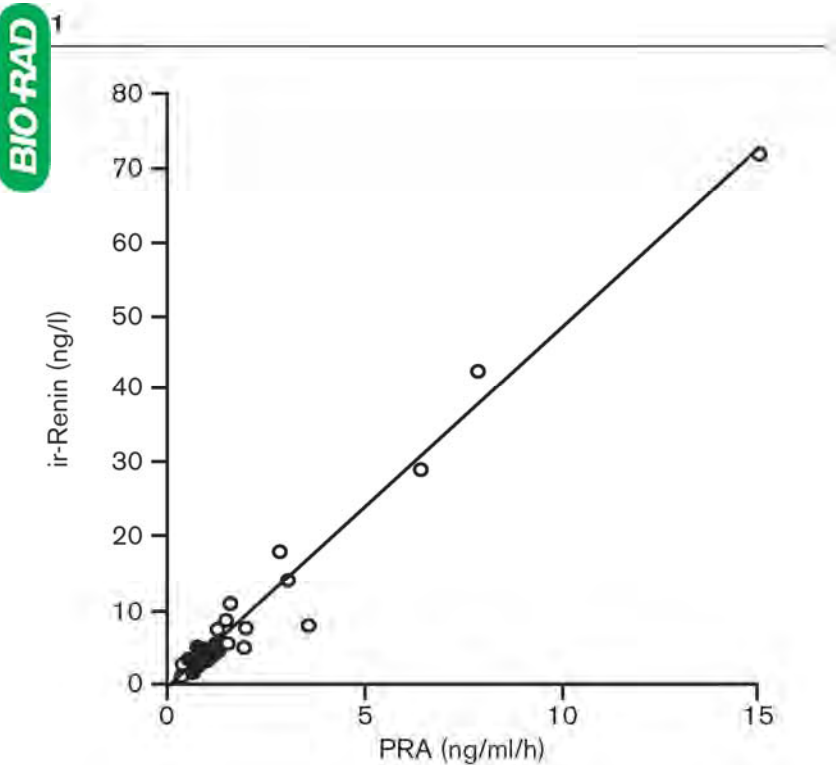


## Advantages

- Completely automated
- Non-isotopic
- Reduced workload
- Accurate and sensitive
- Standardized assay (WHO 68/356)
- More consistent (inter-assays and inter-laboratories)

# Active renin versus plasma renin activity to define aldosterone-to-renin ratio for primary aldosteronism

Paolo Ferrari<sup>a</sup>, Sidney G. Shaw<sup>c</sup>, Jérôme Nicod<sup>b</sup>, Esther Saner<sup>b</sup> and Jürg Nussberger<sup>d</sup>



# Active renin versus plasma renin activity to define aldosterone-to-renin ratio for primary aldosteronism

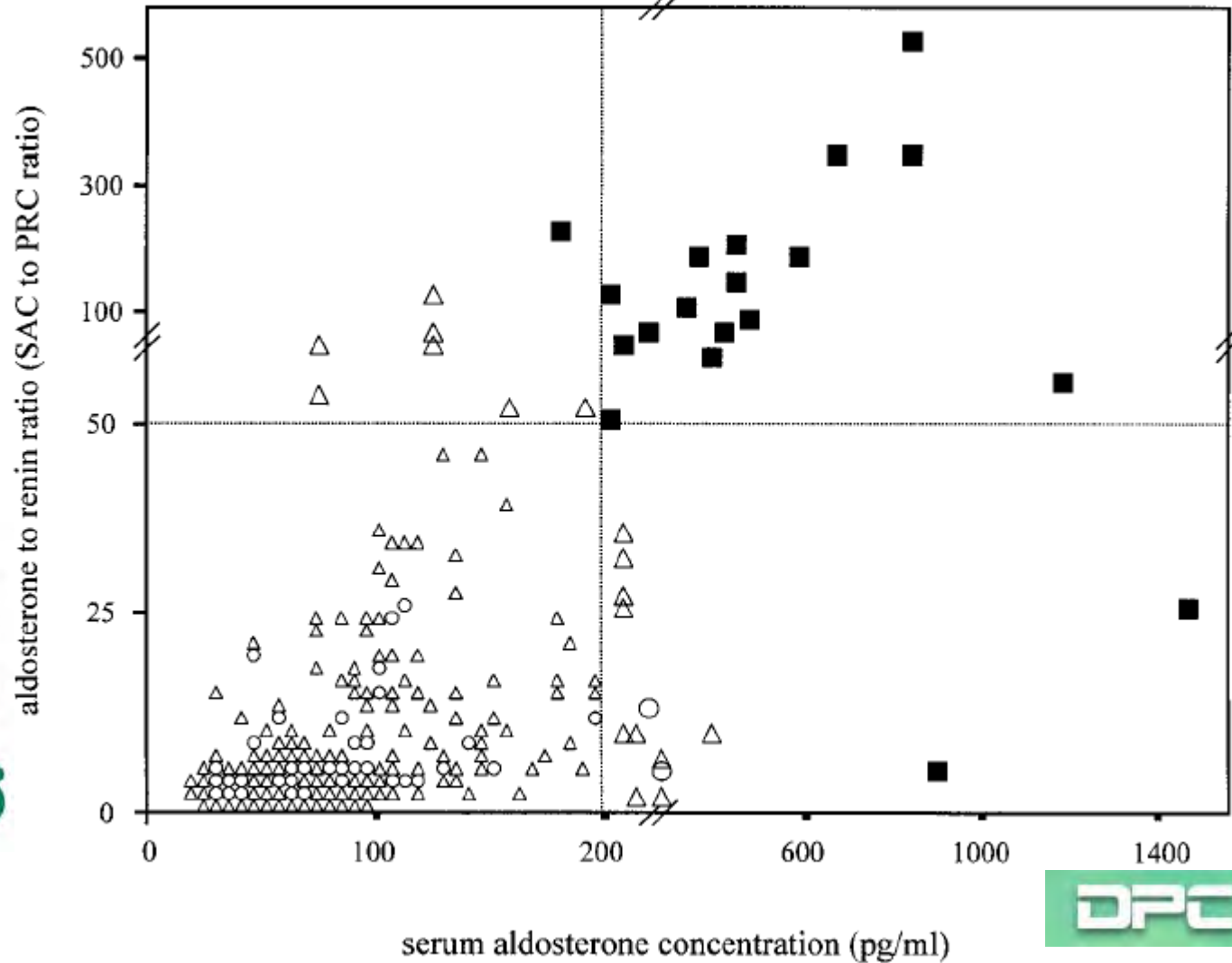
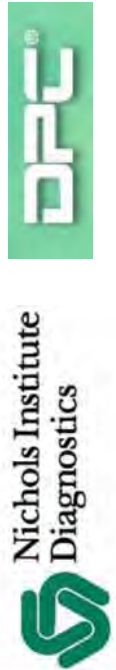
Paolo Ferrari<sup>a</sup>, Sidney G. Shaw<sup>c</sup>, Jérôme Nicod<sup>b</sup>, Esther Saner<sup>b</sup> and Jürg Nussberger<sup>d</sup>

Measurements of **irR** were highly **correlated with PRA** in hypertensive subjects, and the correlation between **ARR** derived by measuring PRA or irR is also **excellent.**

S. Trenkel<sup>1</sup>  
C. Seifarth<sup>2</sup>  
H. Schobel<sup>3</sup>  
E. G. Hahn<sup>2</sup>  
J. Hensen<sup>4</sup>

# Ratio of serum aldosterone to plasma renin concentration in essential hypertension and primary aldosteronism

Trenkel S et al. Ratio of ... Exp Clin Endocrinol Diabetes 2002; 110: 80-85





# Ratio of serum aldosterone to plasma renin concentration in essential hypertension and primary aldosteronism

S. Trenkel<sup>1</sup>  
C. Seifarth<sup>2</sup>  
H. Schobel<sup>3</sup>  
E. G. Hahn<sup>2</sup>  
J. Hensen<sup>4</sup>

In summary, measuring plasma renin concentration without the necessity of ice-cooling and the aldosterone to renin-concentration ratio are useful in the screening for primary aldosteronism and very efficient to identify patients with the potentially curable form of an aldosterone producing adenoma.



Nichols Institute  
Diagnostics

# HYPERTENSION

## Canada

Canadian Cardiovascular Congress 2002

Usefulness of the  
Aldosterone-to-Renin Ratio for  
Screening Primary Aldosteronism



Published by the  
Canadian  
Hypertension  
Society

September 2003  
Bulletin No. 76

Table of contents



Table 2

### Aldosterone/renin Ratio

#### False (+)

- Beta-blockers
- Chronic renal failure
- Low renin hypertension
- Elderly patients

#### False (-)

- Spironolactone
- Severe hypokalemia

Table 3

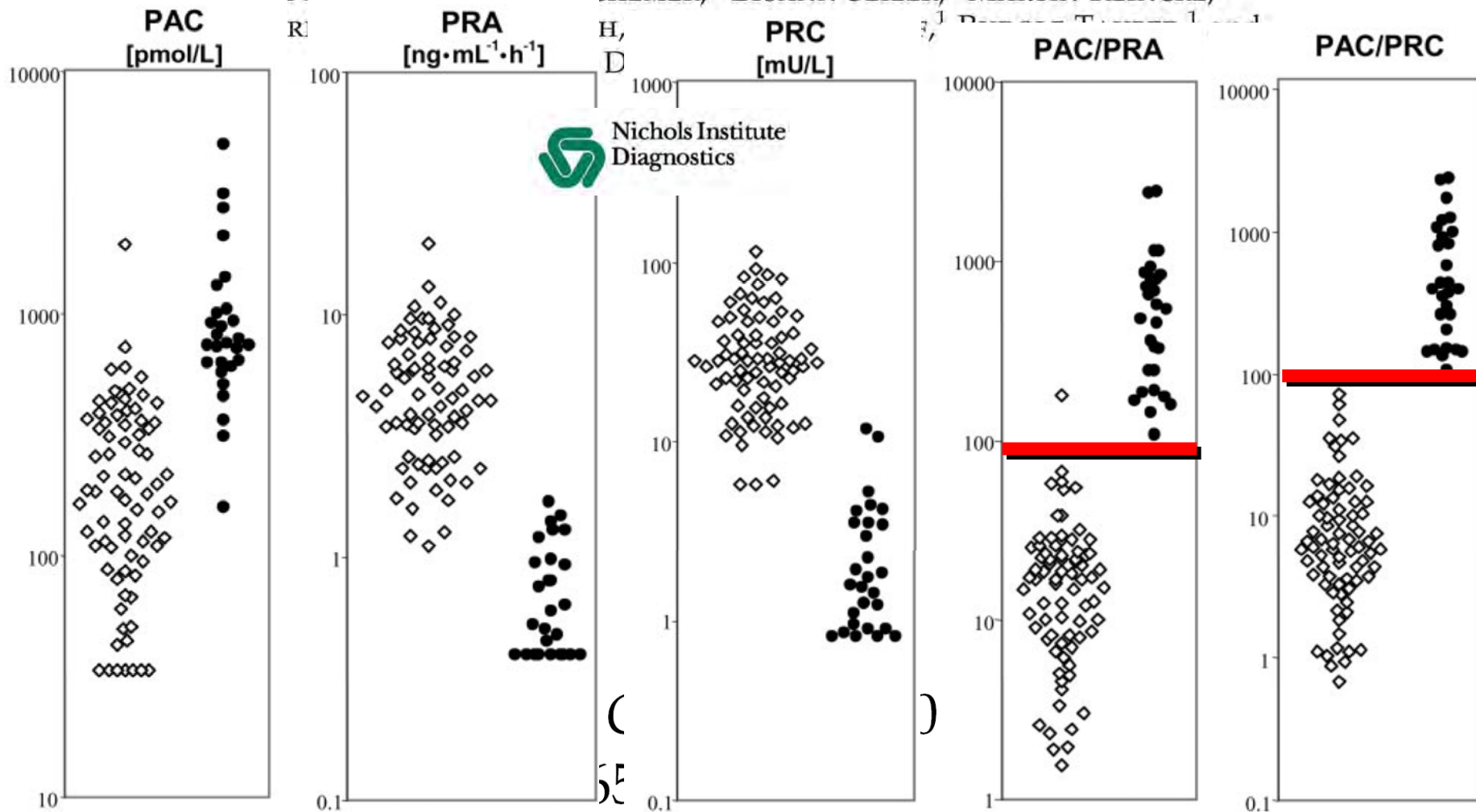
### Aldosterone/renin Ratio (pmol/L/ng/L)

- $\leq 100$  Essential hypertension
- 100-140 Grey zone (repeat)
- $\geq 140$  Primary aldosteronism  
(combined with plasma  
aldosterone  $> 400$  pmol/L)

# Rapid Screening Test for Primary Hyperaldosteronism: Ratio of Plasma Aldosterone to Renin Concentration Determined by Fully Automated Chemiluminescence Immunoassays



PERSCHEL,<sup>1\*</sup> RUDOLF SCHEMER,<sup>3</sup> LYSANN SEILER,<sup>4</sup> MARTIN REINCKE,<sup>4</sup>



# Rapid Screening Test for Primary Hyperaldosteronism: Ratio of Plasma Aldosterone to Renin Concentration Determined by Fully Automated Chemiluminescence Immunoassays

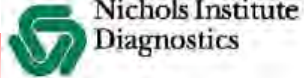


**Table 3. Calculated cutoff values and resulting specificity with respect to 100% sensitivity to differentiate patients with PHA from healthy volunteers.**

Method	Units	Optimum value for cutoff	Sensitivity, %	Specificity, %
PAC	pmol/L	155	100	43.4
PRA	$\text{ng} \cdot \text{mL}^{-1} \cdot \text{h}^{-1}$	1.7	100	94.7
PRC	mU/L	5.2	100	89.5
PAC/PRA ratio	$(\text{pmol/L}) / (\text{ng} \cdot \text{mL}^{-1} \cdot \text{h}^{-1})$	185	100	98.7
PAC/PRC ratio	pmol/mU	71	100	100

*Clinical Chemistry* 50:9  
1650–1655 (2004)

1311 Calle Barido  
San Clemente, California 92673  
949.940.7200  
800.286.NID



- Important Product Information
- Compliance Certification

You have reached the Nichols Institute Diagnostics (NID) Web site

After carefully considering several options, the decision was made to discontinue operations as well as product sales at NID. This decision was announced during Quest Diagnostics first quarter conference call on April 20, 2006.

NID is now working on a detailed plan for an orderly closing. This includes developing a closing plan that will detail a process for instrument collection and clean up.



Nichols Institute Diagnostics

April 25, 2006

Dear Valued Customer:

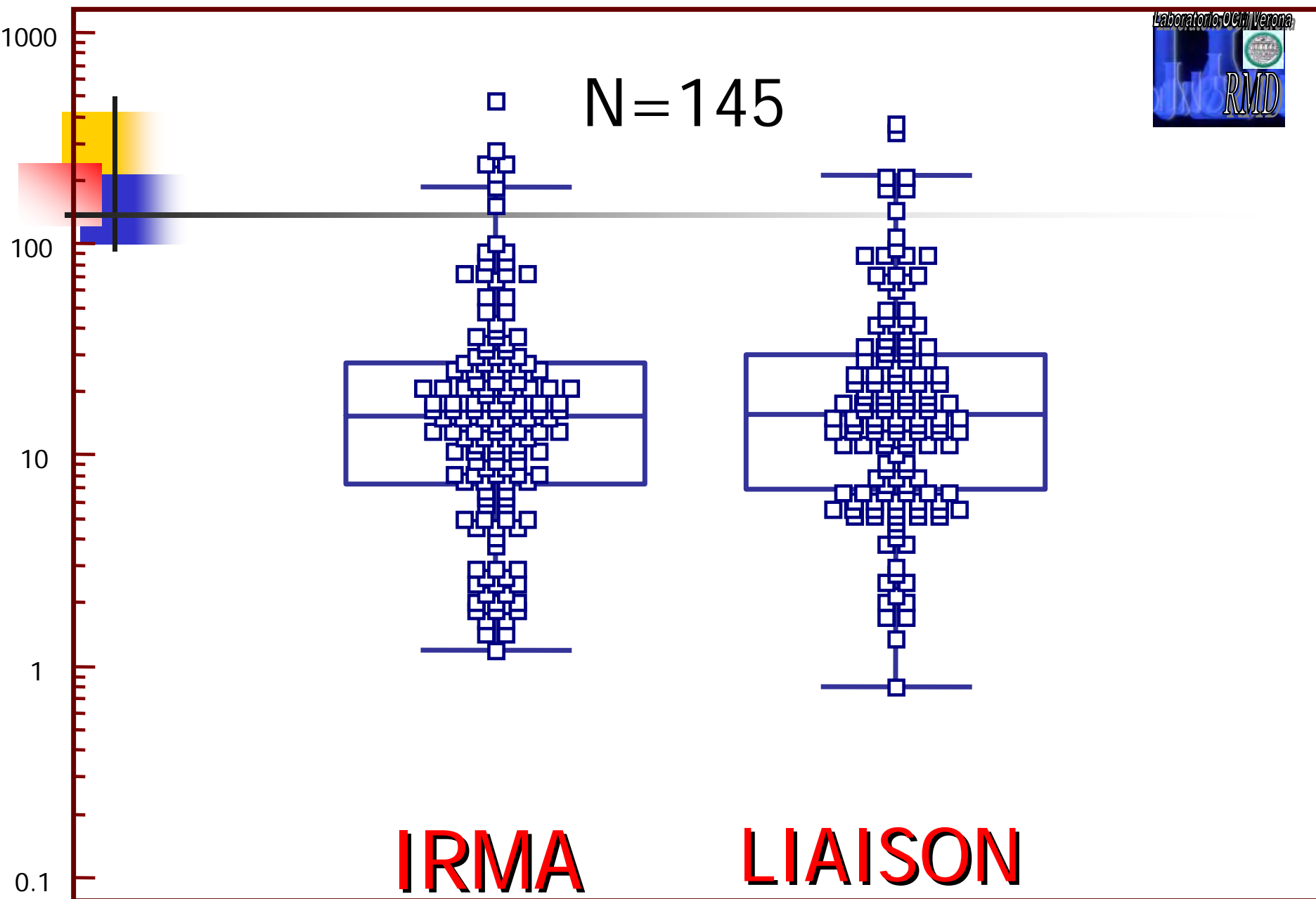
It is with great regret that I must inform you on April 20, 2006, after evaluating a number of alternatives, we have decided to discontinue product shipments and discontinue the operations of Nichols Institute Diagnostics (NID). This was a difficult decision and was made only after much study and deliberation. We have been infusing new resources and focusing on Quality System development that will allow NID to provide products for units that have a high quality of

# LIAISON – Dia-Sorin



CEA	TPA
PSA	fPSA
NSE	S-100
CA 15-3	AFP
CA 125	hCG/ $\beta$ -hCG
CA 19-9	Ferritin
Tg	PCT

N = 145

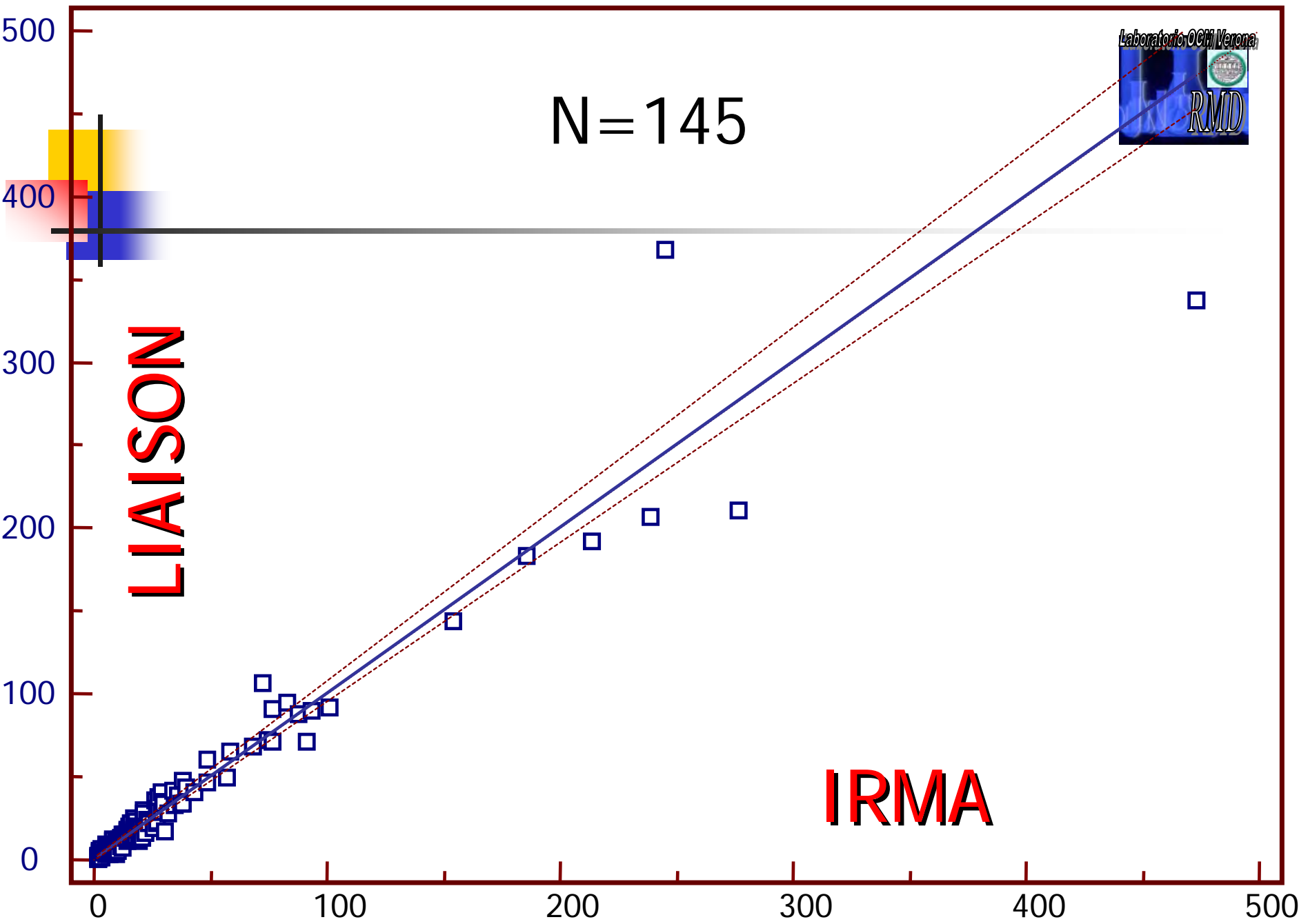




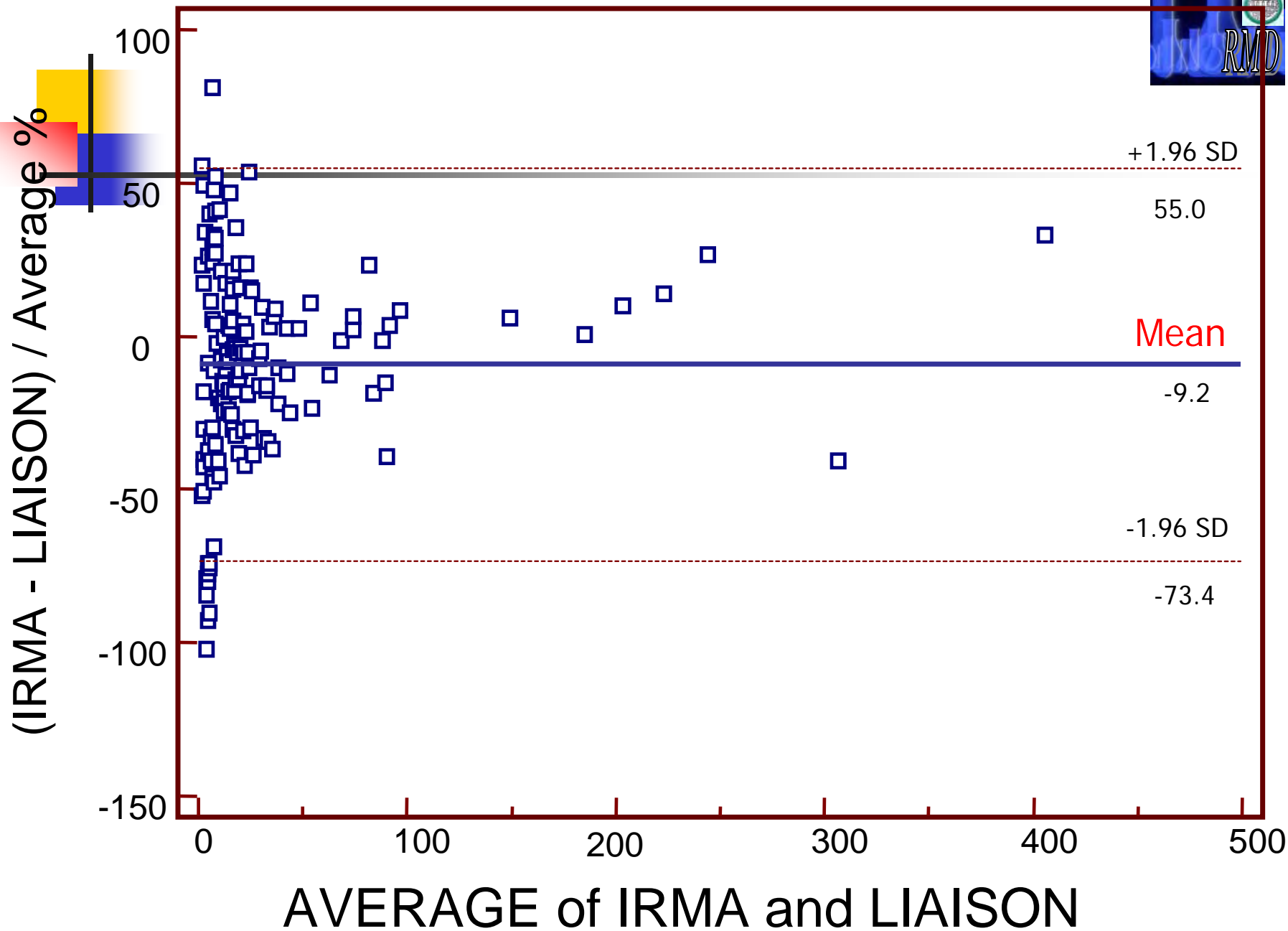
N = 145

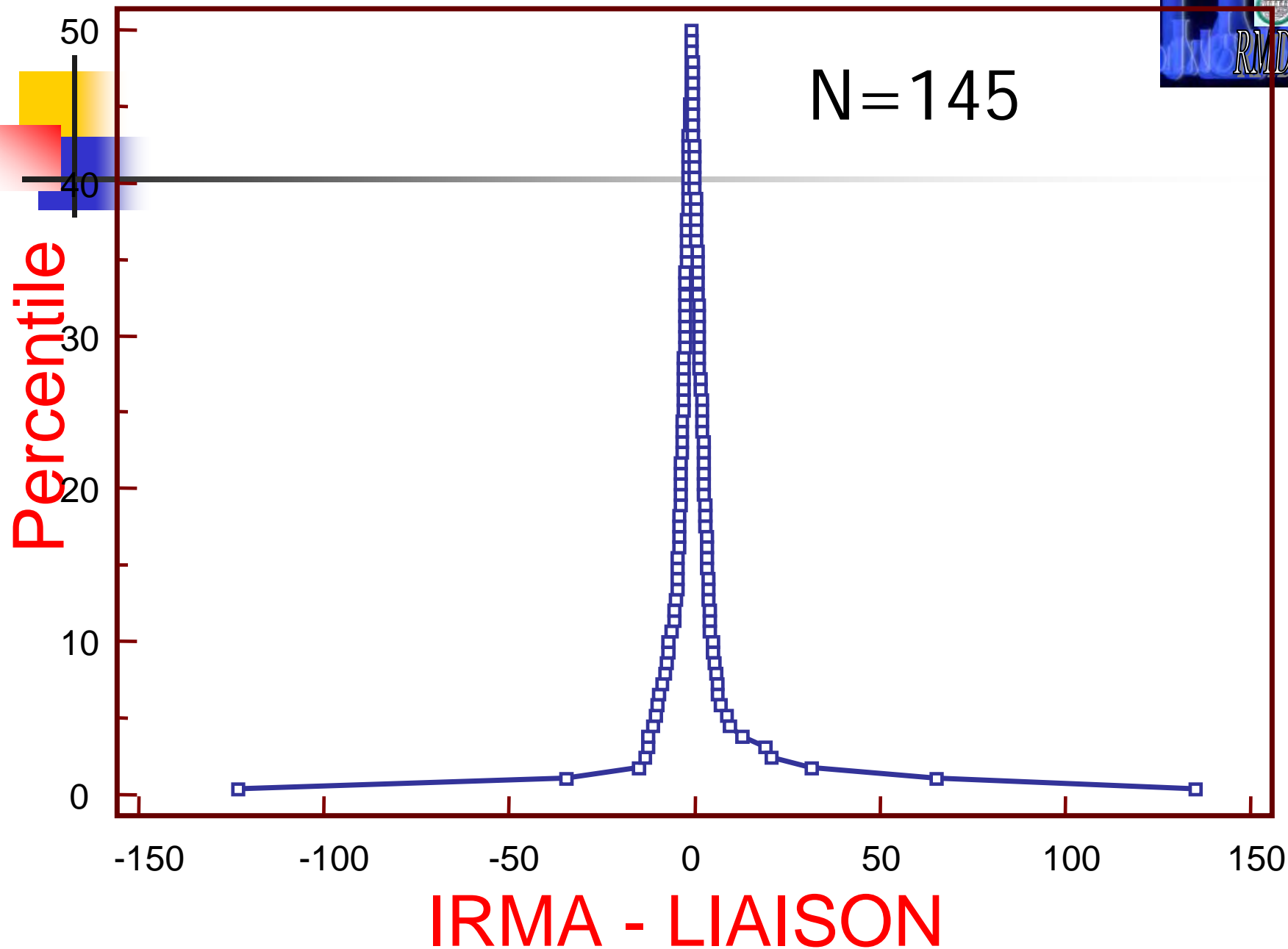
**LIAISON**

**IRMA**









# First fallen idol

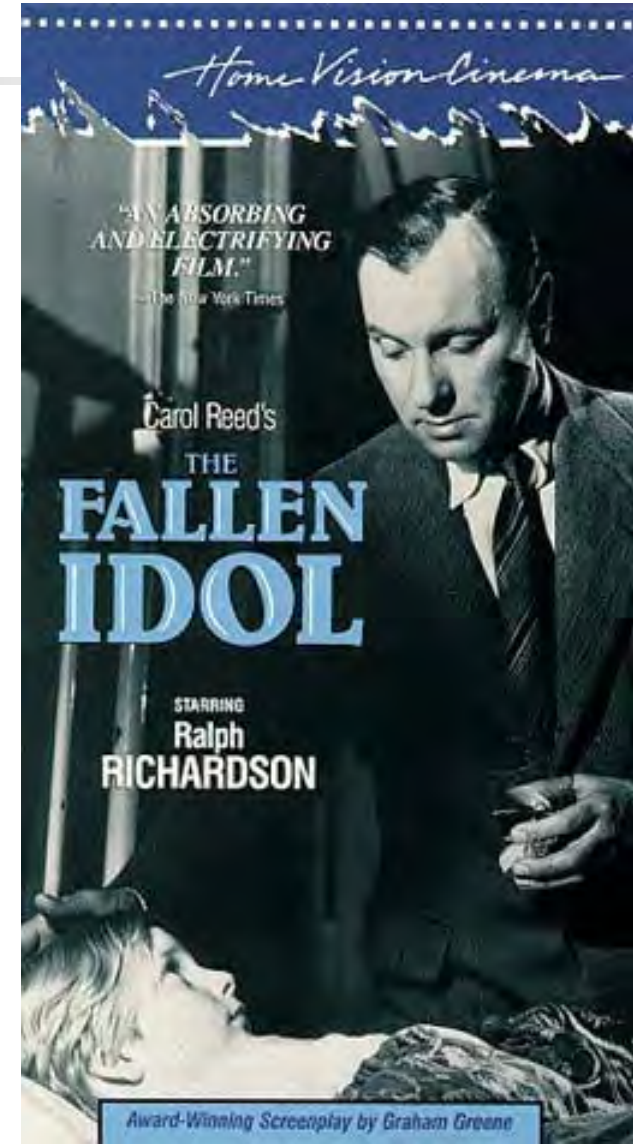
Low  
prevalence



# Second fallen idol



Hypokalemia



# Third fallen idol

Direct renin  
not  
acceptable  
assay



MAYNARD MACK

Alexander  
Pope A LIFE

Be not the first by whom  
the new are tried,

**Nor yet the  
last to lay the  
old aside.**

Alexander Pope

*An Essay on Criticism, 1711*

*English poet & satirist (1688 - 1744)*

# TOTAL AND FREE TESTOSTERONE, REALLY BETTER THAN A GUESS ?



**Giagulli V.A. MD, PhD**

*O.U. Internal Medicine, Subunit Endocrinology PP.OO. Putignano-Noci-Gioia del Colle ASL Ba/5 Noci (Ba); O.U. Pathophysiology of Reproduction IRCCS Castellana Grotte (Ba), Italy.*

6<sup>th</sup> AME National Meeting & 3<sup>rd</sup> Joint Meeting with AACE  
Verona, October 27-29, 2006



# ANDROGENS

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The modern definition includes:

## 1. Sexual effects:

- *Differentiation and development of male internal and external genitalia as well as differentiation of secondary characteristics*
- *Maintenance of reproduction function*
- *Muscle development*
- *Bone density*

## 2. Metabolic effects:

- *Proteins*
- *Carbohydrates*
- *Fat metabolism*





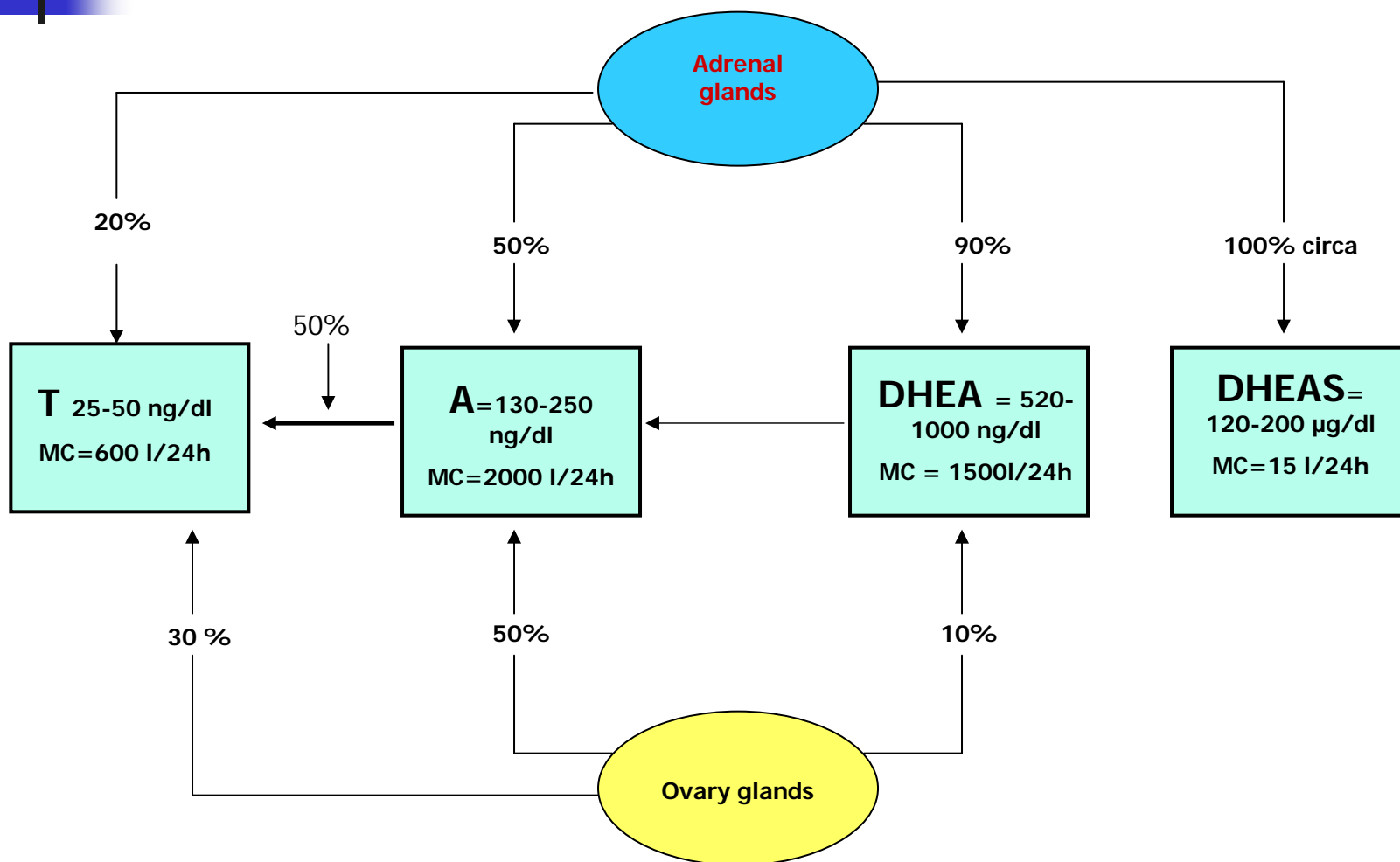
# PLASMA ANDROGENS

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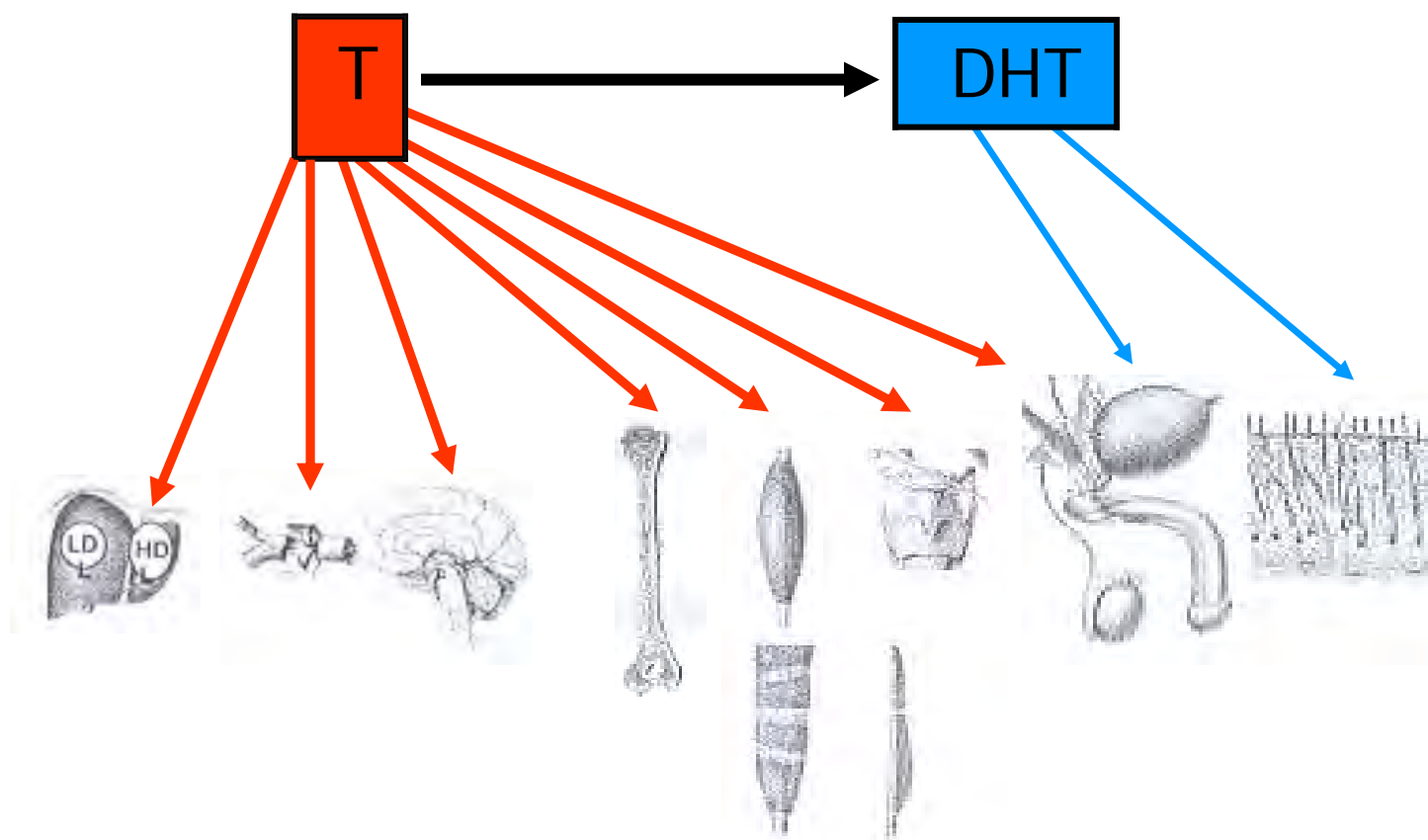
1. Active ones: **T** and **DHT**
2. Active ones after being metabolized into **T** and/or **DHT**:
  - Androstenedione
  - DHEA(S)

(Important precursor of both active and less active androgens:  $17\alpha$  OH P)

# Origin of plasma androgens in normal women



# TARGET ORGANS FOR TESTOSTERONE AND DIHYDROTESTOSTERONE

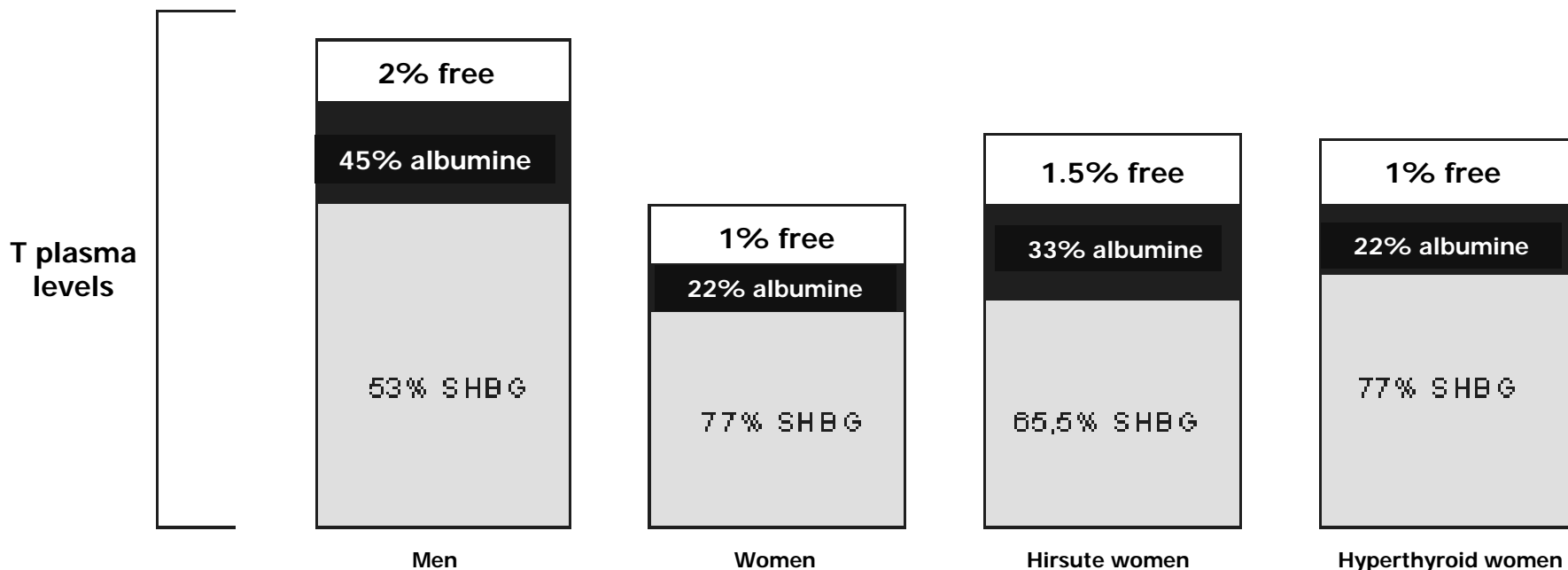
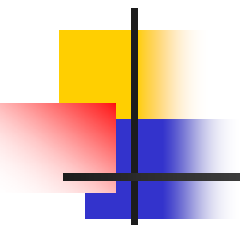




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# **ANDROGENS PRODUCTION AND THEIR METABOLISM**

# PLASMA TESTOSTERONE LEVELS PHYSICAL STATE

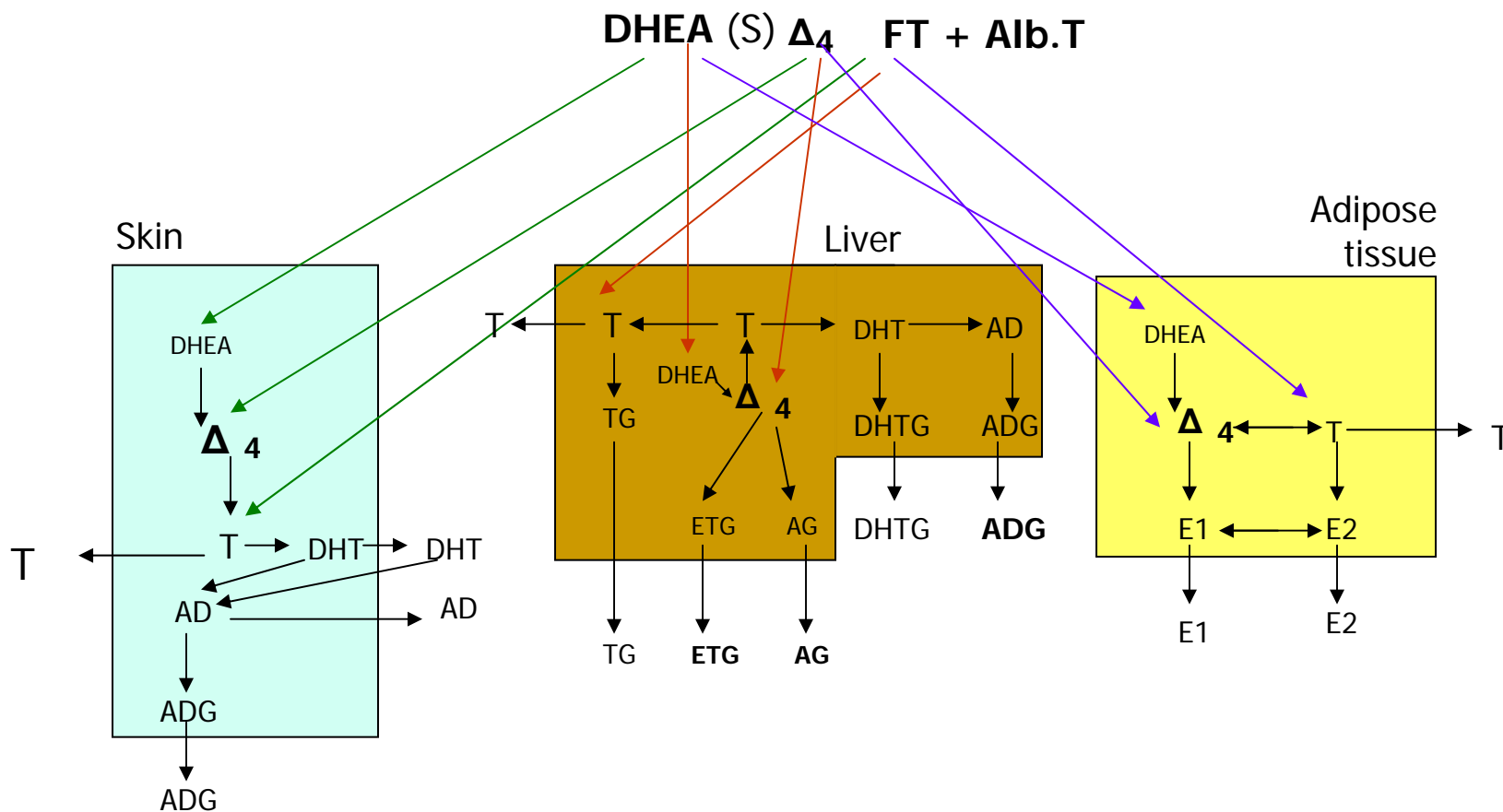


Vermeulen A. et al JCEM, 1969, 1999.

# Androgens metabolism

Deslypère et al, 1985; Toscano & Horton, 1987; Giagulli et al, 1989; Quinkler et al, 2004

PLASMA





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WHEN DO WE HAVE TO MEASURE  
ANDROGENS LEVELS IN MEN AND  
WOMEN ?



# ANDROGEN EXCESS IN WOMEN

(AAE Hyperandrogenism guidelines Endocrine Pract,2001)

**Hirsutism**, androgenic alopecia, acne, ovulatory dysfunction and, in extreme and prolonged cases, even *virilization* and *masculinization*, are the androgenic features shown by women affected by **ANDROGEN EXCESS**.

**HIRSUTISM** is defined as the presence of terminal hairs in women's body areas where we do not normally expect to find them: cheeks, chin, above upper lip, midline chest etc.

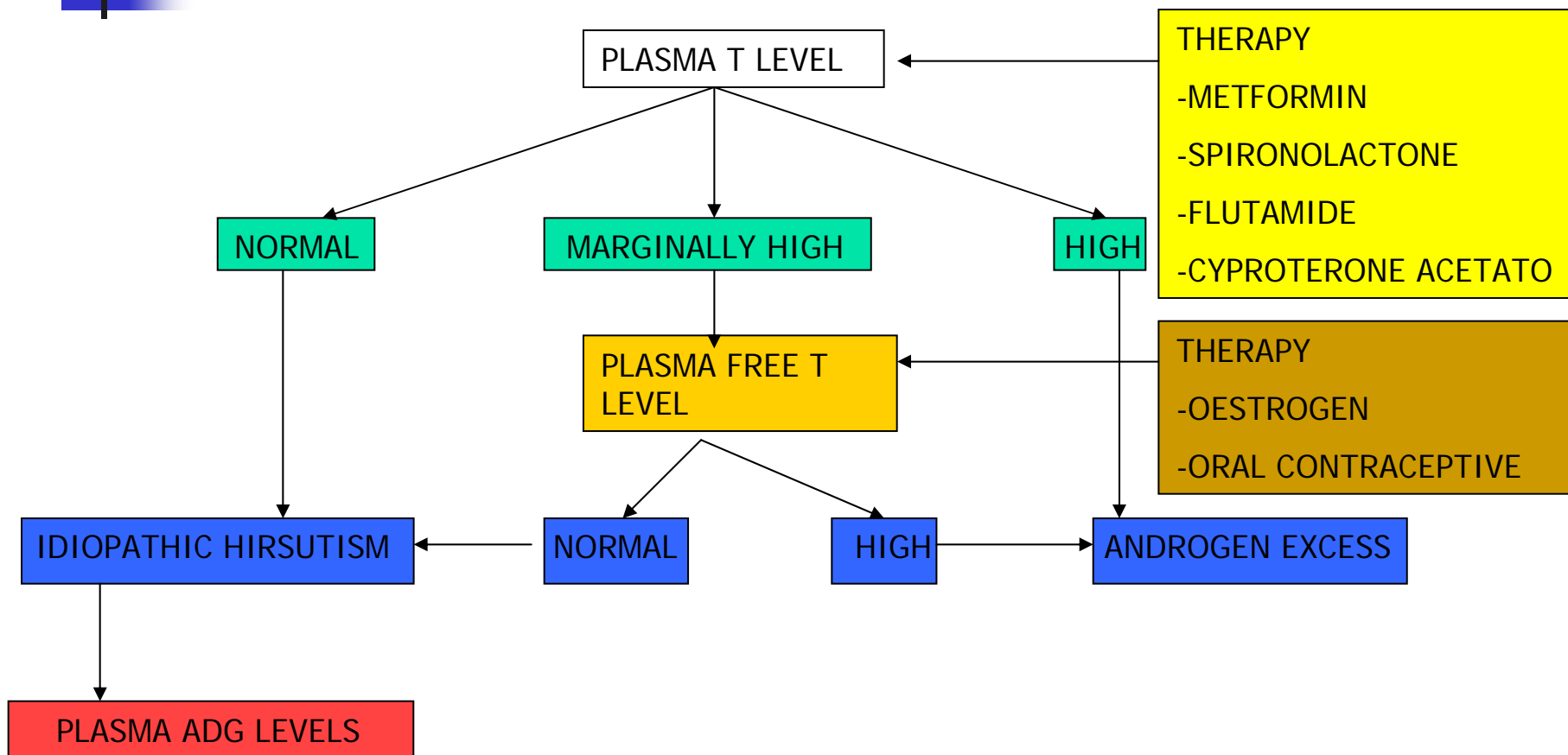
**VIRILIZATION** is characterized by deep voice, increased muscle mass, temporal balding, and clitoral enlargement.





# HIRSUTISM AND VIRILISM

(PROGRESSION OF HIRSUTISM, OBESITY, MENSTRUAL IRREGULARITY, GLUCOSE ABNORMALITIS, DISLIPIDEMIA ETC.)





PHYSICAL CHARACTERISTICS AND PLASMA ANDROGEN LEVELS  
(X ± SD) IN PREMENOPAUSAL WOMEN WITH SIMPLE OBESITY  
(O) (N.18), IDIOPATHIC HIRSUTISM (IH) (N.16), PCOS (N.25),  
N-CAH (N.5) AND WITHOUT HIRSUTISM (CG) (N.40)

	CG	O	IH	PCOS	NCAH
BMI	22±2,5	39,5±8,7***	22±3.0	28±3,5**	26±3.0*
Cycle	R	R & O	R	O & A	O
17OHP (ng/ml)	0,9±06	n.d.	1,0±0,9	1,1±06	8,8±2,2***
T (ng/dl)	30,3±9,3	30,6±8,2	40,6±19,2	60,6±25,2**	105,5±89,2***
FT (ng/dl)	0,40±0,11	0,53±0,10*	0,46±0,11	1,15±0,29***	n.d.
SHBG (nM/l)	70±29	58±26**	68±30	52±37**	n.d.
A (ng/dl)	170±100	196±74	201±160	265±136**	560±450***
DHEA (ng/dl)	640±210	589±240	622±257	890±322*	690±310
DHEAS (µg/dl)	130±50	128±71	147±65	186±45**	120±106
ADG (ng/dl)	130±30	127±75	168±20*	221±85 **	350±160***

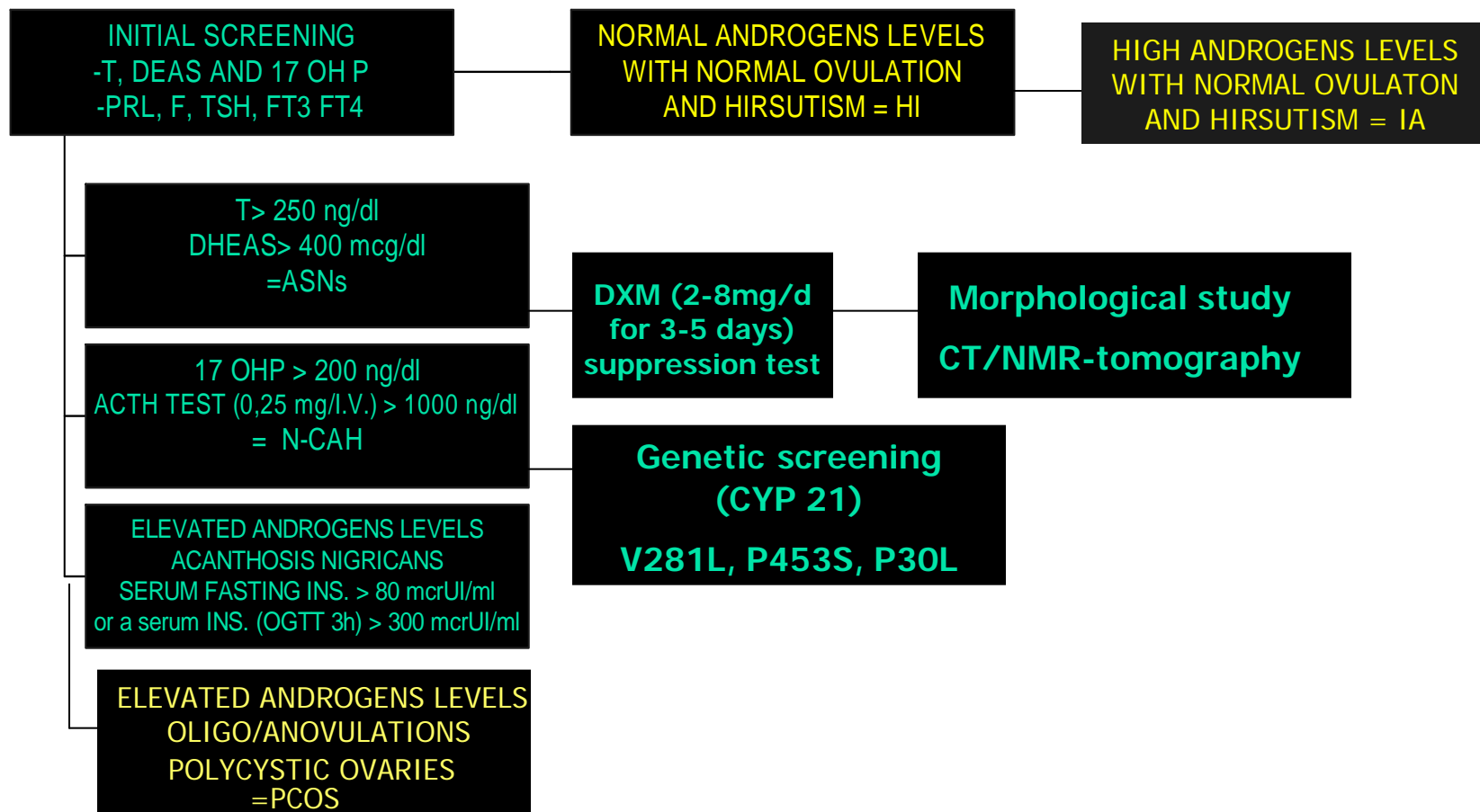
\*= P<005; \*\*=P<001; \*\*\*=P<0001 O, IH, PCOS and NCAH vs CG

R=regular cycle; O= oligomenorrhoea; A= amenorrhoea



# HOW TO DIAGNOSE HIRSUTISM IN WOMEN

(Rotterdam ESHRE/ASRM consensus, 2003; CARMINA et al. JCEM, 2006)



# ANDROGEN EXCESS IN WOMEN

(AACE Hyperandrogenism guidelines,2001; Azziz R. et al JCEM, 2004; Carmina E. et al JCEM, 2006)



## Disorders include

### 1. Specific identifiable disorders (< 10%):

- *Classical or non classical adrenal hyperplasia (CAH or NCAH)*
- *Androgen secreting neoplas (ASNs)*
- *Hyperandrogenic insulin acanthosis nigricans (HAIRAN)*

### 2. Functional androngen excess (>85%):

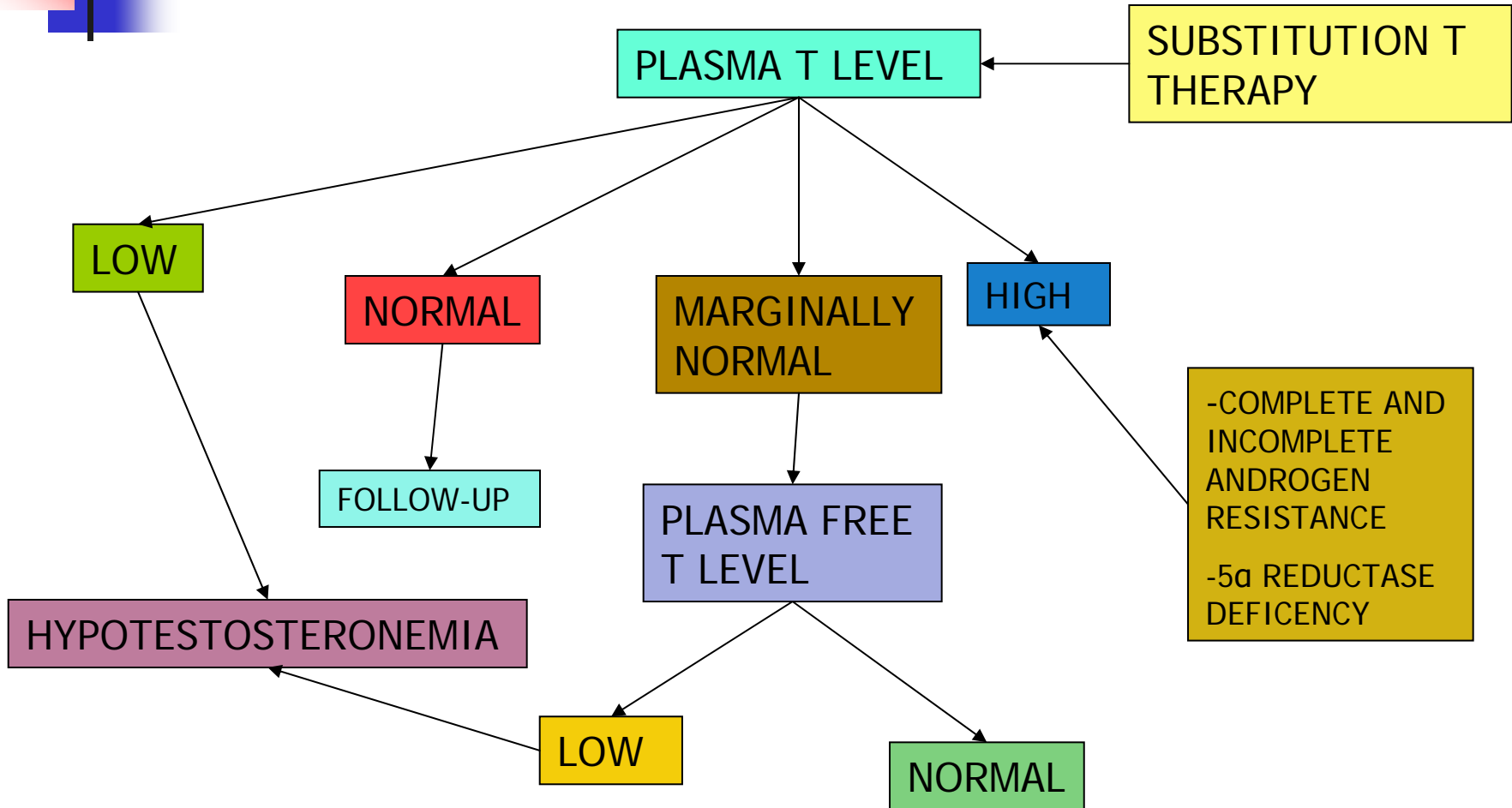
- *Polycystic ovary syndrome (PCOS)*
- *Idiopathic hirsutism (IH)*
- *Idiopathic Hyperandrogenemia (IA)*

# MALE HYPOGONADISM

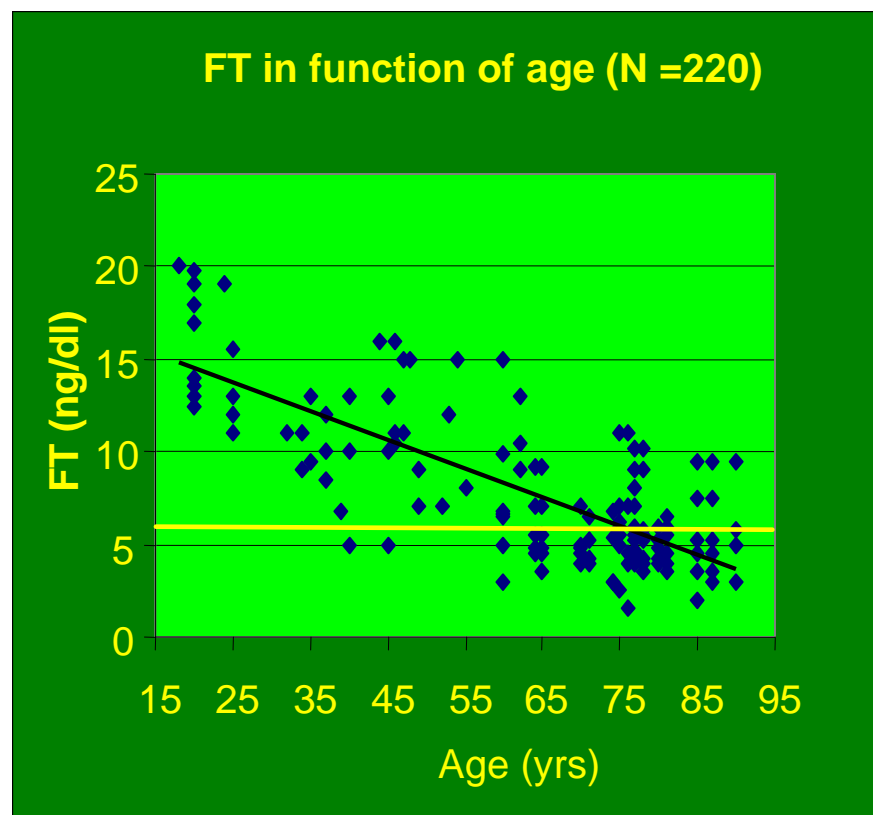
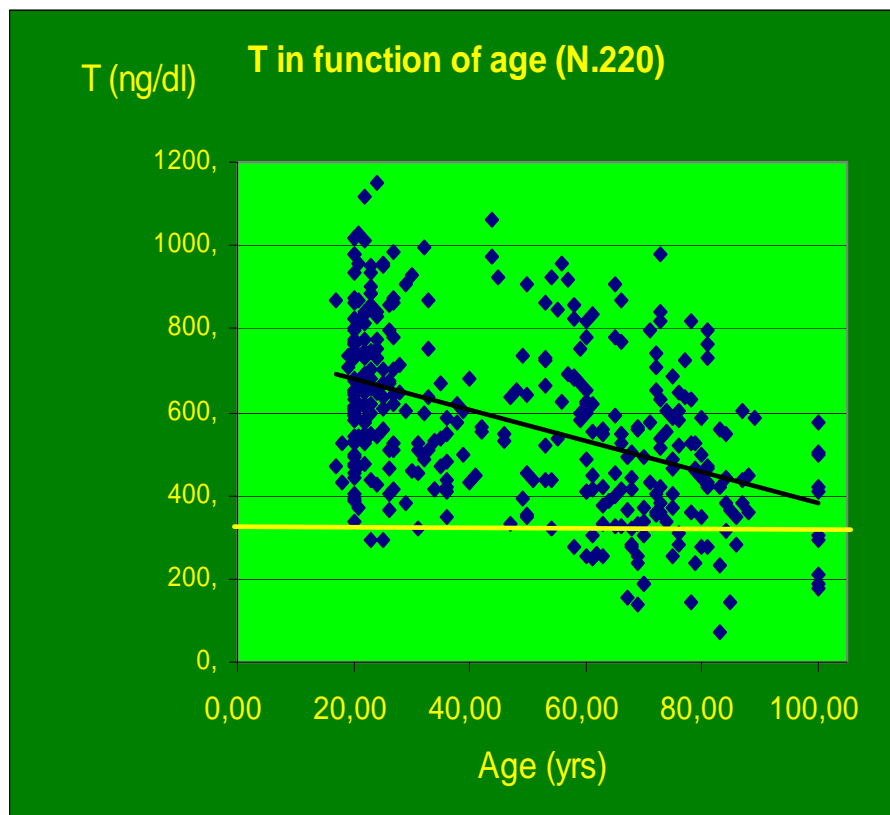


(Small testis and phallus, scant pubic and axillary hair, diminishing body hair, gynecomastia, eunuchoid tall stature, reduce male musculatur, loss libido, impotentia, obesity etc)

(AACE Hypogonadism Guidelines, 2002; BHASIN S. et al JECM, 2006)



# (F)T PLASMA LEVELS IN NORMAL MEN IN FUNCTION OF AGE



# LABORATORY CRITERIA FOR AGE ASSOCIATED HYPOGONADISM



(Kaufman JM & Vermeulen A, 2005; Neischlag E et al , 2005; Bhasin S. et al, 2006)

**L.n. transformed T levels in healthy young men 20-40  
years old:**

**Mean: 673 ng / dl**

**M - 2.5 S.D.: 319 ng / dl =11 nMol/l**

**L.n. transformed FT (dialysis or calculated from T  
and SHBG capac.)**

**Mean : 14 ng/dl**

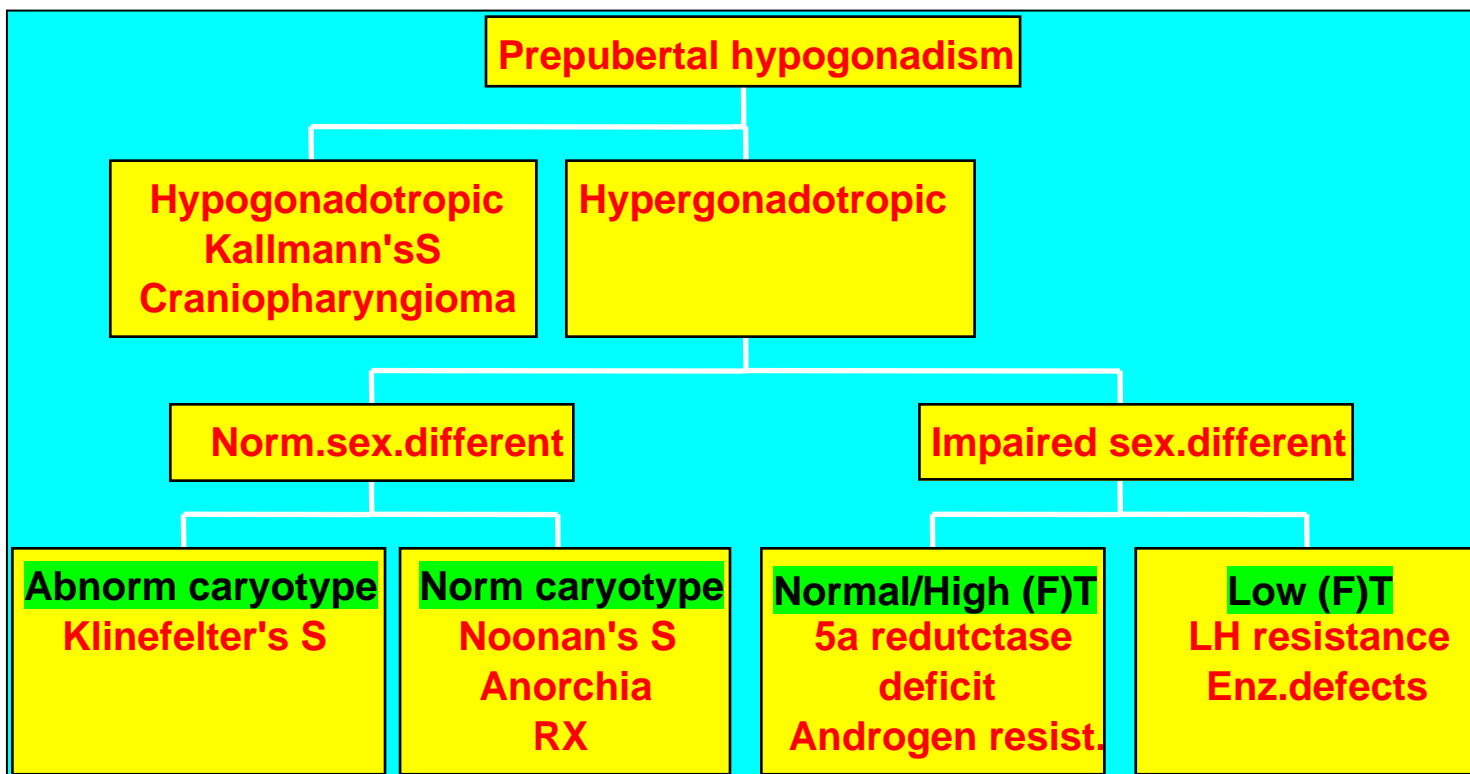
**M - 2.5 S.D.: 6.5 ng/dl=0.225 nMol/l**

**P.S. Increased LH levels not required !**



# PREPUBERTAL HYPOGONADISM

AACE Hypogonadism Guidelines, 2002

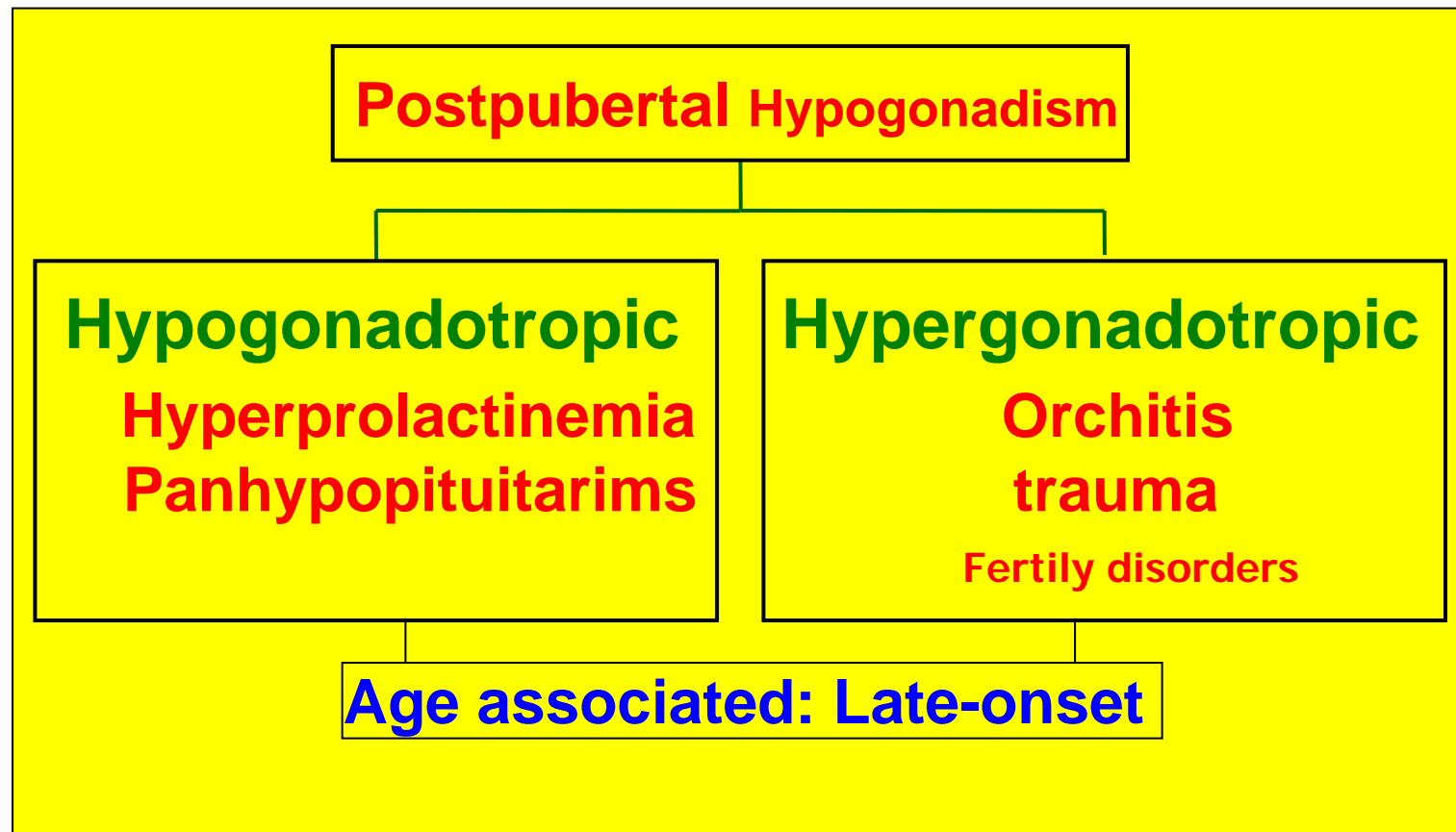




# POSTPUBERTAL HYPOGONADISM

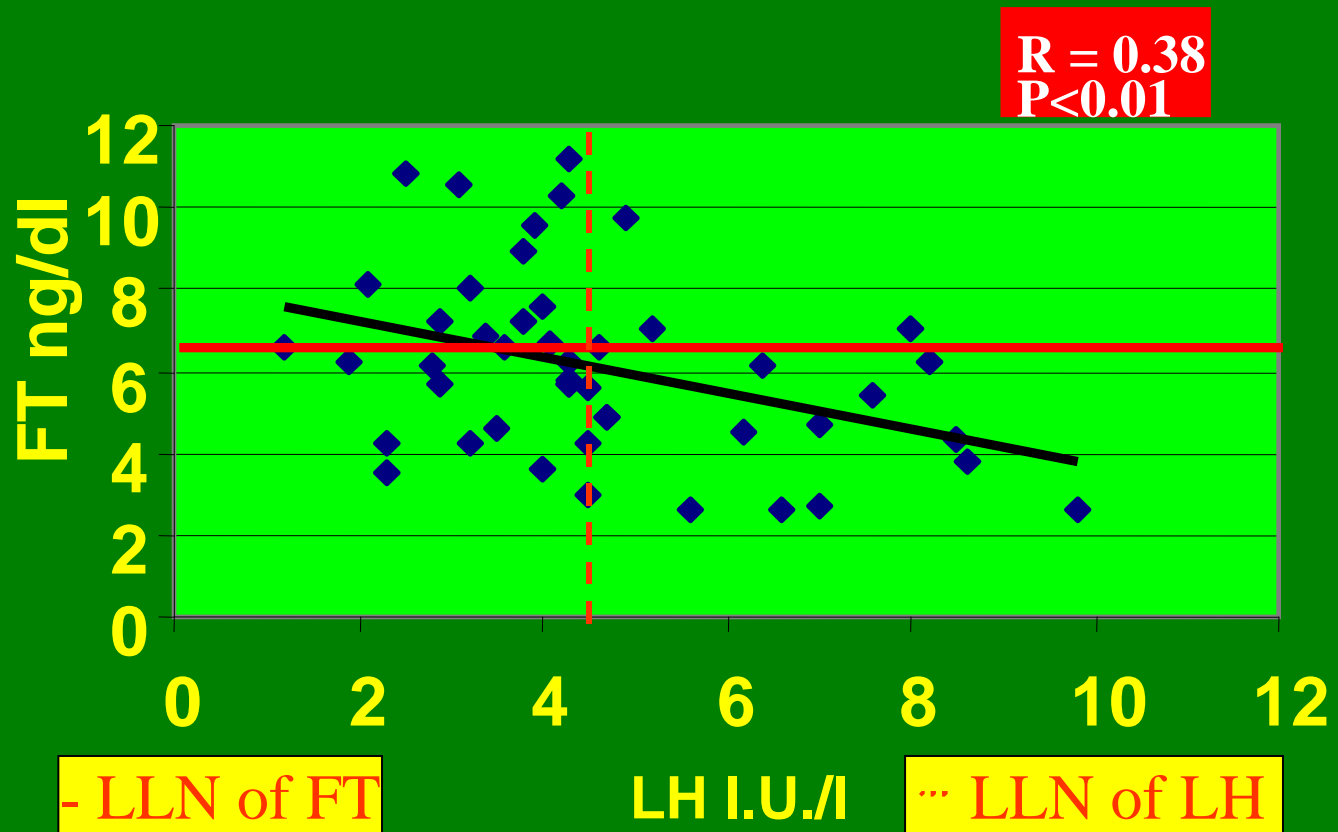


AACE Hypogonadism Guidelines, 2002; Neischlag E et al , 2005



# FT VERSUS LH IN ELDERLY MEN

(Kaufman JM., & Vermeulen A.,2005)





# Total and free testosterone, better than a guess?

The laboratory point of view

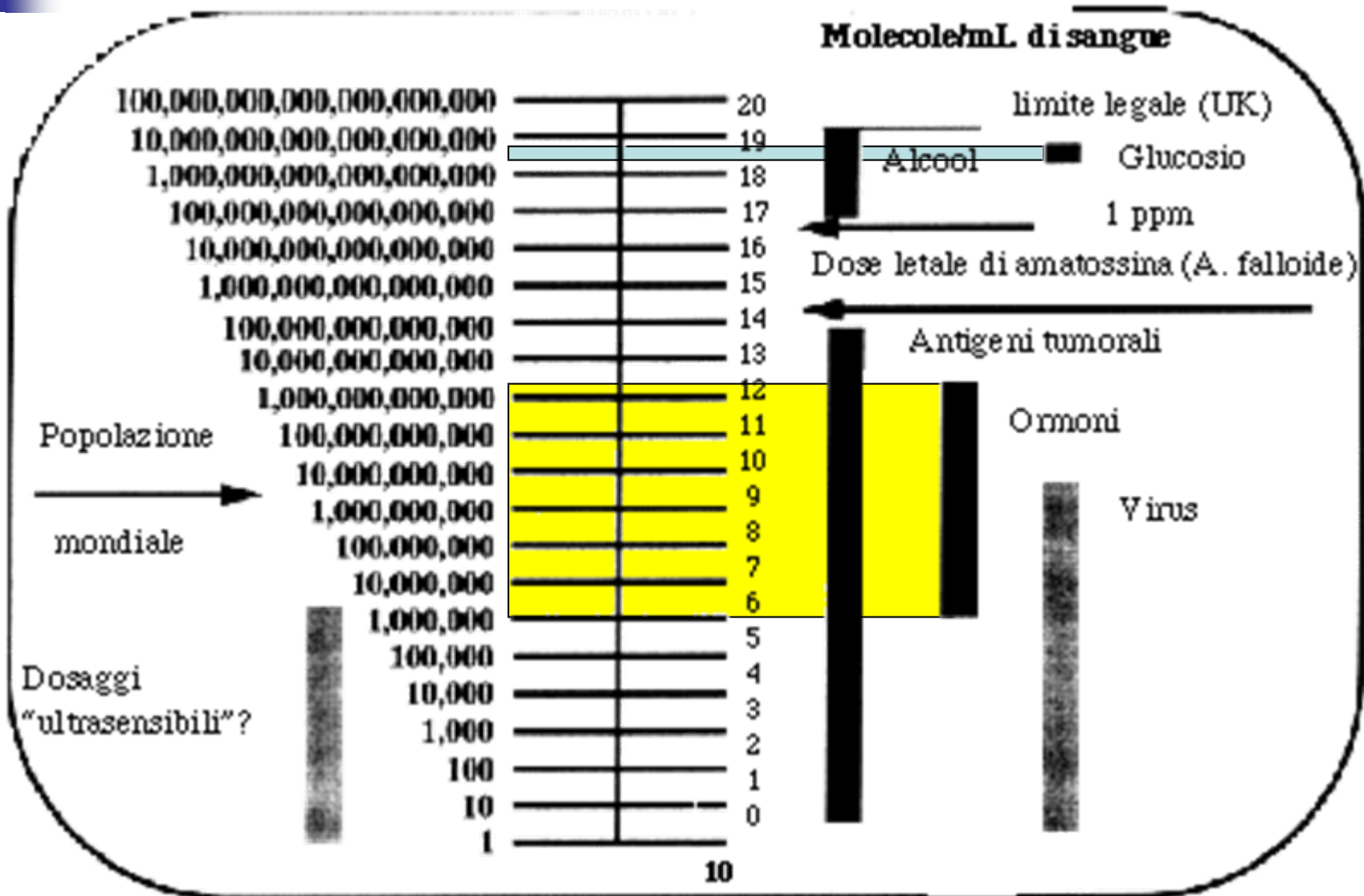
A. Fortunato

Ospedale "San Bortolo" – Vicenza

[antonio.fortunato@ulssvicenza.it](mailto:antonio.fortunato@ulssvicenza.it)



# Sensitivity



# Sensitivity

*tT4* 100 nmol/L

*tTST* 5 nmol/L

*fTST* 10 pmol/L

fTST

tTST

tT<sub>4</sub>

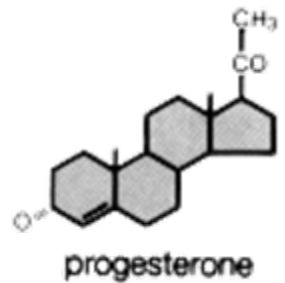
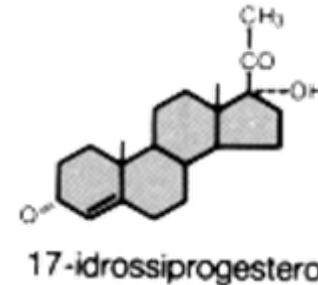
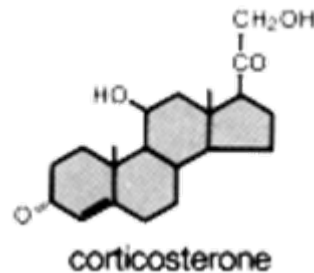
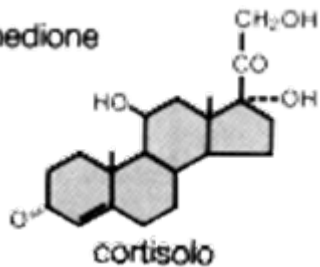
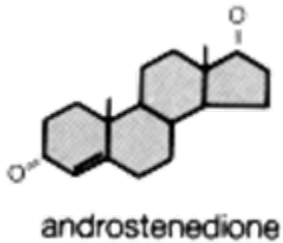
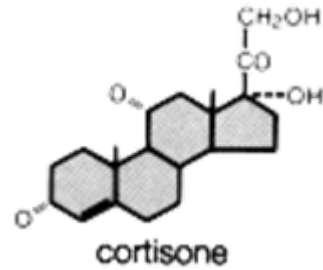
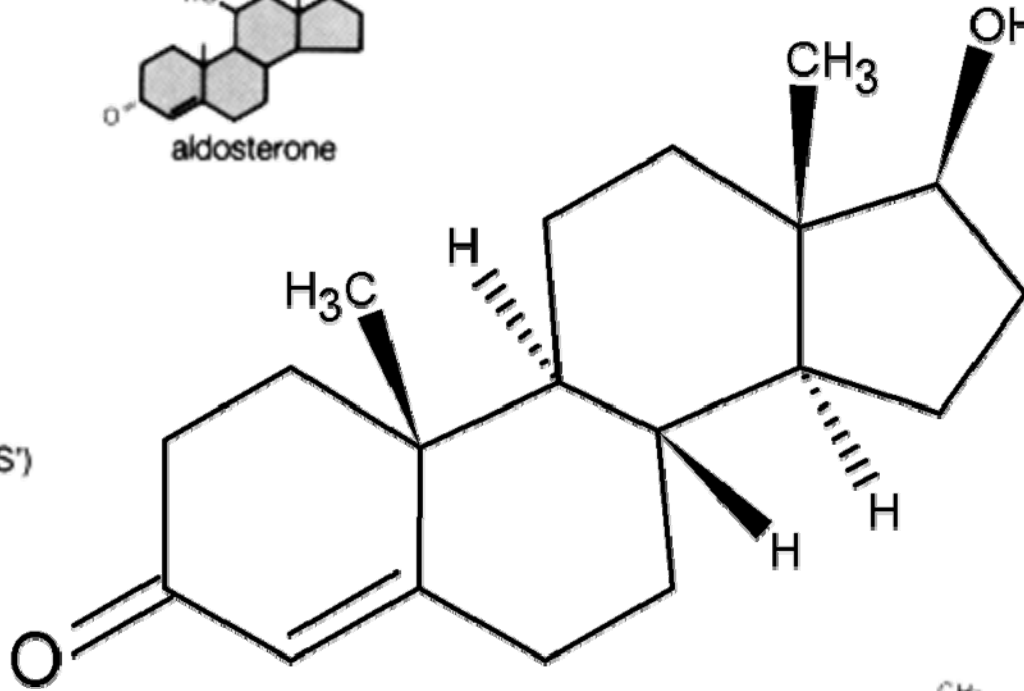
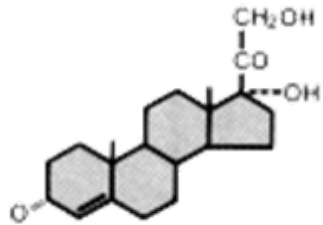
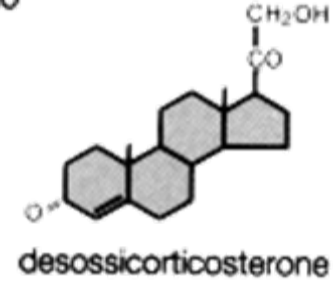
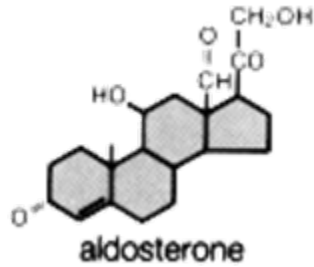
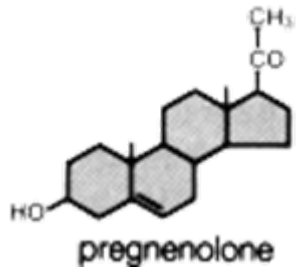


# Specificity

deidroepiandrosterone

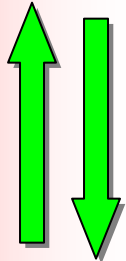
17-idrossipregnenolone

colesterolo



**CIRCULATION**

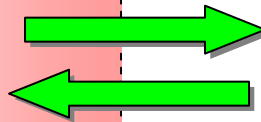
Protein-hormone  
complex



Free protein

**AVAILABLE FOR TISSUE**

Free  
hormone



$$[fH] = [bH] / K[fP]$$





# Sex Hormone-Binding Globulin

---

- SHBG is the carrier protein for estrogen and testosterone
  - SHBG-bound fraction is unavailable for biological activity
- Production regulated by estrogen-testosterone balance
  - Estrogen stimulates SHBG production
  - Testosterone decreases SHBG synthesis

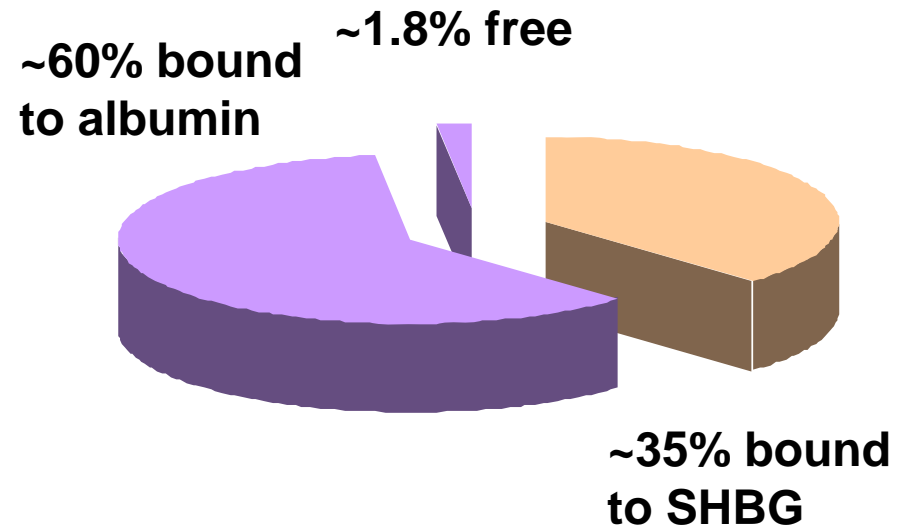
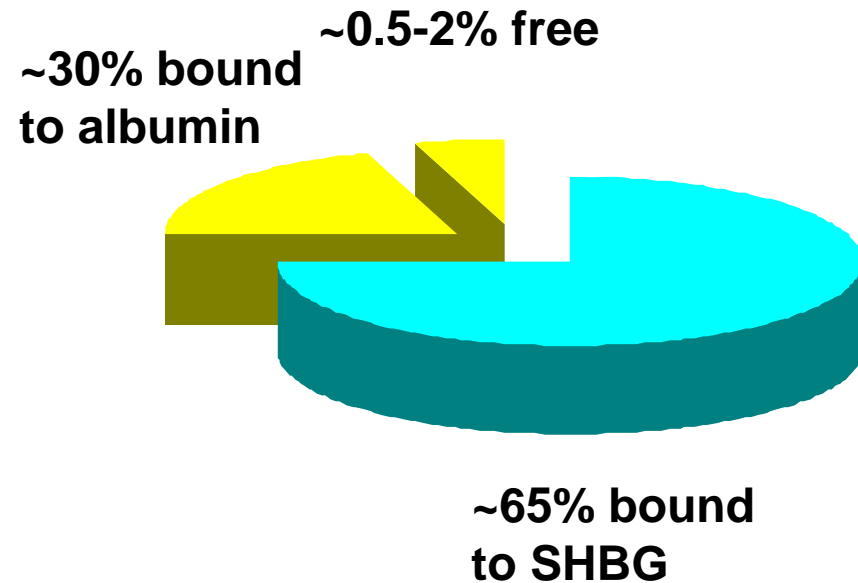




# Testosterone and Estrogen Circulation in the Body

 Bioavailable Testosterone

 Bioavailable Estrogen



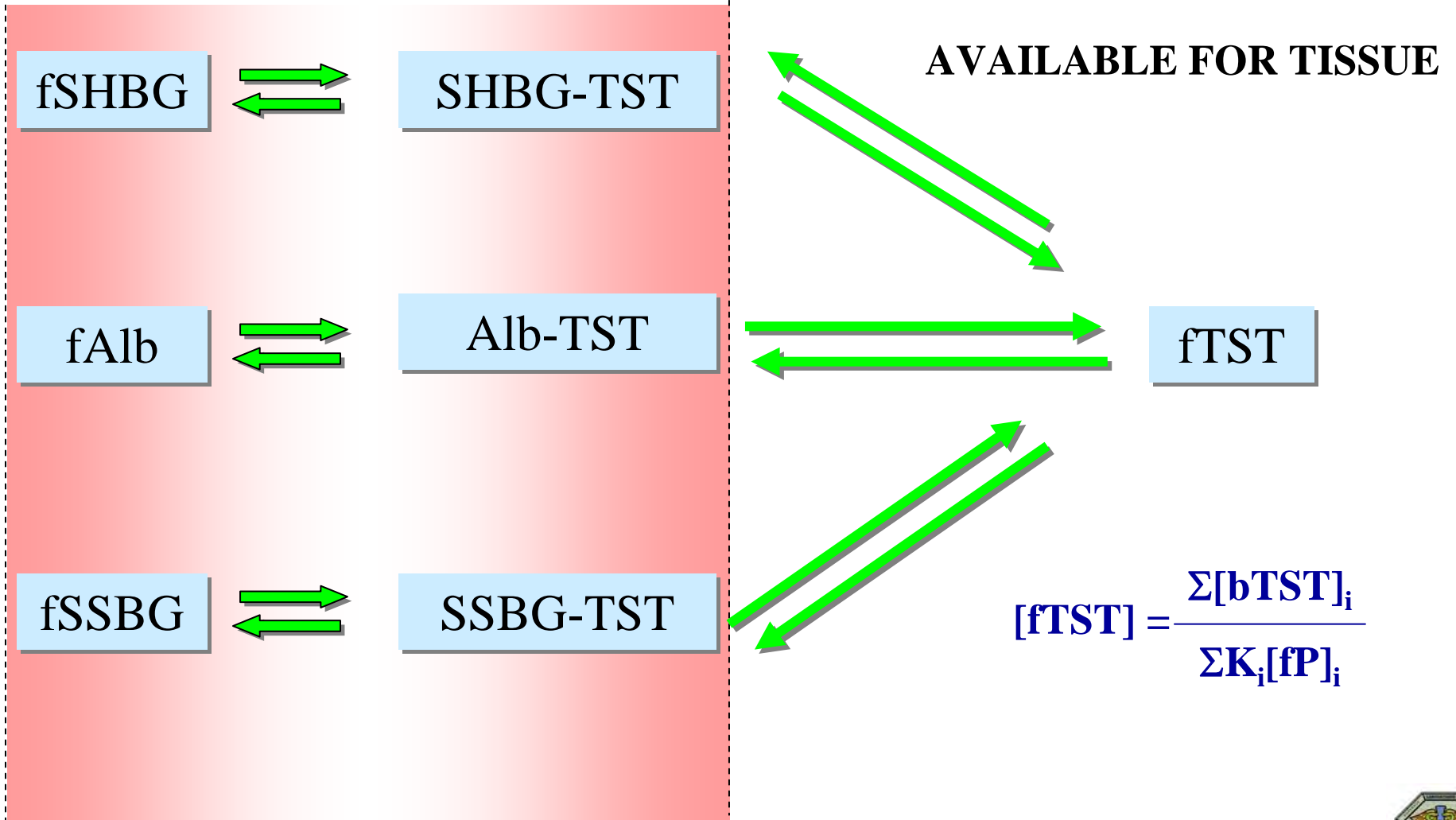
Simon JA. *Fert Steril.* 2002;77:S77-S82.

Demers LM. In: Redmond, G, ed. *Androgenic Disorders.* Raven Press, New York, NY; 1995:21-34.





**CIRCULATION**





# Assays for Measuring Testosterone

---

- Commercial assays for testosterone lack sensitivity and reliability
  - Do not accurately measure low ranges found in women
- Total testosterone immunoassay
  - With or without purification
- Analog tracer free testosterone assay
  - Not labor intensive, reproducible
  - Level of accuracy is controversial
- Salivary measures
  - Highly variable





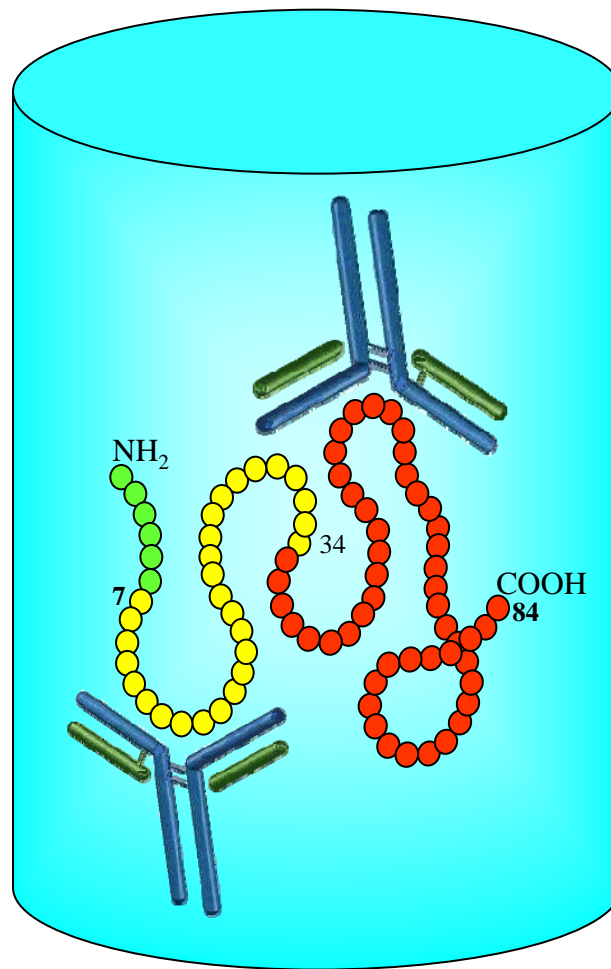
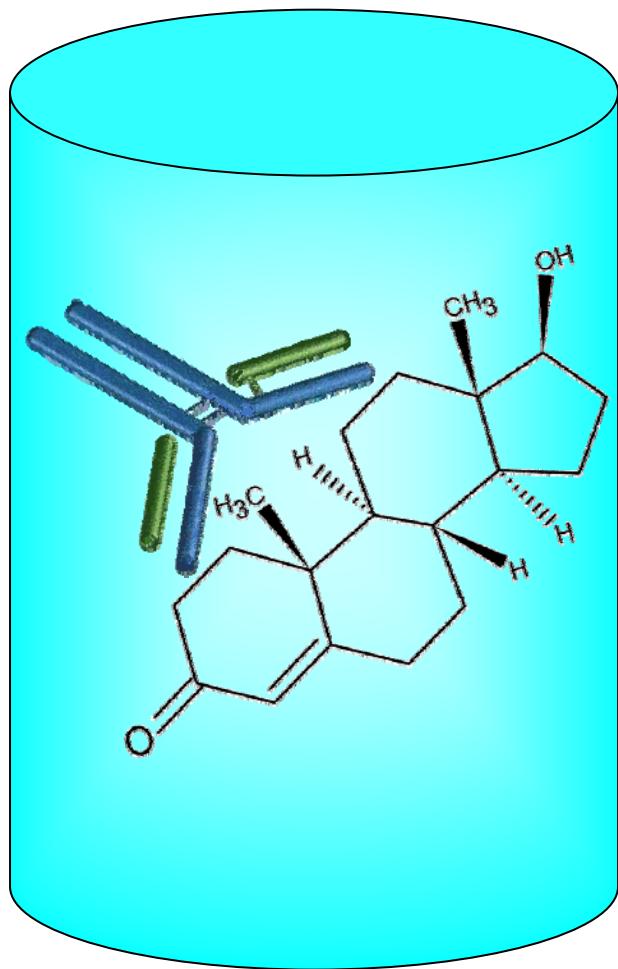
# Assays for Measuring Testosterone (cont'd)

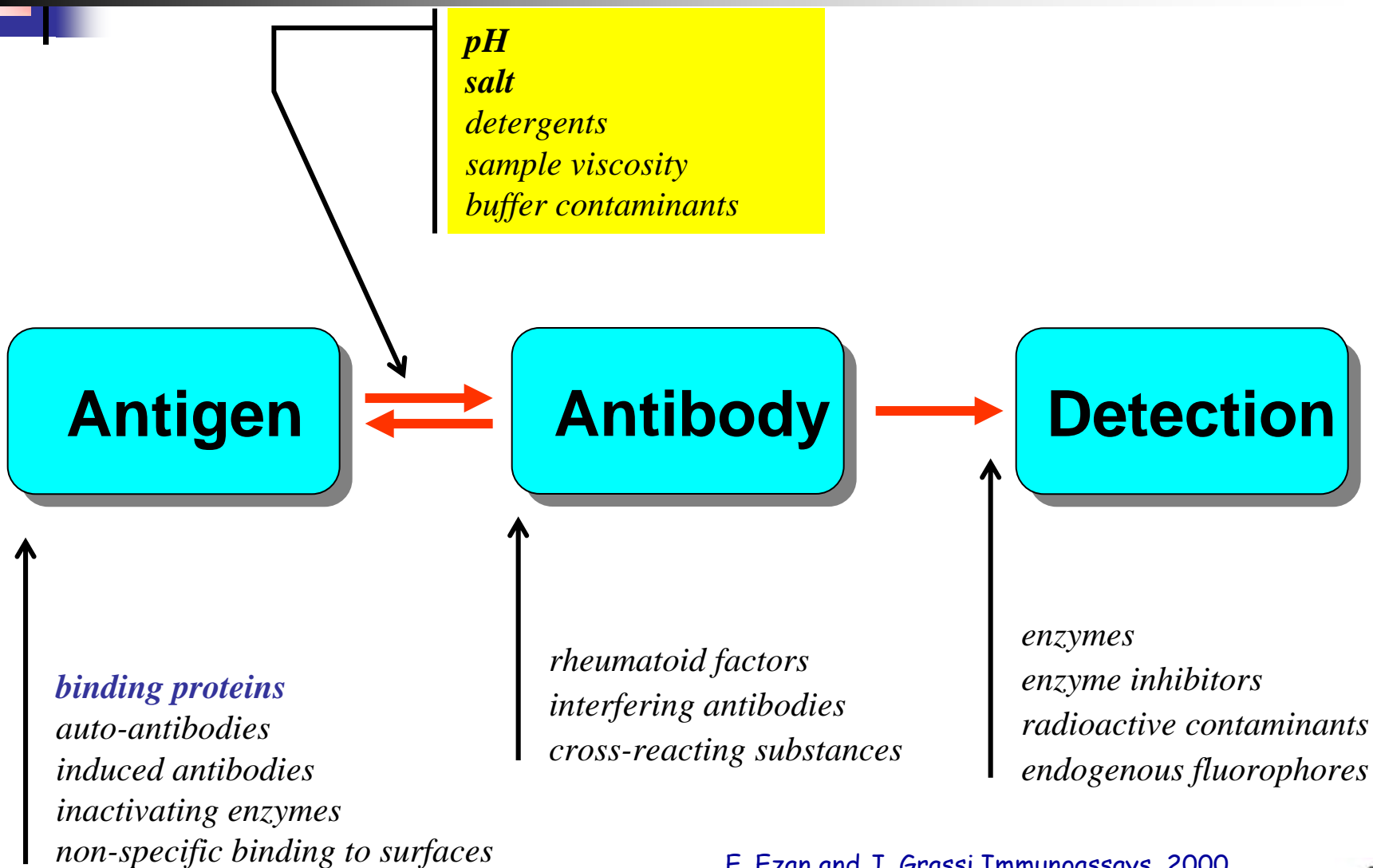
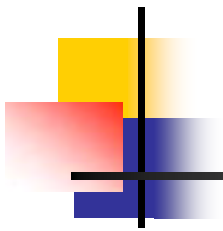
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- Equilibrium dialysis or equilibrium ultrafiltration
  - “Gold standard” for measuring free testosterone
  - Difficult, time consuming
- Gas chromatography-mass spectrometry



# Ligand Assays

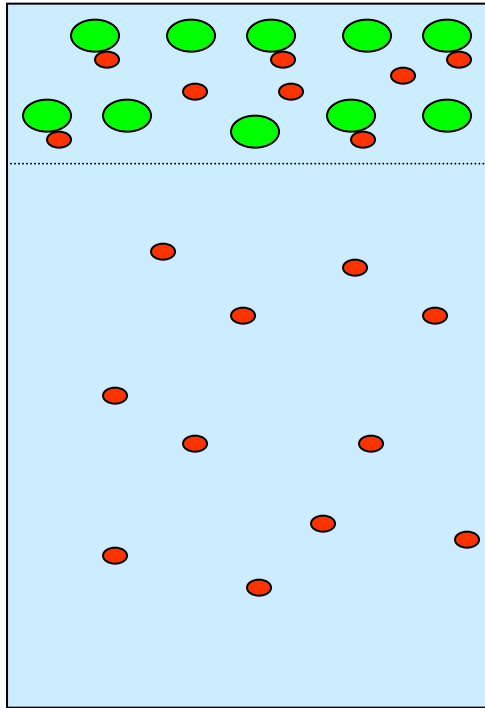




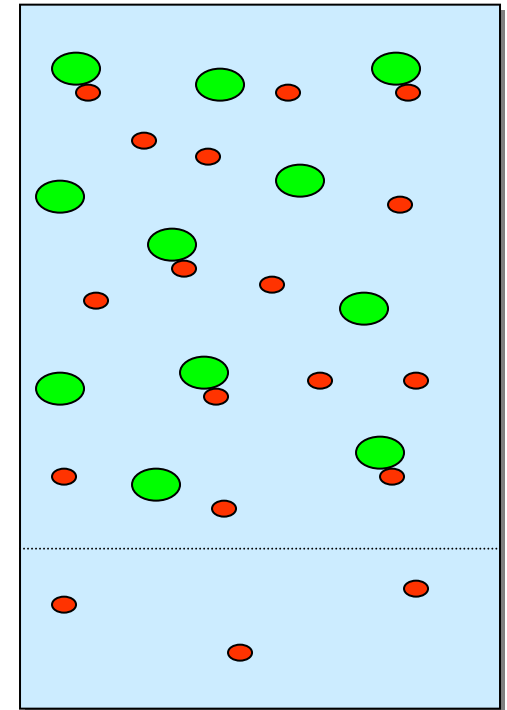
E. Ezan and J. Grassi, Immunoassays, 2000



# EQUILIBRIUM DIALYSIS



to be dialysed



dialysed

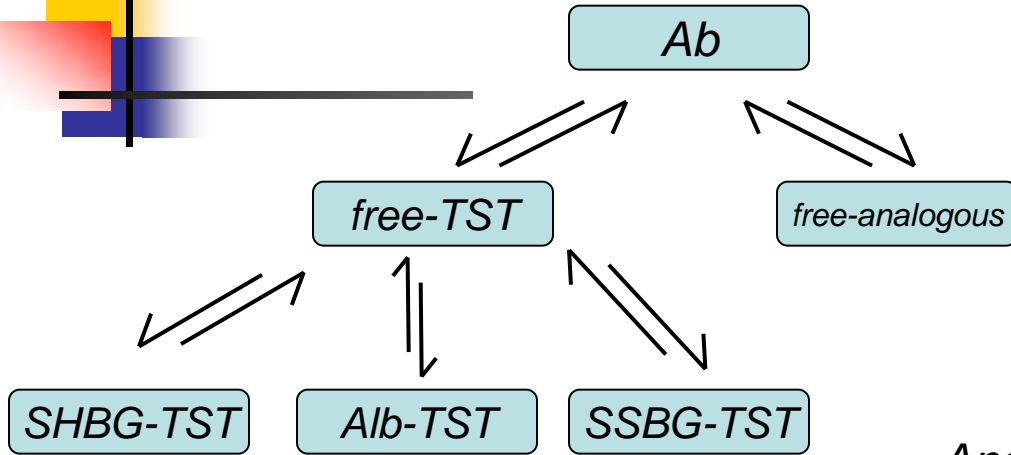
 binding protein

  
free hormon

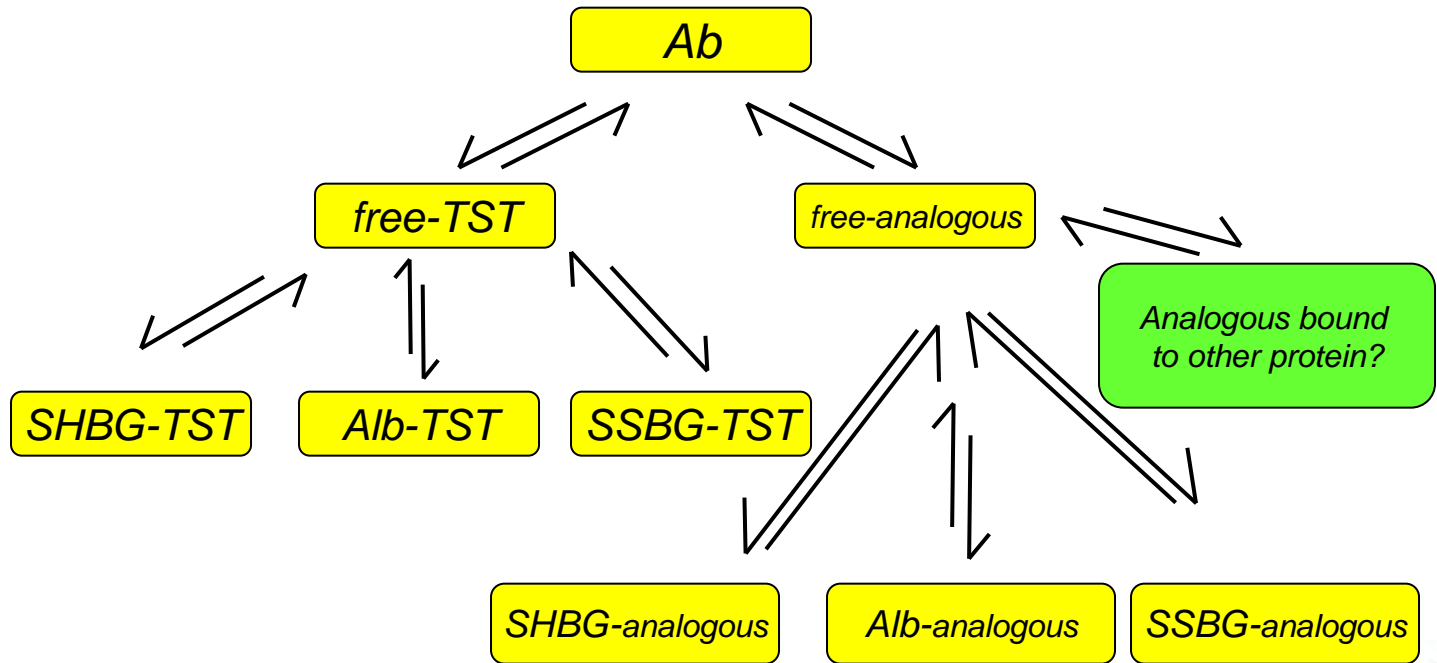
 bound hormon



Analog tracer **not bound** to protein



Analog tracer **bound** to protein





## Analog tracer

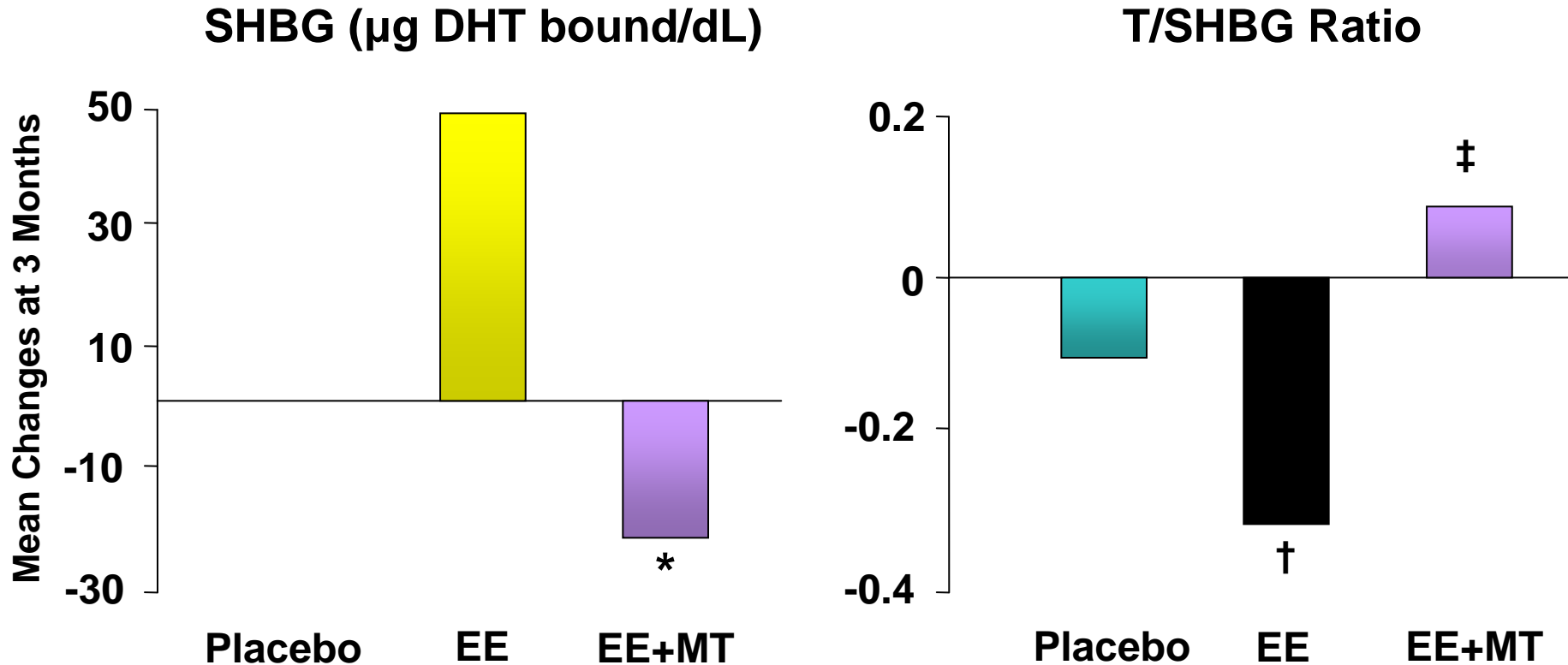


It works ....

.... when sample is “normal”!



# Effect of Estrogen and Estrogen-Androgen Therapy on SHBG and T/SHBG ratio



EE=esterified estrogens; MT=methyltestosterone

\* $P \leq 0.01$ ; † $P \leq 0.001$ ; ‡ $P < 0.05$  vs baseline



February 2004

## Editorial: Serum Testosterone Assays—Accuracy Matters



By its very nature, endocrinology is a specialty that relies on sharp and comprehensive clinical and investigative skills and particularly on accurate, precise, sensitive, and reliable measurements of circulating hormone concentrations. With the realization that manifestations of endocrine disease may be subtle and affected by comorbid illness, medications, aging, and other factors that cloud clinical diagnosis, rugged and robust hormone assays are especially important to the clinician. Even in the presence of obvious classical manifestations of endocrine disease, reliable laboratory studies are needed to confirm the diagnosis.

Serum testosterone (T) assays play an important role in the clinical evaluation of a number of very common endocrine disorders. In males, T assays are used primarily to confirm the diagnosis of hypogonadism, and also to evaluate boys with delayed or precocious puberty and monitor the adequacy of T therapy. Because the clinical manifestations of androgen deficiency are nonspecific, the presence of low

In this issue of *JCEM*, the papers by Wang *et al.* (2) and Miller *et al.* (3) both carefully evaluate the accuracy and reliability of assays for serum total T in men and free T in women, respectively. We complement the authors for their well-conceived and well-designed studies examining the performance and validity of T assays. These reports serve as excellent models for the rigorous assessment of the accuracy of T assays, so important in clinical medicine and research.

(both measurement and statistical), but the results are very important for both clinical and research audiences.



June 1997

## LETTERS TO THE EDITOR

### Errors in the Measurement of Plasma Free Testosterone<sup>ca</sup>

*To the editor:*

In their investigations on the effect of weight loss on serum androgens in obese women with and without polycystic ovary syndrome (PCOS), Jakubowicz and Nestler (1) measured the concentrations in plasma of testosterone, free testosterone, and sex hormone-binding globulin (SHBG). Among their observations was that, although testosterone and free testosterone fell significantly after weight loss in patients with PCOS, this was not true in the weight-

**I believe that some of the conclusions need to be changed because the values for plasma free testosterone appear to be incorrect.**

on internal inconsistencies in the data, disagreements with calculated values for free testosterone, and substantial discrepancies from the percentage of free testosterone in the literature obtained using a variety of other methods.





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Patient-centered



▶ Use the search box and menus below to quickly navigate the Lab Tests Online site:

**What are free and bioavailable testosterone?** Testosterone is present in the blood as "free" testosterone (2-3%) or bound testosterone. The latter may be bound to either albumin (a serum protein) or to a specific binding protein called Sex Steroid Binding Globulin (SSBG) or **Sex Hormone Binding Globulin (SHBG)**. The binding of testosterone to albumin is not very tight and is easily reversed; so the term bioavailable testosterone (BAT) refers to the sum of free testosterone plus albumin-bound testosterone. Alternatively, it is the fraction of circulating testosterone that is not bound to SSBG. It is suggested that BAT represents the fraction of circulating testosterone that readily enters cells and better reflects the bioactivity of testosterone than does the simple measurement of serum total testosterone. Also, varying levels of SSBG can result in inaccurate measurements of BAT. Decreased SSBG levels can be seen in obesity, hypothyroidism, androgen use, and nephritic syndrome. Increased levels are seen in cirrhosis, hyperthyroidism, and estrogen use. In these situations, measurement of free testosterone may be more useful. However, technically, free testosterone is difficult to measure accurately.





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## SHBG

**Also known as:** Testosterone-estrogen Binding Globulin (TeBG)

**Formal name:** Sex Hormone Binding Globulin

**Related tests:** **Testosterone**, Free Testosterone, Bioavailable Testosterone

## Why get tested?

To help evaluate whether the concentration of SHBG is affecting the amount of testosterone available to the body's tissues

## When to get tested?

If your **total testosterone** results seem inconsistent with clinical signs, suggesting a testosterone deficiency or excess production

## Sample required?

A blood sample drawn from a vein in your arm



# A Critical Evaluation of Simple Methods for the Estimation of Free Testosterone in Serum

1999

ALEX VERMEULEN, LIEVE VERDONCK, AND JEAN M. KAUFMAN

Laboratory for Hormonology and Department of Endocrinology, University Hospital Ghent, 9000 Ghent, Belgium



Clinical Biochemistry 36 (2003) 591–596

CLINICAL  
BIOCHEMISTRY

2003

## Evaluation of an algorithm for calculation of serum “Bioavailable” Testosterone (BAT)

Pasha Emadi-Konjin<sup>a,b</sup>, Jerald Bain<sup>c</sup>, Irvin L. Bromberg<sup>a,\*</sup>

<sup>a</sup>Pathology and Laboratory Medicine, Mount Sinai Hospital, 600 University Avenue, Toronto M5G 1X5, Canada

<sup>b</sup>Department of Laboratory Medicine, The Hospital For Sick Children, 555 University Avenue, Toronto, M5G 1X8, Canada

<sup>c</sup>Division of Endocrinology and Metabolism, Department of Medicine, Mount Sinai Hospital, 600 University Avenue, Toronto M5G 1X5, Canada

Received 23 December 2002; accepted 9 May 2003

European Journal of Endocrinology (2005) 152 471–478

ISSN 0804-4643

EXPERIMENTAL STUDY

## Empirical estimation of free testosterone from testosterone and sex hormone-binding globulin immunoassays

2005

Ian P Ly and David J Handelsman

Department of Andrology, Concord Hospital and ANZAC Research Institute, University of Sydney, Sydney NSW 2149, Australia

(Correspondence should be addressed to D J Handelsman; Email: djh@anzac.nhi.au)



---

## Serum Bioavailable Testosterone: Assayed or Calculated?

FRANK GITON,<sup>1</sup> JEAN FIET,<sup>1,2\*</sup> JÉRÔME GUÉCHOT,<sup>3</sup> FIDAA IBRAHIM,<sup>4</sup> FRANÇOISE BRONSARD,<sup>5</sup>  
DOMINIQUE CHOPIN,<sup>1</sup> and JEAN-PIERRE RAYNAUD<sup>6</sup>

---

---

## Calculation of Bioavailable and Free Testosterone in Men: A Comparison of 5 Published Algorithms

WILLEM DE RONDE,<sup>1-3\*</sup> YVONNE T. VAN DER SCHOUW,<sup>2</sup> HUIBERT A.P. POLS,<sup>3,4</sup>  
LOUIS J.G. GOOREN,<sup>1</sup> MAJON MULLER,<sup>2</sup> DIEDERICK E. GROBBEE,<sup>2</sup> and FRANK H. DE JONG<sup>3</sup>

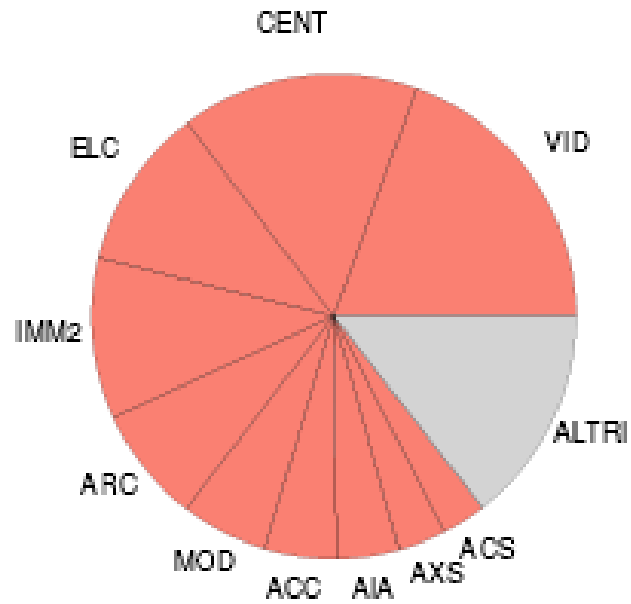
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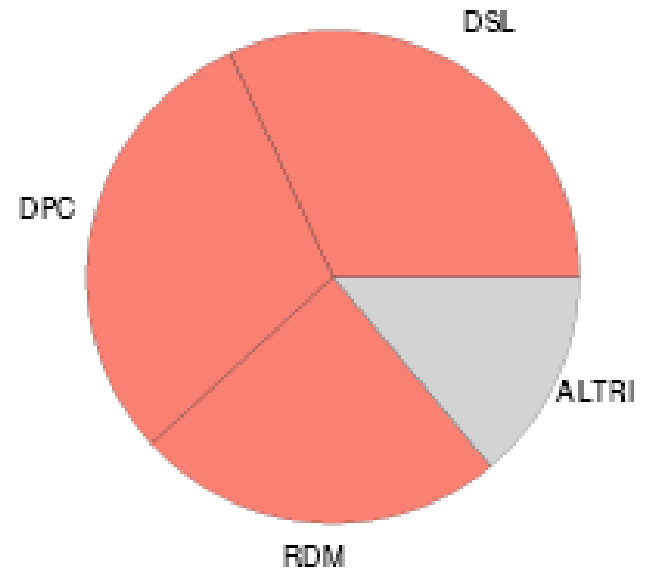


# METHODS

Total TESTOSTERONE



Free TESTOSTERONE

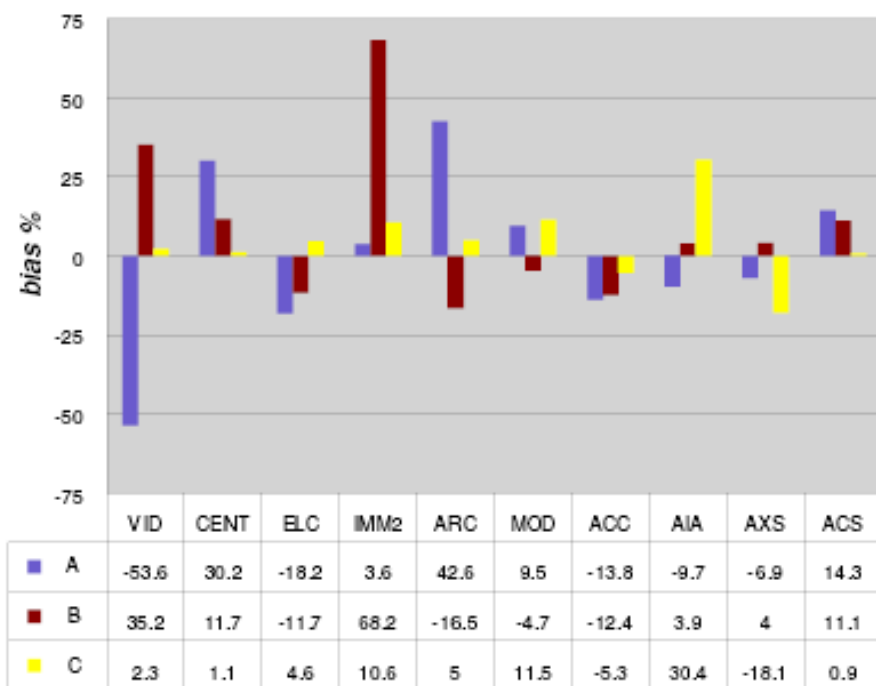
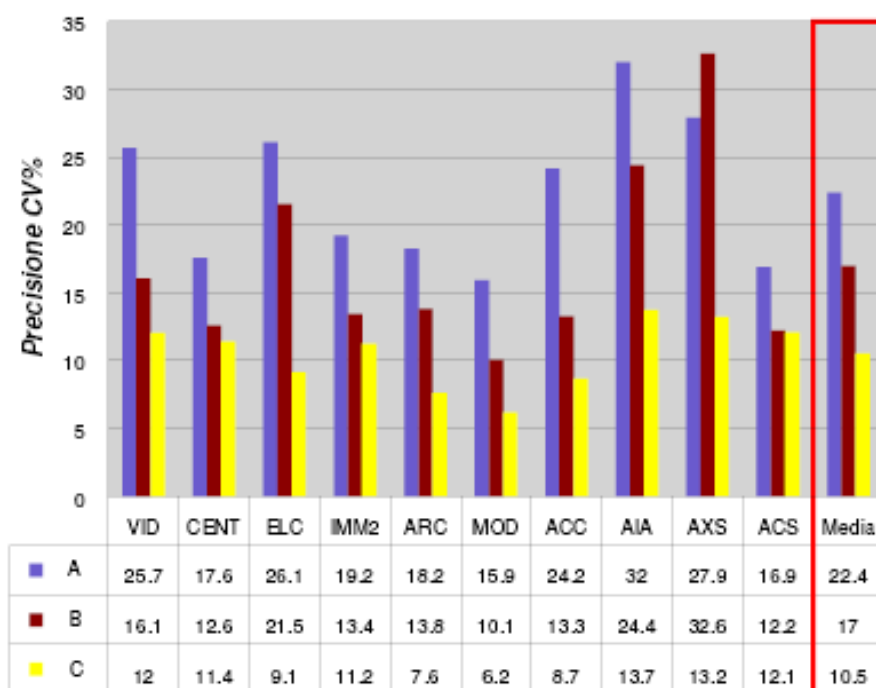


# Total TESTOSTERONE

**CONS**  
6593 (100%)

ng/mL CV%

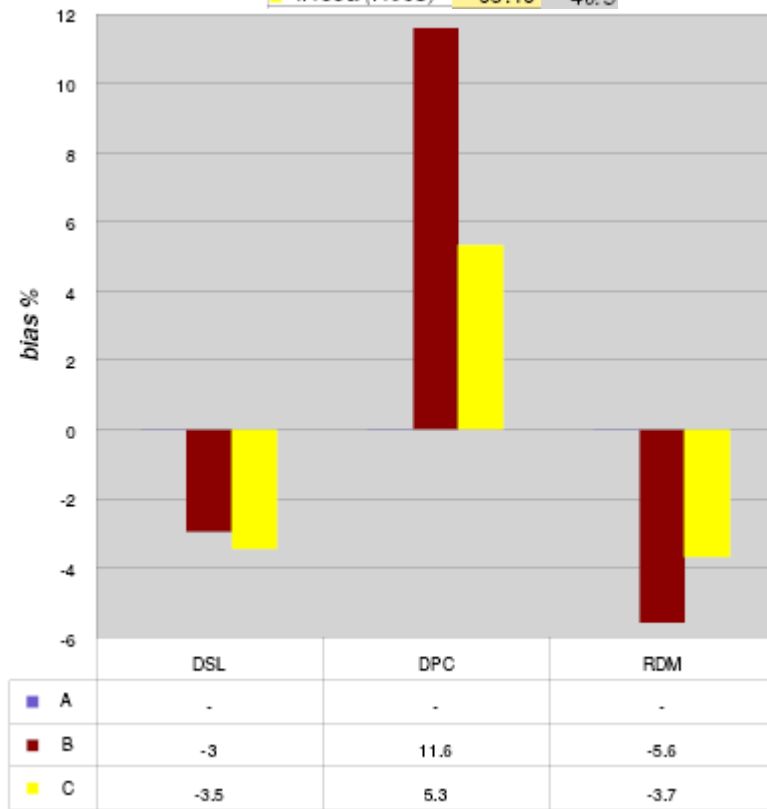
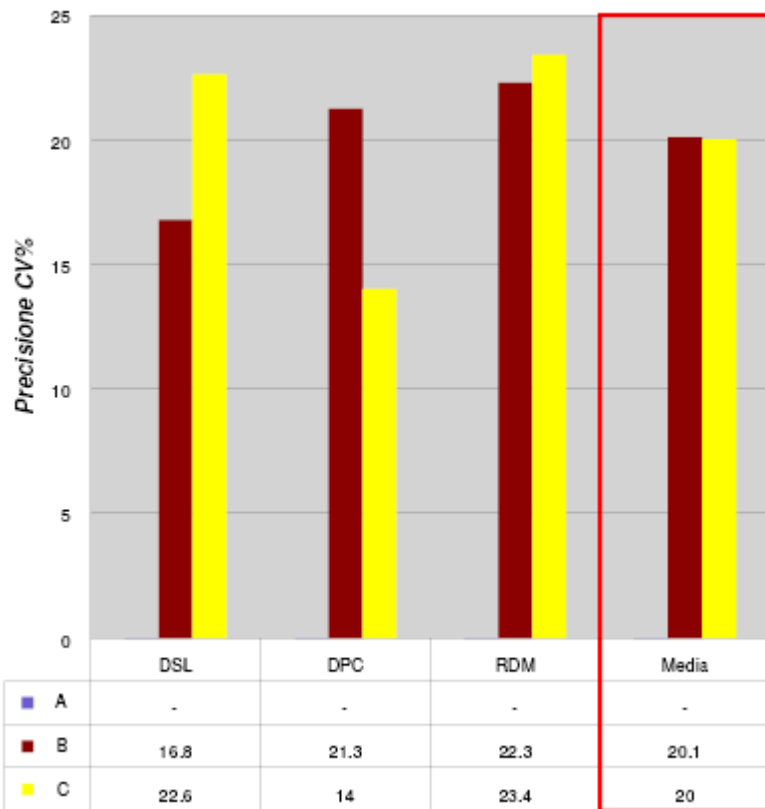
		ng/mL	CV%
A	IM53b (P067)	0.46	41.4
	IM52b (P067)	0.48	39.7
	IM51a (P067)	0.49	41.4
B	IM51b (P071)	0.98	31.0
	IM54c (P071)	1.01	27.7
C	IM52c (P065)	2.29	30.9
	IM51c (P062)	2.34	25.7
	IM55b (P070)	2.35	20.7
	IM54a (P070)	2.37	21.5
	IM53c (P072)	2.75	18.6
	IM55c (P060)	3.1	13.1
	IM52a (P068)	3.25	16.4
	IM54b (P068)	3.34	15.2
	IM55a (P073)	5.17	13.9
	IM56c (P073)	5.29	14.7
	IM53a (P069)	8.49	14.3
	IM56a (P061)	8.81	11.7
	IM56b (P069)	8.9	11.9



# Free TESTOSTERONE

CONS  
474 (100%)

		pg/mL	pg/mL
B	IH54a (H005)	2.32	36.2
	IH51a (H005)	2.55	24.1
	IH52b (H001)	2.63	22.9
	IH55b (H005)	2.99	23.0
C	IH56a (H004)	8.96	15.2
	IH53b (H006)	14.54	23.7
	IH52a (H006)	15.64	15.0
	IH56b (H006)	17.93	14.0
	IH54b (H007)	51.44	21.3
	IH53a (H007)	58.8	23.1
	IH51b (H007)	63.08	18.4
	IH55a (H003)	63.46	40.5





College of American Pathologists  
 325 Waukegan Road, Northfield, Illinois 60093-3750  
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Kit ID: 19544791

Kit Maile d: 5/1/2006

Original Evaluation: 6/6/2006

**EVALUATION**  
ORIGINAL

Y-A 2006 Ligand-Special

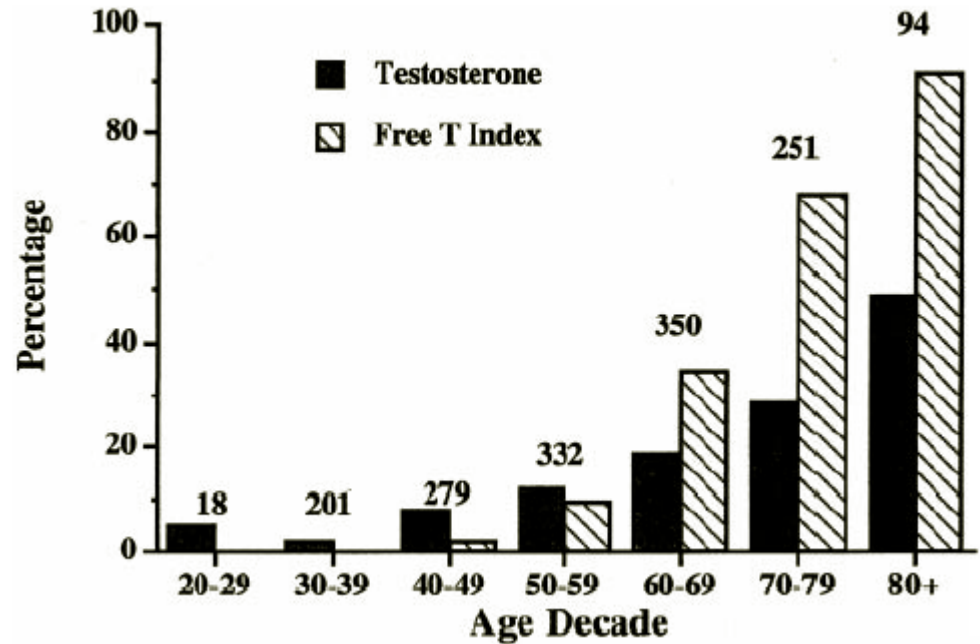
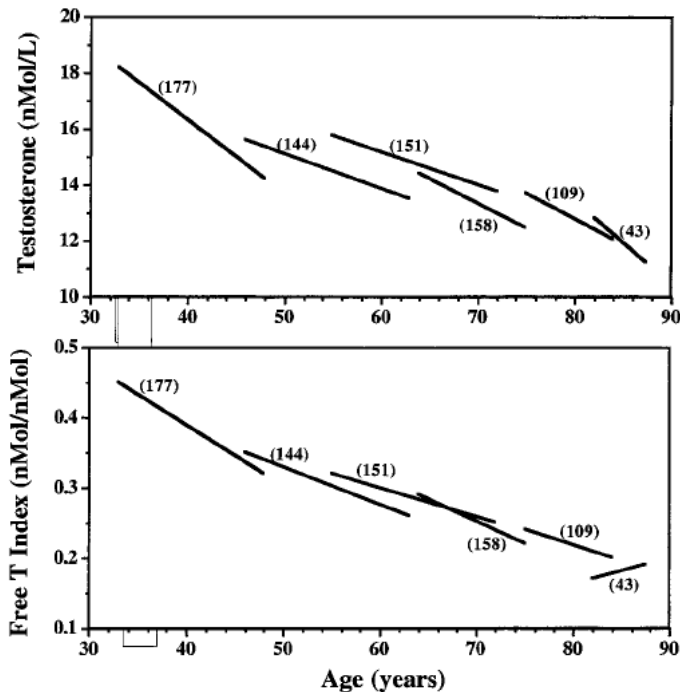
Test Unit of Measure Peer Group	Evaluation and Comparative Method Statistics									Plot of the Relative Distance of Your Results from Target as Percentages of allowed Deviation Survey -100-----Mean-----+100
	Specimen	Your Result	Mean	S.D.	No. of Labs	S.D.I	Lower	Upper	Your Grade	
Testosterone ng/dL BAYER ADVIA CENTAUR	Y-01	780	769.2	77.2	354	+0.1	537	1001	Acceptable	
	Y-02	20	30.3	8.9	356	-1.2	3	57	Acceptable	
SHBG nmol/L nmol/L DPC IMMULITE 2000	Y-01	32.90	35.096	1.986	85	-1.1	29.13	41.06	Acceptable	
	Y-02	<2.00			5				[28]	
Testosterone, free DIAGNOSTIC SYS SOLID pg/mL	Y-01	31.8	28.680	4.426	15	+0.7	15.40	42.00	Acceptable	
	Y-02	1.2	1.281	0.214	16	-0.4	0.60	2.00	Acceptable	

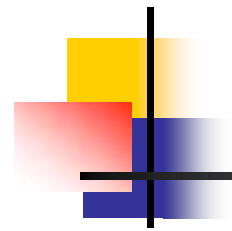


# Longitudinal Effects of Aging on Serum Total and Free Testosterone Levels in Healthy Men

S. MITCHELL HARMAN, E. JEFFREY METTER, JORDAN D. TOBIN,  
JAY PEARSON, AND MARC R. BLACKMAN

*The Intramural Research Program, National Institute on Aging, National Institutes of Health (S.M.H., E.J.M., J.D.T., J.P.) and Department of Medicine (M.R.B.), The Johns Hopkins University School of Medicine, Baltimore, Maryland 21224*



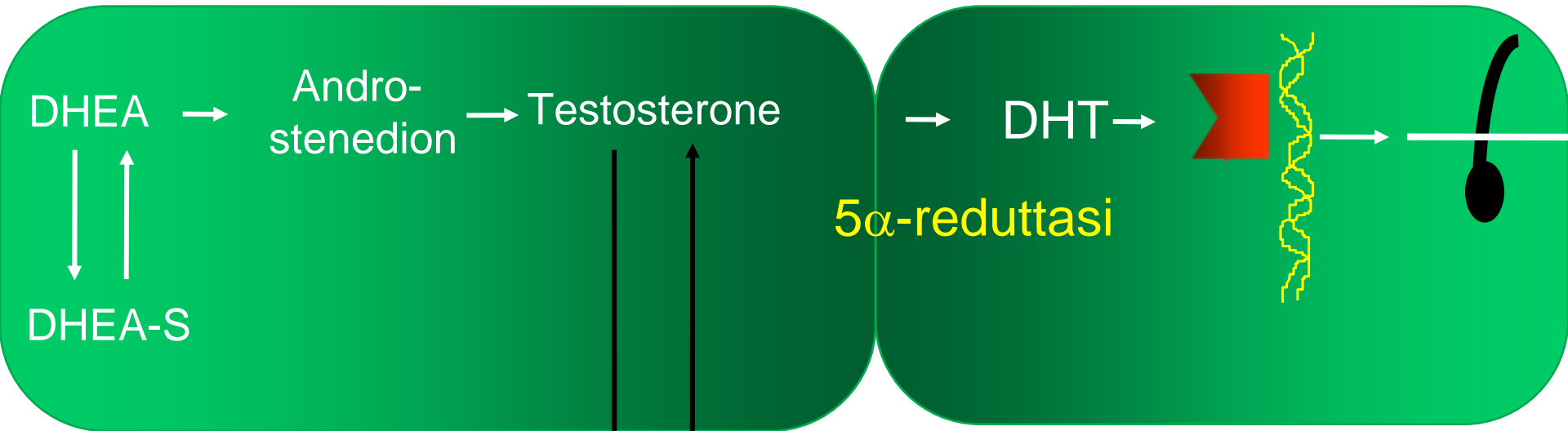


Androgen synthesis

Activation

Action on receptor

Biological effect



Binding to SHBG



1: [J Endocrinol Invest](#). 2005;28(3 Suppl):28-31.

### Hormonal cut-offs of partial androgen deficiency: a survey of androgen assays.

**Vermeulen A.**

Section of Endocrinology, Department of Internal Medicine, University Hospital, Ghent, Belgium.  
Alex.vermeulen2@telenet.be

As to the methodology, neither direct measurement of free testosterone by analog assay, nor the FT index (T/ SHB) can be recommended, only values obtained by dialysis, ammoniumsulfate precipitation or calculation yielding reliable estimates of androgen bio-activity. Dialysis and ammoniumsulfate precipitation are however work intensive and not widely used.





# CONCLUSION

(n.1)

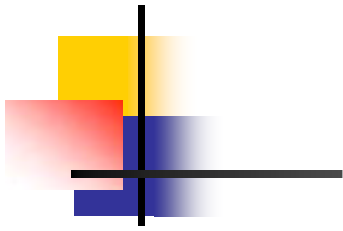
## In Women:

- after clinical examination and evaluating medical history, there is no doubt that serum T is **really better than a guess** to evaluate the androgen status in **hyperandrogenism**;

- moreover, whenever serum T is marginally high or during a particular therapy (oestrogens, oral contraceptive etc.) or there are particular clinical symptoms or signs (obesity, acne, middle hirsutism, hyperthyroidism etc), the measurement of **serum SHBG to calculate the serum FT** or the determination of serum **free androgens (DHEA(S), A, 17 OHP)** or **serum ADG** might be required

- however, to evaluate androgen deficiency in women, the clinical significance of which is doubtful in any cases, due to the lack of accuracy of methods used in labs, **a guess** may be as good as unreliable T determinations





# CONCLUSION

(N.2)

## In men:

- after evaluating medical history and physical examination, there is no doubt that serum T levels are **really better than** a guess to evaluate the androgen status;
- however, whenever circulating T is **slightly normal** and there are particular signs or symptoms (obesity, impotence, decreasing muscle mass, loss of libido, osteoporosis etc) the measurement of plasma SHBG levels to calculate FT levels **might be required**.



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WELCOME TO PUGLIA



*THANKS FOR YOUR ATTENTION...*